

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8A**  
**Investments - Policyholders**

Particulars	June 30, 2015									
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
<b>LONG TERM INVESTMENT</b>										
<b>Government securities<sup>1</sup></b>	34,635,620	5,297,178	46,593,315	15,192,486	393,855	3,917,502	550,469	136,451	149,103	<b>106,865,979</b>
(Market value: ₹ 107,822,707 thousands)										
<b>Other approved securities</b>	1,569,330	901,606	3,228,684	1,112,251	-	21,388	-	-	-	<b>6,833,259</b>
(Market value: ₹ 6,978,728 thousands)										
<b>Other approved investments</b>										
Equity shares	8,382,177	1,059,632	13,271,894	-	-	-	-	-	-	<b>22,713,703</b>
(Historical value: ₹ 12,675,186 thousands)										
Preference shares	87,800	-	1,084	-	-	-	-	-	-	<b>88,884</b>
(Market value: ₹ 98,025 thousands)										
Debentures/Bonds	3,768,336	1,427,332	4,133,874	988,854	76,732	316,652	204,607	50,849	178,279	<b>11,145,515</b>
(Market value: ₹ 11,324,038 thousands)										
Property	1,451,235	373,800	-	-	-	-	-	-	-	<b>1,825,035</b>
(Historical value: ₹ 1,262,956 thousands)										
CCIL deposit	-	-	-	-	-	51	18	-	2	<b>71</b>
(Market value: ₹ 71 thousands)										
Fixed deposits	725,400	243,500	376,600	356,000	-	173,000	49,000	-	-	<b>1,923,500</b>
(Market value: ₹ 1,923,500 thousands)										
<b>Investments in infrastructure/housing sector</b>										
<b>Other approved investments</b>										
Equity shares	874,294	116,063	1,575,999	-	-	-	-	-	-	<b>2,566,356</b>
(Historical value: ₹ 1,708,894 thousands)										
Debentures/Bonds	8,184,752	1,820,440	9,832,855	2,534,013	100,000	1,383,199	396,293	9,537	225,672	<b>24,486,761</b>
(Market value: ₹ 24,855,223 thousands)										
<b>Other investments</b>										
Equity shares	224,332	-	474,995	-	-	-	-	-	-	<b>699,327</b>
(Historical value: ₹ 356,029 thousands)										
Debentures/Bonds	210,000	-	-	-	-	-	-	-	-	<b>210,000</b>
(Market value: ₹ 203,495 thousands)										
<b>Other investments</b>										
Equity shares	76,006	-	57,733	-	-	-	-	-	-	<b>133,739</b>
(Historical value: ₹ 105,596 thousands)										
Debentures/Bonds	113,638	-	25,000	-	-	-	-	-	-	<b>138,638</b>
(Market value: ₹ 137,979 thousands)										
Venture fund	286,402	-	-	-	-	-	-	-	-	<b>286,402</b>
(Market value: ₹ 305,529 thousands)										
<b>SHORT TERM INVESTMENT</b>										
<b>Government securities</b>	-	-	12,450	-	-	-	-	-	-	<b>12,450</b>
(Market value: ₹ 12,450 thousands)										
<b>Other approved securities</b>	-	398	1,596	-	-	-	-	-	-	<b>1,994</b>
(Market value: ₹ 1998 thousands)										
<b>Other approved investments</b>										
Debentures/Bonds	7,856	53,386	298,893	-	-	70,000	30,000	-	-	<b>460,135</b>
(Market value: ₹ 469,632 thousands)										
Fixed deposits	-	50,000	250,000	-	-	-	-	-	-	<b>300,000</b>
(Market value: ₹ 300,000 thousands)										
Certificate of deposits	488,479	-	-	-	-	474,742	-	-	102,962	<b>1,066,183</b>
(Market value: ₹ 1,066,183 thousands)										
Reverse repo	-	-	-	-	-	-	-	-	-	<b>-</b>
(Market value: ₹ Nil)										
Collateralized borrowing and lending obligation	25,163	271,448	-	75,252	-	-	-	-	-	<b>371,863</b>
(Market value: ₹ 371,863 thousands)										
Mutual fund	-	-	1,261,314	-	-	1,026,916	383,873	10,741	-	<b>2,682,844</b>
(Historical value: ₹ 2,682,844 thousands)										
<b>Investments in infrastructure/housing sector</b>										
<b>Other approved investments</b>										
Debentures/Bonds	540,241	205,490	91,950	-	-	98,601	29,276	-	-	<b>965,558</b>
(Market value: ₹ 978,044 thousands)										
Commercial papers	-	-	-	-	-	153,263	179,198	-	145,008	<b>477,469</b>
(Market value: ₹ 477,469 thousands)										
<b>Other investments</b>										
Mutual fund	1,010,462	-	339,928	-	2,387	-	-	-	140,467	<b>1,493,244</b>
(Historical value: ₹ 1,493,224 thousands)										
<b>Total</b>	<b>62,661,523</b>	<b>11,820,273</b>	<b>81,828,164</b>	<b>20,258,856</b>	<b>572,974</b>	<b>7,635,314</b>	<b>1,822,734</b>	<b>207,578</b>	<b>941,493</b>	<b>187,748,909</b>
In India	62,661,523	11,820,273	81,828,164	20,258,856	572,974	7,635,314	1,822,734	207,578	941,493	187,748,909
<b>Total</b>	<b>62,661,523</b>	<b>11,820,273</b>	<b>81,828,164</b>	<b>20,258,856</b>	<b>572,974</b>	<b>7,635,314</b>	<b>1,822,734</b>	<b>207,578</b>	<b>941,493</b>	<b>187,748,909</b>

