

FORM A-RA

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED

Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED REVENUE ACCOUNT FOR THE NINE MONTHS ENDED DECEMBER 31, 2011

Policyholders' Account (Technical Account)

(₹ '000)

Particulars	Schedule	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
Premiums earned - net											
(a) Premium	1	4,523,762	2,328,843	9,279,520	1,933,206	181,710	38,419,718	30,193,434	1,184,911	4,369,671	92,414,775
(b) Reinsurance ceded		(8,091)	(33)	(371,402)	-	(48,482)	(55,451)	(219)	(196,631)	(902)	(681,211)
Income from Investments											
(a) Interest, Dividend & Rent - Gross		1,781,544	910,731	442,555	570,345	15,883	7,035,368	5,976,252	65,635	2,771,619	19,569,932
(b) Profit on sale/redemption of investments		40,077	5,329	50,881	200	2,249	16,990,396	11,216,344	47,513	683,253	29,036,242
(c) Loss on sale/redemption of investments		(9,239)	(5,583)	(4,818)	(219)	(65)	(6,253,993)	(5,996,754)	(96,159)	(420,566)	(12,787,396)
(d) Unrealised gain/(loss)		-	-	-	-	-	(56,117,130)	(40,719,118)	(242,331)	(1,363,727)	(98,442,306)
(e) Appropriation / Expropriation Adjustment Account		-	-	-	-	-	353,301	(352,683)	(3,917)	(20,994)	(24,293)
Other income:											
Contribution from the Shareholders' account		-	-	1,493,029	928,316	-	-	-	-	-	2,421,345
Fees and charges		30,610	1,707	2,484	-	617	7,527	327	24	9	43,305
Miscellaneous income		4,606	175	17,681	155	228	25,338	4,674	1,643	496	54,996
Total (A)		6,363,269	3,241,169	10,909,930	3,432,003	152,140	405,074	322,257	760,688	6,018,859	31,605,389
Commission	2	414,609	3,443	1,884,908	430	8,393	1,165,345	350,467	70,380	-	3,897,975
Operating expenses related to Insurance business	3	976,369	23,944	3,686,803	33,775	52,115	6,630,283	1,838,775	393,143	152,994	13,788,201
Total (B)		1,390,978	27,387	5,571,711	34,205	60,508	7,795,628	2,189,242	463,523	152,994	17,686,176
Benefits paid (Net)	4	883,388	1,043,503	658,271	523,304	65,193	30,361,369	19,723,810	119,446	3,747,321	57,125,605
Interim Bonus Paid		15,359	704	-	-	-	-	-	-	-	16,063
Change in valuation of liability in respect of life policies		-	-	-	-	-	-	-	-	-	-
(a)Gross amount		4,347,042	2,183,671	9,262,925	3,019,611	(198,894)	(40,463,110)	(28,884,481)	177,059	1,560,830	(48,995,347)
(b)Amount ceded in reinsurance		-	-	(4,349,582)	-	-	-	-	-	-	(4,349,582)
Total (C)		5,245,789	3,227,878	5,571,614	3,542,915	(133,701)	(10,101,741)	(9,160,671)	296,505	5,308,151	3,796,739
SURPLUS/ (DEFICIT) (D) = (A)-(B)-(C)		(273,498)	(14,096)	(233,395)	(145,117)	225,333	2,711,187	7,293,686	660	557,714	10,122,474
Provision for taxation		-	-	-	-	-	-	-	-	-	-
Tax credit / (charge) - Refer note 7 of schedule 16		36,974	-	233,395	145,117	(30,463)	(589,983)	-	(89)	(75,397)	(280,446)
SURPLUS/ (DEFICIT) AFTER TAX		(236,524)	(14,096)	-	-	194,870	2,121,204	7,293,686	571	482,317	9,842,028
APPROPRIATIONS											
Transfer to Shareholders' account		-	-	-	-	194,870	3,333,524	7,605,319	571	482,317	11,616,601
Balance being funds for future appropriations		(236,524)	(14,096)	-	-	-	(1,212,320)	(311,633)	-	-	(1,774,573)
Total (D)		(236,524)	(14,096)	-	-	194,870	2,121,204	7,293,686	571	482,317	9,842,028
FUNDS FOR FUTURE APPROPRIATION											
Opening Balance as at April 1, 2011		823,159	476,677	-	-	-	4,574,250	3,847,940	-	-	9,722,026
Add: Current period appropriations		(236,524)	(14,096)	-	-	-	(1,212,320)	(311,633)	-	-	(1,774,573)
Balance Carried forward to Balance Sheet		586,635	462,581	-	-	-	3,361,930	3,536,307	-	-	7,947,453
SIGNIFICANT ACCOUNTING POLICIES & NOTES TO ACCOUNTS	16										

Selected explanatory notes attached herewith form an integral part of the Consolidated Condensed Revenue Account.

