

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS**

**L-13 INVESTMENT POLICYHOLDERS**

(Rs '000)

Particulars	September 30, 2010											
	Par Life	Par Pension	Par Group Life	Par Group Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
<b>LONG TERM INVESTMENT</b>												
<b>Government Securities</b> (Market value : Rs 17,518,805 thousands)	8,638,993	2,084,733	75,774	25,258	551,556	4,960,696	-	1,537,560	419,462	-	7,578	<b>18,301,610</b>
<b>Other Approved Securities</b> (Market value : Rs 7,085,298 thousands)	4,101,388	794,234	-	-	879,757	139,209	19,854	802,845	295,199	13,748	73,047	<b>7,119,281</b>
<b>Other Approved Investments</b>												
<b>Equity</b> (Historical value : Rs 1,985,771 thousands)	3,986,763	1,256,976	18,302	20,382	-	-	-	-	-	-	-	<b>5,282,423</b>
<b>Debentures/ Bonds</b> (Market value : Rs 3,738,133 thousands)	1,661,606	335,116	35,000	213,000	330,850	439,515	19,000	355,732	172,910	60,919	42,893	<b>3,666,541</b>
<b>Property</b> (Historical value : Rs 185,521 thousands)	427,200	427,200	-	-	-	-	-	-	-	-	-	<b>854,400</b>
<b>CCIL Deposit</b> (Market value : Rs 140,805 thousands)	-	-	-	-	-	-	-	101,607	35,211	-	3,986	<b>140,804</b>
<b>Fixed Deposits</b> (Market value : Rs 50,000 thousands)	-	-	-	-	50,000	-	-	-	-	-	-	<b>50,000</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>												
<b>Equity</b> (Historical value : Rs 33,264 thousands)	104,848	45,628	-	-	-	-	-	-	-	-	-	<b>150,476</b>
<b>Debentures/ Bonds</b> (Market value : Rs 8,039,518 thousands)	3,117,270	802,180	166,464	68,951	1,312,788	1,183,080	50,325	858,654	231,089	9,479	62,503	<b>7,862,783</b>
<b>Other Investments</b>												
<b>Equity</b> (Historical value : Rs 147,726 thousands)	301,914	-	-	-	-	-	-	-	-	-	-	<b>301,914</b>
<b>Debentures/ Bonds</b> (Market value : Rs 174,754 thousands)	124,754	-	-	-	50,000	-	-	-	-	-	-	<b>174,754</b>
<b>Venture Fund</b> (Market value : Rs 691,101 thousands)	693,160	-	-	-	-	-	-	-	-	-	-	<b>693,160</b>
<b>SHORT TERM INVESTMENT</b>												
<b>Government Securities</b> (Market value : Rs 10,211 thousands)	-	-	-	-	-	-	-	-	10,106	-	-	<b>10,106</b>
<b>Other Approved Securities</b> (Market value : Rs 152,903 thousands)	-	-	-	-	30,601	-	-	15,299	66,114	-	40,801	<b>152,815</b>
<b>Other Approved Investments</b>												
<b>Debentures/ Bonds</b> (Market value : Rs 200,575 thousands)	-	-	-	-	-	-	-	144,043	53,016	-	3,001	<b>200,060</b>
<b>Fixed Deposits</b> (Market value : Rs 447,600 thousands)	-	-	-	-	229,800	-	29,700	148,500	19,800	9,900	9,900	<b>447,600</b>
<b>Certificate of Deposits</b> (Market value : Rs 6,680 thousands)	-	-	-	6,680	-	-	-	-	-	-	-	<b>6,680</b>
<b>CBLO</b> (Market value : Rs 470,190 thousand)	-	171,164	6,206	9,192	-	283,628	-	-	-	-	-	<b>470,190</b>
<b>Mutual Fund</b> (Historical value : Rs 2,087,033 thousands)	716,845	-	-	-	255,673	-	-	750,441	325,164	4,615	34,650	<b>2,087,388</b>
<b>Reverse Repo</b> (Historical value : Rs 1,566,207 thousands)	-	-	-	-	-	-	-	1,027,156	539,051	-	-	<b>1,566,207</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>												
<b>Debentures/ Bonds</b> (Market value : Rs 292,466 thousands)	-	-	-	-	29,273	-	-	126,827	50,030	-	87,818	<b>293,948</b>
<b>Commercial Paper</b> (Market value : Rs 0)	-	-	-	-	-	-	-	-	-	-	-	<b>-</b>
<b>Other Investments</b>												
<b>Mutual Fund</b> (Historical value of current year : Rs 843,453 thousands)	-	-	-	-	365,692	-	2,321	-	-	-	475,582	<b>843,595</b>
<b>Total</b>	<b>23,874,741</b>	<b>5,917,231</b>	<b>301,746</b>	<b>343,463</b>	<b>4,085,990</b>	<b>7,006,128</b>	<b>121,200</b>	<b>5,868,664</b>	<b>2,217,152</b>	<b>98,661</b>	<b>841,759</b>	<b>50,676,735</b>
In India	23,874,741	5,917,231	301,746	343,463	4,085,990	7,006,128	121,200	5,868,664	2,217,152	98,661	841,759	50,676,735
<b>Total</b>	<b>23,874,741</b>	<b>5,917,231</b>	<b>301,746</b>	<b>343,463</b>	<b>4,085,990</b>	<b>7,006,128</b>	<b>121,200</b>	<b>5,868,664</b>	<b>2,217,152</b>	<b>98,661</b>	<b>841,759</b>	<b>50,676,735</b>

