

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE
PATTERN OF SHAREHOLDING
[As certified by the Management]**

Shareholder	March 31, 2009		March 31, 2008	
	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters				
Indian (ICICI Bank Limited)	1,055,162,900	73.93	1,034,958,845	73.87
Foreign (Prudential Corporation Holdings Limited)	370,732,884	25.97	363,634,188	25.95
Others	1,361,509	0.10	2,520,690	0.18
Total	1,427,257,293	100.00	1,401,113,723	100.00