

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS

SCHEDULE - 8A
INVESTMENTS - POLICYHOLDERS

(₹ '000)

Particulars	June 30, 2018												
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
LONG TERM INVESTMENT													
Government securities¹ (Market value: ₹ 183,913,666 thousands)	70,312,432	6,036,165	86,653,968	-	-	22,734,798	97,428	4,094,416	243,186	147,560	-	-	190,319,953
Other approved securities (Market value: ₹ 19,561,418 thousands)	12,477,929	752,189	5,543,602	42,628	-	222,831	-	1,232,333	51,819	104,045	104,453	-	20,531,829
Other approved investments													
Equity shares (Historical value: ₹ 30,148,906 thousands)	20,868,343	1,262,675	27,665,010	-	-	-	-	-	-	-	-	-	49,796,028
Preference shares (Market value: ₹ 94,962 thousands)	80,996	-	2,595	-	-	-	-	-	-	-	-	-	83,591
Debentures/Bonds (Market value: ₹ 10,119,030 thousands)	2,238,757	1,055,202	5,540,853	376,928	105,095	601,502	47,687	194,771	78,627	-	-	-	10,239,422
Property (Historical value: ₹ 185,521 thousands)	400,000	400,000	-	-	-	-	-	-	-	-	-	-	800,000
CCIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	-	-	51	18	-	2	-	71
Fixed deposits (Market value: ₹ 2,936,000 thousands)	626,400	144,500	1,587,100	-	-	356,000	-	173,000	49,000	-	-	-	2,936,000
Investments in infrastructure/housing sector													
Other approved investments													
Equity shares (Historical value: ₹ 3,373,726 thousands)	2,078,832	122,611	2,760,842	-	-	-	-	-	-	-	-	-	4,962,285
Debentures/Bonds (Market value: ₹ 40,675,630 thousands)	15,236,992	1,119,804	19,091,551	385,304	20,304	2,416,577	-	2,695,254	417,622	159,515	110,163	-	41,653,086
Other investments													
Equity shares (Historical value: ₹ 411,554 thousands)	71,035	-	189,829	-	-	-	-	-	-	-	-	-	260,864
Debentures/Bonds (Market value: ₹ 205,948 thousands)	210,090	-	-	-	-	-	-	-	-	-	-	-	210,090
Other investments													
Equity shares (Historical value: ₹ 4,067,580 thousands)	1,573,941	-	2,178,685	-	-	-	-	-	-	-	-	-	3,752,626
Debentures/Bonds (Market value: ₹ 562,323 thousands)	251,622	-	343,864	-	-	-	-	-	-	-	-	-	595,486
SHORT TERM INVESTMENT													
Government securities (Market value: ₹ 268,094 thousands)	-	49,857	214,398	-	-	-	-	-	-	-	-	-	264,255
Other approved securities (Market value: ₹ 250,176 thousands)	-	-	-	-	-	-	-	251,803	-	-	-	-	251,803
Other approved investments													
Debentures/Bonds (Market value: ₹ 702,899 thousands)	485,994	165,180	5,035	-	-	-	-	-	-	-	50,032	-	706,241
Mutual fund (Historical value: ₹ 10,860,525 thousands)	4,037,248	-	5,296,963	-	-	-	35,657	1,130,395	69,542	76,001	101,112	116,208	10,863,126
Collateralized borrowing and lending obligation (Market value: ₹ 5,305,843 thousands)	2,179,359	676,921	1,309,778	63,592	15,328	1,060,865	-	-	-	-	-	-	5,305,843

(₹ '000)

