Name of the Fund Life Fund

Current Quarter Year to Date Previous Year Category of Investment Category Code Gross Yield Income on Gross Yield Income on Gross Yield Net Yield Investment (Rs) Income on Investment (Rs Net Yield (%)2 Net Yield (%)2 Investment (Rs) Investment (Rs) (%)1 Investment (Rs) Investment (Rs) (%)² (%)1 (%)1 Government Securities Central Government Bonds CGSB 152,663 2,945 1.939 1.93% 128,879 7,236 5.61% 5.61% 104,124 7.689 7.689 Special Deposits CSPD Deposit under Section 7 of Insurance Act, 1938 CDSS 1 004 15 1.51% 1.51% 1.014 55 5.399 5.39% 1.030 72 6 999 6.99% Treasury Bills CTRB 75,156 1,192 1.599 1.59% 67,366 2,678 3.98% 3.98% 23,812 780 3.28% 3.28% Government Securities / Other Approved Securities Central Government Guaranteed Loans / Special / Non-SLR CGSL 18.978 26 0.149 0.14% 19.793 843 4.26% 4.269 27.476 2.471 8.999 8.99% 25,268 479 1.89% 1.89% 23,628 1,318 5.58% 5.58% 9,952 7.76% 7.76% State Government Bonds / Development Loans SGGB 772 State Government Guaranteed Loans SGGL Other Approved Securities (excluding Infrastructure 3.289 SGOA 30.347 994 3.28% 26.965 2.013 7.479 7.47% 17,193 1.771 10.309 10.30% SGGE Guaranteed Equity Investment Subject to Exposure Norms (a) Housing and Loan to State Govt for Housing Bonds / Debentures issued by NHB / Institutions accredited by HFDN HMBS 11.879 11.87% 48 37.24% Housing - Securitised Assets (Approved Investment) 99 12 130 37.24% 186 (48 -25.619 -25.61% Bonds / Debentures issued by NHB / Institutions accredited by HTDN 28,109 614 2.189 2.18% 23,237 1,557 6.709 6.70 13,618 1,332 9.789 9.789 Bonds / Debentures / CPs / Loans - Promotor Group HDPG 2,529 62 2.479 2.47% 2,492 186 7.48% 7.489 2,474 248 10.019 10.01% Commercial Papers - NHB / Institutions accredited by NHB HTLN 2,410 24 1.019 1.01% 2,410 24 1.019 1.019 (b) Infrastructure Investments Infrastructure - Other Approved Securities ISAS 0 953 46 4.83% 4.83% Infrastructure - PSU - Equity shares - Quoted ITPE ITCE 1,017 0.009 0.00% 465 10 2.219 2.219 243 3.539 3.53% Infrastructure - Corporate Securities - Equity shares-Quoted Infrastructure - PSU - Debentures / Bonds 44,539 44,243 2,895 6.54% 6.54% 36,689 9.089 9.08% IPTD 964 2.16% 2.16% 3,332 Infrastructure - PSU - CPs IPCP 4,793 98 2 049 2.04% 3.43% 3.43% 1,965 0.039 0.03% 3.809 131 Infrastructure - Other Corporate Securities - Debentures / ICTD 5,390 105 1.969 1.96% 4,169 271 6.50% 6.509 2,695 276 10.25% 10.25% ICCP Infrastructure - Other Corporate Securities - CPs Infrastructure - Term Loans (with charge) ILWC 1,420 42 2.96% 2.96% Ω Infrastructure - PSU - Debentures / Bonds IPFD Infrastructure - Other Corporate Securities - Debentures / ICFD . (c) Approved Investments PSU - Equity shares - Quoted EAEQ 4,649 3,096 66.59% 66.59% 2,901 3,147 108.509 108.509 2,316 3.919 3.919 Corporate Securities - Equity shares (Ordinary)- Quoted EACE 26,727 5,611 20.99% 20.99% 17,674 6,258 35.41% 35.41% 13,190 250 1.89% 1.899 1.92% 9.17% Corporate Securities - Bonds - (Taxable) EPBT 5,518 106 1.92% 5.735 321 5.60% 5.60% 5,358 491 9.17% Corporate Securities - Bonds - (Tax Free) EPBF 524 10 1.929 1.92% 714 43 5.97% 5.97% Corporate Securities - Preference Shares EPNQ ECOS 16,803 374 2.23% 17,108 1,117 6.539 16,212 1,896 11.69% Corporate Securities - Debentures 2.23% 6.53% 11.69% Corporate Securities - Debentures / Bonds / CPs / Lonas EDPG Promoter Group

