

<b>FORM A-PL</b> <b>Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED</b> <b>Registration number and date of registration with the IRDA : Regn.No. 106 dated 24.11.2000</b>	
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**CONSOLIDATED PROFIT & LOSS ACCOUNT FOR THE YEAR ENDED**

(₹ '000)					
<b>Shareholders' Account (Non-Technical Account)</b>					
Particulars	Schedule	March 31, 2011	March 31, 2010	January 1, 2011 to March 31, 2011	January 1, 2010 to March 31, 2010
<b>Shareholders' Account (Non-Technical Account)</b>					
Amounts transferred from Policyholders' account - net (Technical account)		7,319,160	2,571,204	2,790,049	4,166,165
<b>Income from Investments</b>					
(a) Interest, Dividend & Rent - Gross		933,299	228,686	315,211	98,933
(b) Profit on sale/redemption of investments		138,753	94,070	50,733	26,494
(c) Loss on sale/redemption of investments		(5,422)	(4,937)	(5,422)	(4,937)
Other income		-	-	-	-
<b>Total (A)</b>		<b>8,385,790</b>	<b>2,889,023</b>	<b>3,160,571</b>	<b>4,286,658</b>
Expenses other than those directly related to the insurance business	3A	60,287	83,922	52,674	1,468
Bad debts written-off		-	-	-	-
Amounts transferred to Policyholders' account (Technical account)		-	-	-	-
Provisions (other than taxation)		-	-	-	-
(a) For diminution in value of investments (net)		-	-	-	-
(b) Provision for doubtful debts		-	-	-	-
<b>Total (B)</b>		<b>60,287</b>	<b>83,922</b>	<b>52,674</b>	<b>1,468</b>
Profit / (Loss) before Tax		8,325,504	2,805,101	3,097,897	4,285,187
Provision for Taxation		(87)	(324)	363	(324)
Tax credit / (charge) - Refer note 3.13 of schedule 16		(249,190)	(225,229)	(150,412)	(722,625)
<b>Profit / (Loss) after Tax</b>		<b>8,076,227</b>	<b>2,579,548</b>	<b>2,947,848</b>	<b>3,562,238</b>
<b>APPROPRIATIONS</b>					
(a) Balance at the beginning of the year		(35,185,056)	(37,764,603)	(30,056,676)	(38,747,293)
(b) Interim dividends paid during the year		-	-	-	-
(c) Proposed final dividend		-	-	-	-
(d) Dividend distribution tax		-	-	-	-
(e) Transfer to reserves / other accounts		-	-	-	-
<b>Profit/(Loss) carried to Balance Sheet</b>		<b>(27,108,828)</b>	<b>(35,185,056)</b>	<b>(27,108,828)</b>	<b>(35,185,056)</b>
<b>Significant Accounting Policies &amp; Notes to Accounts</b>	16				
<b>Earnings per equity share (Refer note 3.24 of schedule 16)</b>					
Basic earnings per equity share (₹)		5.65	1.81	2.06	2.50
Diluted earnings per equity share (₹)		5.64	1.80	2.03	2.49
Nominal value per equity share (₹)		10.00	10.00	10.00	10.00

Schedules referred to herein form an integral part of the Shareholders' Account.

As per our report of even date attached.

**For Walker Chandio & Co**  
Chartered Accountants  
Firm Registration No.001076N

**For B S R & Co**  
Chartered Accountants  
Firm Registration No.101248W

**For and on behalf of the Board of Directors**

**Khushroo B. Panthaky**  
Partner  
Membership No. F-42423

**Akeel Master**  
Partner  
Membership No. 046768

**Avijit Chatterjee**  
Appointed Actuary

**Chanda D. Kochhar**  
Chairperson

**Keki Dadiseth**  
Director

**Sanaulla Khan**  
Company Secretary

**Sandeep Bakhshi**  
Managing Director and CEO

**K. Ramkumar**  
Director

**Puneet Nanda**  
Executive Director

Place : Mumbai  
Date : April 21, 2011