

## FORM - 1

## COMPANY CODE &amp; CODE:

STATEMENT AS ON : March 31, 2008

## STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

NAME OF THE FUND LIFE FUND

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>
<b>A</b>	<b>Central Government Securities</b>		<b>135,292</b>	<b>8,265</b>	<b>7.37%</b>	<b>7.37%</b>	<b>97,265</b>	<b>5,568</b>	<b>7.21%</b>	<b>7.21%</b>
	Central Government Bonds	CGSB	117,230	6,371	6.63%	6.63%	81,279	4,593	6.98%	6.98%
	Central Government Guaranteed Loan	CGSL	7,406	624	18.41%	18.41%	-	-	0.00%	0.00%
	Special Deposit	CSPD	126	0	0.00%	0.00%	35	-	0.00%	0.00%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	1,057	64	6.16%	6.16%	1,072	59	12.25%	12.25%
	Treasury Bills	CTRB	9,474	1,207	10.43%	10.43%	14,879	916	8.42%	8.42%
<b>B</b>	<b>State Government /Other Approved Securities Securities/Other Guaranteed Securities</b>	SGGB	2,322	100	8.65%	8.65%	102	57	122.60%	122.60%
<b>C</b>	<b>Other Approved Securities ( excluding Infrastructure / Social sector investment)</b>	SGOA	4,588	185	8.42%	8.42%				
<b>D</b>	<b>Housing Sector Investment</b>	HFDN		-		0.00%	-	-	0.00%	0.00%
<b>E</b>	<b>Infrastructure /Social Sector Investment</b>		<b>45,208</b>	<b>3,342</b>	<b>9.19%</b>	<b>9.19%</b>	<b>30,839</b>	<b>2,014</b>	<b>8.15%</b>	<b>8.15%</b>
	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	36,345	2,405	8.22%	8.22%	24,573	1,369	7.23%	7.23%
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments)	ISAS	196	411	50.34%	50.34%	1,845	230	19.85%	19.85%
	Infrastructure / Social Sector - Term Loans (with Charge)	ILWC	1,421	59	8.68%	8.68%				
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICTD	7,246	467	8.34%	8.34%	4,421	415	9.01%	9.01%
<b>F</b>	<b>Investment Subject to Exposure Norms</b>		<b>50,940</b>	<b>6,522</b>	<b>14.71%</b>	<b>14.71%</b>	<b>44,247</b>	<b>5,986</b>	<b>18.15%</b>	<b>18.15%</b>
	Corporate Securities (Approved investment) - Equity shares - quoted	ETCE				0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT				0.00%	-	(0)	0.00%	0.00%
	Corporate Securities (Approved investment) - Debentures	ECOS	9,825	728	8.77%	8.77%	7,512	575	9.63%	9.63%
	Deposits - Deposit with scheduled banks	ECDB	13,501	916	9.22%	9.22%	7,266	483	7.06%	7.06%
	Commercial Papers issued by all Inida Financial Institution rated very strong or more	ECCP	490	63	9.41%	9.41%	908	64	3.90%	3.90%
	PSU - (Approved investment) - Equity shares - quoted	EAEQ	2,052	602	28.56%	28.56%	2,763	655	26.33%	26.33%
	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted	EACE	13,624	3,540	24.58%	24.58%	18,721	4,016	32.79%	32.79%
	Perpetual Debt Instrument of Tier I & II Capital issued by Non-PSU Banks	EPPD	2,092	207	10.42%	10.42%	2,092	115	12.31%	12.31%
	Deposits - Money at call and short notice with banks / repo	ECMR	795	37	3.82%	3.82%	1,172	76	14.93%	14.93%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI				0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	2,513	145	5.95%	5.95%	2,513	-	0.00%	0.00%
	Perpetual Debt Instrument of Tier I & II Capital issued by PSU Banks	EUPD	5,733	284	8.82%	8.82%	1,000	2	0.49%	0.49%
	Loans on policies	ELPL	316		0.00%	0.00%	300	-	0.00%	0.00%
<b>G</b>	<b>Other Than Approved Investment</b>		<b>35,200</b>	<b>2,450</b>	<b>11.25%</b>	<b>11.25%</b>	<b>10,800</b>	<b>929</b>	<b>11.85%</b>	<b>11.85%</b>
	Liquid Fund - MF	OMLF	17,413	924	11.21%	11.21%	-	433	0.00%	0.00%
	Other than Approved Investments - Bonds - PSU - Taxable	OBPT	1,034	71	7.06%	7.06%	1,037	75	6.43%	6.43%
	Other than Approved Investments - Equity Shares (incl. PSUs & Unlisted)	OESH	2,621	1,285	42.21%	42.21%	4,750	323	9.61%	9.61%
	Other than Approved Investments - Debentures	OLDB	4,920	115	4.32%	4.32%	500	80	10.56%	10.56%
	Other than Approved Investment - PTC / Securitised Assets - Under Approved Sectors	OPSA	2,363	56	3.98%	3.98%	513	18	7.68%	7.68%
	Venture Fund	OVNF	6,850		0.00%	0.00%	4,000	-	-	-
	<b>TOTAL</b>		<b>273,549</b>	<b>20,865</b>	<b>9.57%</b>	<b>9.57%</b>	<b>183,253</b>	<b>14,555</b>	<b>10.19%</b>	<b>10.19%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my Knowledge and belief and nothing has been concealed or suppressed.

