

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	December 31, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b>	74,727,774	24,489,971	913,409	21,382,594	<b>121,513,748</b>
(Historical value: ₹ 117,483,162 thousands)					
<b>Other approved securities</b>	2,061	263,016	-	278,303	<b>543,380</b>
(Historical value: ₹ 526,017 thousands)					
<b>Other approved investments</b>					
Equity shares <sup>2</sup>	227,255,199	129,987,560	3,969,546	6,357,500	<b>367,569,805</b>
(Historical value: ₹ 243,572,069 thousands)					
Preference shares	320,244	234,551	7,389	224,404	<b>786,588</b>
(Historical value: ₹ 605,561 thousands)					
Debentures/Bonds	9,491,532	6,904,518	163,567	7,262,536	<b>23,822,153</b>
(Historical value: ₹ 23,015,776 thousands)					
Fixed deposits	5,603,805	1,907,522	25,900	2,311,674	<b>9,848,901</b>
(Historical value: ₹ 9,848,901 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Equity shares	13,360,392	8,645,858	152,848	261,601	<b>22,420,699</b>
(Historical value: ₹ 19,698,735 thousands)					
Debentures/Bonds	8,685,520	4,735,837	126,716	5,126,862	<b>18,674,935</b>
(Historical value: ₹ 18,253,012 thousands)					
<b>Other investments</b>					
Equity shares <sup>2</sup>	16,855,407	8,857,641	361,286	733,250	<b>26,807,584</b>
(Historical value: ₹ 24,983,421 thousands)					
Debentures/Bonds	79,058	35,375	7,075	39,223	<b>160,731</b>
(Historical value: ₹ 157,701 thousands)					
Mutual fund	701,409	109,723	5,206	-	<b>816,338</b>
(Historical value: ₹ 782,772 thousands)					
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b>	13,592,720	543,951	-	66,459	<b>14,203,130</b>
(Historical value: ₹ 14,124,814 thousands)					
<b>Other approved securities</b>	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
<b>Other approved investments</b>					
Debentures/Bonds	1,041,055	849,993	8,059	1,316,107	<b>3,215,214</b>
(Historical value: ₹ 3,211,200 thousands)					
Certificate of deposits	6,608,881	2,992,151	16,920	2,406,350	<b>12,024,302</b>
(Historical value: ₹ 11,382,743 thousands)					
Commercial papers	4,108,867	1,488,111	9,103	1,870,546	<b>7,476,627</b>
(Historical value: ₹ 7,209,175 thousands)					
Reverse repo	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Fixed deposits	19,209,676	10,759,340	290,700	6,642,442	<b>36,902,158</b>
(Historical value: ₹ 36,902,158 thousands)					
Collateralized borrowing and lending obligation	9,278	7,080	-	4,417	<b>20,775</b>
(Historical value: ₹ 20,769 thousands)					
Mutual fund	3,032,160	1,973,135	80,880	637,943	<b>5,724,117</b>
(Historical value: ₹ 5,724,117 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds	4,370,850	1,596,625	102,585	1,733,595	<b>7,803,655</b>
(Historical value: ₹ 7,585,956 thousands)					
Certificate of deposit	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Commercial papers	5,736,181	2,964,691	8,845	2,950,043	<b>11,659,760</b>
(Historical value: ₹ 11,420,582 thousands)					
<b>Other investments</b>					
Debentures/Bonds	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Commercial papers	632,777	361,553	1,926	687,834	<b>1,684,090</b>
(Historical value: ₹ 1,632,653 thousands)					
Mutual fund	2,183,705	1,255,044	213,673	218,976	<b>3,871,398</b>
(Historical value: ₹ 3,871,398 thousands)					
Venture fund	15,824	-	-	-	<b>15,824</b>
(Historical value: ₹ 14,198 thousands)					
<b>Net current asset</b>	5,950,517	2,607,808	89,768	2,062,991	<b>10,711,084</b>
<b>Total</b>	<b>423,574,892</b>	<b>213,571,054</b>	<b>6,555,401</b>	<b>64,575,650</b>	<b>708,276,996</b>
In India	423,574,892	213,571,054	6,555,401	64,575,650	708,276,996
<b>Total</b>	<b>423,574,892</b>	<b>213,571,054</b>	<b>6,555,401</b>	<b>64,575,650</b>	<b>708,276,996</b>

