FORM - 1 Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105 Statement as on: March 31, 2012 Statement of Investment and Income on Investment Periodicity of Submission: Quarterly

Current Quarter Year to Date Previous Year Category No. **Category of Investment** Gross Net Gross Net Net Income on Gross Income on Income on Code Investment (₹) Investment (₹) Investment (₹) Investment (₹) Yield (%)¹ Yield (%)² Investment (₹) Yield (%)¹ Yield (%)² Investment (₹) Yield (%)¹ Yield (%)² **Government Securities** CGSB 269,614 239,510 138,838 2.40% 2.40% 20,099 8.39% 8.39% 7.55% 7.55% Central Government Bonds 6,475 10,486 CSPD Special Deposits CDSS 1,068 18 1.73% 1.73% 1,018 73 7.15% 7.15% 1,011 73 7.19% 7.19% Deposit under Section 7 of Insurance Act 1938 Treasury Bills CTRB 14.594 298 2.05% 2.05% 35,460 2,693 7.60% 7.60% 66 869 3,800 5.68% 5.68% Government Securities / Other Approved Securities Central Government Guaranteed Loans / Special / Non-SLR CGSL 137 3 1.979 1.97% 18.918 844 4.46% 4.46% Bonds State Government Bonds / Development Loans SGGB 46,094 966 2.10% 2.10% 28,970 2,382 8.22% 8.22% 24,102 1,814 7.53% 7.53% State Government Guaranteed Loans SGGL Other Approved Securities (excluding Infrastructure SGOA 45,859 915 2.00% 2.009 47,911 3,803 7.94% 7.94% 34,289 3,149 9.18% 9.18% Investments) Guaranteed Equity SGGE Investment Subject to Exposure Norms (a) Housing and Loan to State Govt for Housing Bonds / Debentures issued by NHB / Institutions accredited HFDN -v NHB HMBS -33 37% -33 379 -32 19% 43 97% 43 97% Housing - Securitised Assets (Approved Investment) 28 9 64 21 -32 19% 127 56 Bonds / Debentures issued by NHB / Institutions accredited HTDN 40,908 944 2.31% 2.31 35,484 3,209 9.04% 9.04% 25,207 2,221 8.81% 8.81% by NHB 2.49% 2,488 9.94% Bonds / Debentures / CPs / Loans - Promotor Group HDPG 2,350 59 2.49% 2,411 242 10.03% 10.03% 247 9.94% Commercial Papers - NHB / Institutions accredited by NHB HTLN . --2.475 6 0.24% 0.24% 2,435 76 3.10% 3.10% (b) Infrastructure Investments Infrastructure - Other Approved Securities ISAS 3,536 -0.53% 1.813 0.99% 0.99% Infrastructure - PSU - Equity shares - Quoted ITPE 19 -0.53% 18 82 0 0.34% 0.34% nfrastructure - Corporate Securities - Equity shares-Quoted ITCE 2.266 38 1.68% 1.68 2.531 103 4.08% 4.08% 417 10 2.47% 2.47% Infrastructure - Debenture / Bonds / CPs / Loans - Promote IDPG Group Infrastructure - Securitised Assets (Approved) IESA Infrastructure - PSU - Debentures / Bonds IPTD 86,281 2,112 2.45% 2.45% 79,484 7,509 9.45% 9.45% 44,821 3,868 8.63% 8.63% Infrastructure - PSU - CPs IPCP 5,156 188 3.64% 3.64% 4,931 263 5.34% 5.34% nfrastructure - Other Corporate Securities - Debentures / ICTD 21,183 514 2.43% 2.43% 17,376 1,670 9.61% 9.61% 4,826 411 8.51% 8.51% Bonds Infrastructure - Other Corporate Securities - CPs ICCP 5,235 130 2.49% 2.49% 2,514 170 6.77% 6.77% nfrastructure - Term Loans (with charge) ILWC Infrastructure - PSU - Debentures / Bonds IPFD 10,438 153 1.46% 1.46% 10,438 153 1.46% 1.46% nfrastructure - Other Corporate Securities - Debentures / ICFD Bonds (c) Approved Investments PSU - Equity shares - Quoted FAFO 11 686 493 -4 22% -4 22% 10.351 771 -7 44% -7 44% 2 580 3 151 122 13% 122 13% Corporate Securities - Equity shares (Ordinary)- Quoted EACE 52,292 1,404 -2.68% -2.68% 43,535 439 -1.01% -1.01% 16,293 6,165 37.84% 37.84% EPBT 5,733 13,871 319 2.30% 2.30% 11,183 966 8.63% 8.63% 425 7.42% 7.42% Corporate Securities - Bonds - (Taxable) EPBF 45 2.27% 2.27% 181 9.19% 9.19% 58 8.01% 8.01% Corporate Securities - Bonds - (Tax Free) 1.983 1.973 723 Corporate Securities - Preference Shares EPNQ Corporate Securities - Debentures ECOS 47,958 1,183 2.47% 2.47% 41,193 4,015 9.75 9.75% 17,659 1,566 8.87% 8.87% orporate Securities - Debentures / Bonds / CPs / Lonas 1.71% 1.71% 739 9.89% 9.89% 46 0.60% EDPG 91 2 73 0 0.60% romoter Group