Note : Category of investment shall be as per Guidance Note

1 To be calculated as per prescribed in IRDA (Actuarial Report ) Regulation ,2000 under section 5(1) on an Annualised basis

2 Yield netted of tax

3 In the Case of Life Insurance Buisness, FORM-1 shall be prepared in respect of each fund

Signature:

**Satyan Jambunathan**  
**SVP & Head - Finance**

## FORM - 1

COMPANY CODE &amp; CODE:

STATEMENT AS ON : March 31, 2008

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

NAME OF THE FUND PENSION FUND

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>
<b>A</b>	<b>Central Government Securities</b>		<b>35,028</b>	<b>2,530</b>	<b>8.28%</b>	<b>8.28%</b>	<b>28,644</b>	<b>1,461</b>	<b>6.61%</b>	<b>6.61%</b>
	Central Government Bonds	CGSB	30,563	2,143	7.69%	7.69%	27,322	1,458	6.80%	6.80%
	Central Governmet Guarenteed Loan	CGSL	4,465	374	18.28%	18.28%	0	0	0.00%	0.00%
	Treasury Bills	CTRB		13	1.98%	1.98%	1,316	3	0.51%	0.51%
	Special Deposit	CSPD		0	0.02%	0.02%	6		0.00%	0.00%
<b>B</b>	<b>State Government /Other Approved Securities Securities/Other Guaranteed Securities</b>	SGGB	0	0			0	13	0.00%	0.00%
<b>C</b>	<b>Other Approved Securities ( excluding Infrastructure / Social sector investment)</b>	SGOA	4,121	131	6.55%	6.55%				
			0				0			
<b>D</b>	<b>Housing Sector Investment</b>	HFDN		0			0	0	0.00%	0.00%
<b>E</b>	<b>Infrastructure /Social Sector Investment</b>		<b>17,123</b>	<b>1,675</b>	<b>13.08%</b>	<b>13.08%</b>	<b>10,170</b>	<b>179</b>	<b>3.32%</b>	<b>3.32%</b>
	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	11,771	859	9.21%	9.21%	7,727	188	4.62%	4.62%
	Infrastructure /Social Sector Investment	ISAS	269	494	586.89%	586.89%	393	(11)	-3.56%	-3.56%
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICTD	5,083	322	9.47%	9.47%	2,050	2	0.17%	0.17%
	Infrastructure/ Social Sector	IACE					0	0	0.00%	0.00%
<b>F</b>	<b>Investment Subject to Exposure Norms</b>		<b>18,740</b>	<b>972</b>	<b>5.90%</b>	<b>5.90%</b>	<b>15,159</b>	<b>1,329</b>	<b>15.18%</b>	<b>15.18%</b>
	Corporate Securities (Approved investment) - Equity shares - quoted	ETCE							0.00%	0.00%
	Commercial Papers issued by all Inida Financial Institution rated very strong or more	ECCP		3	-200.00%	-200.00%		4	0.00%	0.00%
	PSU - (Approved investment) - Equity shares - quoted	EAEQ	1,741	31	2.34%	2.34%	935	176	26.26%	26.26%
	Corporate Securities (Approved investment) - Debentures	ECOS	500	51	10.85%	10.85%	500	1	0.22%	0.22%
	Deposits - Deposit with scheduled banks	ECDB	1,154		0.00%	0.00%				
	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted	EACE	7,332	341	5.32%	5.32%	5,826	1,029	29.71%	29.71%
	Perpetual Debt Instrument of Tier I & II Capital issued by Non-PSU Banks	EPPD	1,415	139	10.35%	10.35%	1,416	55	8.46%	8.46%
	Investment properties - Immovable	EINP	2,506	145	5.96%	5.96%	2,506	0	0.00%	0.00%
	Deposits - Money at call and short notice with banks / repo	ECMR	1,900	63	2.68%	2.68%	2,875	34	2.42%	2.42%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	63	10	12.90%	12.90%	104	14	12.55%	12.55%
	Corporate Securities (Approved Investment) - Preference Shares	EPNQ	30	0	0.80%	0.80%				
	Perpetual Debt Instrument of Tier I & II Capital issued by PSU Banks	EUPD	2,098	187	12.88%	12.88%	998	15	3.13%	3.13%
<b>G</b>	<b>Other Than Approved Investment</b>		<b>0</b>	<b>0</b>			<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
	-	OMLF					0	0		
	-	OESH					0		0.00%	0.00%
	Other than Approved Investments - Bonds - PSU - Taxable	OBPT					0	0	0.00%	0.00%
	<b>TOTAL</b>		<b>75,012</b>	<b>5,308</b>	<b>8.58%</b>	<b>8.58%</b>	<b>53,973</b>	<b>2,982</b>	<b>8.23%</b>	<b>8.23%</b>

