

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	June 30, 2015				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 128,035,457 thousands)	81,869,936	22,794,090	944,397	22,018,584	<b>127,627,007</b>
<b>Other approved securities</b> (Historical value: ₹ 439,105 thousands)	2,665,728	2,118,916	65,376	2,202,059	<b>7,052,079</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 244,658,297 thousands)	220,116,280	115,085,472	4,169,945	5,462,069	<b>344,833,766</b>
Preference shares (Historical value: ₹ 672,943 thousands)	280,417	177,828	6,954	275,118	<b>740,317</b>
Debentures/Bonds (Historical value: ₹ 17,667,449 thousands)	7,223,279	5,004,412	137,848	5,621,552	<b>17,987,091</b>
Fixed deposits (Historical value: ₹ 6,423,075 thousands)	3,065,805	1,783,690	12,900	1,560,680	<b>6,423,075</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 35,328,381 thousands)	28,645,953	13,238,087	270,161	675,450	<b>42,829,651</b>
Debentures/Bonds (Historical value: ₹ 22,399,919 thousands)	11,941,242	4,877,951	250,524	5,718,506	<b>22,788,223</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 26,200,286 thousands)	21,472,812	8,852,241	373,962	916,903	<b>31,615,918</b>
Debentures/Bonds (Historical value: ₹ 37,028 thousands)	-	-	-	39,173	<b>39,173</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 4,055,082 thousands)	2,163,029	1,288,379	73,057	3,518	<b>3,527,983</b>
Debentures/Bonds (Historical value: ₹ 120,673 thousands)	78,869	35,333	7,067	-	<b>121,269</b>
Mutual fund (Historical value: ₹ 3,870,544 thousands)	3,220,299	493,822	1,008	94,626	<b>3,809,755</b>
Venture fund (Historical value: ₹ 14,198 thousands)	15,737	-	-	-	<b>15,737</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 2,017,749 thousands)	2,011,622	38,311	-	-	<b>2,049,933</b>
<b>Other approved securities</b> (Historical value : ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 5,515,984 thousands)	3,422,676	751,936	88,101	1,270,765	<b>5,533,478</b>
Certificate of deposits (Historical value: ₹ 34,677,787 thousands)	28,545,441	3,222,101	9,914	3,749,426	<b>35,526,882</b>
Commercial papers (Historical value: ₹ 5,517,359 thousands)	3,509,954	1,114,722	21,281	1,032,080	<b>5,678,037</b>
Fixed deposits (Historical value: ₹ 28,661,200 thousands)	16,295,150	6,346,407	123,700	5,895,943	<b>28,661,200</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 255,967 thousands)	219,489	31,274	-	5,255	<b>256,018</b>
Mutual fund (Historical value: ₹ 7,100,396 thousands)	4,362,827	2,375,038	77,832	284,699	<b>7,100,396</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 2,902,764 thousands)	1,454,132	727,292	18,699	762,690	<b>2,962,813</b>
Commercial papers (Historical value: ₹ 15,938,796 thousands)	9,620,750	3,493,965	41,194	3,373,966	<b>16,529,875</b>
<b>Other investments</b>					
Commercial papers (Historical value: ₹ 493,334 thousands)	455,501	40,686	-	-	<b>496,187</b>
Mutual fund (Historical value: ₹ 14,408,906 thousands)	9,064,362	4,435,444	429,973	479,127	<b>14,408,906</b>
<b>Net current asset</b>	5,083,445	2,135,717	82,295	1,979,396	<b>9,280,853</b>
<b>Total</b>	<b>466,804,735</b>	<b>200,463,114</b>	<b>7,206,188</b>	<b>63,421,585</b>	<b>737,895,622</b>
In India	466,804,735	200,463,114	7,206,188	63,421,585	737,895,622
<b>Total</b>	<b>466,804,735</b>	<b>200,463,114</b>	<b>7,206,188</b>	<b>63,421,585</b>	<b>737,895,622</b>