As required by Section 40-B(4) of the Insurance Act, 1938 we certify that all expenses of Management in respect of life insurance business in India incurred by the Company have been fully debited to the Policyholders' Revenue Account as expenses.

Schedules referred to herein form an integral part of the Consolidated Condensed Policyholders' Revenue Account.

As per our report of even date attached.

For S.R.Batliboi & Co.
Chartered Accountants
Firm Registration No.301003E

For B S R & Co.
Chartered Accountants
Firm Registration No.101248W

For and on behalf of the Board of Directors

per Shrawan Jalan
Partner
Membership No. 102102

N Sampath Ganesh
Partner
Membership No. 042554

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiseth
Director

Place : Mumbai
Date : January 17, 2012

Sanaulla Khan
Company Secretary

Sandeep Bakhshi
Managing Director and CEO

K. Ramkumar
Director

Puneet Nanda
Executive Director

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED REVENUE ACCOUNT FOR THE NINE MONTHS ENDED DECEMBER 31, 2010

Policyholders' Account (Technical Account)

(₹ '000)

Particulars	Schedule	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
Premiums earned - net											
(a) Premium	1	3,623,487	650,601	2,687,160	565,635	240,740	50,193,621	48,584,809	882,897	5,802,679	113,231,629
(b) Reinsurance ceded		(1,855)	(42)	(367,277)	-	(61,740)	(41,288)	(189)	(162,832)	(354)	(635,577)
Income from Investments											
(a) Interest, Dividend & Rent - Gross		1,168,085	299,133	240,841	418,891	7,615	5,780,018	4,570,326	39,896	1,900,631	14,425,436
(b) Profit/(loss) on sale/redemption of investments		889,390	203,018	19,498	22,320	176	32,839,114	17,818,639	78,239	1,066,382	52,936,776
(c) Loss on sale/redemption of investments		(5,559)	(12)	(1,322)	(13)	-	(1,572,166)	(1,350,376)	(7,419)	(180,082)	(3,116,949)
(c) Unrealised gain/(loss)		-	-	-	-	-	5,266,461	10,218,537	54,838	(17,005)	15,522,831
(d) Appropriation / Expropriation Adjustment Account		-	-	-	-	-	(244,652)	(261,336)	1,410	(12,982)	(517,560)
Other income:											
Contribution from the Shareholders' account		2,640	5,975	496,989	-	58,556	-	-	105,298	-	669,458
Fees and charges		26,234	1,301	1,383	-	732	10,858	809	48	7	41,372
Miscellaneous income		2,040	57	562	48	251	11,411	14,345	831	1,296	30,841
Total (A)		5,704,462	1,160,031	3,077,834	1,006,881	246,330	92,243,377	79,595,564	993,206	8,560,572	192,588,257
Commission	2	320,327	3,930	343,388	462	21,453	1,650,964	1,538,810	65,459	216	3,945,009
Operating expenses related to Insurance business	3	935,398	15,789	810,302	23,970	122,142	6,135,022	7,417,062	377,333	187,625	16,024,643
Total (B)		1,255,725	19,719	1,153,690	24,432	143,595	7,785,986	8,955,872	442,792	187,841	19,969,652
Benefits paid (Net)	4	536,167	111,340	311,270	397,336	95,563	58,250,939	19,579,052	84,524	2,578,300	81,944,491
Interim Bonus Paid		167	3	-	-	-	-	-	-	-	170
Change in valuation of liability in respect of life policies		-	-	-	-	-	-	-	-	-	-
(a)Gross amount		3,939,915	1,002,159	1,694,873	536,588	16,833	21,667,189	50,967,057	483,263	5,487,492	85,795,369
(b)Amount ceded in reinsurance		-	-	-	-	-	-	-	-	-	-
Total (C)		4,476,249	1,113,502	2,006,143	933,924	112,396	79,918,128	70,546,109	567,787	8,065,792	167,740,030
SURPLUS/ (DEFICIT) (D) = (A)-(B)-(C)		(27,512)	26,810	(81,999)	48,525	(9,661)	4,539,263	93,583	(17,373)	306,939	4,878,575
Provision for taxation		-	-	-	-	-	-	-	-	-	-
Tax credit / (charge) - Refer note 7 of schedule 16		4,271	-	81,999	(6,872)	9,661	(927,908)	-	17,373	(43,470)	(864,946)
SURPLUS/ (DEFICIT) AFTER TAX		(23,241)	26,810	-	41,653	-	3,611,355	93,583	-	263,469	4,013,629
APPROPRIATIONS											
Transfer to Shareholders' account		-	-	-	41,653	-	4,535,945	357,502	-	263,469	5,198,569
Balance being funds for future appropriations		(23,241)	26,810	-	-	-	(924,590)	(263,919)	-	-	(1,184,940)
Total (D)		(23,241)	26,810	-	41,653	-	3,611,355	93,583	-	263,469	4,013,629
FUNDS FOR FUTURE APPROPRIATION											
Opening Balance as at April 1, 2010		932,996	459,604	-	-	-	6,451,308	4,480,257	-	-	12,324,165
Add: Current year appropriations		(23,241)	26,810	-	-	-	(924,590)	(263,919)	-	-	(1,184,940)
Balance Carried forward to Balance Sheet		909,755	486,414	-	-	-	5,526,718	4,216,338	-	-	11,139,225
SIGNIFICANT ACCOUNTING POLICIES & NOTES TO ACCOUNTS	16										