1. Government securities of ₹ 475,960 thousands with market value of ₹ 505,000 thousands (at March 31, 2015: ₹ 475,846 thousands with market value of ₹ 518,800 thousands and at June 30, 2014: ₹ 1,568,383 thousands with market value of ₹ 1,536,044 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,048 thousands with market value of ₹ 202,362 thousands (at March 31, 2015: ₹ 207,080 thousands with market value of ₹ 209,850 thousands (at June 30, 2014: ₹ 207,221 thousands with market value of ₹ 191,450 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof:

Particulars	₹ '000		
	June 30, 2015	March 31, 2015	June 30, 2014
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	<b>155,634,669</b>	<b>160,315,627</b>	<b>134,912,239</b>
Market value of above Investments	<b>157,326,934</b>	<b>166,298,979</b>	<b>132,562,984</b>
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	<b>20,284,729</b>	<b>15,947,133</b>	<b>11,036,825</b>

3. For Investments in holding company and other related entities - Refer note 8 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8A**  
**Investments - Policyholders**

Particulars	March 31, 2015									
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
<b>LONG TERM INVESTMENT</b>										
<b>Government securities<sup>1</sup></b> (Market value: ₹ 107,523,338 thousands)	33,355,357	6,046,687	44,247,267	14,788,118	393,760	3,433,818	679,342	110,992	-	<b>103,055,341</b>
<b>Other approved securities</b> (Market value: ₹ 7,466,563 thousands)	1,808,668	1,276,042	2,993,236	1,095,323	-	21,388	-	-	-	<b>7,194,657</b>
<b>Other approved investments</b>										
Equity shares (Historical value: ₹ 11,397,327 thousands)	8,489,140	1,150,288	12,849,862	-	-	-	-	-	-	<b>22,489,290</b>
Preference shares (Market value: ₹ 98,025 thousands)	86,418	-	880	-	-	-	-	-	-	<b>87,298</b>
Debentures/Bonds (Market value: ₹ 12,725,462 thousands)	3,937,729	2,859,263	3,677,426	1,064,348	76,643	316,504	204,862	51,004	178,255	<b>12,366,034</b>
Property (Historical value: ₹ 1,262,956 thousands)	1,451,235	373,800	-	-	-	-	-	-	-	<b>1,825,035</b>
CCIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	51	18	-	2	<b>71</b>
Fixed deposits (Market value: ₹ 1,892,000 thousands)	725,400	243,500	345,100	356,000	-	173,000	49,000	-	-	<b>1,892,000</b>
<b>Investments in infrastructure/housing sector</b>										
<b>Other approved investments</b>										
Equity shares (Historical value: ₹ 1,028,216 thousands)	430,026	45,196	840,858	-	-	-	-	-	-	<b>1,316,080</b>
Debentures/Bonds (Market value: ₹ 25,709,139 thousands)	8,406,386	3,184,459	8,787,756	2,249,397	100,000	1,503,262	422,705	9,712	225,961	<b>24,889,638</b>
<b>Other investments</b>										
Equity shares (Historical value: ₹ 356,029 thousands)	219,983	-	482,189	-	-	-	-	-	-	<b>702,172</b>
Debentures/Bonds (Market value: ₹ 206,864 thousands)	210,000	-	-	-	-	-	-	-	-	<b>210,000</b>
<b>Other investments</b>										
