

FORM - 2

Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2010

Statement of Down Graded Investments

Name of the Fund

Life Fund

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter ¹</u>								
				-----Nil-----					
B.	<u>As on Date ²</u>								
1	9.40% Tata Tea Limited 2010	ECOS	2,004	Note 5	ICRA	LAA+	LAA	24-Nov-08	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 12, 2010

Signature: _____

Full Name Satyan Jambunathan

Designation SVP & Head - Finance

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2007-08
- 5 The security was purchased on 2nd January 2008 and 4th January 2008.

FORM - 2

Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2010

Statement of Down Graded Investments

Name of the Fund

Pension Fund

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
					-----Nil-----				
B.	<u>As on Date</u> ²								
					-----Nil-----				

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 12, 2010

Signature: _____
Full Name Satyan Jambunathan
Designation SVP & Head - Finance

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- 4 Category of Investment (COI) shall be as per INV/GLN/001/2007-08

FORM - 2

Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2010

Statement of Down Graded Investments

Name of the Fund

Linked Fund

Periodicity of Submission: Quarterly

Rs. Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	During the Quarter ¹								
				-----Nil-----					
B.	As on Date ²								
1	10.20% Tata Steel Limited 2015	ECOS	17,033	Note 5	FITCH	AAA(IND)	AA(IND)	8-Apr-09	
2	9.9% Citicorp Maruti Finance Limited 2010	ECOS	1,523	28-Sep-07	CRISIL	AAA	AA+	5-Jan-09	
3	9.55% Citicorp Maruti Finance Limited 2010	ECOS	1,015	5-Oct-07	CRISIL	AAA	AA+	5-Jan-09	
5	9.40% Tata Tea Limited 2010	ECOS	5,078	Note 6	ICRA	LAA+	LAA	24-Nov-08	

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Signature: _____

Full Name Satyan Jambunathan

Designation SVP & Head - Finance

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