Rs Lakhs

				Current Quarter		Year to Dat	:e		Previous Year					
No.	Category of Investment	Category Code	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%)1	Net Yield (%)²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-		-	-		-	-	-	-			
	Investment properties - Immovable	EINP	4,272	36	0.85%	0.85%	4,272	109	2.549	2.54%	2,659	138	5.189	% 5.18%
	Loans - Policy Loans	ELPL	799	24	2.99%	2.99%	843	77	9.119	9.11%	620	70	11.329	% 11.32%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI		-	-	-	-	-	-	-				-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-			-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	12,553	153	1.22%	1.22%	9,198	433	4.70%		, ,	1,032		
	Deposits - CDs with Scheduled Banks	EDCD	15,745	424	2.69%	2.69%	9,934	693	6.989		. ,	67		
	Deposits - Repo / Reverse Repo	ECMR	24,768	345	1.39%	1.39%	- /-	684	3.619		10,599	146		
	CCIL - CBLO	ECBO	11,078	156	1.41%	1.41%	9,911	238	2.419	2.41%	6,594	135	2.049	% 2.04%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	-	-	4,996	5	0.099	0.09%	4,993	6	0.119	% 0.11%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	6,525	153	2.35%	2.35%	6,445	562	8.729	8.72%	5,310	486	9.169	% 9.16%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,227	54	2.42%	2.42%	2,187	161	7.379		,	208		
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	11,388	199	1.75%	1.75%	11,074	483	4.369	4.36%		414	4.829	
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	8,006	141	1.77%	1.77%	6,783	301	4.439	4.43%	3,776	194	5.139	% 5.13%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-		-		-	-				<u> </u>
\vdash	(d) Other Investments												+	+
	Bonds - PSU - Taxable	OBPT				-	-		-					.
	Bonds - PSU - Tax Free	OBPF												.
	Equity Shares (incl Co-op Societies)	OESH	2,822	8	0.28%	0.28%	2.048	14	0.709	0.70%	2,256	18	0.819	% 0.81%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	22	-	0.00%	0.00%	37	-	0.009		,		0.009	
	Debentures	OLDB		-	-	-	-		-	-				
	Venture Fund	OVNF	6,945	-	0.00%	0.00%	6,991		0.009	0.00%	7,258		0.009	% 0.00%
	Short term Loans (Unsecured Deposits)	OSLU		-	-	-				-				
	Term Loans (without Charge)	OTLW			-	-	211	4	1.939	1.93%	588	60	10.269	% 10.26%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	6,229	112	1.79%	1.79%	10,026	436	4.359	4.35%	10,944	525	4.809	% 4.80%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	3,474	43	1.23%	1.23%	3,217	110	3.439	3.43%	2,454	119	4.859	% 4.85%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-			
	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,706	-	0.00%	0.00%	1,736		0.009	0.00%	1,764		0.009	% 0.00%
	Equity Shares (PSUs and Unlisted)	OEPU			-	-		-	-	-	-			
	Investment properties - Immovable	OIPI	-		-	-				-	-			
-	Total		565,083	18,577	3.29%	3.29%	501,585	34,461	6.879	6.87%	399,600	25,446	6.379	% 6.37%
	Τοται	l	303,003	10,5//	3.29%	3.29%	301,363	34,401	0.077	0.07%	379,000	25,440	0.3/%	0.3/9

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 10, 2011

Note: Category of investment shall be as per Guidance Note

To be calculated based on Monthly or lesser frequency Weighted Average of Investments.

