Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: June 30, 2010

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Life Fund

Current Quarter Year to Date Previous Year Category Income on No. Category of Investment Gross Yield Net Yield Gross Yield Net Yield Gross Income on Income on Code Investment (Rs) Investment Net Yield (%)2 Investment (Rs) Investment (Rs) Yield (%) Investment (Rs) (%)1 (%)² Investment (Rs) (%)1 (%)² (Rs) Government Securities CGSB 113,570 Central Government Bonds 2.095 1.84% 1.849 113,570 2,095 1.84% 1.84% 104,124 7,996 7.68% 7.68% CSPD Special Deposits Deposit under Section 7 of Insurance Act, 1938 CDSS 1.019 20 1.94% 1.949 1,019 1.94% 1.94% 1.030 72 6.99% 6.99% 20 65.816 676 1.03% 1.03% 65.816 676 1.03% 1.03% 23.812 780 3.28% 3.28% Treasury Bills CTRB Government Securities / Other Approved Securities Central Government Guaranteed Loans / Special / Non-SLR CGSL 20.843 420 2.02% 2.029 20.843 420 2.02% 2.02% 27,476 2,470 8.99% 8.99% 387 State Government Bonds / Development Loans SGGB 21.375 1.819 1.819 21.375 387 1.81% 1.81% 9.952 772 7.76% 7.76% State Government Guaranteed Loans SGGL Other Approved Securities (excluding Infrastructure SGOA 23,721 483 2.04% 2.049 23,721 483 2.04% 2.04% 17,193 1,771 10.30% 10.30% nvestments) SGGE Guaranteed Equity Investment Subject to Exposure Norms (a) Housing and Loan to State Govt for Housing Bonds / Debentures issued by NHB / Institutions accredited HEDN Housing - Securitised Assets (Approved Investment) HMBS 152 4.08% 4.08% 152 4.08% 4.08% 186 (48) -25.61% -25.61% Bonds / Debentures issued by NHB / Institutions accredited 447 447 HTDN 18,911 2.36% 2.369 18,911 2.36% 2.36% 13.618 1,332 9.789 9.78% HDPG 2,474 62 2.49% 2.49% 2,474 62 2.49% 2.49% 2,474 248 10.01% 10.01% Bonds / Debentures / CPs / Loans - Promotor Group Commercial Papers - NHB / Institutions accredited by NHB HTLN (b) Infrastructure Investments ISAS 953 46 4.83% Infrastructure - Other Approved Securities 4.83% ITPE Infrastructure - PSU - Equity shares - Quoted Infrastructure - Corporate Securities - Equity shares-Quoted ITCE 196 196 243 3.53% 3.53% 43,744 43,744 Infrastructure - PSU - Debentures / Bonds IPTD 944 2.16% 2.16% 944 2.16% 2.16% 36,689 3,332 9.08% 9.08% 1,968 0.45% 0.45% 1,968 0.45% 0.45% 1,965 0.03% Infrastructure - PSU - CPs IPCP 0.03% Infrastructure - Other Corporate Securities - Debentures / ICTD 2.594 84 3.22% 3.229 2.594 84 3.22% 3.22% 2.695 276 10.25% 10.25% Bonds Infrastructure - Other Corporate Securities - CPs ICCP Infrastructure - Term Loans (with charge) ILWC 1,420 42 2.96% 2.96% Infrastructure - PSU - Debentures / Bonds IPFD Infrastructure - Other Corporate Securities - Debentures / ICFD Ronds (c) Approved Investments EAEQ 2 050 0.00% 0.00% 2 050 2 3 1 6 3.91% PSU - Equity shares - Quoted 91 3 919 Corporate Securities - Equity shares (Ordinary)- Quoted EACE 13,430 80 0.59% 0.59% 13,430 80 0.59% 0.59% 13,190 250 1.89% 1.89% 5,978 110 1.84% 1.84% 5,978 1.84% 1.84% 5,358 491 9.17% Corporate Securities - Bonds - (Taxable) **EPBT** 110 9.179 Corporate Securities - Bonds - (Tax Free) EPBF 1,993 0.02% 0.02% 1,993 0.02% 0.02% Corporate Securities - Preference Shares **EPNQ** 18,838 413 2.19% 18,838 2.19% 2.19% 16,212 Corporate Securities - Debentures ECOS 2.19% 413 1,895 11.69% 11.69% Corporate Securities - Debentures / Bonds / CPs / Lonas -EDPG Promoter Group