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS

L-13 INVESTMENT POLICYHOLDERS

(Rs '000)

Particulars	March 31, 2010											
	Par Life	Par Pension	Par Group Life	Par Group Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
<b>LONG TERM INVESTMENT</b>												
<b>Government Securities</b> (Market value : Rs 15,930,688 thousands)	7,681,187	1,953,747	-	-	501,975	4,531,961	-	1,551,411	437,037	-	7,591	<b>16,664,909</b>
<b>Other Approved Securities</b> (Market value : Rs 6,007,873 thousands)	3,122,815	666,041	-	-	908,723	51,438	19,803	822,569	312,106	13,884	114,889	<b>6,032,268</b>
<b>Other Approved Investments</b>												
<b>Equity</b> (Historical value : Rs 1,875,769 thousands)	3,077,020	1,050,087	-	-	-	-	-	-	-	-	-	<b>4,127,107</b>
<b>Debentures/ Bonds</b> (Market value : Rs 3,836,438 thousands)	1,710,408	335,480	-	-	477,336	439,790	19,000	485,814	188,562	61,261	42,893	<b>3,760,544</b>
<b>Property</b> (Historical value : Rs 185,521 thousands)	427,200	427,200	-	-	-	-	-	-	-	-	-	<b>854,400</b>
<b>CCIL Deposit</b> (Market value : Rs 140,804 thousands)	-	-	-	-	-	-	-	101,607	35,211	-	3,986	<b>140,804</b>
<b>Fixed Deposits</b> (Market value : Rs 50,000 thousands)	-	-	-	-	50,000	-	-	-	-	-	-	<b>50,000</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>												
<b>Equity</b> (Historical value : Rs 33,264 thousands)	77,712	37,524	-	-	-	-	-	-	-	-	-	<b>115,236</b>
<b>Debentures/ Bonds</b> (Market value : Rs 8,167,613 thousands)	2,975,809	838,324	4,253	13,706	1,353,323	1,576,647	50,152	860,420	231,556	9,452	62,948	<b>7,976,590</b>
<b>Other Investments</b>												
<b>Equity</b> (Historical value : Rs 221,403 thousands)	381,540	-	-	-	-	-	-	-	-	-	-	<b>381,540</b>
<b>Debentures/ Bonds</b> (Market value : Rs 176,025 thousands)	126,025	-	-	-	50,000	-	-	-	-	-	-	<b>176,025</b>
<b>Venture Fund</b> (Market value : Rs 723,741 thousands)	725,800	-	-	-	-	-	-	-	-	-	-	<b>725,800</b>
<b>SHORT TERM INVESTMENT</b>												
<b>Other Approved Securities</b> (Market value : Rs 57,140 thousands)	-	-	-	-	-	-	-	4,818	51,689	-	-	<b>56,507</b>
<b>Other Approved Investments</b>												
<b>Debentures/ Bonds</b> (Market value : Rs 233,522 thousands)	-	-	-	-	-	-	-	144,257	73,094	-	13,006	<b>230,357</b>
<b>Fixed Deposits</b> (Market value : Rs 447,600 thousands)	-	-	-	-	229,800	-	29,700	148,500	19,800	9,900	9,900	<b>447,600</b>
<b>Certificate of Deposits</b> (Market value : Rs 1583,098 thousands)	921,334	147,754	21,091	52,611	291,231	129,333	19,744	-	-	-	-	<b>1,583,098</b>
<b>CBLO</b> (Market value : Rs 18,996 thousands)	-	7,207	47	373	-	11,369	-	-	-	-	-	<b>18,996</b>
<b>Mutual Fund</b> (Historical value : Rs 654,434 thousands)	204,278	-	-	-	83,499	-	7,495	216,392	50,012	1,284	91,473	<b>654,433</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>												
<b>Debentures/ Bonds</b> (Market value : Rs 377,941 thousands)	-	-	-	-	78,267	-	3,006	181,048	98,189	-	12,497	<b>373,007</b>
<b>Commercial Paper</b> (Market value : Rs 196,480 thousands)	-	-	-	-	-	-	-	-	-	-	196,480	<b>196,480</b>
<b>Total</b>	<b>21,431,128</b>	<b>5,463,364</b>	<b>25,391</b>	<b>66,690</b>	<b>4,024,154</b>	<b>6,740,538</b>	<b>148,900</b>	<b>4,516,836</b>	<b>1,497,256</b>	<b>95,781</b>	<b>555,663</b>	<b>44,565,701</b>
In India	21,431,128	5,463,364	25,391	66,690	4,024,154	6,740,538	148,900	4,516,836	1,497,256	95,781	555,663	44,565,701
<b>Total</b>	<b>21,431,128</b>	<b>5,463,364</b>	<b>25,391</b>	<b>66,690</b>	<b>4,024,154</b>	<b>6,740,538</b>	<b>148,900</b>	<b>4,516,836</b>	<b>1,497,256</b>	<b>95,781</b>	<b>555,663</b>	<b>44,565,701</b>