1. For Investments in holding company and other related entities - Refer note 11 of schedule 16.

2. Equity shares transferred under securities lending and borrowing scheme (SLB) where company retains all the associated risk and rewards on these securities. Refer note 21 of schedule 16.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**Schedules forming part of condensed financial statements**

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	March 31, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 51,912,462 thousands)	34,602,593	9,809,727	300,164	6,529,422	<b>51,241,906</b>
<b>Other approved securities</b> (Historical value: ₹ 7,845,552 thousands)	3,194,478	2,676,669	60,714	2,010,767	<b>7,942,628</b>
<b>Other approved investments</b>					
Equity shares <sup>2</sup> (Historical value: ₹ 227,354,351 thousands)	181,231,303	111,941,548	2,740,528	6,798,378	<b>302,711,757</b>
Preference shares (Historical value: ₹ 110,824 thousands)	134,318	51,036	1,585	-	<b>186,939</b>
Debentures/Bonds (Historical value: ₹ 22,657,852 thousands)	9,260,561	6,829,856	153,109	6,365,824	<b>22,609,350</b>
Fixed deposit (Historical value: ₹ 7,485,400 thousands)	3,599,976	1,741,006	10,111	2,134,307	<b>7,485,400</b>
<b>Investments in infrastructure/housing sector</b>					
Equity shares (Historical value: ₹ 35,625,880 thousands)	16,450,046	12,933,299	307,265	243,045	<b>29,933,655</b>
Debtenture/Bonds (Historical value: ₹ 29,094,566 thousands)	14,832,104	7,718,522	171,981	6,372,800	<b>29,095,407</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 21,360,717 thousands)	12,159,002	7,653,376	340,222	663,419	<b>20,816,019</b>
Debentures/Bonds (Historical value: ₹ 238,054 thousands)	138,661	49,970	9,994	37,126	<b>235,751</b>
Venture fund (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 4,219,206 thousands)	3,921,317	336,425	1,766	4,209	<b>4,263,717</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 4,741,181 thousands)	1,588,553	1,834,710	14,897	1,322,703	<b>4,760,863</b>
Certificate of deposit (Historical value: ₹ 28,796,669 thousands)	13,681,873	8,389,956	234,465	6,701,098	<b>29,007,392</b>
Commercial papers (Historical value: ₹ 11,890,751 thousands)	5,393,870	4,110,869	69,942	2,576,546	<b>12,151,227</b>
Fixed deposits (Historical value: ₹ 37,642,458 thousands)	16,115,881	12,558,961	174,338	8,793,278	<b>37,642,458</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 912,355 thousands)	324,129	432,254	8,879	148,287	<b>913,549</b>
Mutual fund (Historical value: ₹ 2,886,513 thousands)	1,769,565	806,014	47,681	265,036	<b>2,888,296</b>
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds (Historical value: ₹ 8,925,106 thousands)	3,571,767	3,090,426	76,932	2,207,845	<b>8,946,970</b>
Commercial papers (Historical value: ₹ 15,045,569 thousands)	6,770,162	5,885,815	12,989	2,823,890	<b>15,492,856</b>
<b>Other investments</b>					
Debentures/Bonds (Historical value: ₹ 1,157,734 thousands)	319,137	253,654	6,021	550,210	<b>1,129,022</b>
Mutual fund (Historical value: ₹ 2,295,730 thousands)	1,167,983	524,975	101,325	502,932	<b>2,297,215</b>
Venture fund (Historical value: ₹ 14,294 thousands)	15,735	-	-	-	<b>15,735</b>
<b>Net current asset</b>	5,967,718	2,880,478	160,540	2,327,473	<b>11,336,209</b>
<b>Total</b>	<b>336,210,732</b>	<b>202,509,546</b>	<b>5,005,448</b>	<b>59,378,595</b>	<b>603,104,321</b>
In India	336,210,732	202,509,546	5,005,448	59,378,595	603,104,321
<b>Total</b>	<b>336,210,732</b>	<b>202,509,546</b>	<b>5,005,448</b>	<b>59,378,595</b>	<b>603,104,321</b>

1. For Investments in holding company and other related entities - Refer note 11 of schedule 16.

2. Equity shares transferred under securities lending and borrowing scheme (SLB) where company retains all the associated risk and rewards on these securities. Refer note 21 of schedule 16.