Particulars	June 30, 2018												
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
Investments in infrastructure/housing sector													
Other approved investments													
Debtures/Bonds (Market value: ₹ 3,266,794 thousands)	1,365,483	75,227	1,195,689	-	-	155,858	-	474,775	-	-	-	-	3,267,032
Commercial papers (Market value: ₹ 2,225,899 thousands)	-	-	1,986,282	-	-	-	-	191,693	47,923	-	-	-	2,225,898
Certificate of deposits (Market value: ₹ 812,705 thousands)	-	-	334,643	-	-	-	-	478,062	-	-	-	-	812,705
Other investments													
Debtures/Bonds (Market value: ₹ 49,966 thousands)	50,029	-	-	-	-	-	-	-	-	-	-	-	50,029
Venture fund (Market value: ₹ 141,190 thousands)	108,261	-	-	-	-	-	-	-	-	-	-	-	108,261
Total	134,653,743	11,860,331	161,900,687	868,452	140,727	27,548,431	180,772	10,916,553	957,737	487,121	365,762	116,208	349,996,524
In India	134,653,743	11,860,331	161,900,687	868,452	140,727	27,548,431	180,772	10,916,553	957,737	487,121	365,762	116,208	349,996,524
Total	134,653,743	11,860,331	161,900,687	868,452	140,727	27,548,431	180,772	10,916,553	957,737	487,121	365,762	116,208	349,996,524

1. Government securities of ₹ 2,152,960 thousands with market value of ₹ 2,045,225 thousands (at March 31, 2018: ₹ 2,155,466 thousands with market value of ₹ 2,103,272 thousands and at June 30, 2017: ₹ 508,041 thousands with market value of ₹ 562,250 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit for trades in Securities Segment. Government securities of ₹ 207,015 thousands with market value of ₹ 203,458 thousands (at March 31, 2018: ₹ 207,055 thousands with market value of ₹ 212,789 thousands and at June 30, 2017: ₹ 207,201 thousands with market value of ₹ 223,610 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof:

Particulars	June 30, 2018	March 31, 2018	June 30, 2017
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	279,561,597	261,513,541	226,402,445
Market value of above Investments	271,092,613	261,889,860	239,059,408
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	49,047,812	50,209,866	40,076,191

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

6. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS

SCHEDULE - 8A
INVESTMENTS - POLICYHOLDERS

(₹ '000)

Particulars	March 31, 2018												Total
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	
LONG TERM INVESTMENT													
Government securities¹ (Market value: ₹ 181,138,895 thousands)	67,766,380	6,036,755	82,642,284	-	-	19,891,211	142,875	4,143,472	242,025	146,678	-	-	181,011,680
Other approved securities (Market value: ₹ 18,932,065 thousands)	12,001,076	752,011	4,487,958	42,682	-	222,794	-	1,487,068	51,895	104,221	104,651	-	19,254,356
Other approved investments													
Equity shares (Historical value: ₹ 28,326,109 thousands)	19,046,258	1,245,070	26,571,555	-	-	-	-	-	-	-	-	-	46,862,883
Preference shares (Market value: ₹ 93,124 thousands)	79,568	-	2,487	-	-	-	-	-	-	-	-	-	82,055
Debentures/Bonds (Market value: ₹ 10,835,625 thousands)	2,386,947	1,154,893	5,540,381	377,047	105,049	635,369	47,575	194,632	78,537	-	50,051	-	10,570,481
Property (Historical value: ₹ 185,521 thousands)	400,000	400,000	-	-	-	-	-	-	-	-	-	-	800,000
CCIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	-	-	51	18	-	2	-	71
Fixed deposits (Market value: ₹ 2,904,500 thousands)	626,400	144,500	1,555,600	-	-	356,000	-	173,000	49,000	-	-	-	2,904,500
Investments in infrastructure/housing sector													
Other approved investments													
Equity shares (Historical value: ₹ 3,666,799 thousands)	2,234,772	145,707	3,384,123	-	-	-	-	-	-	-	-	-	5,764,602
Debentures/Bonds (Market value: ₹ 37,342,726 thousands)	14,664,601	1,099,901	17,083,498	485,359	20,308	1,712,493	99,987	1,470,076	175,867	159,469	110,183	-	37,081,742
Other investments													
Equity shares (Historical value: ₹ 411,253 thousands)	90,547	-	242,764	-	-	-	-	-	-	-	-	-	333,311
Debentures/Bonds (Market value: ₹ 211,945 thousands)	209,967	-	-	-	-	-	-	-	-	-	-	-	209,967
Other investments													
Equity shares (Historical value: ₹ 3,240,912 thousands)	1,371,544	-	1,847,153	-	-	-	-	-	-	-	-	-	3,218,697
Debentures/Bonds (Market value: ₹ 594,355 thousands)	251,939	-	343,922	-	-	-	-	-	-	-	-	-	595,861
SHORT TERM INVESTMENT													
Government securities (Market value: Nil)	-	-	-	-	-	-	-	-	-	-	-	-	-
Other approved securities (Market value: Nil)	-	-	-	-	-	-	-	-	-	-	-	-	-
Other approved investments													
Debentures/Bonds (Market value: ₹ 757,640 thousands)	385,599	65,237	305,011	-	-	-	-	-	-	-	-	-	755,847
Commercial papers (Market value: ₹ 969,034 thousands)	-	-	-	-	-	-	-	969,034	-	-	-	-	969,034
Mutual fund (Historical value: ₹ 14,379,272 thousands)	4,035,420	-	9,096,558	-	-	-	5,308	748,316	52,686	50,593	104,528	302,076	14,395,485
Collateralized borrowing and lending obligation (Market value: ₹ 2,643,210 thousands)	93,413	843,410	263,336	25,372	6,568	1,376,851	-	34,261	-	-	-	-	2,643,211