Selected explanatory notes attached herewith form an integral part of the Consolidated Condensed Revenue Account.

As required by Section 40-B(4) of the Insurance Act, 1938 we certify that all expenses of Management in respect of life insurance business in India incurred by the Company have been fully debited to the Policyholder's Revenue Account as expenses.

Schedules referred to herein form an integral part of the Consolidated Condensed Policyholders' Revenue Account.

As per our report of even date attached.

For S.R.Batliboi & Co.
Chartered Accountants
Firm Registration No.301003E

For B S R & Co.
Chartered Accountants
Firm Registration No.101248W

For and on behalf of the Board of Directors

per Shrawan Jalan
Partner
Membership No. 102102

N Sampath Ganesh
Partner
Membership No. 042554

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiseth
Director

Place : Mumbai
Date : January 17, 2012

Sanaula Khan
Company Secretary

Sandeep Bakhshi
Managing Director and CEO

K. Ramkumar
Director

Puneet Nanda
Executive Director

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED REVENUE ACCOUNT FOR THE QUARTER ENDED DECEMBER 31, 2011
Policyholders' Account (Technical Account)

(₹ '000)

Particulars	Schedule	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
Premiums earned - net											
(a) Premium	1	1,569,183	1,008,726	4,277,944	350,098	62,118	14,428,697	8,636,782	358,509	1,345,957	32,038,014
(b) Reinsurance ceded		(7,205)	(13)	(172,801)	-	(14,933)	(24,189)	(76)	(70,529)	(210)	(289,956)
Income from Investments											
(a) Interest, Dividend & Rent - Gross		617,663	322,693	165,431	230,697	6,509	1,739,987	1,472,422	18,095	922,292	5,495,789
(b) Profit on sale/redemption of investments		11,980	728	24,552	187	751	2,800,723	1,548,244	14,005	214,867	4,616,037
(c) Loss on sale/redemption of investments		(477)	(690)	(540)	(164)	-	(2,420,298)	(1,847,185)	(38,082)	(232,326)	(4,539,762)
(d) Unrealised gain/(loss)		-	-	-	-	-	(17,270,423)	(12,648,816)	(75,089)	(367,821)	(30,362,149)
(e) Appropriation / Expropriation Adjustment Account		-	-	-	-	-	-	-	-	-	-
Other income:											
Contribution from the Shareholders' account		-	-	247,300	21,014	-	-	-	-	-	268,314
Fees and charges		10,918	553	998	-	169	2,174	58	-	1	14,871
Miscellaneous income		1,698	73	6,407	59	91	10,146	2,197	595	173	21,439
Total (A)		2,203,760	1,332,070	4,549,291	601,891	54,705	(733,183)	(2,836,374)	207,504	1,882,933	7,262,597
Commission	2	154,798	1,218	793,755	216	2,854	520,756	98,494	22,971	-	1,594,862
Operating expenses related to Insurance business	3	349,190	11,642	1,117,731	3,686	17,005	2,617,201	642,739	126,664	44,166	4,930,024
Total (B)		503,988	12,860	1,911,486	3,902	19,659	3,137,957	741,233	149,635	44,166	6,524,886