Rs Lakhs

		Category Code	Current Quarter				Year to Date				Previous Year			
No.	Category of Investment		Investment (Rs)	Income on Investment (Rs)	Gross Yield (%)¹	Net Yield (%) ²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%)²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	4,272	36	0.85%	0.85%	4,272	36	0.85%	0.85%	2,659	138	5.18%	5.18%
	Loans - Policy Loans	ELPL	875	21	2.36%	2.36%	875	21	2.36%	2.36%	620	70	11.32%	11.32%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	7,511	137	1.82%	1.82%	7,511	137	1.82%	1.82%	11,119	1,032	9.28%	9.28%
	Deposits - CDs with Scheduled Banks	EDCD	6,884	140	2.03%	2.03%	6,884	140	2.03%	2.03%	37,010	67	0.18%	0.18%
	Deposits - Repo / Reverse Repo	ECMR	10,074	77	0.76%	0.76%	10,074	77	0.76%	0.76%	10,599	146		1.38%
	CCIL - CBLO	ECBO	2,105	5	0.26%	0.26%	2,105	5	0.26%	0.26%	6,594	135	2.04%	2.04%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	4,996	5	0.09%	0.09%	4,996	5	0.09%	0.09%	4,993	6	0.11%	0.11%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	6,352	152	2.40%	2.40%	6,352	152	2.40%	2.40%	5,310	486	9.16%	9.16%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,168	53	2.46%	2.46%	2,168	53	2.46%	2.46%	2,098	208	9.90%	9.90%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	9,100	106	1.16%	1.16%	9,100	106	1.16%	1.16%	8,607	414	4.82%	4.82%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	5,803	69	1.20%	1.20%	5,803	69	1.20%	1.20%	3,776	194	5.13%	5.13%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	-	-	-	-	-	-	-	<u> </u>
	(d) Other Investments								1					
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-			-	-		-	
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-		-	-
	Equity Shares (incl Co-op Societies)	OESH	1,914	-	-	-	1,914	-	-	-	2,256	18	0.81%	0.81%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	46	-	-	-	46	-	-	-	44	-	-	
	Debentures	OLDB	-	-	-	-	-	-	-		-	-	-	
	Venture Fund	OVNF	7,097	-	-	-	7,097	-	-		7,258	-	-	
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-		-	-	-	
	Term Loans (without Charge)	OTLW	211	4	1.93%	1.93%	211	4	1.93%	1.93%	588	60	10.26%	10.26%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	5,097	61	1.21%	1.21%	5,097	61	1.21%	1.21%	10,944	525	4.80%	4.80%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	2,508	19	0.77%	0.77%	2,508	19	0.77%	0.77%	2,454	119	4.85%	4.85%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	
	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,753	-	-	-	1,753	-	-	-	1,764	-	-	
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	
	Total		437.437	7.122		-	437.437	7.122	 		399,600	25,446	-	
	II V.GI		1 437,437	1,122			1 437,437	1 /.122			1 355,000			

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 12, 2010

Note: Category of investment shall be as per Guidance Note

To be calculated based on Monthly or lesser frequency Weighted Average of Investments.

2 Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

4 Investments shown is the weighted average (daily) investments for the period.

Net current assets have been reported as of period end.

