## ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED Schedules forming part of condensed financial statements

SCHEDULE - 8B Assets held to cover linked liabilities

Assets neid to cover linked liabilities			(7'00' 7)		
Particulars	Linked Life Funds	Linked Pension Funds	September 30, 2016 Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government securities	109,474,656	21,541,019	1,290,523	22,037,618	154,343,816
Historical value: ₹ 149,932,236 thousands)					
Other approved securities	12,268,895	2,514,165	132,851	2,862,932	17,778,843
Historical value: ₹ 17,275,510 thousands)	, ,	, ,	•	, ,	
Other approved investments					
Equity shares	268,077,724	95,954,132	4,990,852	6,925,094	375,947,802
(Historical value: ₹ 279,587,802 thousands)			40.505		
Preference shares (Historical value: ₹ 704,588 thousands)	357,788	195,005	12,507	355,564	920,864
Debentures/Bonds	10,832,370	5,072,539	180,523	8,023,346	24,108,778
(Historical value: ₹ 23,446,890 thousands) Fixed deposits	3,649,079	953,241	6,900	1,241,905	5,851,125
(Historical value: ₹ 5,851,125 thousands)	0,040,070	330,241	0,000	1,241,000	0,001,120
nvestments in infrastructure/housing sector Other approved investments					
Equity shares	50,581,507	15,616,160	578,754	1,594,228	68,370,649
(Historical value: ₹ 63,745,617 thousands) Debentures/Bonds	13,649,859	6,005,329	297,878	6,939,966	26,893,032
(Historical value: ₹ 25,772,684 thousands)	.5,5 .5,600	5,555,025	23.,070	5,555,500	_5,555,552
Other investments					
Other investments Equity shares	7,373,513	1,793,055	69,089	290,668	9,526,325
(Historical value: ₹ 14,308,049 thousands)			•		
Debentures/Bonds (Historical value: ₹ 37,653 thousands)	-	-	-	41,142	41,142
(Historical Value: C 37,053 triousarius)					
Other investments	1 212 446	050 122	22.440	4.675	2 200 701
Equity shares (Historical value: ₹ 2,981,010 thousands)	1,313,446	950,132	22,448	4,675	2,290,701
Debentures/Bonds	445,014	515,702	11,534	361,133	1,333,383
(Historical value: ₹ 1,275,411 thousands) Mutual fund	315,592	293,152	2,775		611,519
(Historical value: ₹ 606,199 thousands)	313,392	293,132	2,775	-	011,515
SHORT TERM INVESTMENTS Government securities	8,483,358	247,279	-	_	8,730,637
(Historical value: ₹ 8,598,790 thousands)		·			
Other approved investments					
Debentures/Bonds	1,840,381	525,329	11,547	706,786	3,084,043
(Historical value: ₹ 3,075,966 thousands)	24,829,909	2,739,763	10.000	3,144,990	30,733,554
Certificate of deposits (Historical value: ₹ 29,635,073 thousands)	24,029,909	2,739,703	18,892	3,144,990	30,733,994
Commercial papers	7,736,704	1,571,404	8,606	2,018,044	11,334,758
(Historical value: ₹ 10,976,745 thousands) Fixed deposits	5,260,350	1,355,900		949,700	7,565,950
(Historical value: ₹ 7,565,950 thousands)		.,555,566			
Collateralized borrowing and lending obligation	2,798,250	110,400	8,600	98,030	3,015,280
(Historical value: ₹ 3,014,780 thousands) Mutual fund	6,606,068	2,190,378	86,362	844,867	9,727,675
(Historical value: ₹ 9,727,675 thousands)			•		
nvestments in infrastructure/housing sector					
Other approved investments					
Debentures/Bonds (Historical value: ₹ 9,294,726 thousands)	5,087,236	1,921,208	12,460	2,367,804	9,388,708
(Historical value: ₹ 9,294,726 thousands) Certificate of deposits	5,323,617	609,819	4,856	383,417	6,321,709
(Historical value: ₹ 6,053,496 thousands)					
Commercial papers (Historical value: ₹ 7,309,240 thousands)	6,005,984	608,113	2,352	807,136	7,423,585
Other investments Debentures/Bonds	70 200	20,015			90.214
Depentures/Bonds (Historical value: ₹ 90,664 thousands)	70,299	20,015	-	-	90,314
Mutual fund	23,193,227	4,151,467	235,888	2,319,169	29,899,751
(Historical value: ₹ 29,899,751 thousands) Venture Fund	10,992	_	_	-	10,992
(Historical value: ₹ 10,354 thousands)	10,002		_		10,332
Not ourrent coot	4 017 402	212 722	25 270	(164.004)	4 104 404
Vet current asset Fotal	4,017,493 <b>579,603,311</b>	212,732 <b>167,667,438</b>	35,270 <b>8,021,467</b>	(164,004) <b>64,154,210</b>	4,101,491 819,446,426
n India	579,603,311	167,667,438	8,021,467	64,154,210	819,446,426
<b>Total</b> 1. For Investments in holding company and other related enti	579,603,311	167,667,438	8,021,467	64,154,210	819,446,426

