

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE
PATTERN OF SHAREHOLDING
[As certified by the Management]**

Shareholder	March 31, 2007		March 31, 2006	
	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters				
Indian (ICICI Bank Limited)	969,328,571	73.87	876,900,000	74.00
Foreign (Prudential Corporation Holdings Limited)	340,574,903	25.95	308,100,000	26.00
Others	2,398,061	0.18	-	-
Total	1,312,301,535	100.00	1,185,000,000	100.00