ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS

FORM L-9 Pattern of shareholding Schedule PATTERN OF SHAREHOLDING [As certified by the Management]

| | September 30, 2011 | | March 31, 2011 | | September 30, 2010 | |
|---|------------------------------|----------------|------------------------------|----------------|------------------------------|----------------|
| Shareholder | Number of | % of | Number of | % of | Number of | % of |
| | Shares | Holding | Shares | Holding | Shares | Holding |
| Promoters Indian (ICICI Bank Limited) Foreign (Prudential Corporation Holdings Limited) | 1,055,310,900 370,732,884 | 73.88 25.95 | 1,055,310,900 370,732,884 | 73.88 25.95 | 1,055,310,900 370,732,884 | 73.88 25.96 |
| Others | 2,417,365 | 0.17 | 2,417,365 | 0.17 | 2,252,173 | 0.16 |
| Total | 1,428,461,149 | 100 | 1,428,461,149 | 100 | 1,428,295,957 | 100 |