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL  
STATEMENTS

L-13 INVESTMENT POLICYHOLDERS

(Rs.' 000)

Particulars	September 30, 2009										Total	
	Annuities Non-Par	Health	Par Life	Par Pension	Non Par	Linked Group	Linked Pension	Linked Life	Linked Health	Gratuity & Leave Encashment Endowment Fund		Superannuation Endowment Fund
<b>LONG TERM INVESTMENT</b>												
<b>Government Securities</b> (Market Value : 15,695,261 thousands)	4,331,863	-	7,643,515	1,910,879	530,051	30,417	453,017	1,395,308	-	-	-	16,295,051
<b>Other Approved Securities</b> (Market Value : 5,691,779 thousands)	48,747	19,753	3,112,830	639,489	865,367	73,787	297,901	607,801	14,020	-	-	5,679,696
<b>Other Approved Investments:</b>												
<b>Equity</b> (Historical Value : 1,875,769 thousands)	-	-	2,763,432	952,644	-	-	-	-	-	-	-	3,716,075
<b>Preference Shares</b> (Market Value : Rs. 0)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Debentures/Bonds</b> (Market Value : 3,345,593 thousands)	384,370	19,000	1,314,061	254,152	484,055	45,903	172,229	501,315	61,601	15,357	35,831	3,287,874
<b>Property</b> (Market Value : 501,840 thousands)	-	-	251,260	250,580	-	-	-	-	-	-	-	501,840
<b>CCIL Deposit</b> (Market Value : 140,805 thousands)	-	-	-	-	-	3,986	35,211	101,607	-	-	-	140,804
<b>Fixed Deposits</b> (Market Value : 497,600 thousands)	-	29,700	-	-	279,800	9,900	19,800	148,500	9,900	-	-	497,600
<b>Certificate of Deposits</b> (Market Value : Rs. 0.00)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Investments in Infrastructure / Housing / Social Sector:</b>												
<b>Equities</b> (Historical Value : 33,264 thousands)	-	-	79,781	36,400	-	-	-	-	-	-	-	116,181
<b>Debentures/Bonds</b> (Market Value : 7,103,276 thousands)	1,643,120	49,980	2,542,812	821,463	1,085,877	75,886	208,658	458,524	9,425	4,241	13,667	6,913,652
<b>Term Loans</b> (Market Value : Rs. 0.00)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Other Investments</b>												
<b>Equity</b> (Historical Value : 221,403 thousands)	-	-	386,736	-	-	-	-	-	-	-	-	386,736
<b>Debentures/Bonds</b> (Market Value : 176,405 thousands)	-	-	126,405	-	50,000	-	-	-	-	-	-	176,405
<b>Venture Fund</b> (Market Value : 724,022 thousands)	-	-	725,800	-	-	-	-	-	-	-	-	725,800
<b>SHORT TERM INVESTMENT</b>												
<b>Government Securities</b> (Market Value : 1,150,456 thousands)	-	-	-	-	149,836	-	8,652	970,890	20,061	-	-	1,149,439