Name of the Fund

nd <u>Life Fund</u>

₹ Lakhs

			Current Quarter					Year to Date)		Previous Year				
No.	Category of Investment	Category Code	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	
	Corporate Securities - Derivative Instruments	ECDI	-		-	-	-	-	-	-	-		-	-	
	Investment properties - Immovable	EINP	928	36	3.90%	3.90%	928	145	15.60%	15.60%	928	157	16.90%	16.90%	
	Loans - Policy Loans	ELPL	965	34	3.55%	3.55%	890	118	13.23%	13.23%	830	105	12.67%	12.67%	
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	63,590	1,628	2.56%	2.56%	52,029	5,213	10.02%	10.02%	15,430	1,231	7.98%	7.98%	
	Deposits - CDs with Scheduled Banks	EDCD	19,344	465	2.41%	2.41%	18,776	1,753	9.33%	9.33%	20,216	1,874	9.27%	9.27%	
	Deposits - Repo / Reverse Repo	ECMR	2,282	2	0.08%	0.08%	2,154	25	1.16%	1.16%	18,740	689	3.68%	3.68%	
	CCIL - CBLO	ECBO	6,813	142	2.09%	2.09%	8,877	627	7.06%	7.06%	8,350	305	3.65%	3.65%	
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	2,374	55	2.30%	2.30%	4,795	342	7.13%	7.13%	4,996	5	0.09%	0.09%	
	Application Money	ECAM	15,797	116	0.73%	0.73%	15,870	118	0.74%	0.74%	-	-		-	
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	6,764	162	2.39%	2.39%	7,199	691	9.59%	9.59%	6,420	712	11.09%	11.09%	
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,091	51	2.44%	2.44%	2,091	207	9.91%	9.91%	2,174	213	9.79%	9.79%	
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	18,820	452	2.40%	2.40%	16,500	1,487	9.01%	9.01%	11,673	754	6.46%	6.46%	
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	13,281	315	2.37%	2.37%	11,703	1,044	8.92%	8.92%	7,485	496	6.62%	6.62%	
	Corporate Securities - Investment in Subsidiaries	ECIS	1,100		-	-	1,100	-	-	-	-	-	-	-	
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	7	-		-	-	-	-	-	
	(d) Other Investments														
	Bonds - PSU - Taxable	OBPT	-	-	-	-		-	-	-	-		-	-	
	Bonds - PSU - Tax Free	OBPF	-	-	-	-		-	-	-	-		-	-	
	Equity Shares (incl Co-op Societies)	OESH	4,628	- 356	-7.68%	-7.68%	3,808	- 294	-7.73%	-7.73%	1,873	14	0.76%	0.76%	
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	45	- 37	-82.69%	-82.69%	45	- 37	-82.13%	-82.13%	39	-		-	
	Debentures	OLDB	2,047	60	2.95%	2.95%	1,427	106	7.42%	7.42%			-		
	Venture Fund	OVNF	6,413		0.00%	0.00%	6,569	-	0.00%	0.00%	6,975		-		
	Short term Loans (Unsecured Deposits)	OSLU			-	-		-	-	-			-	-	
	Term Loans (without Charge)	OTLW	-	-	-	-	-		-	-	211	4	1.93%	1.93%	
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	9,484	237	2.50%	2.50%	6,862	634	9.24%	9.24%	11,038	720	6.52%	6.52%	
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	5,945	115	1.94%	1.94%	3,840	291	7.58%	7.58%	3,346	177	5.29%	5.29%	
	Derivative Instruments	OCDI	-	-	-	-	-		-	-	-	-	-	-	
	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,715	-	-	-	1,724	-	-	-	1,737	-	-	-	
	Equity Shares (PSUs and Unlisted)	OEPU	86	-	-	-	334	3	0.81%	0.81%	171	1	0.36%	0.36%	
	Investment properties - Immovable	OIPI	-	-	-		-	-	-	-	-	-	-	-	
	Total		861,847	15.723	1.82%	1.82%	789.255	58,794	7.45%	7.45%	535.028	46,139	8.62%	8.62%	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 14, 2012