2 Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

Investments shown is the weighted average (daily) investments for the period.

Net current assets have been reported as of period end.

Signature Full name Designation

Satyan Jambunathan SVP and Head - Finance Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: December 31, 2010

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Pension Fund

Year to Date Current Quarter Previous Year Category of Investment Category Code Income on Net Yield Income on Income on Gross Yield Gross Yield (%) Investment (Rs) Investment (Rs) Gross Yield (%)1 Net Yield (%)2 Investment (Rs) Net Yield (%)2 Investment (Rs) (%)² Investment (Rs) Investment (Rs) (%)1 Government Securities CGSB 70,633 2.07% 70,021 5.91% 5.91% 58,617 Central Government Bonds 1,463 2.07% 4 140 5.096 8 69% 8 699 CSPD Special Deposits Deposit under Section 7 of Insurance Act, 1938 CDSS CTRB 769 0.76% 772 Treasury Rills 6 0.76% 0.75% 0.759 565 0.75% 0.759 6 Government Securities / Other Approved Securities Central Government Guaranteed Loans / Special / Non-SLR CGSL 3.909 5 0.13% 0.13% 3.909 164 4.19% 4.19% 5.232 1,388 26.539 26.53% State Government Bonds / Development Loans SGGB 901 19 2.07% 2.07% 863 53 6.14% 6.14% 506 2.93% 2.93% State Government Guaranteed Loans SGGL Other Approved Securities (excluding Infrastructure SGOA 4,371 171 3.90% 3.90% 4,414 359 8.14% 8.14% 3,860 892 23.10% 23.10% Investments) SGGE Guaranteed Equity Investment Subject to Exposure Norms (a) Housing and Loan to State Govt. for Housing Bonds / Debentures issued by NHB / Institutions accredited HEDN by NHR HMRS Housing - Securitised Assets (Approved Investment) Bonds / Debentures issued by NHB / Institutions accredited 6,405 10.27% 8.852 9.69% HTDN 148 2.32% 2.32% 6,630 681 10.279 858 9.69% bv NHB Bonds / Debentures / CPs / Loans - Promotor Group HDPG HTLN Commercial Papers - NHB / Institutions accredited by NHB . (b) Infrastructure Investments Infrastructure - Other Approved Securities ISAS Infrastructure - PSU - Equity shares - Quoted ITPE ITCE 474 110 23.14% 23.14% 249 114 45.73% 45.739 159 3.70% 3.70% Infrastructure - Corporate Securities - Equity shares-Quoted Infrastructure - Debenture / Bonds / CPs / Loans - Promoter IDPG Group Infrastructure - PSU - Debentures / Bonds IPTD 15,943 353 15,695 1,083 15,642 1,520 9.71% 2.21% 2.21% 6.90% 6.90% 9.71% Infrastructure - PSU - CPs IPCP Infrastructure - Other Corporate Securities - Debentures/ ICTD 499 12 2.31% 2.319 456 19 4.06% 4.069 1,000 4.409 4.40% Bonds (c) Approved Investments EAEQ 2,242 515 22.96% 22.96% 1,247 528 42.37% 42.379 3.83% 856 3 839 PSU - Equity shares - Quoted Corporate Securities - Equity shares (Ordinary)- Quoted EACE 8,860 1,389 15.68% 15.68% 5,534 1,539 27.82% 27.82% 4,055 2.54% 2.54% PSU - Equity shares - Quoted ETPE Equity Shares (incl. Equity related Instruments) - Promoter EEPG Corporate Securities - Bonds - (Taxable) EPBT 526 12 2.36% 2.36% 509 37 7.30% 500 9.79% 9.79% EPBF Corporate Securities - Bonds - (Tax Free) Corporate Securities - Preference Shares EPNO 2.84% 2.84% Corporate Securities - Investment in Subsidiaries ECIS Corporate Securities - Debentures ECOS 5,843 132 2.26% 2.26% 4,645 320 6.88% 6.889 2,728 254 9.30% 9.30% Corporate Securities - Debentures / Bonds / CPs / Lonas -4.25% EDPG 256 5 2.12% 2.12% 257 11 4.25% Promoter Group

