#### ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED

SCHEDIII E - 8A Investments - Policyholders

(₹ '000) Particulars Linked Life Linked Pension Linked Health Linked Group Par Life Par Pension Non Par Annuity Non Par Ho LONG TERM INVESTMENT 23,318,766 4.656.061 29.929.033 12,104,814 442,250 2,991,177 835,656 84,422 74.362.179 Government securities<sup>1</sup>
(Market value: ₹ 72,345,905 thousands) 2,361,840 4,544,919 3,608,257 1,476,431 21,433 6,520 12,019,400 Other approved securities (Market value: ₹ 11.829.002 thousands) approved investments her approved investments
Equity shares
(Historical value: ₹ 8,385,537 thousands)
Preference shares
(Market value: ₹ 50,850 thousands) 6.280.276 990,259 8.167.571 15.438.106 40,322 40,322 3.265.996 2.898.173 485.375 12.457.362 Debentures/Bonds 4.205.240 1.064.720 80.000 226,359 15.000 216.499 (Market value: ₹ 12.358.101 thousands) Property (Historical value: ₹ 18,5521 thousands) CCIL deposit 427 200 427.200 854 400 51 18 (Market value: ₹ 71 thousands) 715,500 293,500 544,500 356,000 173,000 49,000 2,131,500 (Market value: ₹ 2.131.500 thousands) Investments in infrastructure/housing sector Featments in infrastructure/nousing of Equity shares (Historical value: ₹ 1,990,613 thousands) Debentures/Bonds 721 068 66.122 1 65/ 258 2 441 448 6,128,521 5,888,975 2,274,894 150,000 1,254,050 372,089 19,803 124,571 19,442,919 (Market value: ₹ 19.397.419 thousands) Other investments Equity shares 205.650 508.692 714.342 (Historical value: ₹ 475,154 thousands) Debentures/Bonds 349.686 37,500 387.186 (Market value: ₹ 371,751 thousands) 259,496 (Market value: ₹ 259.496 thousands) SHORT TERM INVESTMENT overnment securities (Market value: ₹ 3,351 thousands) 3 351 3 351 372,075 372,075 (Market value: ₹ 369,663 thousands) Other approved investments ntures/Bond 250.000 257.618 70.000 30.000 607.618 (Market value: ₹ 607,750 thousands) Fixed deposits 489,000 497,200 100,000 1,086,200 (Market value: ₹ 1,086,200 thousands) Certificate of deposits (Market value: ₹ Nil) Commercial par 706.750 706.750 (Market value: ₹ 706,750 thousands) 1,224,857 754,410 267,869 9,596 1,537,266 515,528 18,88 (Market value: ₹ 7,363,667 thousands) Mutual fund (Historical value: ₹ Nil) vestments in infrastructure/housing sector Debentures/Bonds (Market value: ₹ 2,610,673 thousands) 691,012 418,598 1,400,196 100,000 2,609,806 149,475 831,866 Commercial paper 981,341 (Market value: ₹ 981.341 thousands) Other investments Mutual fund (Historical value: ₹ Nil) Venture fund (Market value: ₹ 89,494 thousands)

Total 18,002,618 58,767,266 17,544,728 681,846 6,732,352 2,035,170 138,112 376,459 154,360,536 50,081,985 376,459 154,360,536 18,002,618 58,767,266 2,035,170 50.081.985 17,544,728 681,846 6,732,352 138,112

2. Aggregate amount of Company's investments and the market value thereof (₹ '000) June 30, 2014 March 31, 2014 June 30, 2013 Aggregate amount of Company's investments other than equity 134 912 239 123 505 709 100 464 714 securities, mutual fund and derivative instruments Market value of above Investments
Aggregate amount of Company's investments in Mutual Fund, Equity 8 132,562,984 118,134,325 100,775,386 Aggregate amount of Company's invest Investment property (at Historical cost) 15,598,464 9,222,652 11,036,825

<sup>1.</sup> Government securities of ₹ 1,568,383 thousands with market value of ₹ 1,536,044 thousands (at March 31, 2014: ₹ 1,321,747 thousands with market value of ₹ 1,227,178 thousands and at June 30, 2013: ₹ 795,567 thousands with market value of ₹ 833,663 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,221 thousands with market value of ₹ 191,450 thousands (at March 31, 2014: ₹ 207,303 thousands warket value of ₹ 185,182 thousands and at June 30, 2013: ₹ 207,550 thousands with market value of ₹ 210,900 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment - Refer note 16 of Schedule 16

a. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

Investments made out of Catastrophe reserve is ₹ Nil.

