

Form 3A

Unit Linked Insurance Business

ICICI Prudential Life Insurance Company Limited,

Registration No. 105

Periodicity of Submission: Quarterly

Statement as on: March 31, 2007

Link to Item 'C' of FORM 3A (Part A)

PART - B

Par / Non-Par

Rs. Lakhs

PARTICULARS	Balancer Fund	Protector Fund	Maximiser Fund	Cash Plus	Secure Plus
Opening Balance (Market value)	158,673	67,967	296,830	2,757	804
Add: Inflows during the Quarter	92,065	27,044	332,993	5,876	603
Increase / (Decrease) Value of Inv (Net)	10,422	3,142	25,496	-210	2
Less : Outflow during the Quarter	42,290	22,046	19,348	9	7
TOTAL INVESTIBLE FUNDS (MKT VALUE)	218,870	76,107	635,970	8,415	1,402

INVESTMENT OF UNIT FUND										
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	7,410	3.39%	4,522	5.94%	0	0.00%	340	4.04%	68	4.82%
Corporate Bonds	31,112	14.21%	20,686	27.18%	8,726	1.37%	1,678	19.94%	301	21.51%
Infrastructure Bonds	17,863	8.16%	12,517	16.45%	0	0.00%	1,207	14.34%	225	16.08%
Equity	67,568	30.87%	0	0.00%	525,167	82.58%	0	0.00%	6	0.41%
Money Market	26,351	12.04%	8,157	10.72%	12,136	1.91%	2,031	24.14%	284	20.28%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	44,479	20.32%	22,844	30.02%	0	0.00%	2,398	28.50%	406	28.94%
Sub Total (A)	194,784	89%	68,725	90%	546,030	86%	7,655	91%	1,290	92%

Current Assets:										
Accrued Interest	2,533	1.16%	1,681	2.21%	113	0.02%	159	1.89%	29	2.06%
Dividend Receivable	53	0.02%	0	0.00%	441	0.07%	0	0.00%	0	0.00%
Bank Balance	107	0.05%	4	0.01%	673	0.11%	1	0.01%	0	0.02%
Receivable for sale of Investments	1,531	0.70%	230	0.30%	1,345	0.21%	21	0.25%	4	0.27%
Other Current Assets (For Investments)	3,535	1.62%	818	1.07%	11,686	1.84%	196	2.32%	24	1.71%
Less : Current Liabilities										
Payable for Investments	(535)	-0.24%	0	0.00%	(7,523)	-1.18%	0	0.00%	0	0.00%
Fund management charges payable	(345)	-0.16%	(86)	-0.11%	(1,020)	-0.16%	(8)	-0.09%	(1)	-0.10%
Other Current Liabilities (For Investments)	0	0.00%	(4)	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (B)	6,880	3.14%	2,644	3.47%	5,715	0.90%	369	4.39%	55	3.95%

Other Investments (<=25%)										
Corporate Bonds	6,676	3.05%	4,738	6.23%	4,300	0.68%	391	4.65%	56	4.00%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	10,530	4.81%	0	0.00%	75,884	11.93%	0	0.00%	0	0.01%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	0	0.00%	4,041	0.64%	0	0.00%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	17,206	7.86%	4,738	6.23%	84,225	13.24%	391	4.65%	56	4.01%
Total (A+B+C)	218,870	100.00%	76,107	100.00%	635,970	100.00%	8,415	100.00%	1,402	100.00%
Fund carried forward (as per LB2)	218,870		76,107		635,970		8,415		1,402	

Form 3A
Unit Linked Insurance Business
ICICI Prudential Life Insurance Company Limited,
Registration No. 105
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PART - B

Par / Non-Par

Rs. Lakhs

PARTICULARS	Preserver Fund	Invest shield Life	New Invest Shield Balanced Fund	Flexi Growth	Flexi Balanced
Opening Balance (Market value)	9,814	2,460	0	0	0
Add: Inflows during the Quarter	4,357	3,184	3,759	27,517	1,405
Increase / (Decrease) Value of Inv (Net)	785	-26	-52	45	1
Less : Outflow during the Quarter	2,294	5	2	3	0
TOTAL INVESTIBLE FUNDS (MKT VALUE)	12,663	5,613	3,705	27,559	1,406