1. For Investments in holding company and other related entities refer note 9 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	March 31, 2015				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 117,389,930 thousands)	75,624,502	23,658,600	785,328	19,873,518	<b>119,941,948</b>
<b>Other approved securities</b> (Historical value: ₹ 439,307 thousands)	2,110	269,206	-	190,934	<b>462,250</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 255,387,205 thousands)	242,865,023	128,909,306	4,385,870	6,357,510	<b>382,517,709</b>
Preference shares (Historical value: ₹ 605,561 thousands)	301,406	220,754	6,954	211,204	<b>740,318</b>
Debentures/Bonds (Historical value: ₹ 19,033,926 thousands)	7,863,510	5,686,202	138,823	6,010,791	<b>19,699,326</b>
Fixed deposits (Historical value: ₹ 6,964,075 thousands)	3,200,005	1,843,590	12,900	1,907,580	<b>6,964,075</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 17,011,998 thousands)	12,237,594	7,871,895	190,685	196,363	<b>20,496,537</b>
Debentures/Bonds (Historical value: ₹ 16,908,567 thousands)	8,258,402	4,189,942	171,174	4,979,042	<b>17,598,560</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 26,483,697 thousands)	21,398,927	9,604,509	358,556	932,410	<b>32,294,402</b>
Debentures/Bonds (Historical value: ₹ 37,028 thousands)	-	-	-	39,725	<b>39,725</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 3,736,898 thousands)	2,503,762	1,290,467	74,592	3,587	<b>3,872,408</b>
Debentures/Bonds (Historical value: ₹ 120,673 thousands)	79,131	35,358	7,072	-	<b>121,561</b>
Mutual fund (Historical value: ₹ 2,292,944 thousands)	1,945,684	239,690	13,752	-	<b>2,199,126</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 1,951,698 thousands)	1,956,155	-	-	-	<b>1,956,155</b>
<b>Other approved securities</b> (Historical value at March 31, 2015: ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 5,521,473 thousands)	3,715,528	538,026	88,312	1,235,009	<b>5,576,875</b>
Certificate of deposits (Historical value: ₹ 45,064,489 thousands)	33,492,862	6,044,680	220,996	5,519,588	<b>45,278,126</b>
Commercial papers (Historical value: ₹ 55,02,235 thousands)	3,107,178	1,403,708	20,847	1,028,212	<b>5,559,945</b>
Fixed deposits (Historical value: ₹ 28,060,800 thousands)	15,544,250	5,686,207	123,700	6,706,643	<b>28,060,800</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 6,489 thousands)	82	6,407	-	-	<b>6,489</b>
Mutual fund (Historical value: ₹ 5,652,432 thousands)	3,804,474	1,658,368	69,556	120,034	<b>5,652,432</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 5,909,019 thousands)	3,494,532	1,183,856	89,047	1,348,167	<b>6,115,602</b>
Commercial papers (Historical value: ₹ 23,375,567 thousands)	12,217,323	6,051,798	122,028	5,315,969	<b>23,707,118</b>
<b>Other investments</b>					
Commercial papers (Historical value: ₹ 1,720,139 thousands)	698,280	991,600	33,447	-	<b>1,723,327</b>
Mutual fund (Historical value: ₹ 5,463,682 thousands)	3,364,713	1,661,882	305,569	131,518	<b>5,463,682</b>
Venture fund (Historical value: ₹ 14,198 thousands)	15,824	-	-	-	<b>15,824</b>
<b>Net current asset</b>	5,524,939	2,865,667	73,196	3,247,237	<b>11,711,039</b>
<b>Total</b>	<b>463,216,196</b>	<b>211,911,718</b>	<b>7,292,404</b>	<b>65,355,041</b>	<b>747,775,359</b>
In India	463,216,196	211,911,718	7,292,404	65,355,041	747,775,359
<b>Total</b>	<b>463,216,196</b>	<b>211,911,718</b>	<b>7,292,404</b>	<b>65,355,041</b>	<b>747,775,359</b>