Signature Full name Designation

Satyan Jambunathan SVP and Head - Finance Periodicity of Submission: Quarterly

Name of the Fund

Pension Fund

Current Quarter Vear to Date Previous Year Category **Category of Investment** Investment **Gross Yield** Net Yield **Gross Yield** Net Yield Investment Gross Yield Net Yield No. Income on Income on Income on Investment (Rs) Investment (Rs) Investment (Rs) (%)² nvestment (Rs) (%)¹ Government Securities 1.303 CGSR 68.017 1.92% 1.92% 68.017 1.303 1.92% 58.617 5.096 8 60% 8.69% Central Government Bonds 1.92% CSPD Special Deposits Deposit under Section 7 of Insurance Act, 1938 CDSS CTRB 843 -0.01% -0.01% 843 -0.01% -0.01% 565 0.75% 0.75% Treasury Rills Government Securities / Other Approved Securities Central Government Guaranteed Loans / Special / Non-SLR CGSL 3.912 79 2.03% 2.03% 3.912 79 2.03% 2.03% 5,232 1,388 26.53% 26.53% State Government Bonds / Development Loans SGGB 780 16 2.01% 2.019 780 16 2.01% 2.01% 506 2.93% 2.93% State Government Guaranteed Loans SGGL Other Approved Securities (excluding Infrastructure SGOA 4,354 92 2.11% 4,354 92 2.11% 3,860 892 2.11% 2.11% 23.109 23.10% nvestments) SGGE Guaranteed Equity Investment Subject to Exposure Norms (a) Housing and Loan to State Govt. for Housing Bonds / Debentures issued by NHB / Institutions accredited HFDN ov NHB HMRS Housing - Securitised Assets (Approved Investment) Bonds / Debentures issued by NHB / Institutions accredited HTDN 7.234 340 4.70% 4.70% 7.234 340 4.70% 4.70% 8.852 858 9.69% 9.69% Bonds / Debentures / CPs / Loans - Promotor Group HDPG Commercial Papers - NHB / Institutions accredited by NHB HTLN (h) Infrastructure Investments Infrastructure - Other Approved Securities ISAS Infrastructure - PSU - Equity shares - Quoted ITPE 136 136 3.70% 3.70% Infrastructure - Corporate Securities - Equity shares-Quoted ITCE 159 Infrastructure - Debenture / Bonds / CPs / Loans - Promoter IDPG IPTD Infrastructure - PSU - Debentures / Bonds 15,421 378 2.45% 2.45% 15.421 378 2.45% 2.45% 15.642 1.520 9.719 9.71% Infrastructure - PSU - CPs IPCP Infrastructure - Other Corporate Securities - Debentures/ ICTD 1,000 4.40% 4.40% Ronds (c) Approved Investments EAEQ 746 746 3 839 3.83% PSU - Equity shares - Quoted 856 33 Corporate Securities - Equity shares (Ordinary)- Quoted EACE 3,787 31 0.81% 0.81% 3,787 0.81% 0.81% 4,055 103 2.54% 2.54% PSU - Equity shares - Quoted ETPE Equity Shares (incl. Equity related Instruments) - Promoter **EEPG** Group EPBT 2.46% 2.46% 500 2.46% 9.79% Corporate Securities - Bonds - (Taxable) 500 2.46% 500 9.79% Corporate Securities - Bonds - (Tax Free) EPBF Corporate Securities - Preference Shares EPNQ 30 2.849 2.84% Corporate Securities - Investment in Subsidiaries ECIS Corporate Securities - Debentures **ECOS** 2,980 69 2.33% 2.33% 2,980 69 2.33% 2.33% 2,728 254 9.30% 9.30% Corporate Securities - Debentures / Bonds / CPs / Lonas -**EDPG** 0.02% 258 0.02% 258 0.02% 0.02% Promoter Group

Rs Lakhs

	Category of Investment	Category Code	Current Quarter					Year to D	Previous Year					
No.			Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties - Immovable	EINP	4,272	36	0.85%	0.85%	4,272	36	0.85%	0.85%	2,653	138	5.19%	5.19%
	Loans - Policy Loans	ELPL		-	-	-	-	-		-	-	-	-	-
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	7	1	13.44%	13.44%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-		-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	-		-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	609	16	2.61%	2.61%	609	16	2.61%	2.61%	1,786	4	0.20%	0.20%
	Deposits - Repo / Reverse Repo	ECMR	2,909	28	0.96%	0.96%	2,909	28	0.96%	0.96%	944	16	1.74%	1.74%
	CCIL - CBLO	ECBO	1,366	2	0.17%	0.17%	1,366	2	0.17%	0.17%	815	20	2.46%	2.46%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	-		-	-	-	-	-	-	-	-
	Application Money	ECAM		-	-		-			-		-	-	-
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,599	63	2.42%	2.42%	2,599	63	2.42%	2.42%	2,155	234	10.88%	10.88%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,669	40	2.40%	2.40%	1,669	40	2.40%	2.40%	1,501	145	9.66%	9.66%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	1	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Total		122,392	2,505			122,392	2,505			112,465	10,820		

CERTIFICATION.Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 12, 2010

Signature Full name Designation

Satyan Jambunathan SVP and Head - Finance

Note: Category of investment shall be as per Guidance Note

To be calculated based on Monthly or lesser frequency Weighted Average of Investments.

Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

Investments shown is the weighted average (daily) investments for the period.

Net current assets have been reported as of period end.

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: June 30, 2010

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund Linked Fund

Current Quarter Year to Date Previous Year Category Income on **Category of Investment** Gross Yield Net Yield Gross Yield Net Yield No. Gross Income on Income on Code Investment (Rs) Investment Net Yield (%)2 Investment (Rs) Investment (Rs) Yield (%)1 Investment (Rs) (%)² Investment (Rs) (%)² (Rs) Government Securities Central Government Bonds CGSB 95,803 1,024 1.079 1.07% 95,803 1,024 1.07% 1.07% 77,341 4,497 5.81% 5.819 CSPD Special Deposits Deposit under Section 7 of Insurance Act, 1938 CDSS Treasury Bills CTRB 43,414 436 1.00% 1.00% 43,414 436 1.00% 1.00% 103,121 4,049 3.93% 3 93% Government Securities / Other Approved Securities Central Government Guaranteed Loans / Special / Non-SLR CGSL 4.714 207 4.40% 4.409 SGGB 3.833 3.83% 1.860 State Government Bonds / Development Loans 147 3.839 3.833 147 3.83% 3.83% 221 11.88% 11.88% SGGL State Government Guaranteed Loans Other Approved Securities (excluding Infrastructure SGOA nvestments) SGGE Guaranteed Equity Investment Subject to Exposure Norms (a) Housing and Loan to State Govt. for Housing Bonds / Debentures issued by NHB / Institutions accredited y NHB Housing - Securitised Assets (Approved Investment) HMBS 1,002 7.39% 7.39% Bonds / Debentures issued by NHB / Institutions accredited HTDN 98,994 2,206 2.239 2.23% 98,994 2,206 2.23% 2.23% 83,891 9.321 11 11% 11,119 ov NHB Bonds / Debentures / CPs / Loans - Promotor Group HDPG 13.291 483 3.639 3.63% 13.291 483 3.63% 3.63% 14.577 1.542 10.58% 10.58% Commercial Papers - NHB / Institutions accredited by NHB HTLN 9,002 148 1.65% 1.65% 9,002 148 1.65% 1.65% 7,274 149 2.05% 2.05% (b) Infrastructure Investments Infrastructure - Other Approved Securities ISAS 4,303 322 7.48% 7 48% 43,900 Infrastructure - PSU - Equity shares - Quoted ITPE 106,142 6,728 6.349 6.34% 106,142 6,728 6.34% 6.34% 10,745 24.48% 24.48% Infrastructure - Corporate Securities - Equity shares-Quoted ITCE 143,938 10,262 7.139 7.13% 143,938 10,262 7.13% 7.13% 98,681 50,268 50.94% 50.949 766 2.02% 37,854 2.02% 3,267 Infrastructure - Securitised Assets (Approved) IESA 37,854 2.02% 766 2.02% 33,720 9.69% 9.69% Infrastructure - Debenture / Bonds / CPs / Loans - Promoter IDPG Infrastructure - PSU - Debentures / Bonds 150,026 2.789 2.78% 150,026 4,170 2.78% 2.78% 121,771 11,695 9.60% IPTD 4,170 9.60% Infrastructure - PSU - CPs IPCP 19,273 0.469 0.46% 19,273 0.46% 0.46% 3,902 140 3.60% 3.60% Infrastructure - Other Corporate Securities - Debentures/ ICTD 40,125 732 1.829 1.82% 40,125 732 1.82% 1.82% 34,702 3,590 10.35% 10.35% 4,714 Infrastructure - Other Corporate Securities - CPs ICCP 460 9.77% 9.77% Infrastructure - Term Loans (with Charge) ILWC 3,580 107 2.98% 2.98% (c) Approved Investments PSU - Equity shares - Quoted EAEQ 702,220 89,214 12.709 12.70% 702,220 89,214 12.70% 12.70% 718,186 337,465 46.99% 46.99% EACE Corporate Securities - Equity shares (Ordinary)- Quoted 2,542,415 129,474 5.099 5.09% 2,542,415 129,474 5.09% 5.09% 1,811,427 1,076,545 59.43% 59 43% 41,937 1.588 3.79% 3.79% 41,937 1,588 3.79% 3.79% 45,059 4,320 9.59% 9.59% Corporate Securities - Bonds - (Taxable) **EPBT** FPRF 32,399 335 1.04% 1.04% 32,399 335 1.04% 1.04% 27 Corporate Securities - Bonds - (Tax Free) Corporate Securities - Preference Shares **EPNQ** 1,543 2,217 143.68% 143.68% Corporate Securities - Investment in Subsidiaries ECIS ECOS 233,331 6,015 2.58% 233,331 2.58% 2.58% 202,373 24,236 11.989 Corporate Securities - Debentures 6,015 Corporate Securities - Debentures / Bonds / CPs / Lonas -2.083 6.20% 2.072 6.209 6.20% 2.083 6.20% 207 9.97% 9.979 Promoter Group