Signature Full name Designation

Satyan Jambunathan EVP - Finance

 Note:
 Category of investment shall be as per Guidance Note

 1
 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.
 1

Yield netted for Tax. 2

3

FoRM - 1 shall be prepared in respect of each fund. FORM - 1 shall be prepared in respect of each fund. Investments shown is the weighted average (daily) investments for the period. Net current assets have been reported as of period end. Previous Year denotes corresponding period of the previous year 4

5

6

FORM - 1 Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105 Statement as on: March 31, 2012 Statement of Investment and Income on Investment Periodicity of Submission: Quarterly

			Current Quarter					Year to I	Previous Year					
No.	. Category of Investment	Category Code	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	121,265	2,541	2.10%	2.10%	110,054	8,793	7.99%	7.99%	72,238	5,733	7.94%	7.94%
	Special Deposits	CSPD	-	-	-	-	-		-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS		-	-	-	-		-	-	-	-	-	-
	Treasury Bills	CTRB	885	3	0.36%	0.36%	12,637	782	6.19%	6.19%	2,106	14	0.68%	0.68%
2	Government Securities / Other Approved Securities													-
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-		-	-	-	-	-	3,909	164	4.19%	4.19%
	State Government Bonds / Development Loans	SGGB	10,218	226	2.21%	2.21%	5,589	485	8.68%	8.68%	874	72	8.22%	8.22%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-		-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	12,671	261	2.06%	2.06%	9,511	886	9.31%	9.31%	5,405	535	9.90%	9.90%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-		-	-	-			-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	22,294	544	2.44%	2.44%	19,256	1,887	9.80%	9.80%	6,545	829	12.67%	12.67%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-		-	-	-	-		-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-		-	-	-		-	-			-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	112	3	2.46%	2.46%	112	6	5.03%	5.03%			-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	244	-		-	256	5	1.86%	1.86%	252	114	45.28%	45.28%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-		-	-	-			-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	38,133	873	2.29%	2.29%	33,287	3,062	9.20%	9.20%	15,682	1,427	9.10%	9.10%
	Infrastructure - PSU - CPs	IPCP	-		-	-	-		-	-			-	
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	10,848	267	2.46%	2.46%	9,149	893	9.76%	9.76%	501	32	6.30%	6.30%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD				-			-	-			-	
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-		-	-	-	-	-	-	-
L	Infrastructure - Other Corporate Securities - CPs	ICCP	1,138	29	2.58%	2.58%	780	84	10.71%	10.71%	634	7	1.12%	1.12%
<u> </u>	(c) Approved Investments													
<u> </u>	PSU - Equity shares - Quoted	EAEQ	810	13	1.60%	1.60%	810	32	3.96%	3.96%	1,093	533	48.73%	48.73%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,012	- 307	-7.66%	-7.66%	4,013	- 195	-4.87%	-4.87%	5,059	1,509	29.83%	29.83%
<u> </u>	PSU - Equity shares - Quoted	ETPE								-		-	-	
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG			-	-		-	-	-	-	-	-	-
<u> </u>	Group Corporate Securities - Bonds - (Taxable)	EPBT	938	27	2.84%	2.84%	1,185	118	9.95%	9.95%	507	49	9.72%	9.72%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ			-	-	-			-		-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-			-	-
	Corporate Securities - Debentures	ECOS	28,558	716	2.51%	2.51%	18,480	1,807	9.78%	9.78%	4,839	476	9.84%	9.84%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	-	-	222	- 3	-1.52%	-1.52%	256	16	6.33%	6.33%
			•											