<sup>5.</sup> Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any,

# ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED Schedules forming part of condensed financial statements

# SCHEDULE - 8A Investments - Policyholders

Color   Table   No.   Table	Particulars	March 31, 2014									
Concession concentrate   2,58,529   4,000.005   75,046.023   10,080,01   487,700   2,45,500   17,100   17,000   19,000	T in trouting	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
Concession concentrate   2,58,529   4,000.005   75,046.023   10,080,01   487,700   2,45,500   17,100   17,000   19,000	LONG TERM INVESTMENT										
Color programme servicine   A   277,702   2,201,814   2,261,781   1,175,665	Government securities <sup>1</sup>	21,058,528	4,056,025	25,264,433	10,696,431	495,709	2,663,595	921,930	-	265,945	65,422,596
Market value C 10278-00 Households  Supply plans  Supply p	(Market value: ₹ 61,316,479 thousands)										
Market value C 10278-00 Households  Supply plans  Supply p	Other annual accustics	4 727 702	2 261 014	2 565 706	1 117 565		21 424	6 521			10 700 742
Color   Control Processed   Color		4,727,702	2,201,814	2,565,706	1,117,505	-	21,434	0,521	-	-	10,700,742
Egy   John	(Market Value: 1 10/220/000 tilododital)										
Polium value of 288.278 (Documents)   5,000   1,000	Other approved investments										
Professional Bases   2,000   3,478,966   3		5,236,980	927,194	6,431,288	-	-	-		-	-	12,595,462
Moderat upon C 18.000 (19.000   19.00		9.269		_	_	_	_	_	_	_	9,269
Makes value: \$1279,579 florescarcing		,									
Power 1 18-521 Bouards   477,00   477,0		4,550,646	3,474,854	3,004,064	1,432,497	80,000	485,174	279,764	15,000	216,547	13,538,546
Position for Name   155,221 Photosands    200,000   233,500   243,500   254,500   256,600   256,600   256,600   257,700   25		427 200	427.200								954 400
CCL depoint		427,200	427,200	-	-	-	-	•	-	-	654,400
Fixed deposits (T-2,131,000 thousands)		-	-	-	-	-	51	18	-	2	71
Market value: \$2,03,500 floorands											
Investment in infrastructure/housing sector   565,010   88,782   1,185,888		715,500	293,500	544,500	356,000	-	173,000	49,000	-	-	2,131,500
Equity shares   565,010   69,762   1,165,888	(Warket Value: < 2,131,500 thousands)										
Pristorical values   1,386,246 (housands)											
Deben interview   Transfer   Tr		565,010	86,762	1,186,888	-	-	-	-	-	-	1,838,660
Market value: \$1,050,509 thousands		6.051.696	2 547 752	5 726 265	2 122 125	150 000	1 270 046	271 544	10 902	124 601	10 512 7/1
Other investments		0,031,030	3,547,752	3,730,303	2,133,133	130,000	1,370,040	371,344	15,002	124,001	13,313,741
Equity shares   170.972   .   422,139   .   .   .   .   .   .   .   .   .	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,										
Phistorical values 7 458,622 thousands)   349,741   375,000   375,000   375,000   387,241   38	Other investments										
Debenturse@Bonds   349,741   .   37,500   .   .   .   .   .   .   .   .   .		170,972	-	422,139	-	-	-	•	-	-	593,111
Market value: \$38,034 shousands    Venture Fund		349.741		37.500	-	-	-	-	-	_	387,241
Market value: \$\tilde{\text{NII}} \text{   Market value: \$\tilde{\text{NIII}}    Market value: \$\tilde{\text		, and the second		,							
## SHORT TERM INVESTMENT Government securities (Mariart value: 7.306,709 thousands)  Other approved securities (Mariart value: 7.306,709 thousands)  Other approved investments  Debentures Bonds  Debentures Bonds  250,000  - 257,899  - 70,000  30,000  - 607,899  (Mariart value: 7.007,898 thousands)  Other approved investments  Debentures Bonds  250,000  - 257,899  - 70,000  30,000  - 607,899  (Mariart value: 7.007,000 thousands)  - 70,000  - 7		-		-	-	-	-	-	-	-	-
Conversion   Con	(Market value: ₹ Nil)										