Rs Lakhs

No.			Current Quarter					Year to Da	te		Previous Year			
	Category of Investment	Category Code	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%)²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%) ²
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	98,511	1,869	1.90%	1.90%	98,511	1,869	1.90%	1.90%	79,307	7,481	9.43%	9.43%
	Deposits - CDs with Scheduled Banks	EDCD	257,455	5,012	1.95%	1.95%	257,455	5,012	1.95%	1.95%	115,401	8,878	7.69%	7.69%
	Deposits - Repo / Reverse Repo	ECMR	9,068	65	0.72%	0.72%	9,068	65	0.72%	0.72%	26,986	432	1.60%	1.60%
	CCIL - CBLO	ECBO	10,279	19	0.19%	0.19%	10,279	19	0.19%	0.19%	34,062	499	1.47%	1.47%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	11,630	255	2.20%	2.20%	11,630	255	2.20%	2.20%	10,281	109	1.06%	1.06%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	1,035	333	32.14%	32.14%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	5,694	149	2.62%	2.62%	5,694	149	2.62%	2.62%	19,085	3,204	16.79%	16.79%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	13,663	159	1.16%	1.16%	13,663	159	1.16%	1.16%	61,838	2,819	4.56%	4.56%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	27,495	330	1.20%	1.20%	27,495	330	1.20%	1.20%	60,280	3,245	5.38%	5.38%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	71,427	-	-	-	71,427	-	-	-	43,122	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	292,145	(46,055)	-15.76%	-15.76%	292,145	(46,055)	-15.76%	-15.76%	365,256	116,901	32.01%	32.01%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	2,317	(57)	-2.46%	-2.46%	2,317	(57)	-2.46%	-2.46%	2,435	1,081	44.39%	44.39%
	Debentures	OLDB	2,764	60		2.17%	2,764			2.17%	6,776	1,218		17.98%
	Venture Fund	OVNF	190	0	0.00%	0.00%	190	0	0.00%	0.00%	219	(1)	-0.65%	-0.65%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	531	13	2.47%	2.47%	531	13	2.47%	2.47%	1,483	156	10.55%	10.55%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	37,032	422	1.14%	1.14%	37,032	422	1.14%	1.14%	43,473	2,443	5.62%	5.62%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	48,635	567	1.17%	1.17%	48,635	567	1.17%	1.17%	47,477	2,737	5.76%	5.76%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	-	-	-	-	-	-	6,091	249	4.09%	4.09%
	Equity Shares (PSUs and Unlisted)	OEPU	57,104	(9,456)	-16.56%	-16.56%	57,104	(9,456)	-16.56%	-16.56%	49,308	30,176	61.20%	61.20%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	
<u> </u>	Total		5,262,019	207.298			5.262.019	207.298			4.397.629	1.727.632	-	├──

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 12, 2010

Note: Category of investment shall be as per Guidance Note

To be calculated based on Monthly or lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM - 1 shall be prepared in respect of each fund

Investments shown is the weighted average (daily) investments for the period

Net current assets have been reported as of period end.

Signature

Full name Satyan Jambunathan
Designation SVP and Head - Finance