Total 579,603,311 167,667,438 8,021,467 64,154,210

1. For Investments in holding company and other related entities refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

## ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED Schedules forming part of condensed financial statements

SCHEDULE - 8B Assets held to cover linked liabilities

(₹ '000)

Particulars			March 31, 2016		(₹ '000)
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government securities	86,649,122	13,502,614	807,842	16,577,173	117,536,751
(Historical value: ₹ 115,374,996 thousands)					
Other approved securities	6,237,748	2,235,513	140,215	2,722,282	11,335,758
(Historical value: ₹ 11,276,212 thousands)					
Other approved investments					
Equity shares	246,288,789	100,732,036	4,424,316	6,656,087	358,101,228
(Historical value: ₹ 290,082,870 thousands) Preference shares	327,753	186,441	9,155	309,508	832,857
(Historical value: ₹ 676,530 thousands)	0.100.477	0.000.704	110.070	5 000 047	45 440 004
Debentures/Bonds (Historical value: ₹ 15,011,618 thousands)	6,160,477	3,882,784	112,273	5,293,347	15,448,881
Fixed deposits	3,037,229	1,352,291	6,900	1,454,705	5,851,125
(Historical value: ₹ 5,851,125 thousands)					
Investments in infrastructure/housing sector					
Other approved investments Equity shares	42,242,473	15,268,200	533,776	1,292,253	59,336,702
(Historical value: ₹ 57,743,549 thousands)	42,242,470	10,200,200	300,770	1,202,200	00,000,702
Debentures/Bonds (Historical values ₹ 29.042.094 thousands)	14,095,789	6,805,810	267,818	8,477,341	29,646,758
(Historical value: ₹ 29,042,094 thousands)					
Other investments	0.000.51	0.000.411	70 7	200 2	
Equity shares (Historical value: ₹ 12,482,094 thousands)	6,990,914	2,006,111	79,702	332,090	9,408,817
Debentures/Bonds	-	-	-	39,962	39,962
(Historical value: ₹ 37,653 thousands)					
Other investments					
Equity shares	2,088,044	1,222,986	74,815	22,042	3,407,887
(Historical value: ₹ 4,101,151 thousands) Debentures/Bonds	1,290,978	812,465	28,826	875,335	3,007,604
(Historical value: ₹ 3,031,550 thousands)	1 000 700	047.504	0.470	05.700	0.040.040
Mutual fund (Historical value: ₹ 2,513,326 thousands)	1,983,730	317,521	6,176	35,789	2,343,216
Venture fund	-	-	-	-	-
(Historical value: Nil)					
SHORT TERM INVESTMENTS					