INVESTMENT OF UNIT FUND										
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	0	0.00%	176	3.14%	87	2.35%	0	0.00%	0	0.00%
Corporate Bonds	1,354	10.69%	1,102	19.64%	452	12.19%	470	1.71%	51	3.63%
Infrastructure Bonds	0	0.00%	538	9.59%	202	5.45%	0	0.00%	10	0.68%
Equity	0	0.00%	1,009	17.98%	963	25.99%	14,120	51.23%	325	23.12%
Money Market	6,229	49.19%	713	12.70%	713	19.24%	4,461	16.19%	391	27.80%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	4,571	36.10%	1,342	23.91%	813	21.94%	0	0.00%	17	1.17%
Sub Total (A)	12,154	96%	4,881	87%	3,229	87%	19,050	69%	793	56%

Current Assets:										
Accrued Interest	143	1.13%	87	1.55%	38	1.04%	30	0.11%	3	0.23%
Dividend Receivable	0	0.00%	1	0.01%	1	0.03%	7	0.03%	0	0.01%
Bank Balance	0	0.00%	3	0.05%	1	0.02%	1	0.00%	0	0.01%
Receivable for sale of Investments	0	0.00%	167	2.98%	6	0.16%	0	0.00%	0	0.00%
Other Current Assets (For Investments)	100	0.79%	55	0.99%	214	5.77%	10,336	37.51%	655	46.61%
Less : Current Liabilities										
Payable for Investments	0	0.00%	(40)	-0.71%	(50)	-1.35%	(6,470)	-23.48%	(225)	-16.01%
Fund management charges payable	(9)	-0.07%	(5)	-0.10%	(3)	-0.09%	(5)	-0.02%	(0)	-0.02%
Other Current Liabilities (For Investments)	(1)	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (B)	235	1.85%	267	4.76%	207	5.58%	3,899	14.15%	434	30.83%

Other Investments (<=25%)										
Corporate Bonds	275	2.17%	170	3.04%	80	2.17%	1,760	6.39%	96	6.81%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	0	0.00%	294	5.24%	189	5.10%	2,850	10.34%	84	5.96%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	275	2.17%	465	8.28%	269	7.27%	4,610	16.73%	180	12.77%
Total (A+B+C)	12,663	100.00%	5,613	100.00%	3,705	100.00%	27,559	100.00%	1,406	100.00%
Fund carried forward (as per LB2)	12,663		5,613		3,705		27,559		1,406	

Form 3A
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PART - B

Par / Non-Par

Rs. Lakhs

PARTICULARS	Pension Balancer Fund	Pension Protector Fund	Pension Maximiser Fund	Secure Plus Pension	Pension Preserver Fund
Opening Balance (Market value)	48,588	30,658	52,133	511	535
Add: Inflows during the Quarter	25,423	9,918	78,740	211	454
Increase / (Decrease) Value of Inv (Net)	3,783	1,600	5,050	26	45
Less : Outflow during the Quarter	9,696	10,016	5,322	7	187
TOTAL INVESTIBLE FUNDS (MKT VALUE)	68,098	32,160	130,601	740	846

INVESTMENT OF UNIT FUND										
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	2,338	3.43%	2,021	6.28%	0	0.00%	38	5.09%	0	0.00%
Corporate Bonds	9,167	13.46%	8,673	26.97%	0	0.00%	164	22.18%	52	6.19%
Infrastructure Bonds	4,753	6.98%	5,072	15.77%	0	0.00%	125	16.94%	0	0.00%
Equity	20,648	30.32%	0	0.00%	105,554	80.82%	0	0.00%	0	0.00%
Money Market	9,676	14.21%	4,213	13.10%	1,021	0.78%	139	18.77%	435	51.36%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	13,910	20.43%	9,073	28.21%	0	0.00%	215	29.07%	332	39.24%
Sub Total (A)	60,492	89%	29,051	90%	106,575	82%	682	92%	819	97%

Current Assets:										
Accrued Interest	707	1.04%	680	2.11%	32	0.02%	15	2.02%	9	1.01%
Dividend Receivable	13	0.02%	0	0.00%	73	0.06%	0	0.00%	0	0.00%
Bank Balance	41	0.06%	2	0.01%	128	0.10%	0	0.01%	0	0.05%
Receivable for sale of Investments	279	0.41%	93	0.29%	1,351	1.03%	2	0.26%	0	0.00%
Other Current Assets (For Investments)	954	1.40%	275	0.85%	2,345	1.80%	12	1.68%	8	0.91%
Less : Current Liabilities										
Payable for Investments	(91)	-0.13%	0	0.00%	(1,269)	-0.97%	0	0.00%	0	0.00%
Fund management charges payable	(83)	-0.12%	(36)	-0.11%	(173)	-0.13%	(1)	-0.10%	(1)	-0.06%
Other Current Liabilities (For Investments)	0	0.00%	(2)	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (B)	1,820	2.67%	1,011	3.14%	2,488	1.90%	29	3.87%	16	1.91%