Name of the Fund

Pension Fund

₹ Lakhs

			Current Quarter					Year to D	ate			Previous V	/ear	
No.	Category of Investment	Category Code	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-		-	-	-		•	-	-	-	-	-
	Investment properties - Immovable	EINP	928	36	3.90%	3.90%	928	145	15.60%	15.60%	928	133	14.30%	14.30%
	Loans - Policy Loans	ELPL	-		-	-	-	-		-		-	-	-
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-		-	-		-		-		-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-		-	-	-	-		-		-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	41,038	1,089	2.65%	2.65%	36,937	3,847	10.42%	10.42%	5,108	145	2.84%	2.84%
	Deposits - CDs with Scheduled Banks	EDCD	2,280	51	2.22%	2.22%	2,866	302	10.52%	10.52%	651	61	9.33%	9.33%
	Deposits - Repo / Reverse Repo	ECMR	16,153	4	0.02%	0.02%	6,142	76	1.24%	1.24%	3,106	82	2.63%	2.63%
	CCIL - CBLO	ECBO	12,965	271	2.09%	2.09%	8,320	606	7.29%	7.29%	2,950	96	3.26%	3.26%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP				-	7,716	3	0.03%	0.03%		-	-	-
	Application Money	ECAM	-	-	-	-		-		-		-	-	-
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-		-	-	-	-		-		-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,599	63	2.41%	2.41%	4,324	411	9.50%	9.50%	2,668	234	8.77%	8.77%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,413	34	2.43%	2.43%	1,413	139	9.85%	9.85%	1,487	145	9.72%	9.72%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-		-	-	-	-		-	-		
	Total		329,504	6,744	2.05%	2.05%	293,987	24,169	8.22%	8.22%	136,795	12,405	9.07%	9.07%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 14, 2012

Signature Full name Designation

Satyan Jambunathan EVP - Finance

Note: Category of investment shall be as per Guidance Note

- To be calculated based on Monthly or lesser frequency Weighted Average of Investments. Yield netted for Tax. FORM 1 shall be prepared in respect of each fund. 1
- 2
- 3
- 4 Investments shown is the weighted average (daily) investments for the period. Net current assets have been reported as of period end.
- 5
- 6 Previous Year denotes corresponding period of the previous year

FORM - 1 Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105 Statement as on: March 31, 2012 Statement of Investment and Income on Investment Periodicity of Submission: Quarterly