Benefits paid (Net)	4	234,591	308,644	171,228	172,784	14,526	7,608,645	5,466,668	43,254	611,676	14,632,016
Interim Bonus Paid		7,215	231	-	-	-	-	-	-	-	7,446
Change in valuation of liability in respect of life policies		-	-	-	-	-	-	-	-	-	-
(a)Gross amount		1,503,463	1,009,543	3,944,687	428,490	(118,753)	(11,859,591)	(11,294,124)	14,615	1,153,154	(15,218,516)
(b)Amount ceded in reinsurance		-	-	(1,439,451)	-	-	-	-	-	-	(1,439,451)
Total (C)		1,745,269	1,318,418	2,676,464	601,274	(104,227)	(4,250,946)	(5,827,456)	57,869	1,764,830	(2,018,505)
SURPLUS/ (DEFICIT) (D) = (A)-(B)-(C)		(45,497)	792	(38,659)	(3,285)	139,273	379,806	2,249,849	-	73,937	2,756,216
Provision for taxation		-	-	-	-	-	-	-	-	-	-
Tax credit / (charge) - Refer note 7 of schedule 16		6,151	-	38,659	3,285	(18,829)	(116,398)	-	-	(9,995)	(97,127)
SURPLUS/ (DEFICIT) AFTER TAX		(39,346)	792	-	-	120,444	263,408	2,249,849	-	63,942	2,659,089
APPROPRIATIONS											
Transfer to Shareholders' account		-	-	-	-	120,444	838,335	2,376,344	-	63,942	3,399,065
Balance being funds for future appropriations		(39,346)	792	-	-	-	(574,927)	(126,495)	-	-	(739,976)
Total (D)		(39,346)	792	-	-	120,444	263,408	2,249,849	-	63,942	2,659,089
FUNDS FOR FUTURE APPROPRIATION											
Opening Balance as at October 1, 2011		625,981	461,789	-	-	-	3,936,857	3,662,802	-	-	10,425,514
Add: Current period appropriations		(39,346)	792	-	-	-	(574,927)	(126,495)	-	-	(1,738,085)
Balance Carried forward to Balance Sheet		586,635	462,581	-	-	-	3,361,930	3,536,307	-	-	8,687,429
SIGNIFICANT ACCOUNTING POLICIES & NOTES TO ACCOUNTS	16										

Selected explanatory notes attached herewith form an integral part of the Consolidated Condensed Revenue Account.

As required by Section 40-B(4) of the Insurance Act, 1938 we certify that all expenses of Management in respect of life insurance business in India incurred by the Company have been fully debited to the Policyholders' Revenue Account as expenses.

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As per our report of even date attached.

For S.R.Batliboi & Co.
Chartered Accountants
Firm Registration No.301003E

For B S R & Co.
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Firm Registration No.101248W

For and on behalf of the Board of Directors

per Shrawan Jalan
Partner
Membership No. 102102

N Sampath Ganesh
Partner
Membership No. 042554

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiseth
Director

Place : Mumbai
Date : January 17, 2012

Sanaulla Khan
Company Secretary

Sandeep Bakhshi
Managing Director and CEO

K. Ramkumar
Director

Puneet Nanda
Executive Director

Name of the insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 106 dated 24.11.2000

CONSOLIDATED CONDENSED REVENUE ACCOUNT FOR THE QUARTER ENDED DECEMBER 31, 2010

Policyholders' Account (Technical Account)

(₹ '000)