(₹ '000)

Particulars	March 31, 2018												
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
Investments in infrastructure/housing sector													
Other approved investments													
Debtures/Bonds (Market value: ₹ 2,877,354 thousands)	1,266,140	45,423	1,045,641	-	-	136,501	-	374,289	-	-	-	-	2,867,994
Commercial papers (Market value: ₹ 1,599,977 thousands)	-	-	737,714	-	-	-	-	476,587	385,676	-	-	-	1,599,977
Certificate of deposits (Market value: ₹ 798,281 thousands)	-	-	328,704	-	-	-	-	469,577	-	-	-	-	798,281
Other investments													
Debtures/Bonds (Market value: ₹ 49,867 thousands)	50,125	-	-	-	-	-	-	-	-	-	-	-	50,125
Venture fund (Market value: ₹ 141,190 thousands)	118,359	-	-	-	-	-	-	-	-	-	-	-	118,359
Total	127,079,055	11,932,907	155,478,689	930,460	131,925	24,331,219	295,745	10,540,363	1,035,704	460,961	369,415	302,076	332,888,519
In India	127,079,055	11,932,907	155,478,689	930,460	131,925	24,331,219	295,745	10,540,363	1,035,704	460,961	369,415	302,076	332,888,519
Total	127,079,055	11,932,907	155,478,689	930,460	131,925	24,331,219	295,745	10,540,363	1,035,704	460,961	369,415	302,076	332,888,519

1. Government securities of ₹ 2,155,466 thousands with market value of ₹ 2,103,272 thousands (at March 31, 2017 ₹ 508,511 thousands with market value of ₹ 546,500 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit for trades in Securities Segment. Government securities of ₹ 2,07,055 thousands with market value of ₹ 212,789 thousands (at March 31, 2017 ₹ 207,120 thousands with market value of ₹ 218,000 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof:

(₹ '000)

Particulars	March 31, 2018	March 31, 2017
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	261,513,541	212,898,335
Market value of above Investments	261,889,860	221,227,559
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	50,209,866	39,305,188

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

6. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

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SCHEDULE - 8A
INVESTMENTS - POLICYHOLDERS

(₹ '000)