Other Investments (<=25%)										
Corporate Bonds	1,920	2.82%	2,097	6.52%	2,675	2.05%	30	4.07%	11	1.30%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	3,867	5.68%	0	0.00%	18,864	14.44%	0	0.00%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	5,786	8.50%	2,097	6.52%	21,539	16.49%	30	4.07%	11	1.30%
Total (A+B+C)	68,098	100.00%	32,160	100.00%	130,601	100.00%	740	100.00%	846	100.00%
Fund carried forward (as per LB2)	68,098		32,160		130,601		740		846	

Form 3A

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PART - B

Par / Non-Par

Rs. Lakhs

PARTICULARS	Invest Shield Pension	Pension Flexi Growth	Pension Flexi Balanced	Group Balanced Fund	Group Debt Fund
Opening Balance (Market value)	580	0	0	24,966	670
Add: Inflows during the Quarter	564	12,039	516	19,959	3,651
Increase / (Decrease) Value of Inv (Net)	50	31	3	2,383	91
Less : Outflow during the Quarter	2	1	0	3,457	188
TOTAL INVESTIBLE FUNDS (MKT VALUE)	1,191	12,070	518	43,851	4,224

INVESTMENT OF UNIT FUND										
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	37	3.10%	0	0.00%	0	0.00%	1,752	4.00%	103	2.43%
Corporate Bonds	225	18.88%	156	1.29%	24	4.63%	8,212	18.73%	993	23.51%
Infrastructure Bonds	107	8.95%	0	0.00%	5	0.92%	6,287	14.34%	371	8.77%
Equity	222	18.61%	6,212	51.47%	145	28.01%	6,311	14.39%	0	0.00%
Money Market	148	12.41%	1,902	15.76%	170	32.78%	4,654	10.61%	1,249	29.58%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	289	24.26%	0	0.00%	9	1.64%	12,399	28.27%	1,239	29.33%
Sub Total (A)	1,027	86%	8,270	69%	352	68%	39,615	90%	3,955	94%

Current Assets:										
Accrued Interest	18	1.50%	14	0.12%	2	0.30%	831	1.89%	70	1.66%
Dividend Receivable	0	0.02%	3	0.03%	0	0.01%	5	0.01%	0	0.00%
Bank Balance	1	0.06%	0	0.00%	0	0.03%	15	0.04%	0	0.01%
Receivable for sale of Investments	74	6.23%	0	0.00%	0	0.00%	331	0.75%	7	0.15%
Other Current Assets (For Investments)	8	0.70%	4,264	35.33%	180	34.63%	317	0.72%	28	0.66%
Less : Current Liabilities										
Payable for Investments	(10)	-0.84%	(2,707)	-22.43%	(93)	-17.91%	0	0.00%	0	0.00%
Fund management charges payable	(1)	-0.10%	(2)	-0.01%	(0)	-0.01%	(47)	-0.11%	(4)	-0.08%
Other Current Liabilities (For Investments)	0	0.00%	0	0.00%	0	0.00%	(88)	-0.20%	0	0.00%
Sub Total (B)	90	7.58%	1,574	13.04%	88	17.04%	1,364	3.11%	101	2.40%

Other Investments (<=25%)										
Corporate Bonds	31	2.61%	965	8.00%	50	9.72%	1,906	4.35%	168	3.97%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	43	3.61%	1,261	10.45%	27	5.26%	966	2.20%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	74	6.21%	2,226	18.44%	78	14.98%	2,872	6.55%	168	3.97%
Total (A+B+C)	1,191	100.00%	12,070	100.00%	518	100.00%	43,851	100.00%	4,224	100.00%
Fund carried forward (as per LB2)	1,191		12,070		518		43,851		4,224	

Form 3A
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PART - B

Par / Non-Par

Rs. Lakhs

PARTICULARS	Group Short Term Debt Fund	Group Capital Guarantee Short Term Debt Fund	Group Capital Guarantee Balanced Fund	Group Capital Guarantee Debt Fund	Group Growth Fund
Opening Balance (Market value)	7,696	156	22	1	2,064
Add: Inflows during the Quarter	13,835	3,418	1,979	25	10,259
Increase / (Decrease) Value of Inv (Net)	529	38	153	1	838
Less : Outflow during the Quarter	1,817	-29	-21	0	164
TOTAL INVESTIBLE FUNDS (MKT VALUE)	20,243	3,640	2,175	26	12,996