Image: Constrained Securities Act, 1938 Constrained Securities (Asternal Securities Act, 1938) Constrained Securities (Asternal Securities Act, 1938) Constrained Securities (Asternal Securities Act, 1938) Constrained Securities (Asternal Securities (Aste					Current Qua	arter		Year to Date				Previous Year				
Contra Growmen bould 5689 34/71 9,722 34/75 34/75 9,802 8,605 8,605 8,605 8,605 8,605 101,709 101,109 5,105 5,204 5,105 Depoid and/r decimal formanes Act, 1309 COBS .	No.	Category of Investment		Investment (₹)				Investment (₹)				Investment (₹)			Net Yield (%) ²	
Based Depodes CPFO .	1	Government Securities														
Descent of the sector of the number decision CPTR 1. <th< td=""><td></td><td>Central Government Bonds</td><td></td><td>284,771</td><td>9,722</td><td>3.41%</td><td>3.41%</td><td>195,264</td><td>16,506</td><td>8.45%</td><td>8.45%</td><td>161,709</td><td>8,116</td><td>5.02%</td><td>5.02%</td></th<>		Central Government Bonds		284,771	9,722	3.41%	3.41%	195,264	16,506	8.45%	8.45%	161,709	8,116	5.02%	5.02%	
Insurgens OTTO 13,020 64 0.44% 0.44% 18,021 384 2.14% 38,968 12,268 32,928 2.2 Central Operating Southies / Other Aggreed Securities Central Operating Southies / Other Aggreed Securities <thc< td=""><td></td><td></td><td></td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td></thc<>				-	-	-	-	-	-	-	-	-	-	-	-	
Image: Control operations of Special Vines Approval Sacurities / Units Approval Sacurities / Control Special Vines Approval Sacurities / Units Approval Approval Approval Approval Approval Approval Approval ApprovApproval Approval A							-					-			-	
Cartral Government Guarriste Loam / Special / None SP, Cesa. I.		Treasury Bills	CTRB	13,528	64	0.48%	0.48%	16,501	354	2.14%	2.14%	39,964	1,295	3.24%	3.24%	
Books Const C C C C </td <td>2</td> <td>Government Securities / Other Approved Securities</td> <td></td>	2	Government Securities / Other Approved Securities														
Stan Government Guanteel Losis SGGL		Bonds				-						-	-			
Other Approved Securities (solution) (instructure locationed) SBOA . </td <td></td> <td></td> <td></td> <td>12,718</td> <td></td> <td>-0.23%</td> <td>-0.23%</td> <td>4,994</td> <td></td> <td></td> <td>11.19%</td> <td>3,705</td> <td>309</td> <td>8.35%</td> <td>8.35%</td>				12,718		-0.23%	-0.23%	4,994			11.19%	3,705	309	8.35%	8.35%	
Introductional Guaranteed Equity Social Social (secontine) Image (secontine) (secontine) Image (secontine)			SGGL	-	-		-				-	-		-	-	
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>		Investments)				-		-			-	-	-	-	-	
Image: Securities Assets Gov. for Housing Image: Securities Assets (Approved Investment) Image: Securities Assets (Approved Investmen		Guaranteed Equity	SGGE	-	-	-	-	-		-	-	-	-	-	-	
Image: Securities Assets Gov. for Housing Image: Securities Assets (Approved Investment) Image: Securities Assets (Approved Investmen	3	Investment Subject to Exposure Norms								 						
Bonds // Delemiters issued by NHB / institutions accredited by NHB IFON IFO	3									-						
Houring Securitized Assets (Approved Investment) HMBS · <th< td=""><td></td><td>Bonds / Debentures issued by NHB / Institutions accredited</td><td>HFDN</td><td>-</td><td>-</td><td></td><td>-</td><td></td><td></td><td></td><td></td><td></td><td></td><td>-</td><td>-</td></th<>		Bonds / Debentures issued by NHB / Institutions accredited	HFDN	-	-		-							-	-	