Equity shares (Historical value: ₹ 8,500 thousands)	37,222	-	-	-	-	-	-	-	-	<b>37,222</b>
Debentures/Bonds (Market value: ₹ 138,128 thousands)	113,650	-	25,000	-	-	-	-	-	-	<b>138,650</b>
Venture fund (Market value: ₹ 226,001 thousands)	215,954	-	-	-	-	-	-	-	-	<b>215,954</b>
<b>SHORT TERM INVESTMENT</b>										
<b>Government securities</b> (Market value: ₹ 499,096 thousands)	-	499,096	-	-	-	-	-	-	-	<b>499,096</b>
<b>Other approved securities</b> (Market value: ₹ 399 thousands)	-	397	-	-	-	-	-	-	-	<b>397</b>
<b>Other approved investments</b>										
Debentures/Bonds (Market value: ₹ 474,624 thousands)	7,856	53,510	299,016	-	-	70,000	30,000	-	-	<b>460,382</b>
Fixed deposits (Market value: ₹ 300,000 thousands)	-	50,000	250,000	-	-	-	-	-	-	<b>300,000</b>
Certificate of deposits (Market value: ₹ 3,364,118 thousands)	478,746	-	463,849	-	-	1,673,999	571,602	49,854	126,068	<b>3,364,118</b>
Reverse repo (Market value: ₹ 261,190 thousands)	-	261,190	-	-	-	-	-	-	-	<b>261,190</b>
Collateralized borrowing and lending obligation (Market value: ₹ 1,990,514 thousands)	677,026	669,687	599,101	44,700	-	-	-	-	-	<b>1,990,514</b>
Mutual fund (Historical value: ₹ 1,894,105 thousands)	412,277	-	1,289,585	-	16,216	105,188	50,812	3,495	16,532	<b>1,894,105</b>
<b>Investments in infrastructure/housing sector</b>										
<b>Other approved investments</b>										
Debentures/Bonds (Market value: ₹ 1,629,600 thousands)	890,147	298,398	392,092	-	-	25,000	-	-	-	<b>1,605,637</b>
Commercial papers (Market value: ₹ 1,704,178 thousands)	-	1,000,332	170,263	-	-	150,080	222,699	-	160,804	<b>1,704,178</b>
<b>Other investments</b>										
Venture fund (Market value: ₹ 89,670 thousands)	80,455	-	-	-	-	-	-	-	-	<b>80,455</b>
<b>Total</b>	<b>62,033,675</b>	<b>18,011,845</b>	<b>77,713,480</b>	<b>19,597,886</b>	<b>586,619</b>	<b>7,472,290</b>	<b>2,231,040</b>	<b>225,057</b>	<b>707,622</b>	<b>188,579,514</b>
In India	62,033,675	18,011,845	77,713,480	19,597,886	586,619	7,472,290	2,231,040	225,057	707,622	188,579,514
<b>Total</b>	<b>62,033,675</b>	<b>18,011,845</b>	<b>77,713,480</b>	<b>19,597,886</b>	<b>586,619</b>	<b>7,472,290</b>	<b>2,231,040</b>	<b>225,057</b>	<b>707,622</b>	<b>188,579,514</b>

1. Government securities of ₹ 475,846 thousands with market value of ₹ 518,800 thousands has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,080 thousands with market value of ₹ 209,850 thousands has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof:

Particulars	March 31, 2015
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	<b>160,315,627</b>
Market value of above Investments	<b>166,298,979</b>
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	<b>15,947,133</b>

3. For Investments in holding company and other related entities - Refer note 8 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of Condensed financial statements

**SCHEDULE - 8A**  
**Investments - Policyholders**

(₹ '000)