INVESTMENT OF UNIT FUND										
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	0	0.00%	0	0.00%	66	3.05%	1	2.94%	177	1.36%
Corporate Bonds	1,796	8.87%	223	6.14%	432	19.87%	4	16.55%	1,321	10.17%
Infrastructure Bonds	811	4.01%	221	6.06%	290	13.32%	3	11.11%	503	3.87%
Equity	0	0.00%	0	0.00%	314	14.46%	0	0.00%	6,088	46.85%
Money Market	6,503	32.12%	1,819	49.98%	328	15.09%	10	38.04%	1,727	13.29%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	5,213	25.75%	1,349	37.05%	551	25.36%	6	24.14%	1,971	15.17%
Sub Total (A)	14,323	71%	3,612	99%	1,982	91%	24	93%	11,788	91%

Current Assets:										
Accrued Interest	180	0.89%	30	0.82%	41	1.88%	0	1.56%	103	0.79%
Dividend Receivable	0	0.00%	0	0.00%	0	0.01%	0	0.00%	3	0.02%
Bank Balance	0	0.00%	0	0.00%	1	0.03%	0	0.04%	8	0.06%
Receivable for sale of Investments	0	0.00%	0	0.00%	5	0.21%	0	0.27%	78	0.60%
Other Current Assets (For Investments)	5,344	26.40%	0	0.00%	58	2.65%	1	3.77%	27	0.20%
Less : Current Liabilities										
Payable for Investments	0	0.00%	0	0.00%	(10)	-0.46%	0	0.00%	(428)	-3.29%
Fund management charges payable	(14)	-0.07%	(2)	-0.05%	(4)	-0.17%	(0)	-0.11%	(11)	-0.09%
Other Current Liabilities (For Investments)	0	0.00%	(12)	-0.34%	0	0.00%	0	0.00%	(100)	-0.77%
Sub Total (B)	5,510	27.22%	16	0.45%	90	4.16%	1	5.53%	-320	-2.46%

Other Investments (<=25%)										
Corporate Bonds	410	2.03%	12	0.32%	57	2.62%	0	1.69%	354	2.73%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	0	0.00%	0	0.00%	45	2.08%	0	0.00%	1,174	9.04%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Sub Total (C)	410	2.03%	12	0.32%	102	4.70%	0	1.69%	1,529	11.76%
Total (A+B+C)	20,243	100.00%	3,640	100.00%	2,175	100.00%	26	100.00%	12,996	100.00%
Fund carried forward (as per LB2)	20,243		3,640		2,175		26		12,996	

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PARTICULARS	Group Capital Guarantee Growth Fund	Total of All Funds
Opening Balance (Market value)	0	707,884
Add: Inflows during the Quarter	138	679,932
Increase / (Decrease) Value of Inv (Net)	2	54,225
Less : Outflow during the Quarter	-1	116,810
TOTAL INVESTIBLE FUNDS (MKT VALUE)	141	1,325,232

INVESTMENT OF UNIT FUND				
	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)				
Govt Bonds	3	2.43%	19,140	1.44%
Corporate Bonds	17	11.94%	97,393	7.35%
Infrastructure Bonds	1	0.90%	51,110	3.86%
Equity	47	32.99%	754,699	56.95%
Money Market	35	24.90%	95,495	7.21%
Mutual Funds	0	0.00%	0	0.00%
Deposit with Banks	33	23.26%	123,459	9.32%
Sub Total (A)	136	96%	1,141,295	86.12%

Current Assets:				
Accrued Interest	1	0.50%	7,549	0.57%
Dividend Receivable	0	0.01%	601	0.05%
Bank Balance	0	0.13%	988	0.07%
Receivable for sale of Investments	0	0.16%	5,523	0.42%
Other Current Assets (For Investments)	1	0.62%	41,441	3.13%
Less : Current Liabilities			0	
Payable for Investments	(2)	-1.42%	-19,452	-1.47%
Fund management charges payable	(0)	-0.21%	-1,859	-0.14%
Other Current Liabilities (For Investments)	0	0.00%	-206	-0.02%
Sub Total (B)	0	-0.19%	34,584	2.61%

Other Investments (<=25%)				
Corporate Bonds	0	0.00%	29,228	2.21%
Infrastructure Bonds	0	0.00%	0	0.00%
Equity	5	3.77%	116,083	8.76%
Money Market	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	4,041	0.30%
Venture Fund	0	0.00%	0	0.00%
Sub Total (C)	5	3.77%	149,352	11.27%
Total (A+B+C)	141	100.00%	1,325,232	100.00%
Fund carried forward (as per LB2)	141		1,325,232	