by NH8 PLOW 105,001 3,744 2.38% 139,759 12,762 3,15% 119,300 3,033 3,033 5,08% 12,762 Bonds/Debentures/CP/Loss - Frontotic Group PDG 10,942 240 2,19% 1,1964 1,070 9,178 1,1974 1,070 9,278 2,278 1,274 7,08% 6,01%		Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-		-	-	
Commercial Papers - NBP /Institutions accredited by NHB HTLN 5,227 98 1.85% 11,275 986 8.46% 12,82 1,274 7,099 7,7 (b) Infrastructure - Investments			HTDN	156,501	3,744	2.39%	2.39%	139,765	12,782	9.15%	9.15%	104,300	5,933	5.69%	5.69%	
Image: constructure of the Approved Securities ISAS 4,00 10 2,33% 2,33% 4,600 106 4,27% 4,107,996 (18,07) 4,107,996 (18,07) 4,107,996 (18,07) 4,107,996 (18,07) 4,107,996 (18,07) 4,107,996 (18,07) 4,107,996 (18,07) 4,107,996 (18,07) 4,107,996 (18,07) 4,107,996 (18,07) 1,104 4,138,29 2,2362 1,114 8,188 1,22,897 2,103,895 9,704 9,33% 118,892 7,208 6,15%,856 5,55 1,114 7,88 4,126 1,15 6,15% 5,55 </td <td></td> <td>Bonds / Debentures / CPs / Loans - Promotor Group</td> <td>HDPG</td> <td>10,942</td> <td>240</td> <td>2.19%</td> <td>2.19%</td> <td>11,594</td> <td>1,067</td> <td>9.20%</td> <td>9.20%</td> <td>12,748</td> <td>766</td> <td>6.01%</td> <td>6.01%</td>		Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	10,942	240	2.19%	2.19%	11,594	1,067	9.20%	9.20%	12,748	766	6.01%	6.01%	
Infrastructure - Other Approved Securities ISAS 4,700 110 2.33% 2.33% 4,600 196 4.27% 4.27% .		Commercial Papers - NHB / Institutions accredited by NHB	HTLN	5,297	98	1.85%	1.85%	11,275	956	8.48%	8.48%	17,982	1,274	7.09%	7.09%	
Infrastructure - PSU - Equity shares - Quoted ITPE 188,627 14,333 7.68% 7.68% 113,257 . 8,061 -7.12% 81,156 (4,529) -5.58% 5.55 Infrastructure - Corporate Securities - Equity shares- ITCE 118,510 21,549 18.18% 128,877 21,734 -16.86% 167,996 (18,074) -10.76% 10.77% Infrastructure - Securitise Assets (Approved) IESA 19,349 411 2.13% 22,362 1,981 8.86% 30,917 1,544 4.99% 4.6 Infrastructure - PSU - Equity shares - Quoted IBGG - <td></td>																
Infrastructure - Corporate Securities - Equity shares- Duoted ITCE 118,510 21,549 18.18% 128,877 - 21,734 16.86% 167,996 (18,07) 10.76% 1.10.7												-	-	-	-	
Quoted ITC ITC <thitc< th=""> <thitc< t<="" td=""><td></td><td></td><td>ITPE</td><td>186,627</td><td>14,333</td><td>7.68%</td><td>7.68%</td><td>113,257</td><td>- 8,061</td><td>-7.12%</td><td>-7.12%</td><td>81,156</td><td>(4,529)</td><td>-5.58%</td><td>-5.58%</td></thitc<></thitc<>			ITPE	186,627	14,333	7.68%	7.68%	113,257	- 8,061	-7.12%	-7.12%	81,156	(4,529)	-5.58%	-5.58%	
Infrastructure - Debentures / Bonds / CPs / Loans - Promoter IDPG . <td></td> <td>Quoted</td> <td></td> <td>-10.76%</td>		Quoted													-10.76%	
Group IDPG I<				19,349	411	2.13%	2.13%	22,362	1,981	8.86%	8.86%	30,917	1,544	4.99%	4.99%	
Infrastructure - PSU - CPs IPCP . . 19,114 788 4.12% 4.12% 11,501 643 5.5% 5.5 Infrastructure - PSU - Debentures / Bonds IPFD 16.705 175 1.05% 16,705 175 1.05% 16,705 175 1.05%					-	-	-	-	-	-	-	-	-	-	-	
Infrastructure - PSU - Debentures / Bonds IPFD 16,705 175 1.05% 16,705 175 1.05%				112,853	2,564	2.27%	2.27%	,	,			,			6.15%	
Infrastructure - Other Corporate Securities - Debentures/ Bonds ICTD 83,730 1,795 2.14% 2.14% 73,699 6,702 9.09% 46,818 2,484 5.31% 5.3 Infrastructure - Other Corporate Securities - CPs ICCP 29,356 742 2.53% 2.53% 2.676 10.48% 10.48% 10.625 2.73 2.57% 2.5 Infrastructure - Other Corporate Securities - Debentures / Infrastructure - Term Loans (with Charge) ILWC -<				-	-	-	-	,				11,501	643	5.59%	5.59%	