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Note : Category of investment shall be as per Guidance Note

1 To be calculated as per prescribed in IRDA (Actuarial Report ) Regulation ,2000 under section 5(1) on an Annualised basis

2 Yeild netted of tax

3 In the Case of Life Insurance Buisness, FORM-1 shall be prepared in respect of each fund

Signature:

**Satyan Jambunathan**  
**SVP & Head - Finance**

## FORM1

COMPANY CODE &amp; CODE:

STATEMENT AS ON : March 31, 2008

NAME OF THE FUND GROUP FUND

## STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>
	<b>NON ULIP</b>									
<b>A</b>	<b>Central Government Securities</b>									
	Central Government Bonds	CGSB								
	Central Government Guaranteed Loan	CGSL								
	Special Deposit									
	Deposit Under Section 7 of Insurance Act 1938	CDSS								
	Treasury Bills	CTRB								
<b>B</b>	<b>State Government /Other Approved Securities Securities/Other Guaranteed Securities</b>	SGGB								
<b>C</b>	<b>Housing Sector Investment</b>	HFDN								
<b>D</b>	<b>Infrastructure /Social Sector Investment</b>		<b>N.A.</b>							
	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD								
	Infrastructure/ Social Sector	IACE								
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICTD								
<b>E</b>	<b>Investment Subject to Exposure Norms</b>									
	Corporate Securities (Approved investment) - Equity shares - quoted	ETCE								
	Corporate Securities - Bonds - (Taxable)	EPBT								
	Corporate Securities (Approved investment) - Debentures	ECOS								
	Deposits - Deposit with scheduled banks	ECDB								
	Commercial Papers issued by all Inida Financial Institution rated very strong or more	ECCP								
	PSU - (Approved investment) - Equity shares - quoted	EAEQ								
	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted	EACE								
	Investment properties - Immovable	EINP								
	Loans on policies	ELPL								
<b>F</b>	<b>Other Than Approved Investment</b>									
	Liquid Fund - MF	OMLF								
	Other than Approved Investments - Bonds - PSU - Taxable	OBPT								
	Other than Approved Investments - Equity Shares (incl. PSUs & Unlisted)	OESH								
	Other than Approved Investments - Debentures	OLDB								
	<b>TOTAL</b>									

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**Satyan Jambunathan**  
**SVP & Head - Finance**

