

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of Consolidated financial statements

**SCHEDULE - 8B**  
**Assets held to cover linked liabilities**

(₹ '000)

Particulars	March 31, 2015				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 117,389,930 thousands)	75,624,502	23,658,600	785,328	19,873,518	<b>119,941,948</b>
<b>Other approved securities</b> (Historical value: ₹ 439,307 thousands)	2,110	269,206	-	190,934	<b>462,250</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 255,387,205 thousands)	242,865,023	128,909,306	4,385,870	6,357,510	<b>382,517,709</b>
Preference shares (Historical value: ₹ 605,561 thousands)	301,406	220,754	6,954	211,204	<b>740,318</b>
Debentures/Bonds (Historical value: ₹ 19,033,926 thousands)	7,863,510	5,686,202	138,823	6,010,791	<b>19,699,326</b>
Fixed deposits (Historical value: ₹ 6,964,075 thousands)	3,200,005	1,843,590	12,900	1,907,580	<b>6,964,075</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 17,011,998 thousands)	12,237,594	7,871,895	190,685	196,363	<b>20,496,537</b>
Debentures/Bonds (Historical value: ₹ 16,908,567 thousands)	8,258,402	4,189,942	171,174	4,979,042	<b>17,598,560</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 26,483,697 thousands)	21,398,927	9,604,509	358,556	932,410	<b>32,294,402</b>
Debentures/Bonds (Historical value: ₹ 37,028 thousands)	-	-	-	39,725	<b>39,725</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 3,736,898 thousands)	2,503,762	1,290,467	74,592	3,587	<b>3,872,408</b>
Debentures/Bonds (Historical value: ₹ 120,673 thousands)	79,131	35,358	7,072	-	<b>121,561</b>
Mutual fund (Historical value: ₹ 2,292,944 thousands)	1,945,684	239,690	13,752	-	<b>2,199,126</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 1,951,698 thousands)	1,956,155	-	-	-	<b>1,956,155</b>
<b>Other approved securities</b> (Historical value at March 31, 2015: ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 5,521,473 thousands)	3,715,528	538,026	88,312	1,235,009	<b>5,576,875</b>
Certificate of deposits (Historical value: ₹ 45,064,489 thousands)	33,492,862	6,044,680	220,996	5,519,588	<b>45,278,126</b>
Commercial papers (Historical value: ₹ 55,02,235 thousands)	3,107,178	1,403,708	20,847	1,028,212	<b>5,559,945</b>
Fixed deposits (Historical value: ₹ 28,060,800 thousands)	15,544,250	5,686,207	123,700	6,706,643	<b>28,060,800</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 6,489 thousands)	82	6,407	-	-	<b>6,489</b>
Mutual fund (Historical value: ₹ 5,652,432 thousands)	3,804,474	1,658,368	69,556	120,034	<b>5,652,432</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 5,909,019 thousands)	3,494,532	1,183,856	89,047	1,348,167	<b>6,115,602</b>
Commercial papers (Historical value: ₹ 23,375,567 thousands)	12,217,323	6,051,798	122,028	5,315,969	<b>23,707,118</b>
<b>Other investments</b>					
Commercial papers (Historical value: ₹ 1,720,139 thousands)	698,280	991,600	33,447	-	<b>1,723,327</b>
Mutual fund (Historical value: ₹ 5,463,682 thousands)	3,364,713	1,661,882	305,569	131,518	<b>5,463,682</b>
Venture fund (Historical value: ₹ 14,198 thousands)	15,824	-	-	-	<b>15,824</b>
<b>Net current asset</b>	5,524,939	2,865,667	73,196	3,247,237	<b>11,711,039</b>
<b>Total</b>	<b>463,216,196</b>	<b>211,911,718</b>	<b>7,292,404</b>	<b>65,355,041</b>	<b>747,775,359</b>
In India	463,216,196	211,911,718	7,292,404	65,355,041	747,775,359
<b>Total</b>	<b>463,216,196</b>	<b>211,911,718</b>	<b>7,292,404</b>	<b>65,355,041</b>	<b>747,775,359</b>

1. For Investments in holding company and other related entities - Refer note 3.6 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities - refer note 3.16 of schedule 16.