Cher approved securities	SHORT TERM INVESTMENT										
Other approved securities   Control of the contro	Government securities	-		1,003,049	-	-	-		-	-	1,003,049
Cher approved investments	(Market value: ₹ 1,003,049 thousands)										
Cher approved investments	Other approved eccurities	_		370 958	_	_		_	_	_	370 958
Cher approved investments	(Market value: ₹ 366,707 thousands)		•	070,000							0,0,000
Debentures/Bonds   250,000   .   257,699   .   70,000   30,000   .   607,695											
Market value: ₹ 605,748 thousands    Fixed deposits   489,000   497,200   - 100,000   -	Other approved investments										
Fixed deposits (489,000 housands) 489,000 - 497,200 - 100,000 1,086,200 (Market Values *1,086,200 thousands) 816,854 1,796,771 28,184 818,528 - 1,107,464 310,256 63,419 23,088 4,964,564 (Market Values *4,986,564 thousands) 82,000 thousands)		250,000	•	257,699	-	-	70,000	30,000	-	-	607,699
Certificate of Deposits (Market Values 4, 846,564 thousands) Reverse repo		489,000		497,200			100,000			-	1,086,200
Market value: ₹ 4,984,564 thousands   Reverse repo   Collecteration of the collected borrowing and lending obligation   Collected borrowing											
Reverse rappo (Market value: ₹ Nil) Collateralized borrowing and lending obligation (Market value: ₹ 5,888 to		816,854	1,796,771	28,184	818,528	-	1,107,464	310,256	63,419	23,088	4,964,564
Market value: ₹ Nil   Collateralized borrowing and lending obligation   S,885   S,855   S,85		_	_	_	_	_	-	-	-	_	
(Market value: ₹ 5,285 thousands) Mutual fund (Historical value: ₹ 2,089,795 thousands)  Investments in infrastructure/housing sector Debentures/Bonds (Market value: ₹ 2,305,971 thousands)  Other investments Mutual fund (Market value: ₹ 2,305,971 thousands)  Other investments Mutual fund (Historical value: ₹ 3,087,006 thousands)  Venture fund (Market value: ₹ 3,080,006 thousands)											
Mutual fund (Historical value: ₹ 2,089,795 thousands)         2,081,341         -         7,406         1,933         256         2,090,936           Investments in infrastructure/shousing sector Debentures/Bonds (Market value: ₹ 2,305,971 thousands)         391,028         170,151         1,650,288         -         100,000         -         -         2,311,447           (Market value: ₹ 922,369 thousands)         146,063         776,306         -         -         -         -         -         -         -         -         2,311,447           Other investments Mutual fund (Historical value: ₹ 3,087,006 thousands)         1,617,080         -         1,454,072         -         17,486         -         -         -         160         3,088,798           Venture fund (Market value: ₹ 38,000 thousands)         529,832         -         -         1,7,486         - </td <td></td> <td>-</td> <td>5,885</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>5,885</td>		-	5,885	-	-	-	-	-	-	-	5,885
(Historical value: ₹ 2,089,795 thousands)				2.001.241			7 406	1.022	250		2 000 036
Investments in infrastructure/housing sector   Debentures/Bonds   391,028   170,151   1,650,288		-	-	2,001,341	-	-	7,400	1,933	256		2,030,330
Debentures/Bonds   391,028   170,151   1,659,288							1				
