

FORM - 3A

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2017

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

₹ Lakhs

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	721,947.40
	Investments (Policyholders)	8A	3,183,312.80
	Investments (Linked Liabilities)	8B	9,828,918.24
2	Loans	9	12,511.18
3	Fixed Assets	10	39,213.60
4	Current Assets		
	a. Cash & Bank Balance	11	8,438.16
	b. Advances & Other Assets	12	231,375.95
	Deferred tax asset		4.88
5	Current Liabilities		
	a. Current Liabilities	13	276,471.60
	b. Provisions	14	1915.64
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

Application of Funds as per Balance Sheet (A) 13,747,334.97

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	39,213.60
3 Cash & Bank Balance (if any) ⁵	11	8,438.13
4 Advances & Other Assets (if any)	12	231,375.95
5 Deferred tax asset		4.88
6 Current Liabilities	13	276,471.60
7 Provisions	14	1915.64
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

TOTAL (B) 645.32

Investment Assets (A-B) 13,746,689.65**Reconciliation of Investment Assets****Total Investment Assets (as per Balance Sheet)**13,746,689.65**Balance Sheet Value of:**

A. Life Fund	3,546,568.09
B. Pension & General Annuity and Group Business	371,203.31
C. Unit Linked Funds	9,828,918.25
	<u>13,746,689.65</u>

Section II

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH		Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
			Balance	FRSM ⁺	UL-Non Unit Res	PAR						NON PAR
			(a)	(b)	(c)	(d)	(e)	(f) = [a+b+c+d+e]	(g) = [(f) - (a)]%	(h)	(i)=(f+h)	(j)
1	Central Govt. Sec	Not Less than 25%	-	202,960.10	47,104.57	641,141.17	789,047.14	1,680,252.99	52.14%	-	1,680,252.99	1,687,678.36
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	267,310.23	64,617.18	762,892.60	844,243.07	1,939,063.08	60.17%	-	1,939,063.08	1,944,540.07
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	1. Approved Investments	Not Less than 15%	-	152,480.85	18,917.78	153,852.26	192,891.69	518,142.59	16.08%	29,398.37	547,540.95	556,181.55
	2. Other Investments		-	2,837.57	-	3,070.66	2,393.01	8,301.23	0.26%	379.23	8,680.46	8,714.66
	b. i) Approved Investments	Not exceeding 35%	12,900.00	196,513.43	21,308.46	164,876.93	325,782.37	721,381.19	21.98%	231,620.49	953,001.68	957,460.01
	ii) Other Investments		20,666.18	17,997.00	-	14,137.89	16,653.44	69,454.51	1.51%	28,827.41	98,281.92	98,708.40
	TOTAL LIFE FUND	100%	33,566.18	637,139.08	104,843.41	1,098,830.34	1,381,963.58	3,256,342.59	100.00%	290,225.50	3,546,568.09	3,565,604.69

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)	(c) = (a+b)	(d)	(e)	(f) = (c+e)	(g)
1	Central Govt. Sec	Not Less than 20%	55,755.70	199,031.03	254,786.73	70.74%	-	254,786.73	256,321.85
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	63,293.86	201,686.47	264,980.33	73.57%	-	264,980.33	266,786.50
3	Balance in Approved investment	Not Exceeding 60%	49,993.61	45,211.75	95,205.36	26.43%	11,017.61	106,222.97	108,212.19
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	113,287.47	246,898.22	360,185.69	100.00%	11,017.61	371,203.31	374,998.68

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)	(c) = (a+b)	(d)
1	Approved Investments	Not Less than 75%	-	9,381,114.79	9,381,114.79	95.44%
2	Other Investments	Not More than 25%	-	447,803.47	447,803.47	4.56%
	TOTAL LINKED INSURANCE FUND	100%	-	9,828,918.25	9,828,918.25	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: January 29, 2018

Signature: _____

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

- Note: 1 (+) FRSM refers to 'Funds representing Solvency Margin'
 2 Funds beyond Solvency Margin have a separate Custody Account.
 3 Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
 4 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 5 Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account