

FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on : June 30, 2013

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

PART - A

₹ Lakhs

Total application as per balance sheet (A) **7,488,400**

Add (B)

Provisions	Sch 14	20,642
Current Liabilities	Sch 13	139,965
		<u>160,607</u>

Less (C)

Debit balance in P&L a/c		97,663
Loans	Sch 9	920
Advances and other assets ²	Sch 12	90,881
Cash and bank balance	Sch 11	5,499
Fixed assets	Sch 10	17,025
Misc. expenses not written off	Sch 15	-
		<u>211,988</u>

Funds available for Investments **7,437,020**

Reconciliation of Investment Assets

Total Investment Assets (As per the balance sheet) **7,437,020**

Balance sheet value of :

A. Life Fund ¹	1,333,597
B. Pension, General Annuity Fund	359,038
C. Unit Linked Funds	5,744,384

7,437,020

Non Linked business

A. Life Fund	Percentage as per regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount ⁵	Total Fund	Market Value	
		Balance ³	FRSM ⁴	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)	F* (b+c+d+e)					
1	Government Securities	25%	48,595	101,156	34,071	153,372	176,799	465,399	42%	-	513,994	528,442
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	54,905	122,112	37,931	211,494	206,561	578,098	53%	-	633,003	650,814
3	Investment subject to exposure norms											
(a)	Housing and Infrastructure	Not Less than 15%	39,760	46,103	24,365	61,184	58,023	189,675	17%	(796)	228,639	232,881
(b)	(i) Approved Investments	Not exceeding 35%	98,571	111,100	25,442	75,431	98,744	310,717	28%	35,275	444,563	447,193
	(ii) *Other Investments not exceed 15%*		7,101	4,872	0	8,912	6,897	20,681	2%	530	28,312	28,866
	Total Life Fund	100%	200,337	284,187	87,738	357,021	370,225	1,099,172	100%	35,009	1,334,517	1,359,753

B. Pension and General Annuity Fund		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount ⁵	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	37,794	84,199	121,993	35%	-	121,993	124,397
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	65,975	105,650	171,625	49%	-	171,625	176,145
3	Balance Investment to be in Approved Investment	Not exceeding 60%	137,714	40,711	178,425	51%	8,988	187,413	190,580
Total Pension and General Annuity Fund		100%	203,688	146,362	350,050	100%	8,988	359,038	366,725

Linked business

C. Linked Funds		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	5,337,431	5,337,431	93%
(ii)	Other Investment	Not exceeding 25%	-	406,953	406,953	7%
Total Linked funds		100%	-	5,744,384	5,744,384	100%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note:

Pattern of Investment will apply only to Shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

¹ Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet

² Advances and other assets includes deferred tax asset

³ We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account

⁴ FRSM refers to 'Funds representing solvency margin'

⁵ FVC amount includes revaluation of investment property