1. For Investments in holding company and other related entities refer note 9 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of Condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	June 30, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 82,991,068 thousands)	50,683,672	17,943,413	530,946	14,001,563	<b>83,159,594</b>
<b>Other approved securities</b> (Historical value: ₹ 8,377,201 thousands)	3,734,873	2,719,461	64,506	2,099,566	<b>8,618,406</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 227,972,384 thousands)	201,445,549	124,943,580	3,419,198	5,677,892	<b>335,486,219</b>
Preference shares (Historical value: ₹ 605,395 thousands)	281,340	208,185	6,519	198,004	<b>694,048</b>
Debentures/Bonds (Historical value: ₹ 20,574,238 thousands)	8,303,883	6,203,591	133,494	6,115,420	<b>20,756,388</b>
Fixed deposit (Historical value: ₹ 7,485,400 thousands)	3,583,646	1,745,511	21,011	2,135,232	<b>7,485,400</b>
<b>Investments in infrastructure/housing sector</b>					
Equity shares <sup>2</sup> (Historical value: ₹ 23,118,077 thousands)	14,335,052	10,219,436	221,112	232,337	<b>25,007,937</b>
Debenture/Bonds (Historical value: ₹ 22,549,673 thousands)	10,480,437	6,538,157	106,468	5,577,572	<b>22,702,634</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 21,888,200 thousands)	14,822,611	8,738,656	303,625	692,561	<b>24,557,453</b>
Debentures/Bonds (Historical value: ₹ 187,192 thousands)	90,117	50,127	10,025	38,002	<b>188,271</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 8,176,058 thousands)	7,761,225	271,586	559	176,914	<b>8,210,284</b>
<b>Other approved securities</b> (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 4,456,651 thousands)	1,833,709	1,022,217	29,031	1,589,172	<b>4,474,129</b>
Certificate of deposit (Historical value: ₹ 12,924,975 thousands)	6,789,886	3,530,012	81,756	2,927,579	<b>13,329,233</b>
Commercial papers (Historical value: ₹ 8,068,008 thousands)	3,329,861	2,892,080	3,424	2,219,853	<b>8,445,218</b>
Reverse repo (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
Fixed deposits (Historical value: ₹ 36,797,358 thousands)	16,823,241	11,931,360	215,031	7,827,725	<b>36,797,357</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 7,955,704 thousands)	3,553,154	2,628,990	473,749	1,301,833	<b>7,957,726</b>
Mutual fund (Historical value: ₹ 3,008,905 thousands)	1,584,532	1,413,987	6	10,381	<b>3,008,906</b>
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds (Historical value: ₹ 9,348,366 thousands)	5,236,966	2,091,654	79,553	2,047,751	<b>9,455,924</b>
Certificate of deposit (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
Commercial papers (Historical value: ₹ 14,784,918 thousands)	7,590,783	4,781,155	13,297	3,086,233	<b>15,471,468</b>
<b>Other investments</b>					
Debentures/Bonds (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
Mutual fund (Historical value: ₹ 3,491,095 thousands)	1,960,357	1,456,013	-	74,724	<b>3,491,094</b>
Venture fund (Historical value: ₹ 14,294 thousands)	15,793	-	-	-	<b>15,793</b>
<b>Net current asset</b>	4,209,290	2,147,436	19,548	1,835,826	<b>8,212,100</b>
<b>Total</b>	<b>368,449,977</b>	<b>213,476,607</b>	<b>5,732,858</b>	<b>59,866,140</b>	<b>647,525,582</b>
In India	368,449,977	213,476,607	5,732,858	59,866,140	647,525,582
<b>Total</b>	<b>368,449,977</b>	<b>213,476,607</b>	<b>5,732,858</b>	<b>59,866,140</b>	<b>647,525,582</b>

1. For Investments in holding company and other related entities - Refer note 9 of schedule 16.