

FORM L-3-A-BS

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
 Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.200C

BALANCE SHEET AS AT

(Rs. '000)

Particulars	Schedule	March 31, 2010	March 31, 2009
SOURCES OF FUNDS			
SHAREHOLDERS' FUNDS :			
Share capital	L-8,L-9	14,281,429	14,272,573
Share application money		1,067	2,282
Employees stock option outstanding		897	8,495
Reserve and surplus	L-10	33,588,365	33,529,185
Fair Value Change Account - Net		(9,604)	(1,461)
Sub - Total		47,862,154	47,811,074
POLICYHOLDERS' FUNDS :			
Borrowings	L-11	-	-
Fair Value Change Account - Net		2,493,446	213,161
Revaluation reserve - Investment Property		668,879	316,319
Policy liabilities		35,893,280	29,987,086
Provision for linked liabilities		503,761,001	280,548,906
Sub - Total		542,816,606	311,065,472
Funds for Future Appropriations			
- Linked (Refer note 3.26 of Schedule 16)		10,931,565	5,590,611
- Non linked		1,392,600	1,582,726
Total		603,002,925	366,049,883
APPLICATION OF FUNDS			
Investments			
- Shareholders'	L-12	12,850,338	6,620,077
- Policyholders'	L-13	44,565,701	34,164,141
Asset held to cover linked liabilities	L-14	514,692,566	286,139,517
Loans	L-15	116,048	196,046
Fixed assets	L-16	2,634,004	3,312,117
Deferred tax asset (Refer note 3.14 of Schedule 16)		2,955,164	3,180,774
Current assets			
- Cash and Bank balances	L-17	3,054,023	3,558,761
- Advances and Other assets	L-18	2,966,016	3,615,504
Sub-Total (A)		6,020,039	7,174,265
Current liabilities	L-19	15,717,018	11,303,713
Provisions	L-20	298,835	1,197,944
Sub-Total (B)		16,015,853	12,501,657
Net Current Assets (C) = (A-B)		(9,995,814)	(5,327,392)
Miscellaneous expenditure (to the extent not written-off or adjusted)	L-21	-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		35,184,918	37,764,603
Total		603,002,925	366,049,883
SIGNIFICANT ACCOUNTING POLICIES & NOTES TO ACCOUNTS			

Schedules referred to herein form an integral part of the Balance Sheet

As per our report of even date attached

For Walker Chandiook & Co
 Chartered Accountants
 Firm Registration No.001076N

For B S R & Co.
 Chartered Accountants
 Firm Registration No.101248W

For and on behalf of the Board of Directors

Khushroo B. Panthaky
 Partner
 Membership No. F-42423

Akeel Master
 Partner
 Membership No. 046768

Avijit Chatterjee
 Appointed Actuary

Chanda D. Kochhar
 Chairperson

Keki Dadiseti
 Director

Puneet Nanda
 Executive Vice President

V. Vaidyanathan
 Managing Director and CEO

K. Ramkuma
 Director

Sanaulla Khan
 Company Secretary

Place : Mumbai
 Date : April 22, 2010