Rs Lakhs

		Category Code	Current Quarter					Year to D	Previous Year					
No.	Category of Investment		Investment (Rs)	Income on Investment (Rs)	Gross Yield (%)1	Net Yield (%)²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%)²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%)²
	Corporate Securities - Derivative Instruments	ECDI			-	-	-	-			-	-	-	-
	Investment properties - Immovable	EINP	4,272	36	0.85%	0.85%	4,272	109	2.54%	2.54%	2,653	138	5.19%	5.19%
	Loans - Policy Loans	ELPL		-	-	-	-	-			-	-	-	-
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI			-		-	-			7	1	13.44%	13.44%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO		-	-	-	-	-			-		-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	1,829	8	0.43%	0.43%	1,829	8	0.43%	0.43%			-	-
	Deposits - CDs with Scheduled Banks	EDCD	182	4	2.04%	2.04%	335	25	7.48%	7.48%	1,786	4	0.20%	0.20%
	Deposits - Repo / Reverse Repo	ECMR	2,136	12	0.58%	0.58%	3,104	79	2.54%	2.54%	944	16	1.74%	1.74%
	CCIL - CBLO	ECBO	3,633	45	1.23%	1.23%	3,131	56	1.80%	1.80%	815	20	2.46%	2.46%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP			-		-	-					-	-
	Application Money	ECAM		-										-
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD		-	-		-	-			-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,648	64	2.41%	2.41%	2,615	168	6.41%	6.41%	2,155	234	10.88%	10.88%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,450	35	2.42%	2.42%	1,510	110	7.30%	7.30%	1,501	145	9.66%	9.66%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS		-	-	-	-	-			•	•	-	-
L	(d) Other Investments													
<u> </u>	Bonds - PSU - Taxable	OBPT		-		-	-	-			-	-	-	·
<u> </u>	Tabel		137,780	4,543	2.20%	2.200/	424 007	0.400	7.28%	7.28%	442.4/5	40.020	9.62%	0.000/
	Total		13/,/60	4,343	3.30%	3.30%	131,997	9,609	7.28%	7.28%	112,465	10,820	9.62%	9.62%

<u>CERTIFICATION</u>
Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 10, 2011

Signature Full name Satyan Jambunathan Designation SVP and Head - Finance

Note: Category of investment shall be as per Guidance Note

- To be calculated based on Monthly or lesser frequency Weighted Average of Investments.
- Yield netted for Tax.
- FORM 1 shall be prepared in respect of each fund.
- Investments shown is the weighted average (daily) investments for the period.
- Net current assets have been reported as of period end.

