ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS

FORM L-8 Share Capital Schedule SHARE CAPITAL

(₹ '000)

| Particulars | June 30, 2011 | March 31, 2011 | June 30, 2010 |
|---|---------------|----------------|---------------|
| Authorised capital Equity shares of Rs 10/- each | 15,000,000 | 15,000,000 | 15,000,000 |
| Issued, subscribed and called up capital Equity shares of Rs 10/- each fully paid up | 14,284,611 | 14,284,611 | 14,281,429 |
| Total | 14,284,611 | 14,284,611 | 14,281,429 |

Of the total share capital, 1,055,310,900 shares (Previous Year: 1,055,310,900) of ₹ 10 each are held by the holding company, ICICI Bank Limited