**SCHEDULE - 8B**  
**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ '000)

Particulars	December 31, 2013				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value : ₹ 71,214,394 thousands)	41,166,549	16,466,370	439,219	11,520,777	<b>69,592,915</b>
<b>Other Approved securities</b> (Historical value : ₹ 694,130 thousands)	209,659	276,960	682	171,339	<b>658,640</b>
<b>Other approved investments</b>					
Equity <sup>2</sup> (Historical value : ₹ 22,6420,704 thousands)	167,327,298	110,460,442	2,427,619	6,256,133	<b>286,471,492</b>
Debentures/Bonds (Historical value : ₹ 20,568,779 thousands)	8,442,467	6,109,063	107,530	5,713,374	<b>20,372,434</b>
Fixed deposit (Historical value : ₹ 14,224,358 thousands)	5,250,976	5,237,216	21,031	3,715,135	<b>14,224,358</b>
<b>Investments in infrastructure/housing sector</b>					
Equity (Historical value : ₹ 35,283,045 thousands)	15,903,490	12,718,745	290,704	269,210	<b>29,182,149</b>
Debenture/Bonds (Historical value : ₹ 30,872,012 thousands)	14,511,161	8,805,117	172,828	7,164,428	<b>30,653,534</b>
<b>Other investments</b>					
Equity (Historical value : ₹ 20,382,898 thousands)	11,494,049	7,662,732	258,561	646,196	<b>20,061,538</b>
Debentures/Bonds (Historical value : ₹ 1,781,700 thousands)	562,559	387,329	17,978	768,924	<b>1,736,790</b>
Venture fund (Historical value : ₹ 14,294 thousands)	15,771	-	-	-	<b>15,771</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value : ₹ 6,835,764 thousands)	4,565,197	2,211,493	22,735	77,467	<b>6,876,892</b>
<b>Other approved securities</b> (Historical value : ₹ NIL)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value : ₹ 6,646,178 thousands)	2,458,822	2,897,588	19,761	1,364,660	<b>6,740,831</b>
Certificate of deposit (Historical value : ₹ 8,557,936 thousands)	4,479,198	2,788,202	8,353	1,633,968	<b>8,909,721</b>
Commercial papers (Historical value : ₹ 7,976,282 thousands)	3,688,018	2,412,173	21,794	2,017,987	<b>8,139,972</b>
Reverse repo (Historical value : ₹ NIL)	-	-	-	-	<b>-</b>
Fixed deposits (Historical value : ₹ 17,802,700 thousands)	6,133,986	6,388,817	164,787	5,115,110	<b>17,802,700</b>
Collateralized borrowing and lending obligation (CBLO) (Historical value : ₹ 1,246,987 thousands)	1,041,810	183,799	3,669	18,017	<b>1,247,295</b>
Mutual fund (Historical value : ₹ 7,130,421 thousands)	3,669,008	2,646,076	59,106	756,230	<b>7,130,420</b>
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds (Historical value : ₹ 10,022,014 thousands)	3,542,334	4,212,304	23,952	2,251,436	<b>10,030,026</b>
Certificate of deposits (Historical value : ₹ NIL)	-	-	-	-	<b>-</b>
Commercial papers (Historical value : ₹ 12,531,051 thousands)	5,501,413	4,646,731	13,214	2,637,783	<b>12,799,141</b>
<b>Other investments</b>					
Debentures/Bonds (Historical value : ₹ NIL)	-	-	-	-	<b>-</b>
Mutual fund (Historical value : ₹ 18,708,574 thousands)	9,817,283	5,691,828	353,489	2,845,975	<b>18,708,575</b>
<b>Net current asset</b>	3,962,355	2,663,851	67,960	2,416,219	<b>9,110,385</b>
<b>Total</b>	<b>313,743,403</b>	<b>204,866,836</b>	<b>4,494,972</b>	<b>57,360,368</b>	<b>580,465,579</b>
In India	313,743,403	204,866,836	4,494,972	57,360,368	580,465,579
<b>Total</b>	<b>313,743,403</b>	<b>204,866,836</b>	<b>4,494,972</b>	<b>57,360,368</b>	<b>580,465,579</b>

1. For Investments in holding company and other related entities - Refer note 11 of schedule 16.

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