Particulars	Schedule	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
Premiums earned – net											
(a) Premium	1	1,518,642	253,783	1,717,420	194,433	90,264	22,690,726	12,000,432	244,176	1,849,609	40,559,485
(b) Reinsurance ceded		(610)	(13)	(246,644)	-	(19,456)	(13,852)	(61)	(54,894)	(146)	(335,676)
Income from Investments											
(a) Interest, Dividend & Rent - Gross		410,601	105,554	82,129	144,592	2,523	1,531,842	1,293,136	12,380	688,455	4,271,212
(b) Profit/(loss) on sale/redemption of investments		872,579	197,975	6,724	-	48	11,436,089	7,032,061	37,422	331,666	19,914,564
(c) Unrealised gain/(loss)		-	-	-	-	-	(11,921,562)	(8,960,062)	(55,940)	(408,531)	(21,346,095)
(d) Appropriation / Expropriation Adjustment Account		-	-	-	-	-	17,372	(34,073)	632	(18,077)	(34,146)
Other Income:											
Contribution from the Shareholders' account		2,640	1,524	496,989	-	57,210	-	(1,218,140)	(12,849)	-	(672,626)
Fees and charges		9,673	381	458	-	248	3,700	303	29	7	14,799
Miscellaneous income		893	25	204	22	95	4,344	4,275	287	587	10,732
Total (A)		2,814,418	559,229	2,057,280	339,047	130,932	23,748,659	10,117,871	171,243	2,443,570	42,382,249
Commission	2	191,448	1,403	309,499	256	8,995	523,101	170,859	12,870	-	1,218,431
Operating expenses related to Insurance business	3	595,160	7,355	635,660	18,407	64,246	2,500,231	511,274	71,505	44,393	4,448,231
Provision for taxation (Fringe benefits tax)		-	-	-	-	-	-	-	-	-	-
Total (B)		786,608	8,758	945,159	18,663	73,241	3,023,332	682,133	84,375	44,393	5,666,662
Benefits paid (Net)	4	179,718	38,329	87,277	135,093	29,095	17,905,900	6,784,143	19,114	800,640	25,979,309
Interim Bonus Paid		167	3	-	-	-	-	-	-	-	170
Change in valuation of liability in respect of life policies		-	-	-	-	-	-	-	-	-	-
(a)Gross amount		2,089,007	532,422	1,325,600	194,724	38,035	2,107,380	1,779,327	65,634	1,484,959	9,617,088
(b)Amount ceded in reinsurance		-	-	-	-	-	-	-	-	-	-
Total (C)		2,268,892	570,754	1,412,877	329,817	67,130	20,013,280	8,563,470	84,748	2,285,599	35,596,567
SURPLUS/ (DEFICIT) (D) =(A)-(B)-(C)		(241,082)	(20,283)	(300,756)	(9,433)	(9,439)	712,047	872,268	2,120	113,578	1,119,020
Provision for Taxation		-	-	-	-	-	-	-	-	-	-
Tax credit / (charge) - Refer note 7 of schedule 16		34,518	-	112,980	1,336	9,439	(187,875)	-	(2,120)	(16,085)	(47,807)
SURPLUS/ (DEFICIT) AFTER TAX		(206,564)	(20,283)	(187,776)	(8,097)	-	524,172	872,268	-	97,493	1,071,213
APPROPRIATIONS											
Transfer to Shareholders' account		-	-	-	41,653	-	4,535,945	357,502	-	263,469	5,198,569
Balance being funds for future appropriations		(206,564)	(20,283)	(187,776)	(49,750)	-	(4,011,773)	514,766	-	(165,976)	(4,127,356)
Total (D)		(206,564)	(20,283)	(187,776)	(8,097)	-	524,172	872,268	-	97,493	1,071,213
FUNDS FOR FUTURE APPROPRIATION											
Opening Balance as at October 01, 2010		1,116,319	506,697	187,776	49,750	-	9,538,491	3,701,572	-	165,976	15,266,581
Add: Current quarter appropriations		(206,564)	(20,283)	(187,776)	(49,750)	-	(4,011,773)	514,766	-	(165,976)	(4,127,356)
Balance Carried forward to Balance Sheet		909,755	486,414	-	-	-	5,526,718	4,216,338	-	-	11,139,225
SIGNIFICANT ACCOUNTING POLICIES & NOTES TO ACCOUNTS	16										

Selected explanatory notes attached herewith form an integral part of the Consolidated Condensed Revenue Account.

As required by Section 40-B(4) of the Insurance Act, 1938 we certify that all expenses of Management in respect of life insurance business in India incurred by the Company have been fully debited to the Policyholder's Revenue Account as expenses.

Schedules referred to herein form an integral part of the Consolidated Condensed Policyholders' Revenue Account.

As per our report of even date attached.

For S.R.Batliloi & Co.
Chartered Accountants
Firm Registration No.301003E

For B S R & Co.
Chartered Accountants
Firm Registration No.101248W

For and on behalf of the Board of Directors

per Shrawan Jalan
Partner
Membership No. 102120

N Sampath Ganesh
Partner
Membership No. 042554

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiseth
Director

Place : Mumbai
Date : January 17, 2012

Sanaulla Khan
Company Secretary

Sandeep Bakhshi
Managing Director and CEO

K. Ramkumar
Director

Puneet Nanda
Executive Director