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2 Yield netted of tax

3 In the Case of Life Insurance Buisness, FORM-1 shall be prepared in respect of each fund

## FORM - 1

## COMPANY CODE &amp; CODE:

STATEMENT AS ON : March 31, 2008

NAME OF THE FUND LINKED FUND

## STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) <sup>1</sup>	NET YIELD(%) <sup>2</sup>
<b>A</b>	<b>Central Government Securities</b>		<b>48,141</b>	<b>5,923</b>	<b>19.19%</b>	<b>19.19%</b>	<b>19,509</b>	<b>1,502</b>	<b>8.34%</b>	<b>8.34%</b>
	Central Government Bonds	CGSB	48,129	5,744	18.59%	18.59%	19,425	1,489	8.30%	8.30%
	Central Government Guaranteed Loan	CGSL	12	130	-219.67%	-219.67%	0	0	0.00%	0.00%
	Special Deposit	CSPD		0	0.02%	0.02%	85	0	0.00%	0.00%
	Deposit Under Section 7 of Insurance Act 1938	CDSS					0	0	0.00%	0.00%
	Treasury Bills	CTRB		49	-200.00%	-200.00%	0	13	0.00%	0.00%
<b>B</b>	<b>State Government /Other Approved Securities Securities/Other Guaranteed Securities</b>	SGGB	3,327	192	12.15%	12.15%	29	(296)	-91.00%	-91.00%
<b>C</b>	<b>Other Approved Securities ( excluding Infrastructure / Social sector investment)</b>	SGOA	0	419	-200.00%	-200.00%				
<b>D</b>	<b>Housing Sector Investment</b>	HFDN	0				0	0	0.00%	0.00%
<b>F</b>	<b>Infrastructure /Social Sector Investment</b>		<b>179,438</b>	<b>16,764</b>	<b>14.33%</b>	<b>14.33%</b>	<b>71,330</b>	<b>4,749</b>	<b>7.13%</b>	<b>7.13%</b>
	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	80,014	4,569	8.41%	8.41%	33,237	1,728	5.48%	5.48%
	Infrastructure/ Social Sector	IACE					0	0	0.00%	0.00%
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICFD					0	0	0.00%	0.00%
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICTD	47,785	2,404	7.49%	7.49%	18,824	1,139	6.44%	6.44%
	Infrastructure / Social Sector - Term Loans (with Charge	ILWC	3,583	150	8.72%	8.72%				
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments)	ISAS	48,056	9,641	33.43%	33.43%	19,268	1,882	10.83%	10.83%
<b>G</b>	<b>Investment Subject to Exposure Norms</b>		<b>1,711,547</b>	<b>148,105</b>	<b>11.60%</b>	<b>11.60%</b>	<b>989,622</b>	<b>50,125</b>	<b>5.34%</b>	<b>5.34%</b>
	Corporate Securities (Approved investment) - Equity shares - quoted	ETCE					0	0	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	2,500	285	9.90%	9.90%	3,536	(66)	-1.84%	-1.84%
	Corporate Securities (Approved investment) - Debentures	ECOS	100,550	9,220	9.87%	9.87%	95,425	5,653	6.30%	6.30%
	Deposits - Deposit with scheduled banks	EADB	139,203	18,335	12.10%	12.10%	182,301	7,603	4.35%	4.35%
	Commercial Papers issued by all Inida Financial Institution rated very strong or more	ECCP	21,637	1,456	7.47%	7.47%	18,809	1,547	8.96%	8.96%
	PSU - (Approved investment) - Equity shares - quoted	EAEQ	218,458	26,509	17.54%	17.54%	110,241	9,549	9.48%	9.48%
	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted	EACE	1,120,624	91,121	11.70%	11.70%	528,674	25,675	5.10%	5.10%
	Deposits - Money at call and short notice with banks / repo	ECMR	28,775	200	0.90%	0.90%	16,054	163	1.03%	1.03%
	Other Current Asset		59,755		0.00%	0.00%	34,584		0.00%	0.00%
	Corporate Securities (Approved Investment) - Preference Shares	EPNQ	1,055	4	0.80%	0.80%				
	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	1,360	76	11.83%	11.83%				
	Perpetual Debt Instrument of Tier I & II Capital issued by PSU Banks	EUPD	17,630	898	10.74%	10.74%		0		
<b>H</b>	<b>Other Than Approved Investment</b>		<b>348,818</b>	<b>36,380</b>	<b>17.14%</b>	<b>17.14%</b>	<b>112,156</b>	<b>7,879</b>	<b>7.56%</b>	<b>7.56%</b>
	Liquid Fund - MF	OMLF	60,751	6,350	21.73%	21.73%	4,040	2,582	177.01%	177.01%
	Other than Approved Investments - Bonds - PSU - Taxable	OBPT	2,962	221	8.45%	8.45%	2,484	443	21.73%	21.73%
	Other than Approved Investments - Equity Shares (incl. PSUs & Unlisted)	OESH	262,759	28,736	18.39%	18.39%	78,555	3,628	4.84%	4.84%
	Other than Approved Investments - Debentures	OLDB	16,411	820	4.33%	4.33%	22,256	1,083	5.12%	5.12%
	Other than Approved Investments - Venture Fund	OVNF	150		0.00%	0.00%				
	Other than Approved Investment - PTC / Securitized Assets - Under Approved Sectors	OPSA	5,785	253	4.89%	4.89%	4,821	142	3.03%	3.03%
	<b>TOTAL</b>		<b>2,291,271</b>	<b>207,783</b>	<b>12.68%</b>	<b>12.68%</b>	<b>1,192,648</b>	<b>63,959</b>	<b>5.67%</b>	<b>5.67%</b>

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Note : Category of investment shall be as per Guidance Note

1 To be calculated as per prescribed in IRDA (Actuarial Report ) Regulation ,2000 under section 5(1) on an Annualised basis

2 Yeld netted of tax

3 In the Case of Life Insurance Buisness, FORM-1 shall be prepared in respect of each fund

Signature:

**Satyan Jambunathan**  
SVP & Head - Finance