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: December 31, 2010

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Linked Fund

Current Ouarter Year to Date Previous Year Category of Investment Gross Yield Income on Gross Yield Net Yield Category Code Income on Income on Investment (Rs) Gross Yield (%)1 Net Yield (%)2 Investment (Rs) Net Yield (%)2 Investment (Rs) Investment (Rs) Investment (Rs) (%)1 Investment (Rs) (%)1 (%)² Government Securities CGSB 296.314 4,740 1.60% 181.907 3.669 77,341 4.497 5.81% 5.81% Central Government Bonds 1.609 6,650 3.669 CSPD Special Deposits Deposit under Section 7 of Insurance Act, 1938 CDSS CTRB 16.717 143 0.85% 0.85% 39.964 1.295 3.249 3.24 103,121 4.049 3.93% 3.93% Treasury Bills Government Securities / Other Approved Securities Central Government Guaranteed Loans / Special / Non-SLR 207 CGSL 4,714 4.40% 4.40% SGGB 4,075 71 3,742 1,860 221 11.88% 11.88% State Government Bonds / Development Loans 1.73% 1.73% 243 6.50 6.50 State Government Guaranteed Loans SGGL Other Approved Securities (excluding Infrastructure SGOA nvestments) SGGE Guaranteed Equity Investment Subject to Exposure Norms (a) Housing and Loan to State Govt. for Housing Bonds / Debentures issued by NHB / Institutions accredited by HFDN HMRS 1,002 74 7.39% 7.39% Housing - Securitised Assets (Approved Investment) Bonds / Debentures issued by NHB / Institutions accredited by 83,891 9.321 HTDN 103,771 569 0.55% 0.559 102,191 3 838 3 769 3.76 11 11 11 119 HDPG 0.32% 12,882 4.77 14,577 1,542 10.58% 10.58% Bonds / Debentures / CPs / Loans - Promotor Group 12,592 41 0.32% 614 4 779 HTLN 18,330 305 1.66% 15,474 764 4.949 4.949 7,274 149 2.05% 2.05% Commercial Papers - NHB / Institutions accredited by NHB 1.669 (b) Infrastructure Investments ISAS 4,303 322 7.48% 7.48% Infrastructure - Other Approved Securities Infrastructure - PSU - Equity shares - Quoted ITPE 60,234 -18,372 -30.509 90,485 -263 -0.299 -0.29 43,900 10,745 24.48% 24.48% Infrastructure - Corporate Securities - Equity shares-Quoted ITCE 199,944 -11,820 -5.91% -5.919 175,091 19,459 11.119 11.11 98,681 50,268 50.949 50.949 Infrastructure - Securitised Assets (Approved) IESA 27,694 203 0.73% 0.73% 32,066 1,115 3.48% 3.48% 33,720 3,267 9.69% 9.69% Infrastructure - Debenture / Bonds / CPs / Loans - Promoter IDPG Infrastructure - PSU - Debentures / Bonds IPTD 107,704 955 0.89% 0.89% 129,684 6,035 4.659 4.65 121,771 11,695 9.60% 9.60% Infrastructure - PSU - CPs IPCP 11 947 2.03% 2 039 9 992 358 3 59 3 59 3 902 140 3 609 3 609 243 Infrastructure - Other Corporate Securities - Debentures/ 0.80% 34,702 ICTD 57,419 458 0.80% 48,454 1,857 3.839 3.83% 3,590 10.35% 10.35% Bonds ICCP 4,714 460 9.779 9,779 Infrastructure - Other Corporate Securities - CPs 107 2.98% Infrastructure - Term Loans (with Charge) ILWC 3,580 2.98% (c) Approved Investments PSU - Equity shares - Quoted EAEQ 750,451 -43,933 -5.85% -5.85% 744,554 131,023 17.609 17.609 718,186 337,465 46.99% 46.99% 2,932,600 3.06% 572,277 20.909 20.90 1,811,427 1,076,545 EACE 89,603 3.06% 2,738,463 59.43% 59.43% Corporate Securities - Equity shares (Ordinary)- Quoted Corporate Securities - Bonds - (Taxable) EPBT 19,135 122 0.64% 0.649 30,988 1,750 5.659 5.659 45,059 4,320 9.59% 9.59% Corporate Securities - Bonds - (Tax Free) EPBF 7,879 30 0.38% 0.38% 12,203 343 2.819 2.819 27 0.00% 0.00% Corporate Securities - Preference Shares EPNQ 1,543 2,217 143.68% 143.68% Corporate Securities - Investment in Subsidiaries ECIS Corporate Securities - Debentures ECOS 185,905 1,486 0.80% 0.80% 197,233 8,883 4.50% 202,373 24,236 11.98% 11.98%

