ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED SCHEDULES FORMING PART OF CONSOLIDATED FINANCIAL STATEMENTS

FORM L-9 PATTERN OF HOLDING

[As certified by the Management]

Shareholder	March 31, 2011		March 31, 2010	
	Number of	% of	Number of	% of
	Shares	Holding	Shares	Holding
Promoters Indian (ICICI Bank Limited) Foreign (Prudential Corporation Holdings Limited)	1,055,310,900 370,732,884	73.88 25.95	1,055,310,900 370,732,884	73.89 25.96
Others	2,417,365	0.17	2,099,099	0.15
Total	1.428.461.149	100	1.428.142.883	100