

## FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2015

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,117,063.85	25,689.54	9.44%	9.44%	1,102,909.81	51,655.41	9.56%	9.56%	760,443.89	28,455.31	7.60%	7.60%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,116.12	8.28	3.66%	3.66%	1,113.34	18.68	3.73%	3.73%	1,063.52	24.46	5.61%	5.61%
	Treasury Bills	CTRB	4,821.84	6.49	10.32%	10.32%	4,821.84	6.49	10.32%	10.32%	2,412.33	101.04	8.53%	8.53%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	State Government Bonds / Development Loans	SGGB	28,526.38	624.69	8.97%	8.97%	25,616.33	1,223.27	9.75%	9.75%	47,249.88	2,052.40	8.85%	8.85%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	31,184.31	693.65	9.12%	9.12%	30,536.73	1,345.62	8.98%	8.98%	45,577.74	2,303.83	10.34%	10.34%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,250.00	37.52	1945.75%	1945.75%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	59,554.74	1,787.61	12.45%	12.45%	63,330.56	3,389.47	10.96%	10.96%	60,844.23	2,989.01	10.04%	10.04%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	11,231.35	261.92	9.58%	9.58%	11,934.07	538.57	9.20%	9.20%	2,431.10	40.98	9.25%	9.25%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	3,000.00	62.23	8.49%	8.49%	4,070.68	391.38	20.09%	20.09%	-	-	-	-
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	1,000.00	60.02	41.73%	41.73%	-	-	-	-
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	10,753.65	139.96	5.26%	5.26%	10,732.68	139.96	2.62%	2.62%	14,380.51	673.18	9.55%	9.55%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	12,158.25	190.97	6.38%	6.38%	11,257.46	190.97	3.41%	3.41%	7,555.53	168.73	4.50%	4.50%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	1,000.00	9.69	8.96%	8.96%	1,000.00	9.69	8.96%	8.96%	-	-	-	-
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	142,560.44	3,226.50	9.29%	9.29%	142,944.30	6,573.30	9.38%	9.38%	120,076.43	5,450.04	9.26%	9.26%
	Infrastructure - PSU - CPs	IPCP	3,137.13	65.00	8.67%	8.67%	3,103.24	68.75	8.78%	8.78%	3,877.11	133.37	9.15%	9.15%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	61,382.85	1,436.06	9.61%	9.61%	52,697.01	2,460.11	9.53%	9.53%	32,174.16	1,557.57	9.89%	9.89%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	30,059.35	1,242.97	17.44%	17.44%	32,689.79	1,949.90	12.25%	12.25%	35,532.45	1,432.84	8.20%	8.20%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	6,776.06	180.56	11.00%	11.00%	6,545.30	418.39	13.15%	13.15%	-	-	-	-
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,100.00	48.33	9.45%	9.45%	2,100.00	96.24	9.35%	9.35%	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	10,802.98	79.42	2.95%	2.95%	10,730.22	300.84	5.67%	5.67%	-	-	-	-
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	29,946.50	728.81	10.01%	10.01%	28,776.00	1,052.39	7.43%	7.43%	19,388.92	333.90	3.46%	3.46%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	149,761.27	2,966.70	8.09%	8.09%	142,646.72	7,591.13	10.90%	10.90%	118,935.00	6,720.26	11.59%	11.59%
	Corporate Securities - Bonds - (Taxable)	EPBT	3,592.32	77.21	8.80%	8.80%	3,593.06	154.77	8.78%	8.78%	12,098.43	454.83	7.64%	7.64%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	3,809.53	53.90	5.73%	5.73%	3,783.59	400.87	22.25%	22.25%	2,613.84	96.76	7.52%	7.52%
	Corporate Securities - Debentures	ECOS	100,076.97	2,426.77	9.97%	9.97%	105,237.39	5,207.39	10.11%	10.11%	96,670.28	4,263.85	8.99%	8.99%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	49.86	1.19	10.13%	10.13%	49.73	2.37	9.91%	9.91%	322.29	13.75	8.69%	8.69%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	EINP	18,738.30	66.22	1.41%	1.41%	18,738.30	132.43	1.41%	1.41%	928.00	132.43	30.48%	30.48%
	Loans - Policy Loans	ELPL	2,867.89	67.78	9.71%	9.71%	2,586.72	122.22	9.65%	9.65%	1,155.50	59.03	10.45%	10.45%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	51,796.87	1,429.75	11.41%	11.41%	51,579.53	2,803.63	11.13%	11.13%	83,365.61	4,490.64	11.03%	11.03%
	Deposits - CDs with Scheduled Banks	EDCD	22,619.82	480.94	8.71%	8.71%	31,114.00	1,310.92	8.58%	8.58%	42,931.19	824.70	10.43%	10.43%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	5,590.69	8.87	21.27%	21.27%
	CCIL - CBLO	ECBO	2,906.22	48.29	7.33%	7.33%	2,900.16	103.65	7.78%	7.78%	4,996.65	194.61	8.50%	8.50%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	6,802.81	322.13	9.67%	9.67%
	Application Money	ECAM	-	-	0.00%	0.00%	561.63	1.25	5.97%	5.97%	3,816.83	23.92	10.42%	10.42%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	9,906.75	232.13	9.62%	9.62%	9,908.26	461.13	9.50%	9.50%	9,914.82	463.78	9.55%	9.55%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,532.85	62.26	10.11%	10.11%	2,428.88	119.30	10.04%	10.04%	2,090.43	103.85	10.15%	10.15%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	14,407.30	283.32	8.03%	8.03%	13,966.12	562.06	8.19%	8.19%	13,776.67	602.94	9.02%	9.02%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	12,862.03	250.17	7.94%	7.94%	12,446.77	506.44	8.28%	8.28%	7,737.00	347.22	9.26%	9.26%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,700.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%	2,700.00	-	-	-
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	509.39	11.49	9.25%	9.25%	509.41	22.89	9.16%	9.16%	504.82	22.05	8.90%	8.90%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	1,272.61	-	0.00%	0.00%	980.79	-	0.00%	0.00%	11,767.14	374.42	6.45%	6.45%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Debentures	OLDB	25,504.32	788.79	12.84%	12.84%	19,783.59	1,189.99	12.36%	12.36%	11,393.22	721.71	13.03%	13.03%
	Venture Fund	OVNF	2,857.31	5.51	0.77%	0.77%	2,863.93	10.16	0.71%	0.71%	3,934.96	(420.82)	-20.20%	(20.20%)
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Term Loans (Without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	15,938.70	313.10	8.02%	8.02%	14,055.62	500.83	8.05%	8.05%	39,781.03	1,727.27	8.95%	8.95%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	13,161.74	256.32	7.95%	7.95%	12,298.31	437.80	8.05%	8.05%	22,035.06	982.05	9.19%	9.19%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	872.76	(388.90)	-90.37%	(90.37%)	874.86	(388.90)	(69.05%)	(69.05%)	1,266.66	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	<b>Total</b>		<b>2,025,920.61</b>	<b>45,915.63</b>			<b>2,003,516.71</b>	<b>93,141.79</b>			<b>1,662,386.75</b>	<b>68,284.45</b>		

#### CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: November 9, 2015

Signature  
Full name: Binay Agarwala  
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- Based on daily simple average of Investments at book value
- Yield netted for Tax
- In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- Signifies annualised yield

## FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2015

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	206,864.09	4,291.54	8.49%	8.49%	208,688.90	8,643.24	8.43%	8.43%	163,441.74	6,445.27	8.02%	8.02%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Treasury Bills	CTRB	-	-	0.00%	0.00%	4,996.04	9.04	8.60%	8.60%	-	-	-	-
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	State Government Bonds / Development Loans	SGGB	15,573.93	355.96	9.38%	9.38%	16,010.76	827.08	10.57%	10.57%	30,245.17	1,325.32	8.93%	8.93%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,612.49	140.94	8.73%	8.73%	6,610.01	279.30	8.60%	8.60%	10,345.28	542.30	10.73%	10.73%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	8,025.76	233.83	12.07%	12.07%	10,593.09	678.30	13.18%	13.18%	17,056.95	700.89	8.36%	8.36%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	9,653.72	106.24	9.98%	9.98%	4,921.52	158.21	9.60%	9.60%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	303.23	3.45	4.59%	4.59%	303.23	3.45	2.28%	2.28%	543.46	63.20	24.54%	24.54%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	101.59	7.02	30.37%	30.37%	101.59	7.02	14.26%	14.26%	135.78	2.48	3.68%	3.68%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	27,677.41	623.75	9.24%	9.24%	30,194.67	1,623.37	11.01%	11.01%	38,948.55	1,781.26	9.33%	9.33%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	398.93	0.60	11.59%	11.59%	4,254.29	192.55	9.23%	9.23%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	13,036.86	308.97	9.74%	9.74%	12,589.66	597.34	9.69%	9.69%	8,852.68	428.82	9.89%	9.89%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	5,000.00	4.99	9.52%	9.52%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	4,182.17	43.08	9.32%	9.32%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	585.58	4.72	3.24%	3.24%	558.88	6.01	2.16%	2.16%	546.72	235.66	104.39%	104.39%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,811.04	54.79	7.96%	7.96%	2,769.31	80.67	5.89%	5.89%	2,809.79	688.92	54.86%	54.86%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	500.00	17.95	318.09%	318.09%	1,349.83	52.02	7.83%	7.83%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Debentures	ECOS	25,848.50	638.52	10.17%	10.17%	30,518.96	1,733.75	11.65%	11.65%	45,747.59	2,232.70	9.97%	9.97%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	9,343.76	4.76	4.76%	4.76%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	EINP	927.59	66.22	31.46%	31.46%	927.59	132.43	30.50%	30.50%	927.59	132.43	30.50%	30.50%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	7,485.00	263.88	14.74%	14.74%	7,485.00	518.78	14.30%	14.30%	9,485.00	578.59	12.54%	12.54%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	21,783.76	171.38	10.76%	10.76%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	2,611.90	3.94	11.62%	11.62%	10,041.17	21.85	17.19%	17.19%
	CCIL - CBLO	ECBO	7,701.92	138.61	7.33%	7.33%	11,965.35	447.10	7.59%	7.59%	13,432.21	524.10	8.31%	8.31%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	10,175.88	329.42	9.28%	9.28%
	Application Money	ECAM	-	-	0.00%	0.00%	18.07	0.04	5.97%	5.97%	1,527.85	2.60	3.15%	3.15%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	5,843.18	136.08	9.56%	9.56%	5,844.26	268.90	9.39%	9.39%	5,849.12	269.73	9.41%	9.41%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,410.57	34.88	10.18%	10.18%	1,410.58	69.65	10.09%	10.09%	1,411.37	69.81	10.11%	10.11%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	<b>Total</b>		<b>330,808.74</b>	<b>7,303.15</b>			<b>364,750.49</b>	<b>16,054.20</b>			<b>422,359.19</b>	<b>17,002.37</b>		

