

**Form KT3  
(See Regulation 4)**

**Insurance Regulatory and Development Authority ( Actuarial Report and Abstract) Regulations, 2000  
Available Solvency Margin and Solvency Ratio  
30th September 2010**

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| <b>Name of Insurer: ICICI Prudential Life Insurance Company Ltd.</b> | <b>Form Code : 015</b>                 |
| <b>Classification : Total Business</b>                               | <b>Registration Number : 11-127837</b> |
| <b>Date of Registration : 11/24/2000</b>                             | <b>Classification Code : 2</b>         |
|  | <b>Company Code : 0111</b>             |

(Rs. '000)

| <b>Item No.</b> | <b>Description</b>                              | <b>Notes No...</b> | <b>Adjusted Value</b> |
|-----------------|---|--------------------|-----------------------|
| (1)             | (2)   | (3)                | (4)                   |
| 01              | Available Assets in Policyholders' Fund         | -                  | 637,136,725           |
|                 | Deduct:   |                    |                       |
| 02              | Mathematical Reserves                           | -                  | 615,832,561           |
| 03              | Other Liabilities                               | -                  | 6,037,582             |
| 04              | <b>Excess in Policyholders' funds(01-02-03)</b> | -                  | <b>15,266,582</b>     |
| 05              | Available Assets in Shareholders Fund:          | -                  | <b>19,192,835</b>     |
|                 | Deduct:   |                    | -                     |
| 06              | Other Liabilities of shareholders' fund         | -                  | 10,957,941            |
| 07              | <b>Excess in Shareholders' funds(05-06)</b>     | -                  | <b>8,234,895</b>      |
| 08              | Total ASM (04) + (07)                           | -                  | 23,501,476            |
| 09              | Total RSM                                       | -                  | 7,701,973             |
| 10              | Solvency Ratio (ASM / RSM)                      | -                  | 305%                  |

Notes

- 1 Item No. 01 shall be the amount of the Adjusted Value of Assets as mentioned in Form IRDA- Assets -- AA as specified under Schedule I of Solvency Margin of Insurers) Regulations, 2000
- 2 Item No. 02 shall be the amount of Mathematical Reserves as mentioned in Form H
- 3 Item No. 03 and 06 shall be the amount of other liabilities as mentioned in the Balance Sheet
- 4 Item No. 05 shall be amount of the Total Assets as mentioned in Form IRDA- Assets -- AA as specified under Schedule I of Insurance Regulatory Insurers) Regulations, 2000

Avijit Chatterjee  
Appointed Actuary