Note: Refer schedule 16 note 2.11 for accounting policy related to investments

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**Schedules forming part of Consolidated financial statements**

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	March 31, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 51,912,462 thousands)	34,602,593	9,809,727	300,164	6,529,422	<b>51,241,906</b>
<b>Other approved securities</b> (Historical value: ₹ 7,845,552 thousands)	3,194,478	2,676,669	60,714	2,010,767	<b>7,942,628</b>
<b>Other approved investments</b>					
Equity shares <sup>2</sup> (Historical value: ₹ 227,354,351 thousands)	181,231,303	111,941,548	2,740,528	6,798,378	<b>302,711,757</b>
Preference shares (Historical value: ₹ 110,824 thousands)	134,318	51,036	1,585	-	<b>186,939</b>
Debentures/Bonds (Historical value: ₹ 22,657,852 thousands)	9,260,561	6,829,856	153,109	6,365,824	<b>22,609,350</b>
Fixed deposit (Historical value: ₹ 7,485,400 thousands)	3,599,976	1,741,006	10,111	2,134,307	<b>7,485,400</b>
<b>Investments in infrastructure/housing sector</b>					
Equity shares (Historical value: ₹ 35,625,880 thousands)	16,450,046	12,933,299	307,265	243,045	<b>29,933,655</b>
Debenture/Bonds (Historical value: ₹ 29,094,566 thousands)	14,832,104	7,718,522	171,981	6,372,800	<b>29,095,407</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 21,360,717 thousands)	12,159,002	7,653,376	340,222	663,419	<b>20,816,019</b>
Debentures/Bonds (Historical value: ₹ 238,054 thousands)	138,661	49,970	9,994	37,126	<b>235,751</b>
Venture fund (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 4,219,206 thousands)	3,921,317	336,425	1,766	4,209	<b>4,263,717</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 4,741,181 thousands)	1,588,553	1,834,710	14,897	1,322,703	<b>4,760,863</b>
Certificate of deposit (Historical value: ₹ 28,796,669 thousands)	13,681,873	8,389,956	234,465	6,701,098	<b>29,007,392</b>
Commercial papers (Historical value: ₹ 11,890,751 thousands)	5,393,870	4,110,869	69,942	2,576,546	<b>12,151,227</b>
Fixed deposits (Historical value: ₹ 37,642,458 thousands)	16,115,881	12,558,961	174,338	8,793,278	<b>37,642,458</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 912,355 thousands)	324,129	432,254	8,879	148,287	<b>913,549</b>
Mutual fund (Historical value: ₹ 2,886,513 thousands)	1,769,565	806,014	47,681	265,036	<b>2,888,296</b>
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds (Historical value: ₹ 8,925,106 thousands)	3,571,767	3,090,426	76,932	2,207,845	<b>8,946,970</b>
Commercial papers (Historical value: ₹ 15,045,569 thousands)	6,770,162	5,885,815	12,989	2,823,890	<b>15,492,856</b>
<b>Other investments</b>					
Debentures/Bonds (Historical value: ₹ 1,157,734 thousands)	319,137	253,654	6,021	550,210	<b>1,129,022</b>
Mutual fund (Historical value: ₹ 2,295,730 thousands)	1,167,983	524,975	101,325	502,932	<b>2,297,215</b>
Venture fund (Historical value: ₹ 14,294 thousands)	15,735	-	-	-	<b>15,735</b>
<b>Net current asset</b>	5,967,718	2,880,478	160,540	2,327,473	<b>11,336,209</b>
<b>Total</b>	<b>336,210,732</b>	<b>202,509,546</b>	<b>5,005,448</b>	<b>59,378,595</b>	<b>603,104,321</b>
In India	336,210,732	202,509,546	5,005,448	59,378,595	603,104,321
<b>Total</b>	<b>336,210,732</b>	<b>202,509,546</b>	<b>5,005,448</b>	<b>59,378,595</b>	<b>603,104,321</b>

1. For Investments in holding company and other related entities - Refer note 3.6 of schedule 16.

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Note: Refer schedule 16 note 2.11 for accounting policy related to investments