

**FORM A-BS**  
**Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000**

**CONSOLIDATED BALANCE SHEET AS AT MARCH 31, 2011**

(₹ '000)

Particulars	Schedule	March 31, 2011	March 31, 2010
<b>SOURCES OF FUNDS</b>			
<b>SHAREHOLDERS' FUNDS :</b>			
Share capital	5	14,284,611	14,281,429
Share application money		503	1,067
Employees stock option outstanding		-	897
Reserve and surplus	6	33,606,925	33,588,365
Fair Value Change Account - Net		65,619	(9,604)
<b>Sub - Total</b>		<b>47,957,658</b>	<b>47,862,154</b>
Borrowings	7	-	-
<b>POLICYHOLDERS' FUNDS :</b>			
Fair Value Change Account - Net		2,315,441	2,493,446
Revaluation reserve - Investment Property		668,879	668,879
Policy liabilities		58,875,524	35,893,280
Provision for linked liabilities		582,329,617	503,761,001
Funds for discontinued policies (Refer note 3.30 of schedule 16)		138	-
<b>Sub - Total</b>		<b>644,189,599</b>	<b>542,816,606</b>
<b>Funds for Future Appropriations</b>			
- Linked (Refer note 3.25 of schedule 16)		5,935,592	10,931,565
- Non linked		3,786,434	1,392,600
<b>Total</b>		<b>701,869,283</b>	<b>603,002,925</b>
<b>APPLICATION OF FUNDS</b>			
Investments			
- Shareholders'	8	19,672,662	12,757,838
- Policyholders'	8A	72,171,914	44,565,701
Asset held to cover linked liabilities	8B	588,265,347	514,692,566
Loans	9	86,945	116,048
Fixed assets	10	1,985,430	2,634,096
Deferred tax asset (Refer note 3.13 of schedule 16)		1,784,417	2,955,545
Current assets			
- Cash and Bank balances	11	3,395,140	3,143,533
- Advances and Other assets	12	3,345,002	2,968,765
<b>Sub-Total (A)</b>		<b>6,740,142</b>	<b>6,112,298</b>
Current liabilities	13	15,897,344	15,717,355
Provisions	14	49,060	298,867
<b>Sub-Total (B)</b>		<b>15,946,404</b>	<b>16,016,222</b>
<b>Net Current Assets (C) = (A-B)</b>		<b>(9,206,262)</b>	<b>(9,903,924)</b>
Miscellaneous expenditure (to the extent not written-off or adjusted)	15	-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		27,108,830	35,185,055
<b>Total</b>		<b>701,869,283</b>	<b>603,002,925</b>
<b>Significant Accounting Policies &amp; Notes to Accounts</b>	16		

Schedules referred to herein form an integral part of the Balance Sheet

As per our report of even date attached.

**For Walker Chandio & Co**  
Chartered Accountants  
Firm Registration No.001076N

**For B S R & Co**  
Chartered Accountants  
Firm Registration No.101248W

**For and on behalf of the Board of Director:**

**Khushroo B. Panthaky**  
Partner  
Membership No. F-42423

**Akeel Master**  
Partner  
Membership No. 046768

**Avijit Chatterjee**  
Appointed Actuary

**Chanda D. Kochhar**  
Chairperson

**Keki Dadiset**  
Director

**Sanaula Khan**  
Company Secretary

**Sandeep Bakhshi**  
Managing Director and CEO

**K. Ramkum**  
Director

**Puneet Nanda**  
Executive Director

Place : Mumbai  
Date : April 21, 2011