Bonds CL D 33,730 1,795 2.14% 2.14% 7,699 6,702 3.09% 40,818 2,48 5,378 5.3 Infrastructure - Other Corporate Securities - Dependences ICCP 29,366 742 2.53% 2.53% 2,665 10.48% 10,48% 10,625 273 2.57% 2.5 binds and use - Other Corporate Securities - Dependences ICFD -			IPFD	16,705	175	1.05%	1.05%	16,705	175	1.05%	1.05%	-	-	-	-	
Infrastructure - time Collocate Securities - Dependences/ Duration - The Collocate Securities - Dependences/ Infrastructure - Term Loans (with Charge) ICFD .		Bonds													5.31%	
Infrastructure - Term Loans (with Charge) ILWC · <td></td> <td>Infrastructure - Other Corporate Securities - CPs</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>10,625</td> <td>273</td> <td>2.57%</td> <td>2.57%</td>		Infrastructure - Other Corporate Securities - CPs										10,625	273	2.57%	2.57%	
PSU - Equity shares - Quoted EAEQ 624,413 109,661 17.56% 631,191 98,712 -13.74% 703,288 93,820 13.34% 13.34% Corporate Securities - Equity shares (Ordinary)- Quoted EACE 2,553,669 394,097 15.43% 2,584,382 95,247 -3.69% 2,761,550 452,552 16.39% 16.3 Corporate Securities - Bonds - (Taxable) EPBT 24,004 560 2.33% 2,33% 19,438 1,823 9.38% 28,343 2,062 7.28% 7.2 Corporate Securities - Bonds - (Taxable) EPBT 2.4 - - - - 12,203 343 2.8% <td></td> <td>Infrastructure - Term Loans (with Charge)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>-</td> <td></td> <td></td> <td></td> <td>-</td> <td>-</td>		Infrastructure - Term Loans (with Charge)								-				-	-	
PSU - Equity shares - Quoted EAEQ 624,413 109,661 17.56% 631,191 96,712 -13.74% 703,288 93,820 13.34% 13.3 Corporate Securities - Equity shares (Ordinary)- Quoted EACE 2,553,669 394,097 15.43% 15.43% 2,584,382 95,247 -3.69% 2,761,550 452,552 16.39% 16.3 Corporate Securities - Bonds - (Taxable) EPBT 24,004 560 2.33% 19,438 1,823 9.38% 9.83% 2,8343 2,062 7.28% 7.2 Corporate Securities - Bonds - (Taxable) EPBT 24,004 560 2.33% 19,438 1,823 9.38% 9.83% 2,8343 2,062 7.28% 7.2 Corporate Securities - Bonds - (Tax Free) EPBT - - - - 12,003 343 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81% 2.81%										l					├ ───┤	
Corporate Securities - Bonds - (Taxable) EACE 2,553,669 394,097 15.43% 15.43% 2,584,382 95,247 -3.69% -3.69% 2,761,550 452,552 16.39% 16.3 Corporate Securities - Bonds - (Taxable) EPBT 24,004 560 2.33% 2.33% 19,438 1,823 9.38% 9.38% 28,343 2,062 7.28% 7.2 Corporate Securities - Bonds - (Taxable) EPBT - - - - 16.3% 19,438 1,823 9.38% 9.38% 28,343 2,062 7.28% 7.2 Corporate Securities - Bonds - (Tax Free) EPBT - - - - 12,003 343 2.81% 2.			FAFO	604 410	100.661	47 500/	17 50%	621 101	96 710	10 7 10/	10 740/	702 000	02.000	10.040/	13.34%	
Corporate Securities - Bonds (Taxable) EPBT 24,004 560 2.33% 2.33% 19,438 1,823 9.38% 9.38% 28,43 2,062 7.28% 7.1 Corporate Securities - Bonds (Tax Free) EPBT - - - - 1,823 9.38% 9.38% 28,43 2,062 7.28% 7.1 Corporate Securities - Bonds (Tax Free) EPBT - - - - 12,003 343 2.81% 2.8 Corporate Securities - Investment in Subsidiaries EPNQ - <t< td=""><td> </td><td></td><td></td><td>,</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td></t<>				,									-			
Corporate Securities - Bonds. (Tax Free) EPBF - - - - 12,03 343 2.8% 2.8 Corporate Securities - Preference Shares EPNQ - <															16.39% 7.28%	
Corporate Securities - Preference Shares EPNQ .				,		2.33%	2.33%	,	,		9.38%	,	,		2.81%	
Corporate Securities - Investment in Subsidiaries ECIS							<u> </u>				-	12,203				
								-		-	-	-	-	-	-	
		Corporate Securities - Debentures	ECOS	254,443	5,881	2.31%	2.31%	245,473	23,696	9.65%	9.65%	198,754	11,520	5.80%	5.80%	