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: November 9, 2015

Signature \_\_\_\_\_  
Full name: Binay Agarwala  
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 Signifies annualised yield

**FORM L-34-YIELD ON INVESTMENTS-1**

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2015

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,390,913.08	66,418.44	20.33%	20.33%	1,322,155.01	57,753.58	8.90%	8.90%	772,171.81	47,355.54	12.61%	12.61%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	37,504.11	711.38	7.74%	7.74%	28,823.70	1,096.76	7.73%	7.73%	64,539.06	2,862.60	9.04%	9.04%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	29,004.43	941.64	13.51%	13.51%	26,801.26	1,397.99	10.67%	10.67%	4,948.03	301.42	12.52%	12.52%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	7,276.14	378.72	22.30%	22.30%	5,925.30	354.71	12.30%	12.30%	69,374.72	4,877.88	14.51%	14.51%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	54,654.98	1,815.89	13.85%	13.85%	66,149.78	2,706.63	8.33%	8.33%	161,395.48	9,324.93	11.85%	11.85%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	-	-	4,995.46	50.59	10.45%	10.45%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	72,667.54	1,676.61	9.47%	9.47%	78,434.27	3,490.55	9.07%	9.07%	47,488.47	2,249.39	9.67%	9.67%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	9,523.72	453.92	20.29%	20.29%	10,156.34	453.37	9.10%	9.10%	-	-	-	-
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	146,323.12	(3,996.98)	(10.41%)	(10.41%)	141,362.28	(9,652.86)	(13.16%)	(13.16%)	157,596.19	42,837.97	61.54%	61.54%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	260,668.95	(32,444.23)	(40.98%)	(40.98%)	270,072.93	(29,056.45)	(20.31%)	(20.31%)	103,775.52	35,678.34	80.29%	80.29%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	3,723.66	152.49	17.26%	17.26%	3,167.40	176.60	11.43%	11.43%	2,541.11	127.94	15.29%	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	81,851.06	2,878.15	14.70%	14.70%	79,018.86	3,764.54	9.73%	9.73%	94,343.26	5,602.48	12.19%	12.19%
	Infrastructure - PSU - CPs	IPCP	54,390.80	1,130.87	8.51%	8.51%	63,060.92	2,659.02	8.59%	8.59%	62,523.73	2,877.46	9.39%	9.39%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	-	-	8,898.40	699.71	24.30%	24.30%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	96,407.14	3,758.02	16.38%	16.38%	96,230.65	4,890.92	10.39%	10.39%	57,924.04	4,331.90	15.47%	15.47%
	Infrastructure - Other Corporate Securities - CPs	ICCP	32,084.37	735.37	9.41%	9.41%	31,725.45	1,444.06	9.28%	9.28%	41,745.29	2,038.51	9.98%	9.98%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	-	-	0.00%	0.00%	1,887.26	8.03	7.30%	7.30%	-	-	-	-
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	395.21	16.54	17.66%	17.66%	394.82	20.14	10.43%	10.43%	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	305,470.59	(56,501.80)	(55.58%)	(55.58%)	311,400.72	(47,807.55)	(28.28%)	(28.28%)	-	-	-	-
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	336,865.41	(50,645.32)	(47.61%)	(47.61%)	344,050.41	(43,347.17)	(23.55%)	(23.55%)	331,800.94	105,799.66	73.68%	73.68%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,153,348.30	(56,738.17)	(6.95%)	(6.95%)	3,163,524.04	(125,717.10)	(7.77%)	(7.77%)	2,994,119.48	664,352.21	49.14%	49.14%