<b>Other Approved Securities</b> (Market Value : Rs. 4,997 thousands)	-	-	-	-	-	-	-	4,926	-	-	-	4,926
<b>Other Approved Investments:</b>												
<b>Debentures/Bonds</b> (Market Value : 48,140 thousands)	-	-	-	-	-	10,000	20,000	17,280	-	-	-	47,280
<b>Fixed Deposits</b> (Market Value : 595,000 thousands)	-	-	-	-	170,000	5,000	205,000	215,000	-	-	-	695,000
<b>Certificate of Deposits</b> (Market Value : Rs. 0.00)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Commercial Papers</b> (Market Value : Rs. 0.00)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Reverse Repo</b> (Market Value : 0.00 thousands)	-	-	-	-	-	-	-	-	-	-	-	-
<b>CBLO</b> (Market Value : 31,600 thousands)	14,680	-	-	12,570	-	-	-	-	-	1,800	2,550	31,600
<b>CCIL Deposit</b> (Market Value : 0.00 thousands)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Mutual Fund</b> (Historical Value : 911,412 thousands)	-	105	63,113	-	171,085	76,153	76,686	513,223	11,793	-	-	912,158
<b>Investments in Infrastructure / Housing / Social Sector:</b>												
<b>Debentures/Bonds</b> (Market Value : 448,889 thousands)	-	9,022	67,741	-	93,076	2,722	76,732	171,964	25,125	-	-	446,382
<b>Term Loans</b> (Market Value : 0.00 thousands)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Fixed Deposits</b> (Market Value : Rs. 0.00)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Certificate of Deposits</b> (Market Value : 0.00 thousands)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Other Investments</b>												
<b>Debentures/Bonds</b> (Market Value : Rs. 0.00)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Term Loans</b> (Market Value : 71,000 thousands)	-	5,000	-	-	1,000	-	15,000	50,000	-	-	-	71,000
<b>Mutual Fund</b> (Historical Value : 342,764 thousands)	-	61,014	1	-	1	-	234,872	47,441	-	-	-	343,329
<b>TOTAL</b>	<b>6,422,780</b>	<b>193,574</b>	<b>19,077,487</b>	<b>4,878,177</b>	<b>3,880,148</b>	<b>333,754</b>	<b>1,823,758</b>	<b>5,203,779</b>	<b>151,925</b>	<b>21,398</b>	<b>52,048</b>	<b>42,038,828</b>
<b>In India</b>	<b>6,422,780</b>	<b>193,574</b>	<b>19,077,487</b>	<b>4,878,177</b>	<b>3,880,148</b>	<b>333,754</b>	<b>1,823,758</b>	<b>5,203,779</b>	<b>151,925</b>	<b>21,398</b>	<b>52,048</b>	<b>42,038,828</b>
<b>TOTAL</b>	<b>6,422,780</b>	<b>193,574</b>	<b>19,077,487</b>	<b>4,878,177</b>	<b>3,880,148</b>	<b>333,754</b>	<b>1,823,758</b>	<b>5,203,779</b>	<b>151,925</b>	<b>21,398</b>	<b>52,048</b>	<b>42,038,828</b>