Particulars	June 30, 2017												
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
LONG TERM INVESTMENT													
Government securities¹ (Market value: ₹ 160,778,982 thousands)	49,898,589	5,129,108	71,250,655	-	-	19,624,228	107,091	4,132,652	356,365	140,494	-	-	150,639,182
Other approved securities (Market value: ₹ 23,021,987 thousands)	14,644,368	742,918	4,476,569	301,615	-	222,658	-	1,762,646	54,044	104,685	105,133	-	22,414,636
Other approved investments													
Equity shares (Historical value: ₹ 20,970,525 thousands)	15,906,210	1,328,306	21,234,236	-	-	-	-	-	-	-	-	-	38,468,752
Preference shares (Market value: ₹ 117,630 thousands)	99,766	-	2,658	-	-	-	-	-	-	-	-	-	102,424
Debentures/Bonds (Market value: ₹ 4,921,010 thousands)	1,369,767	729,152	1,511,562	250,244	100,048	285,646	47,338	194,682	78,426	-	97,414	-	4,664,279
Property (Historical value: ₹ 1,262,956 thousands)	1,481,743	384,760	-	-	-	-	-	-	-	-	-	-	1,866,503
CCLIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	-	-	51	18	-	2	-	71
Fixed deposits (Market value: ₹ 2,337,500 thousands)	626,400	144,500	988,600	-	-	356,000	-	173,000	49,000	-	-	-	2,337,500
Investments in infrastructure/housing sector													
Other approved investments													
Equity shares (Historical value: ₹ 3,369,981 thousands)	2,057,310	134,492	3,228,037	-	-	-	-	-	-	-	-	-	5,419,839
Debentures/Bonds (Market value: ₹ 36,412,680 thousands)	13,112,781	1,396,024	15,682,179	535,079	20,331	1,547,783	100,058	2,048,048	226,008	110,067	110,381	-	34,888,739
Other investments													
Equity shares (Historical value: ₹ 324,747 thousands)	77,857	-	211,237	-	-	-	-	-	-	-	-	-	289,094
Debentures/Bonds (Market value: ₹ 217,708 thousands)	210,124	-	-	-	-	-	-	-	-	-	-	-	210,124
Other investments													
Equity shares (Historical value: ₹ 2,002,065 thousands)	1,148,077	-	1,354,122	-	-	-	-	-	-	-	-	-	2,502,199
Debentures/Bonds (Market value: ₹ 1,716,908 thousands)	312,749	-	1,336,568	-	-	-	-	-	-	-	-	-	1,649,317
SHORT TERM INVESTMENT													
Government securities (Market value: ₹ 2,068,548 thousands)	2,699	6,436	2,058,878	-	-	-	-	-	-	-	-	-	2,068,013
Other approved securities (Market value: ₹ 252,309 thousands)	-	-	249,904	-	-	-	-	-	-	-	-	-	249,904
Other approved investments													
Debentures/Bonds (Market value: ₹ 2,502,296 thousands)	489,795	124,938	1,550,463	-	-	218,877	-	69,996	29,998	-	-	-	2,484,067
Mutual fund (Historical value: ₹ 12,145,917 thousands)	3,834,200	-	5,809,147	-	-	-	71,447	1,747,582	368,866	81,105	173,913	59,657	12,145,917
Collateralized borrowing and lending obligation (Market value: ₹ 1,896,566 thousands)	98,293	1,088,578	-	133,152	13,954	562,589	-	-	-	-	-	-	1,896,566
Investments in infrastructure/housing sector													
Other approved investments													
Debentures/Bonds (Market value: ₹ 2,636,372 thousands)	577,329	349,878	1,616,035	-	-	50,004	-	24,989	13,908	-	-	-	2,632,143
Other investments													
Venture fund (Market value: ₹ 178,841 thousands)	165,478	-	-	-	-	-	-	-	-	-	-	-	165,478
Total	106,113,535	11,559,090	132,560,850	1,220,090	134,333	22,867,785	325,934	10,153,646	1,176,633	436,351	486,843	59,657	287,094,747
In India	106,113,535	11,559,090	132,560,850	1,220,090	134,333	22,867,785	325,934	10,153,646	1,176,633	436,351	486,843	59,657	287,094,747
Total	106,113,535	11,559,090	132,560,850	1,220,090	134,333	22,867,785	325,934	10,153,646	1,176,633	436,351	486,843	59,657	287,094,747

1. Government securities of ₹ 508,041 thousands with market value of ₹ 562,250 thousands (at March 31, 2017 ₹ 508,511 thousands with market value of ₹ 546,500 thousands and at June 30, 2016 ₹ 499,786 thousands with market value of ₹ 529,125 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit for trades in Securities Segment. Government securities of ₹ 207,201 thousands with market value of ₹ 223,610 thousands (at March 31, 2017 ₹ 207,120 thousands with market value of ₹ 218,000 thousands and at June 30, 2016 ₹ 207,214 thousands with market value of ₹ 206,938 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof: (₹ '000)

Particulars	June 30, 2017	March 31, 2017	June 30, 2016
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	226,402,445	212,898,335	183,158,975
Market value of above Investments	239,059,408	221,227,559	189,318,192
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	40,076,191	39,305,188	32,859,374

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.