Government securities (Historical value: Nil)	-	-	-	-	-
Other approved securities (Historical value : ₹ Nil)	-	-	-	-	-
Other approved investments Debentures/Bonds	3,472,953	599,754	10,077	474.467	4,557,251
(Historical value: ₹ 4,546,486 thousands)			·	,	
Certificate of deposits (Historical value: ₹ 59,627,886 thousands)	44,944,783	7,067,337	186,173	7,583,978	59,782,271
Commercial papers	5,130,158	937,113	1,430	1,123,792	7,192,493
(Historical value: ₹ 7,107,283 thousands)	2 525 550	1 200 600	20.700	000 500	4 500 250
Fixed deposits (Historical value: ₹ 4,566,350 thousands)	2,535,550	1,200,600	29,700	800,500	4,566,350
Collateralized borrowing and lending obligation	545,621	164,919	-	39,021	749,561
(Historical value: ₹ 749,416 thousands) Mutual fund	2,923,960	1,584,773	77,649	196,377	4,782,759
(Historical value: ₹ 4,782,760 thousands)	, ,	, ,,,,,	,	,	, ,,,,,
Investments in infrastructure/housing sector					
Other approved investments					
Debentures/Bonds (Historical value: ₹ 7,996,580 thousands)	4,257,422	1,696,264	61,842	1,999,868	8,015,396
Certificate of deposits	7,603,467	1,496,746	52,720	2,081,173	11,234,106
(Historical value: ₹ 11,180,905 thousands)	10.004.000	0.004.507	20.005	0.005.440	40.004.400
Commercial papers (Historical value: ₹ 16,646,884 thousands)	12,601,220	2,034,587	90,205	2,235,116	16,961,128
Other investments Debentures/Bonds	70,711	20,177	-	-	90,888
(Historical value: ₹ 90,664 thousands)					-
Mutual fund (Historical value: ₹ 7,542,157 thousands)	5,629,503	1,581,104	135,586	195,964	7,542,157
Venture Fund	13,473	-	-	-	13,473
(Historical value: ₹ 13,189 thousands)					
Net current asset	7,118,361	1,523,177	93,074	2,437,957	11,172,569
Total In India	<b>514,240,228</b> 514,240,228	<b>168,231,323</b> 168,231,323	<b>7,230,270</b> 7,230,270	<b>63,256,127</b> 63,256,127	<b>752,957,948</b> 752,957,948
Total	514,240,228	168,231,323	7,230,270	63,256,127	752,957,948 752,957,948

<sup>1.</sup> For Investments in holding company and other related entities refer note 10 of schedule 16.
2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

## ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED Schedules forming part of condensed financial statements

SCHEDULE - 8B Assets held to cover linked liabilities

(₹ '000)