Rs Lakhs

				Current		Year to Date	9		Previous Year					
No.	Category of Investment	Category Code	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%)²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%)1	Net Yield (%)²	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) ¹	Net Yield (%)²
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	2,053	6	0.27%	0.27%	2,075	153	7.36%	7.36%	2,072	207	9.97%	9.97%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	128,231	2,671	2.08%	2.08%	108,672	6,478	5.96%	5.96%	79,307	7,481	9.43%	9.43%
	Deposits - CDs with Scheduled Banks	EDCD	264,135	4,511	1.71%	1.71%	263,495	13,791	5.23%	5.23%	115,401	8,878	7.69%	7.69%
	Deposits - Repo / Reverse Repo	ECMR	8,995	79	0.88%	0.88%	13,115	321	2.45%	2.45%	26,986	432	1.60%	1.60%
	CCIL - CBLO	ECBO	4,271	56	1.31%	1.31%	6,970	120	1.72%	1.72%	34,062	499	1.47%	1.47%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	33,639	684	2.03%	2.03%	19,683	1,175	5.97%	5.97%	10,281	109	1.06%	1.06%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	1,035	333	32.14%	32.14%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	4,920	26	0.52%	0.52%	5,189	283	5.46%	5.46%	19,085	3,204	16.79%	16.79%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	19,007	324	1.71%	1.71%	17,376	756	4.35%	4.35%	61,838	2,819	4.56%	4.56%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	20,259	352	1.74%	1.74%	24,990	1,063	4.25%	4.25%	60,280	3,245	5.38%	5.38%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	52,557	371	0.71%	0.71%	52,557	371	0.71%	0.71%	43,122		0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT				-		-	-	-	-		-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	287,728	-24,114	-8.38%	-8.38%	289,220	-14,720	-5.09%	-5.09%	365,256	116,901	32.01%	32.01%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	1,894	-157	-8.30%	-8.30%	2,084	-295	-14.15%	-14.15%	2,435	1,081	44.39%	44.39%
	Debentures	OLDB	13,979	442	3.16%	3.16%	5,783	510	8.83%	8.83%	6,776	1,218	17.98%	17.98%
	Venture Fund	OVNF	167	7	4.47%	4.47%	172	7	4.33%	4.33%	219	(1)	-0.65%	-0.65%
	Short term Loans (Unsecured Deposits)	OSLU		-	-	-		-	-	-	-			-
	Term Loans (without Charge)	OTLW	-	-	-	-	531	13	2.47%	2.47%	1,483	156	10.55%	10.55%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	30,511	532	1.74%	1.74%	36,571	1,539	4.21%	4.21%	43,473	2,443	5.62%	5.62%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	26,312	460	1.75%	1.75%	40,165	1,661	4.14%	4.14%	47,477	2,737	5.76%	5.76%
	Derivative Instruments	OCDI		-	-	-	-	-	-	-	-		-	-
	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	2,415	3	0.11%	0.11%	2,465	138	5.61%	5.61%	6,091	249	4.09%	4.09%
	Equity Shares (PSUs and Unlisted)	OEPU	90,176	-2,811	-3.12%	-3.12%	70,698	-8,920	-12.62%	-12.62%	49,308	30,176	61.20%	61.20%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
\vdash	Total	 	5,803,960	8,282	0.14%	0.14%	5,527,185	760,686	13.8%	13.8%	4,397,629	1,727,632	39.29%	39.29%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note: Category of investment shall be as per Guidance Note

To be calculated based on Monthly or lesser frequency Weighted Average of Investments

2 Yield netted for Tax

Date: February 10, 2011

3 FORM - 1 shall be prepared in respect of each fund

Investments shown is the weighted average (daily) investments for the period

5 Net current assets have been reported as of period end

Signature

Full name Satyan Jambunathan
Designation SVP and Head - Finance