(Market value: ₹ 2,308,971 thousands) Commercial paper (Market value: ₹ 922,389 thousands)  Other investments Mutual fund (Historical value: ₹ 3,087,006 thousands) Venture fund (Market value: ₹ 338,000 thousands) Venture fund (Market value: ₹ 338,000 thousands)  Venture fund (Market value: ₹ 338,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 338,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 338,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 338,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 338,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 388,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 388,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousands)  1,617,890 529,832 Venture fund (Market value: ₹ 3,890,000 thousan		001 000		1 050 000			100				0.044
Commercial paper (Market value: \$92,369 thousands)  Other investments  Mutual fund (Historical value: \$3,087,006 thousands)  Venture fund (Market value: \$3,087,006 thousands)  Venture fund (Market value: \$3,080,000 thousands)  Total (48,103,101 17,824,214 52,535,654 16,554,156 743,195 6,106,970 1,970,966 98,477 630,343 144,567,076 1 1 1,006 1 1,007 1,0		391,028	170,151	1,650,268	-	-	100,000	-	-	-	2,311,447
(Market value: ₹ 922,389 thousands)  Other investments  Mutual fund (Historical value: ₹ 3,087,006 thousands)  Venture fund (Market value: ₹ 338,000 thousands)  Venture fund (Market value: ₹ 338,000 thousands)  Total 48,103,101 17,824,214 52,535,654 16,554,156 743,195 6,106,970 1,970,966 98,477 630,343 144,567,076  In India 48,103,101 17,824,214 52,535,654 16,554,156 743,195 6,106,970 1,970,966 98,477 630,343 144,567,076		146,063	776.306	-	-	-	-	-	-	-	922,369
Mutual fund (Historical value* ₹ 3,087,006 thousands)         1,617,080         1,454,072         17,486         -         -         160         3,088,786           Venture fund (Market value* ₹ 538,000 thousands)         529,832 (Market value* ₹ 538,000 thousands)         529,832         -         -         -         1,970,966         98,477         630,343         144,567,076           Total In India         48,103,101         17,824,214         52,535,654         16,554,156         743,195         6,106,970         1,970,966         98,477         630,343         144,567,076			-,				1				
Mutual fund (Historical value* ₹ 3,087,006 thousands)         1,617,080         1,454,072         17,486         -         -         160         3,088,786           Venture fund (Market value* ₹ 538,000 thousands)         529,832 (Market value* ₹ 538,000 thousands)         529,832         -         -         -         1,970,966         98,477         630,343         144,567,076           Total In India         48,103,101         17,824,214         52,535,654         16,554,156         743,195         6,106,970         1,970,966         98,477         630,343         144,567,076	Other investments						1				
(Historical value: ₹ 3,087,006 thousands) Venture fund Ve		1,617.080	_	1,454.072	_	17,486		-	_	160	3,088.798
(Market value: ₹ 538,000 thousands)    Total		.,_ //,000		.,,		,400				100	-,,,
Total         48,103,101         17,824,214         52,535,654         16,554,156         743,195         6,106,970         1,970,966         98,477         630,343         144,567,076           In India         48,103,101         17,824,214         52,535,654         16,554,156         743,195         6,106,970         1,970,966         98,477         630,343         144,567,076           48,103,101         17,824,214         52,535,654         16,554,156         743,195         6,106,970         1,970,966         98,477         630,343         144,567,076		529,832	-	-	-	-	-	-	-	-	529,832
In India 48,103,101 17,824,214 52,535,654 16,554,156 743,195 6,106,970 1,970,966 98,477 630,343 144,567,076		49 102 404	17 924 244	E2 E2E 074	10 554 150	742 105	6 106 670	1 070 000	00 433	630.340	144 567 070
	Total										144,567,076

