## ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED

Schedules forming part of consolidated financial statements

SCHEDULE - 8A Investments - Policyholders

(₹ '000) March 31, 2018 Particulars Linked Group Non Par Linked Linked Group **Annuity Non** Par Life Par Pension Non Par Variable Linked Life Linked Health Total Variable Life Pension Life Pension LONG TERM INVESTMENT 67,766,380 6,036,755 82,642,284 19,891,211 142,875 4,143,472 242,025 146,678 181,011,680 Government securities<sup>1</sup> (Market value: ₹181,138,895 thousands) Other approved securities 12,001,076 752,011 4,487,958 42,682 222,794 1,487,068 51,895 104,221 104,651 19,254,356 (Market value: ₹18,932,065 thousands) Other approved investments Equity shares 19,046,258 1,245,070 26,571,555 46,862,883 (Historical value: ₹28,326,109 thousands) 82.055 Preference shares 79,568 2.487 (Market value: ₹93,124 thousands) 2,386,947 1,154,893 5,540,381 377,047 105,049 635,369 47,575 194,632 78,537 50,051 10,570,481 Dehentures/Ronds (Market value: ₹10,835,625 thousands) 400,000 800,000 Property 400,000 (Historical value: ₹185.521 thousands) 18 71 CCIL deposit 51 (Market value: ₹71 thousands) Fixed deposits 626,400 144,500 1,555,600 356,000 173,000 49,000 2,904,500 . (Market value: ₹2,904,500 thousands) nvestments in infrastructure/housing sector Other approved investments 2,234,772 145.707 3.384.123 5,764,602 Equity shares (Historical value: ₹3,666,799 thousands) 14,664,601 1,099,901 485,359 1,712,493 1,470,076 175,867 110,183 37,081,742 17,083,498 20,308 99,987 159,469 Debentures/Bonds (Market value: ₹37.342.726 thousands) Other investments 333,311 90,547 242,764 Equity shares (Historical value: ₹411,253 thousands) 209,967 209,967 Debentures/Bonds (Market value: ₹211,945 thousands) Other investments 3,218,697 Equity shares 1,371,544 1,847,153 (Historical value: ₹3,240,912 thousands) 251,939 343,922 595,861 Dehentures/Ronds (Market value: ₹594,355 thousands)

(₹ '000)

	March 31, 2018												
Particulars	Par Life	Par Pension	Non Par	Non Par Variable Life	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
SHORT TERM INVESTMENT													
Government securities (Market value: ₹Nil)	-	-	-	-	-	-	-	-		-	-	-	-
Other approved securities (Market value: ₹Nil)	-	-	-	-	-	-	-	-	-	-	-	-	-
Other approved investments Debentures/Bonds (Market value: ₹757,640 thousands)	385,599	65,237	305,011	-	-	-	-	-	-	-	-	-	755,847
Commercial papers (Market value: ₹969,034 thousands)	-	-	-	-	-	-	-	969,034	-	-	-	-	969,034
Mutual fund (Historical value: ₹14,379,272 thousands)	4,035,420	-	9,096,558	-	-	-	5,308	748,316	52,686	50,593	104,528	302,076	14,395,485
Collateralized borrowing and lending obligation (Market value: ₹2,643,210 thousands)	93,413	843,410	263,336	25,372	6,568	1,376,851	-	34,261	-	-	-	-	2,643,211
Investments in infrastructure/housing sector Other approved investments													
Debentures/Bonds (Market value: ₹2,877,354 thousands)	1,266,140	45,423	1,045,641	-	-	136,501	-	374,289	-	-	-	-	2,867,994
Commercial papers (Market value: ₹1,599,977 thousands)	-	-	737,714	-	-	-	-	476,587	385,676	-	-	-	1,599,977
Certificate of deposits (Market value: ₹798,281 thousands)	-	-	328,704	-	-	-	-	469,577	-	-	-	-	798,281
Other investments													
Debentures/Bonds (Market value: ₹49,867 thousands)	50,125	-	-	-	-	-	-	-	-	-	-	-	50,125
Venture fund (Market value: ₹141,190 thousands)	118,359	-	-	-	-	-	-	-	-	-	-	-	118,359
Total	127,079,055	11,932,907	155,478,689	930,460	131,925		295,745	10,540,363	1,035,704				332,888,519
In India	127,079,055	11,932,907	155,478,689	930,460	131,925	24,331,219	295,745	10,540,363	1,035,704				332,888,51
Total .	127,079,055	11,932,907	155,478,689	930,460	131,925	24,331,219	295,745	10,540,363	1,035,704	460,961	369,415	302,076	332,888,51

1.1,707,703 | 1,707,703 | 1,707,703 | 1,707,703 | 1,707,703 | 1,707,703 | 1,707,703,703 | 1,707,703,703 | 1,703,704 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,703,703 | 1,707,70

Particulars	March 31, 2018	March 31, 2017
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	261,513,541	212,898,33
Market value of above investments	261,889,860	221,227,555
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	50,209,866	39,305,188

3. For Investments in holding company and other related entities - Refer note 3.8 of schedule 16.

4. Investments made out of Catastrophe reserve is tNil
5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

6. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities - refer note 3.19 of schedule 16. Refer note 2.11 of schedule 16 for accounting policy related to investments

## ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED

Schedules forming part of consolidated financial statements

SCHEDULE - 8A Investments - Policyholders

> Debentures/Bonds (Market value: ₹ 216,049 thousands)

(Historical value: ₹ 1,940,049 thousands)

(Market value: ₹ 1,714,219 thousands)

Other investments

Equity shares

Debentures/Bonds

March 31, 2017 Non Par Variable Particulars Non Par Linked Par Life Par Pension Non Par Annuity Non Par Health Linked Life Linked Group Total Variable Health LONG TERM INVESTMENT Government securities<sup>1</sup> 49,825,645 5,772,630 67,106,859 19,780,819 347,010 4,128,123 355,155 139,530 147,455,771 (Market value: ₹ 153,787,265 thousands) 10,031,979 4,476,388 213,199 1,765,933 54,119 104,849 105,320 17,494,488 Other approved securities 742,701 (Market value: ₹ 17,794,433 thousands) Other approved investments 14,902,724 1,404,461 20,682,269 36,989,454 Equity shares (Historical value: ₹ 21,518,925 thousands) 98,190 2,513 100,703 Preference shares (Market value: ₹ 115,792 thousands) 1,612,777 729,402 1,812,719 250,327 100,000 285,589 47,235 194,546 78,341 97,329 5,208,265 Debentures/Bonds (Market value: ₹ 5.470.810 thousands) 1,481,744 384,760 1,866,504 Property (Historical value: ₹ 1,262,956 thousands) CCIL deposit 51 18 71 (Market value: ₹ 71 thousands) Fixed deposits 626,400 144,500 874,600 356,000 173,000 49,000 2,223,500 . (Market value: ₹ 2,223,500 thousands) Investments in infrastructure/housing sector Other approved investments 1.935.824 126,831 3,073,330 5.135.985 Equity shares (Historical value: ₹ 3,364,763 thousands) 11,855,605 1,531,294 14,164,073 535,084 20,334 1,498,596 100,000 1,948,374 226,151 110,052 312,516 32,302,079 Debentures/Bonds (Market value: ₹ 33,587,926 thousands) Other investments 77,235 212,723 289,958 Equity shares (Historical value: ₹ 324,262 thousands)

1,383,257

1,336,775

210,000

1,215,955

313,145

(₹ '000)

210,000

2,599,212

1,649,920

SHORT TERM INVESTMENT Government securities (Market value: ₹ 89,067 thousands)	2,691	6,405	79,594	-	-	-	-		-	-	-	88,690
Other approved securities (Market value: ₹ 253,807 thousands)	-	-	249,885	-	-	-	-	-	-	-	-	249,885
Other approved investments Debentures/Bonds (Market value: ₹ 2,262,018 thousands)	540,114	125,000	1,250,773	-	-	219,000		70,000	30,000	-	-	2,234,887
Commercial papers (Market value: ₹ 245,776 thousands)	-	245,776	-	-	-	-	-	-	-	-	-	245,776
Mutual fund (Historical value: ₹ 10,894,232 thousands)	3,518,185	-	5,531,775	-	-	-	23,541	1,065,728	571,890	27,802	155,311	10,894,232
Collateralized borrowing and lending obligation (Market value: ₹ 533,742 thousands)	54,506	190,331		22,354	10,156	256,395	-	-	-	-	-	533,742
Investments in infrastructure/housing sector  Other approved investments  Debentures/Bonds (Market value: ₹ 2,749,840 thousands)	575,657	350,038	1,716,504	-	-	50,035		25,000	13,857	-	-	2,731,091
Other investments  Venture fund (Market value: ₹ 183,243 thousands)	169,465	-	-	-	-		-	-	-	-	-	169,465
Total	99,047,841	11,754,129	123,954,037	807,765	130,490	22,659,633	517,786	9,370,755	1,378,531	382,233	670,478	270,673,678
In India Total	99,047,841 <b>99.047.841</b>	11,754,129 11,754,129	123,954,037 <b>123,954,037</b>	807,765 <b>807,765</b>	130,490 130,490	22,659,633 <b>22,659,633</b>	517,786 <b>517,786</b>	9,370,755 <b>9,370,755</b>	1,378,531 1,378,531	382,233 382,233	670,478 <b>670,478</b>	270,673,678 <b>270,673,678</b>
I OLAI	33,047,041	11,/54,125	123,954,037	607,765	130,490	22,009,033	017,700	3,370,755	1,370,331	302,233	070,476	270,073,076

<sup>1.</sup> Government securities of ₹ 508,511 thousands with market value of ₹ 546,500 thousands (at March 31, 2016:₹ 498,374 thousands with market value of ₹ 519,250 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,120 thousands with market value of ₹ 218,000 thousands (at March 31, 2016:₹ 207,848 thousands with market value of ₹ 209,850 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment - Refer 3.18 of Schedule 16

<ol><li>Aggregate amount of Company's investments and the market value ther</li></ol>	reot:	(₹ 000)
Particulars	March 31, 2017	March 31, 2016
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	212,898,335	179,280,716
Market value of above Investments	221,227,559	183,559,226
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	39,305,188	25,615,228

<sup>3.</sup> For Investments in holding company and other related entities - Refer note 3.8 of schedule 16.
4. Investments made out of Catastrophe reserve is ₹ Nil

<sup>5.</sup> Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any. Refer note 2.11 of schedule 16 for accounting policy related to investments