	(₹ '000) September 30, 2015					
Particulars	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total	
LONG TERM INVESTMENTS						
LONG TERM INVESTMENTS Government securities	92,669,426	24,255,649	1,129,786	25,410,586	143,465,447	
(Historical value: ₹ 140,427,880 thousands)	12,223,323	,,	1,121,121	25, ,	, ,	
Other approved securities	1,008,662	361,957	31,361	370,706	1,772,686	
(Historical value: ₹ 1,734,023 thousands)	1,000,002	301,937	31,301	370,700	1,772,000	
Other approved investments Equity shares	226,267,086	107,866,453	4,116,440	6,224,348	344,474,327	
(Historical value: ₹ 265,458,893 thousands)	220,207,000	107,000,400	4,110,440	0,224,040	544,474,527	
Preference shares	319,958	195,578	7,813	309,508	832,857	
(Historical value: ₹ 673,866 thousands) Debentures/Bonds	6,590,560	3,719,544	119,967	4,805,515	15,235,586	
(Historical value: ₹ 14,753,070 thousands)						
Fixed deposits (Historical value: ₹ 6,423,075 thousands)	3,227,379	1,695,516	12,400	1,487,780	6,423,075	
(Historical value: \ 0,423,073 thousands)						
Investments in infrastructure/housing sector						
Other approved investments Equity shares	25,112,239	11,661,220	261,426	603,775	37,638,660	
(Historical value: ₹ 35,016,148 thousands)	20,112,200	. 1,00 1,220	201,120	300,770	0.7,000,000	
Debentures/Bonds	10,884,446	4,862,137	258,136	5,419,741	21,424,460	
(Historical value: ₹ 20,810,173 thousands)						
Other investments						
Equity shares (Historical value: ₹ 29,380,695 thousands)	20,373,760	7,218,671	318,142	949,205	28,859,778	
Debentures/Bonds	-	-	-	39,906	39,906	
(Historical value: ₹ 37,653 thousands)				·	-	
Other investments						
Equity shares	2,019,002	1,262,568	80,342	3,703	3,365,615	
(Historical value: ₹ 3,985,659 thousands)	070.040	004 704	44.005	007.400		
Debentures/Bonds (Historical value: ₹ 2,325,407 thousands)	973,346	661,721	14,885	637,186	2,287,138	
Mutual fund	3,852,668	638,355	6,187	116,912	4,614,122	
(Historical value: ₹ 4,675,820 thousands) Venture fund	14,885				14,885	
(Historical value: ₹ 13,971 thousands)	14,005	-	-	-	14,003	
SHORT TERM INVESTMENTS Government securities	4,391,971	82,871	_	_	4,474,842	
(Historical value: ₹ 4,395,207 thousands)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				,,,,,,,,,	
Other approved securities					_	
(Historical value : ₹ Nil)	_	-	-	-	-	
Other approved investments  Debentures/Bonds	1,782,862	799,770	14,006	901,167	3,497,805	
(Historical value: ₹ 3,447,506 thousands)	1,7 52,7552	700,770	,,,,,	00.7.07	5,157,555	
Certificate of deposits	26,841,887	2,421,875	10,221	2,852,193	32,126,176	
(Historical value: ₹ 30,776,603 thousands) Commercial papers	2,603,358	1,059,660	7,763	912,706	4,583,487	
(Historical value: ₹ 4,368,724 thousands)						
Fixed deposits (Historical value: ₹ 28,661,200 thousands)	18,110,279	5,596,207	123,600	4,831,114	28,661,200	
Collateralized borrowing and lending obligation	276,806	14,442	-	8,508	299,756	
(Historical value: ₹ 299,700 thousands)	5 000 445	0.057.000	00.005	000.040		
Mutual fund (Historical value: ₹ 8,145,656 thousands)	5,028,415	2,357,266	93,065	666,910	8,145,656	
(Finateriolal Value) ( 6) Fio) and additional						
Investments in infrastructure/housing sector						
Other approved investments Debentures/Bonds	907,675	688,398	6,010	519,004	2,121,087	
(Historical value: ₹ 2,087,646 thousands)		·				
Commercial papers (Historical value: ₹ 14,707,501 thousands)	9,138,692	2,872,027	11,232	3,097,675	15,119,626	
(storiodi valdo: < 1-1/10/1001 tilodadilda)						
Other investments	4 000 757	0.000.000	440.000	740.500	0.007.600	
Mutual fund (Historical value: ₹ 8,327,430 thousands)	4,939,757	2,263,988	410,089	713,596	8,327,430	
Net current asset Total	7,702,961 <b>475,038,080</b>	2,947,170 <b>185,503,043</b>	95,426 <b>7,128,297</b>	2,517,963 <b>63,399,707</b>	13,263,520 731,069,127	
In India	475,038,080	185,503,043	7,128,297	63,399,707	731,069,127	
Total	475,038,080	185,503,043	7,128,297	63,399,707	731,069,127	

<sup>1.</sup> For Investments in holding company and other related entities refer note 10 of schedule 16.
2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.