	Corporate Securities - Bonds - (Taxable)	EPBT	11,715.37	261.65	9.16%	9.16%	17,091.57	753.69	8.99%	8.99%	17,775.55	1,014.52	11.71%	11.71%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	7,870.90	925.40	55.43%	55.43%	7,656.02	925.40	25.56%	25.56%	5,638.04	588.07	21.88%	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	182,608.04	6,483.95	14.85%	14.85%	189,977.42	8,914.70	9.58%	9.58%	224,855.36	13,646.39	12.47%	12.47%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,233.49	268.64	18.22%	18.22%	6,232.98	298.34	9.77%	9.77%	7,730.81	708.50	19.11%	19.11%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	350,842.75	8,621.32	10.11%	10.11%	350,815.16	16,959.26	9.87%	9.87%	440,484.69	23,025.70	10.70%	10.70%
	Deposits - CDs with Scheduled Banks	EDCD	334,427.08	7,014.46	8.58%	8.58%	357,502.92	14,903.35	8.49%	8.49%	161,423.64	7,877.83	9.97%	9.97%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	-	-	11,591.71	34.12	19.60%	19.60%
	CCIL - CBLO	ECBO	4,899.45	88.14	7.33%	7.33%	3,778.60	136.58	7.34%	7.34%	14,713.79	580.07	8.40%	8.40%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	53,557.66	1,174.63	8.99%	8.99%	54,868.73	2,355.56	8.75%	8.75%	93,010.00	4,424.12	9.71%	9.71%
	Application Money	ECAM	3,999.89	5.92	6.18%	6.18%	7,914.87	40.19	5.76%	5.76%	1,516.21	7.85	9.88%	9.88%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,377.17	237.47	11.73%	11.73%	8,394.01	364.03	8.84%	8.84%	8,270.67	485.35	12.05%	12.05%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	40,086.74	787.91	8.03%	8.03%	41,136.29	1,671.11	8.27%	8.27%	39,910.99	1,734.25	8.85%	8.85%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	28,661.35	559.77	7.98%	7.98%	27,666.11	1,117.80	8.22%	8.22%	22,761.03	997.69	8.93%	8.93%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	132,635.17	-	0.00%	0.00%	132,635.17	-	0.00%	0.00%	135,527.69	-	-	-
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	(0.00)	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	34,417.93	(760.85)	(8.49%)	(8.49%)	36,304.83	29.78	0.16%	0.16%	243,184.82	73,284.91	69.11%	69.11%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Debentures	OLDB	15,220.09	(283.30)	(7.18%)	(7.18%)	8,255.55	(256.53)	(6.10%)	(6.10%)	4,675.81	573.84	25.97%	25.97%
	Venture Fund	OVNF	149.59	(5.28)	(13.30%)	(13.30%)	153.49	(6.15)	(7.84%)	(7.84%)	156.34	1.33	1.70%	1.70%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	65,016.89	1,295.88	8.14%	8.14%	61,769.71	2,489.82	8.20%	8.20%	52,629.67	2,282.01	8.83%	8.83%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	44,445.47	880.22	8.09%	8.09%	39,946.80	1,606.86	8.18%	8.18%	28,761.39	1,255.83	8.90%	8.90%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	-	-	1,386.53	1,311.93	277.39%	277.39%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	29,921.58	226.77	3.04%	3.04%	31,104.54	723.50	4.69%	4.69%	826.51	(22.52)	-71.64%	-
	Commercial Papers	OACP	4,981.54	38.13	10.07%	10.07%	8,448.78	266.72	9.92%	9.92%	16,390.61	40.00	10.39%	-
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	<b>Total</b>		<b>7,433,140.75</b>	<b>(91,437.65)</b>			<b>7,435,994.95</b>	<b>(122,070.20)</b>			<b>6,513,392.84</b>	<b>1,065,220.29</b>		

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: November 9, 2015

Signature

Full name: Binay Agarwala

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at market value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 Signifies annualised yield