

**FORM - 3A**

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on : September 30, 2013

Statement of Investment Assets (Life Insurer)

(Business within India)

Periodicity of submission : Quarterly

PART - A

₹ Lakhs

**Section I****Total application as per balance sheet (A) 7,390,393.38**

<b>Add (B)</b>		
Provisions	Sch-14	37,246.15
Current Liabilities	Sch-13	139,687.89
		<b>176,934.04</b>

**Less (C)**

Debit balance in P&L a/c		101,530.64
Deffered tax asset		318.32
Loans	Sch-09	920.81
Advances and other assets	Sch-12	92,326.24
Cash and bank balance	Sch-11	9,887.46
Fixed assets	Sch-10	18,878.37
Misc. expenses not written off	Sch-15	-
		<b>223,861.84</b>

**Funds available for Investments****7,343,465.58****Reconciliation of Investment Assets****Total Investment Assets (As per the balance sheet) 7,343,465.58****Balance sheet value of :**

A. Life Fund <sup>1</sup>	1,415,519.02
B. Pension, General Annuity and Group Business	356,273.72
C. Unit Linked Funds	5,571,672.84

**Section II****Non Linked business**

A. Life Fund	% as per Reg	SH		PH			Book Value (SH + PH) (f) = (b+c+d+e)	Actual % ((f)%)	FVC Amount (h) <sup>4</sup>	Total Fund (i=a+f+h)	Market Value (j)	
		Balance <sup>2</sup>	FRSM <sup>3</sup>	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)						
1	Central Govt. Sec	Not Less than 25%	69,425.61	115,634.19	32,907.59	175,566.80	208,159.83	532,268.41	46%	-	601,694.02	555,622.78
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	77,181.20	139,096.42	42,134.83	221,994.58	238,958.69	642,184.52	55%	-	719,365.72	668,025.67
3	<b>Investment subject to exposure norms</b>											
a.	Housing & Infrastructure											
	1. Approved Investments	Not Less than 15%	38,259.80	32,671.22	20,458.24	62,987.82	66,821.06	182,938.35	16%	(1,342.67)	219,855.48	213,941.07
	2. Other Investments									-		
b.	(i) Approved Investments	Not exceeding 35%	99,257.52	112,477.82	25,235.63	78,356.04	98,357.97	314,427.46	27%	32,436.79	446,121.77	442,787.21
	(ii) Other Investments		9,557.72	4,843.51	-	8,470.62	7,039.16	20,353.29	2%	1,185.85	31,096.86	31,555.43
	<b>Total Life Fund</b>	<b>100%</b>	<b>224,256.24</b>	<b>289,088.98</b>	<b>87,828.71</b>	<b>371,809.05</b>	<b>411,176.89</b>	<b>1,159,903.63</b>	<b>100%</b>	<b>32,279.97</b>	<b>1,416,439.83</b>	<b>1,356,309.39</b>

B. Pension and General Annuity & Group Business		% as per Reg	PH		Book Value	Actual %	FVC Amount <sup>4</sup>	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)					
1	Central Govt. Sec	Not Less than 20%	39,338.86	98,476.97	137,815.83	40%	-	137,815.83	122,421.76
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	65,012.36	109,672.22	174,684.58	50%	-	174,684.58	157,095.90
3	Balance Investment in Approved Investment	Not exceeding 60%	131,374.09	41,616.42	172,990.51	50%	8,598.63	181,589.14	177,890.38
<b>Total Pension and General Annuity Fund</b>		<b>100%</b>	<b>196,386.45</b>	<b>151,288.64</b>	<b>347,675.09</b>	<b>100%</b>	<b>8,598.63</b>	<b>356,273.72</b>	<b>334,986.28</b>

**Linked business**

C. Linked Funds		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investment	Not Less than 75%	-	5,170,220.40	5,170,220.40	93%
2	Other Investment	Not exceeding 25%	-	401,452.44	401,452.44	7%
<b>Total Linked funds</b>		<b>100%</b>	<b>-</b>	<b>5,571,672.84</b>	<b>5,571,672.84</b>	<b>100%</b>

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

**Date:** October 25, 2013

**Signature** \_\_\_\_\_  
**Full name:** Binay Agarwala  
**Designation:** EVP & Head - Finance

**Note:**

- 1 Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the Balance Sheet
- 2 We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account
- 3 (+) FRSM refers to 'Funds representing solvency margin'
- 4 FVC amount includes revaluation of investment property
- 5 Funds beyond solvency margin shall have a separate custody account
- 6 Other Investments are as permitted under section 27A(2) of Insurance Act, 1938
- 7 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds
- 8 Exposure norms shall apply to funds held beyond solvency margin, held in a separate Custody Account