

FORM - 2**Company Code & Name : ICICI Prudential Life Insurance Company Ltd****Statement As on : 31st March 2007****STATEMENT OF DOWN GRADED INVESTMENTS****NAME OF THE FUND: LIFE FUND**

S. No.	Particulars of Investment	Category Code As Per Category Of Investments	Amount (As Per Balance Sheet)	Date of Purchase	Rating Agency	Original Grade	Current Grade	Dtae of Downgrade	Remarks
A.	<u>As On Date</u>								
			-----Nil-----						

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: April 24, 2007

Signature: _____

Srinivasan V.
SVP & Head - Finance & Taxation

- 1 Provide details of Downgraded Investemnt during the Quarter.
- 2 Provide details of Downgraded Investemnt as on the reporting date.
- 3 Investment currently uograted ,which were listed as Down Graded during earlier Quarter shall be deleted from the cumulative listing.
- 4 In The case of Life Insurance Buisness , FORM - 2 shall be prepared in respect of each fund.

FORM - 2**Company Code & Name : ICICI Prudential Life Insurance Company Ltd****Statement As on : 31st March 2007****STATEMENT OF DOWN GRADED INVESTMENTS****NAME OF THE FUND:****PENSION FUND**

S. No.	Particulars of Investment	Category Code As Per Category Of Investments	Amount (As Per Balance Sheet)	Date of Purchase	Rating Agency	Original Grade	Current Grade	Dtae of Downgrade	Remarks
A.	<u>As On Date</u>								
			-----Nil-----						

CERTIFICATION

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Date: April 24, 2007

Signature: _____

Srinivasan V.
SVP & Head - Finance & Taxation

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FORM - 2

Company Code & Name : ICICI Prudential Life Insurance Company Ltd

Statement As on : 31st March 2007

STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND:

GROUP FUND

S. No.	Particulars of Investment	Category Code As Per Category Of Investments	Amount (As Per Balance Sheet)	Date of Purchase	Rating Agency	Original Grade	Current Grade	Dtae of Downgrade	Remarks
A.	<u>As On Date</u>								
			-----Nil-----						

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Srinivasan V.
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FORM - 2

Company Code & Name : ICICI Prudential Life Insurance Company Ltd

Statement As on : 31st March 2007

STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND:

LINKED FUND

S. No.	Particulars of Investment	Category Code As Per Category Of Investments	Amount (As Per Balance Sheet)	Date of Purchase	Rating Agency	Original Grade	Current Grade	Dtae of Downgrade	Remarks
A.	<u>As On Date</u>								
			-----Nil-----						

CERTIFICATION

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Date: April 24, 2007

Signature: _____

Srinivasan V.
SVP & Head - Finance & Taxation

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