Name of the Fund Linked Fund

₹ Lakhs

	Category of Investment			Current Qua	arter	Year to Date				Previous Year				
No.		Category Code	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	5,554	125	2.26%	2.26%	4,640	453	9.76%	9.76%	2,059	178	8.64%	8.64%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	310,368	8,301	2.67%	2.67%	338,992	35,343	10.43%	10.43%	160,864	13,884	8.63%	8.63%
	Deposits - CDs with Scheduled Banks	EDCD	259,906	6,283	2.42%	2.42%	250,698	24,189	9.65%	9.65%	284,142	21,362	7.52%	7.52%
	Deposits - Repo / Reverse Repo	ECMR	17,876	21	0.12%	0.12%	3,465	51	1.47%	1.47%	12,906	332	2.58%	2.58%
	CCIL - CBLO	ECBO	4,711	99	2.10%	2.10%	7,511	537	7.15%	7.15%	6,484	206	3.18%	3.18%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	36,682	954	2.60%	2.60%	30,549	3,176	10.40%	10.40%	27,719	2,360	8.51%	8.51%
	Application Money	ECAM	23,439	170	0.72%	0.72%	23,552	173	0.73%	0.73%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-			-	8,427	349	4.14%	4.14%	13,234	128	0.96%	0.96%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,398	198	2.35%	2.35%	8,380	662	7.90%	7.90%	5,613	1,534	27.32%	27.32%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	32,668	794	2.43%	2.43%	35,925	3,230	8.99%	8.99%	18,022	1,160	6.44%	6.44%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	26,671	644	2.41%	2.41%	26,060	2,326	8.93%	8.93%	24,253	1,510	6.22%	6.22%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	98,010	-	-	-	83,755	2	0.00%	0.00%	86,492	371	0.43%	0.43%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	869	61	6.99%	6.99%
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	256,940	8,551	3.33%	3.33%	266,910	- 28,884	-10.82%	-10.82%	283,799	(32,247)	-11.36%	-11.36%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	717	258	36.04%	36.04%	971	- 629	-64.82%	-64.82%	1,921	(808)	-42.05%	-42.05%
	Debentures	OLDB	18,225	457	2.51%	2.51%	16,976	1,559	9.18%	9.18%	8,287	759	9.15%	9.15%
	Venture Fund	OVNF	158	0	0.02%	0.02%	160	4	2.22%	2.22%	171	8	4.70%	4.70%
	Short term Loans (Unsecured Deposits)	OSLU		-		-	-	-	-	-	-	-		
	Term Loans (without Charge)	OTLW		-		-	-		-	-	531	13	2.47%	2.47%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	43,830	1,074	2.45%	2.45%	84,929	7,583	8.93%	8.93%	37,886	2,379	6.28%	6.28%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	34,779	848	2.44%	2.44%	55,240	4,901	8.87%	8.87%	40,699	2,514	6.18%	6.18%
	Derivative Instruments	OCDI		-	-	-	-	-	-	-	-			
	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	2,066	45	2.18%		2,159	206	9.53%	9.53%	2,414	174	7.23%	7.23%
	Equity Shares (PSUs and Unlisted)	OEPU	22,227	1,429	6.43%	6.43%	41,103	1,749	4.26%	4.26%	80,867	(6,550)	-8.10%	-8.10%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Total		5.715.341	595,969	10.43%	10.43%	5.658.416	- 74.811	-1.32%	-1.32%	5.611.684	576,949	10.28%	10.28%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 14, 2012

Note: Category of investment shall be as per Guidance Note

- 1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments
- 2 Yield netted for Tax
- 3 FORM 1 shall be prepared in respect of each fund
- 4 Investments shown is the weighted average (daily) investments for the period
- 5 Net current assets have been reported as of period end

Signature Full name Designation

Satyan Jambunathan EVP - Finance