1. Government securities of ₹ 1,568,383 thousands with market value of ₹ 1,536,044 thousands (at March 31, 2014; ₹ 1,321,747 thousands with market value of ₹ 1,227,178 thousands and at June 30, 2013; ₹ 795,567 thousands with market value of ₹ 833,663 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (sGF) deposit. Government securities of ₹ 207,221 thousands with market value of ₹ 191,450 thousands (at March 31, 2014; ₹ 207,303 thousands with market value of ₹ 185,182 thousands and at June 30, 2013; ₹ 207,550 thousands with market value of ₹ 210,900 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment - Refer 16 of Schedule 16

2. Aggregate amount of Company's investments and the market value thereof:

(\*\*\*T000\*\*)

2. Aggregate amount or Company's investments and the market value then	(< 000)		
Particulars	June 30, 2014	March 31, 2014	June 30, 2013
Aggregate amount of Company's investments other than equity securities, mutual fund and derivative instruments	134,912,239	123,505,709	100,464,714
Market value of above Investments	132,562,984	118,134,325	100,775,386
Aggregate amount of Company's investments in Mutual Fund, Equity & Investment property (at Historical cost)	11,036,825	15,598,464	9,222,652

Investment property (at Historical cost)
3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.
4. Investments and eo ut of Catastrophe reserve is 8 Nil.
5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

### ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED

#### SCHEDULE - 8A Investments - Policyholders

(₹ '000) June 30, 2013

Health | Linked Life | Linked Pension | Linked Health | Linked Group Particulars Non Par Annuity Non Par LONG TERM INVESTMENT 15,337,219 3,779,361 17,288,893 8,419,939 191,474 2,163,838 860,277 332,076 48,424,020 Government securities<sup>1</sup>
(Market value: ₹ 49,678,637 thousands) Other approved securities (Market value: ₹ 14,690,891 thousands) 6,117,627 2,512,659 2,976,216 2,145,088 346,332 39,619 14,137,543 Other approved investments 3,647,374 984.187 4,753,498 9,385,060 (Historical value: ₹ 6,457,596 thousands) 4.290.739 2.902.143 2.590.507 1,409,345 80.000 574,566 338,395 30,000 81.691 12.297.386 (Market value: ₹ 12.557.413 thousands) 445.000 445.000 890.000 Historical value: ₹ 185,521 thousands)
CCIL deposit
(Market value: ₹ 71 thousands)
Fixed deposits 51 18 71 1.214.600 553,500 841.500 356 000 434 600 99 500 40 400 3 540 100 Fixed deposits (Market value: ₹ 3,540,100 thousands) vestments in infrastructure/housing sector 311,874 91,967 799,337 1,203,178 Equity shares (Historical value: ₹ 1,299,718 thousands) 3,822,537 4,615,832 2,209,729 50,000 1,543,190 688,729 174,689 (Market value: ₹ 19,624,015 thousands) Other investments 605,709 298,535 904,243 Equity shares Historical value: ₹ 882,788 thousands) 127,118 Debentures/Bonds 89,618 37,500 (Market value: ₹ 127.118 thousands) 571,015 Venture fund 571,015 (Market value: ₹ 579.164 thousands) SHORT TERM INVESTMENT 99.770 99.770 199 540 vernment securities (Market value: ₹ 199,540 thousands) Other approved securities (Market value: ₹ Nil) Other approved investments 330,000 120,431 50,000 Debentures/Bonds (Market value: ₹ 502,485 thousands) 820,000 2,596,500 400,000 240,000 (Market value: ₹ 4,056,500 thousands) Certificate of Deposits (Market value: ₹ Nil) Commercial papers (Market value: ₹ Nil) Reverse Repo (Market value: ₹ Nil) Collateralized borrow wing and lending obligation 78 010 797 675 96.055 971 739 (Market value: ₹ 971,739 thousands) 783 1/0 1 /06 802 396.203 114.743 72.419 11.075 101.374 2 975 855 (Historical value: ₹ 2,975,855 thousands) stments in infrastructure/housing sector 200.080 50,000 274,922 10,069 535,070 Debentures/Bonds (Market value: ₹ 537,008 thousands) Commercial paper (Market value: ₹ Nil) Mutual fund (Historical value: ₹ Nil) 40,659,725 18,655,959 36,430,577 14,636,157 817,447 5,587,389 2,338,957 111,818 730,232 119,968,261

14.636.157

817.447 5.587.389

2.338.957

111,818

730.232

119,968,261

2. Aggregate amount of Company's investments and the market value thereof:

(₹ '000)

36,430,577

Particulars	June 30, 2014	March 31, 2014	June 30, 2013
Aggregate amount of Company's investments other than equity securities, mutual fund and derivative instruments	134,912,239	123,505,709	100,464,714
Market value of above Investments	132,562,984	118,134,325	100,775,386
Aggregate amount of Company's investments in Mutual Fund, Equity & Investment property (at Historical cost)	11,036,825	15,598,464	9,222,652

40.659.725

18.655,959

<sup>1.</sup> Government securities of ₹ 1.568.383 thousands with market value of ₹ 1.536.044 thousands (at March 31. 2014: ₹ 1.321.747 thousands with market value of ₹ 1.271.78 thousands and at June 30. 2013: ₹ 795.567 thousands with market value of ₹ 833.663 thousands has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposited on the Collateralized borrowing and lending obligation segment - Refer 16 of Schedule 16

Investment property (at historical cost)

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.