

FORM - 3A

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2018

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

₹ Lakhs

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	712,060.12
	Investments (Policyholders)	8A	3,630,781.11
	Investments (Linked Liabilities)	8B	10,161,865.52
2	Loans	9	19,778.65
3	Fixed Assets	10	45,451.69
4	Current Assets		
	a. Cash & Bank Balance	11	21,283.09
	b. Advances & Other Assets	12	262,688.08
	Deferred tax asset		4.52
5	Current Liabilities		
	a. Current Liabilities	13	308,649.64
	b. Provisions	14	1758.66
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

Application of Funds as per Balance Sheet (A) 14,543,504.48

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	45,451.69
3 Cash & Bank Balance (if any)	11	21,283.07
4 Advances & Other Assets (if any)	12	262,688.08
5 Deferred tax asset		4.52
6 Current Liabilities	13	308,649.64
7 Provisions	14	1758.66
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

TOTAL (B) 19,019.06**Investment Assets (A-B) 14,524,485.42****Reconciliation of Investment Assets****Total Investment Assets (as per Balance Sheet)**

14,524,485.42

Balance Sheet Value of:

A. Life Fund	3,938,607.04
B. Pension & General Annuity and Group Business	424,012.87
C. Unit Linked Funds	10,161,865.51
	<u>14,524,485.42</u>

Section II

NON - LINKED BUSINESS

₹ Lakhs

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH) (f) = [a+b+c+d+e]	Actual % (g) = [(f) - (a)]%	FVC Amount (h)	Total Fund (i)=(f+h)	Market Value (j)	
			Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR						
			(a)	(b)	(c)	(d)	(e)						
1	Central Govt. Sec	Not Less than 25%	-	202,751.43	33,458.29	728,803.18	942,754.58	1,907,767.48	51.38%	-	1,907,767.48	1,831,413.30	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	266,607.04	50,874.30	842,415.74	989,660.87	2,149,557.94	57.89%	-	2,149,557.94	2,061,737.20	
3	Investment subject to Exposure Norms												
	a. Infrastructure/ Social/ Housing Sector												
	1. Approved Investments	Not Less than 15%	-	181,354.44	32,717.72	193,220.32	252,799.59	660,092.07	17.78%	13,613.97	673,706.04	660,335.10	
	2. Other Investments		-	2,819.96	-	3,193.84	2,925.79	8,939.59	0.24%	(4,180.90)	4,758.70	4,701.11	
	b. i) Approved Investments	Not exceeding 35%	2,900.00	172,221.26	38,632.43	256,535.30	356,915.15	827,204.15	22.20%	168,850.01	996,054.16	994,741.10	
	ii) Other Investments		39,166.18	21,133.28	-	22,018.71	26,987.58	109,305.76	1.89%	5,224.45	114,530.21	114,508.79	
TOTAL LIFE FUND			100%	42,066.18	644,135.99	122,224.45	1,317,383.91	1,629,288.97	3,755,099.51	100.00%	183,507.53	3,938,607.04	3,836,023.31

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value (c) = (a+b)	Actual % (d)	FVC Amount (e)	Total Fund (f) = (c+e)	Market Value (g)	
			PAR	NON PAR						
			(a)	(b)						
1	Central Govt. Sec	Not Less than 20%	61,337.60	241,226.43	302,564.03	72.89%	-	302,564.03	288,677.44	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	68,862.94	243,881.25	312,744.19	75.34%	-	312,744.19	298,689.07	
3	Balance in Approved investment	Not Exceeding 60%	44,004.05	58,376.99	102,381.04	24.66%	8,887.65	111,268.68	110,361.76	
TOTAL PENSION, GENERAL ANNUITY FUND			100%	112,866.98	302,258.24	415,125.22	100.00%	8,887.65	424,012.87	409,050.83

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund (c) = (a+b)	Actual % (d)
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investments	Not Less than 75%	-	9,568,642.84	9,568,642.84	94.16%
2	Other Investments	Not More than 25%	-	593,222.68	593,222.68	5.84%
TOTAL LINKED INSURANCE FUND			100%	-	10,161,865.51	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: October 26, 2018

Signature: _____
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

- Note:**
- (+) FRSM refers to 'Funds representing Solvency Margin'
 - Funds beyond Solvency Margin have a separate Custody Account.
 - Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account