Particulars	June 30, 2014									
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
<b>LONG TERM INVESTMENT</b>										
<b>Government securities<sup>1</sup></b>	23,318,766	4,656,061	29,929,033	12,104,814	442,250	2,991,177	835,656	84,422	-	<b>74,362,179</b>
(Market value: ₹ 72,345,905 thousands)										
<b>Other approved securities</b>	4,544,919	2,361,840	3,608,257	1,476,431	-	21,433	6,520	-	-	<b>12,019,400</b>
(Market value: ₹ 11,829,002 thousands)										
<b>Other approved investments</b>										
Equity shares	6,280,276	990,259	8,167,571	-	-	-	-	-	-	<b>15,438,106</b>
(Historical value: ₹ 8,385,537 thousands)										
Preference shares	40,322	-	-	-	-	-	-	-	-	<b>40,322</b>
(Market value: ₹ 50,850 thousands)										
Debentures/Bonds	4,205,240	3,265,996	2,898,173	1,064,720	80,000	485,375	226,359	15,000	216,499	<b>12,457,362</b>
(Market value: ₹ 12,358,101 thousands)										
Property	427,200	427,200	-	-	-	-	-	-	-	<b>854,400</b>
(Historical value: ₹ 18,5521 thousands)										
CCIL deposit	-	-	-	-	-	51	18	-	2	<b>71</b>
(Market value: ₹ 71 thousands)										
Fixed deposits	715,500	293,500	544,500	356,000	-	173,000	49,000	-	-	<b>2,131,500</b>
(Market value: ₹ 2,131,500 thousands)										
<b>Investments in infrastructure/housing sector</b>										
Equity shares	721,068	66,122	1,654,258	-	-	-	-	-	-	<b>2,441,448</b>
(Historical value: ₹ 1,990,613 thousands)										
Debentures/Bonds	6,128,521	3,230,016	5,888,975	2,274,894	150,000	1,254,050	372,089	19,803	124,571	<b>19,442,919</b>
(Market value: ₹ 19,397,419 thousands)										
<b>Other investments</b>										
Equity shares	205,650	-	508,692	-	-	-	-	-	-	<b>714,342</b>
(Historical value: ₹ 475,154 thousands)										
Debentures/Bonds	349,686	-	37,500	-	-	-	-	-	-	<b>387,186</b>
(Market value: ₹ 371,751 thousands)										
Venture fund	259,496	-	-	-	-	-	-	-	-	<b>259,496</b>
(Market value: ₹ 259,496 thousands)										
<b>SHORT TERM INVESTMENT</b>										
<b>Government securities</b>	-	-	3,351	-	-	-	-	-	-	<b>3,351</b>
(Market value: ₹ 3,351 thousands)										
<b>Other approved securities</b>	-	-	372,075	-	-	-	-	-	-	<b>372,075</b>
(Market value: ₹ 369,663 thousands)										
<b>Other approved investments</b>										
Debentures/Bonds	250,000	-	257,618	-	-	70,000	30,000	-	-	<b>607,618</b>
(Market value: ₹ 607,750 thousands)										
Fixed deposits	489,000	-	497,200	-	-	100,000	-	-	-	<b>1,086,200</b>
(Market value: ₹ 1,086,200 thousands)										
Certificate of deposits	-	-	-	-	-	-	-	-	-	<b>-</b>
(Market value: ₹ Nil)										
Commercial papers	-	706,750	-	-	-	-	-	-	-	<b>706,750</b>
(Market value: ₹ 706,750 thousands)										
Reverse repo	-	-	-	-	-	-	-	-	-	<b>-</b>
(Market value: ₹ Nil)										
Collateralized borrowing and lending obligation	1,224,857	754,410	2,999,867	267,869	9,596	1,537,266	515,528	18,887	35,387	<b>7,363,667</b>
(Market value: ₹ 7,363,667 thousands)										
Mutual fund	-	-	-	-	-	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)										
<b>Investments in infrastructure/housing sector</b>										
Debentures/Bonds	691,012	418,598	1,400,196	-	-	100,000	-	-	-	<b>2,609,806</b>
(Market value: ₹ 2,610,673 thousands)										
Commercial paper	149,475	831,866	-	-	-	-	-	-	-	<b>981,341</b>
(Market value: ₹ 981,341 thousands)										
<b>Other investments</b>										
Mutual fund	-	-	-	-	-	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)										
Venture fund	80,997	-	-	-	-	-	-	-	-	<b>80,997</b>
(Market value: ₹ 89,494 thousands)										
<b>Total</b>	<b>50,081,985</b>	<b>18,002,618</b>	<b>58,767,266</b>	<b>17,544,728</b>	<b>681,846</b>	<b>6,732,352</b>	<b>2,035,170</b>	<b>138,112</b>	<b>376,459</b>	<b>154,360,536</b>
In India	50,081,985	18,002,618	58,767,266	17,544,728	681,846	6,732,352	2,035,170	138,112	376,459	154,360,536
<b>Total</b>	<b>50,081,985</b>	<b>18,002,618</b>	<b>58,767,266</b>	<b>17,544,728</b>	<b>681,846</b>	<b>6,732,352</b>	<b>2,035,170</b>	<b>138,112</b>	<b>376,459</b>	<b>154,360,536</b>

1. Government securities of ₹ 1,568,383 thousands with market value of ₹ 1,536,044 thousands has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,221 thousands with market value of ₹ 191,450 thousands has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof: (₹ '000)

Particulars	June 30, 2014
Aggregate amount of Company's investments other than equity securities, mutual fund and derivative instruments	<b>134,912,239</b>
Market value of above Investments	<b>132,562,984</b>
Aggregate amount of Company's investments in Mutual Fund, Equity & Investment property (at Historical cost)	<b>11,036,825</b>

3. For Investments in holding company and other related entities - Refer note 8 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.