(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2018

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

| | | | | Current Qu | ıarter | | | Year to Date (cu | | Year to Date (previous year) ³ | | | | |
|-----|--|------------------|-----------------------------|---------------------------------------|-----------------------------------|---------------------------------|-----------------------------|-----------------------------|-----------------------------------|---|-----------------------------|--------------------------|-----------------------------------|--------------------------------|
| No. | Category of Investment | Category Code | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yiel (%) ^{2,6} |
| 1 | Government Securities | 0000 | 1.015.045.07 | 24 204 00 | 7.700/ | 7.700/ | 1.803.626.15 | 00.000.40 | 7.010/ | 7.010/ | 1 440 000 44 | 00 007 00 | 0.000/ | 0.000 |
| | Central Government Bonds Special Deposits | CGSB | 1,815,245.37 | 34,381.80 | 7.73% | 7.73% | 1,803,626.15 | 69,262.49 | 7.81% | 7.81% | 1,449,922.44 | 69,967.69 | 9.86% | 9.869 |
| | Deposit under Section 7 of Insurance Act, 1938 | CDSS | - | - | _ | | | - | _ | - | - | _ | | _ |
| | Treasury Bills | CTRB | - | = | - | - | = | - | - | - | 20,668.07 | 510.54 | 6.12% | 6.12 |
| | | | | | | | | | | | | | | |
| 2 | Government Securities / Other Approved Securities | | | | | | | | | | | | | |
| | Central Government Guaranteed Loans / Special / Non-SLR Bonds | CGSL | - | - | - | - | - | - | - | - | - | - | | - |
| | State Government Bonds / Development Loans | SGGB | 191,287.94 | 2,559.68 | 5.42% | 5.42% | 203,522.99 | 6,154.78 | 6.12% | 6.12% | 250,019.32 | 11,821.55 | 9.65% | 9.65 |
| | State Government Guaranteed Loans | SGGL | - | - | - | - | - | - | - | - | - | - | | - |
| | Other Approved Securities (excluding Infrastructure | SGOA | 59,840.76 | 1,203.25 | 8.22% | 8.22% | 59,828.42 | 2,388.71 | 8.12% | 8.12% | 42,349.43 | 1,824.19 | 8.78% | 8.78 |
| | Investments) Guaranteed Equity | SGGE | - | · · · · · · · · · · · · · · · · · · · | | | | | | | - | _ | | + |
| | Guaranteeu Equity | Juur | | | _ | | | - | _ | _ | - | - | | 1 |
| 3 | Investment Subject to Exposure Norms | | | | | | | | | | | | | |
| | (a) Housing and Loan to State Govt for Housing | | | | | | | | | | | | | |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HFDN | - | - | - | - | - | - | - | - | - | - | | |
| | Housing - Securitised Assets (Approved Investment) | HMBS | - | - | - | - | - | - | - | - | - | - | | 1 |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HTDN | 120,752.46 | 2,528.19 | 8.57% | 8.57% | 110,999.20 | 4,592.84 | 8.42% | 8.42% | 74,925.45 | 3,280.63 | 8.92% | 8.929 |
| | Bonds / Debentures / CPs / Loans - Promotor Group | HDPG | - | = | - | - | = | - | - | - | = | - | | - |
| | Commercial Papers - NHB / Institutions accredited by NHB | HTLN | 2,419.37 | 46.05 | 7.77% | 7.77% | 5,311.12 | 208.38 | 7.98% | 7.98% | - | - | | - |
| | Long term Bank Bonds Approved Investments- Affordable Housing | HLBH | 45,748.38 | 922.74 | 8.24% | 8.24% | 45,748.84 | 1,831.01 | 8.14% | 8.14% | 38,167.41 | 1,533.60 | 8.17% | 8.179 |
| | Debentures/Bonds/CPs/Loans | HODS | - | - | - | - | - | - | - | - | - | - | | - |
| | | | | | | | | | | | | | | |
| | (b) Infrastructure Investments | | | | | | | | | | | | | |
| | Infrastructure - Other Approved Securities | ISAS | 8,201.87 | 148.48 | 7.38% | 7.38% | 8,206.49 | 295.86 | 7.32% | 7.32% | - 10.000.01 | - | 0.100/ | 0.100 |
| | Infrastructure - PSU - Equity shares - Quoted | ITPE | 12,064.15 | 1,062.53 | 39.78% | 39.78% | 13,391.45 | 3,022.67 | 50.07% | 50.07% | 13,909.91 | 560.11 | 8.19% | |
| | Infrastructure - Corporate Securities - Equity shares-Quoted Infrastructure - Debenture / Bonds / CPs / Loans - Promoter | ITCE | 28,155.28 | 1,188.83 | 17.83% | 17.83% | 29,604.90 | 2,323.51 | 16.26% | 16.26% | 32,220.89 | 3,133.60 | 20.34% | |
| | Group | IDPG | 2,250.02 | 49.27 | 0.09 | 8.97% | 2,249.80 | 97.89 | 0.09 | 8.87% | 2,250.19 | 97.90 | 8.87% | 8.879 |
| | Infrastructure - Securitised Assets (Approved) | IESA | - | - | - | - | - | - | - | - | - | - | | |
| | Infrastructure - PSU - Debentures / Bonds | IPTD | 305,752.11 | 6,058.30 | 8.10% | 8.10% | 312,192.83 | 12,460.14 | 8.12% | 8.12% | 283,512.60 | 11,539.68 | 8.28% | 8.289 |
| | Infrastructure - PSU - CPs Infrastructure - Other Corporate Securities - Debentures / | IPCP | 17,435.89 | 119.90 | 6.99% | 6.99% | 12,971.07 | 241.27 | 6.82% | 6.82% | - | - | | + |
| | Bonds | ICTD | 56,256.94 | 1,215.93 | 8.85% | 8.85% | 51,075.80 | 2,216.80 | 8.84% | 8.84% | 52,082.55 | 2,408.24 | 9.43% | 9.439 |
| | Infrastructure - Other Corporate Securities - CPs | ICCP | - | - | - | - | - | - | - | - | - | - | | - |
| | Infrastructure - Term Loans (with charge) | ILWC | | | - | - | | | - | - | | - | | |
| | Infrastructure - PSU - Debentures / Bonds Infrastructure - Other Corporate Securities - Debentures / | IPFD | 21,322.15 | 440.49 | 8.45% | 8.45% | 21,592.40 | 1,087.70 | 10.30% | 10.30% | 24,790.18 | 996.17 | 8.17% | 8.17 |
| | Bonds | ICFD | - | - | - | - | - | - | - | - | - | - | | 1 |
| | Infrastructure - Long term Bank Bonds Approved Investments | ILBI | 7,502.37 | 155.33 | 8.47% | 8.47% | 7,501.07 | 306.05 | 8.30% | 8.30% | 7,501.75 | 306.14 | 8.30% | 8.30 |
| | Infrastructure - Debentures/Bonds/CPs/Loans | IODS | 2,050.75 | 46.37 | 9.28% | 9.28% | 2,075.34 | 95.51 | 9.39% | 9.39% | 2,109.42 | 96.69 | 9.35% | 9.35 |
| | Infrastructure - Equity (including unlisted | IOEQ | 7,001.06 | (70.85) | -3.96% | -3.96% | 7,317.58 | (326.75) | -8.71% | -8.71% | 6,072.87 | 42.54 | 1.40% | 1.40 |
| | (c) Approved Investments | | | | | | | | | | | | | + |
| | PSU - Equity shares - Quoted | EAEQ | 35,873.93 | 1,410.41 | 16.53% | 16.53% | 35,595.04 | 1,883.81 | 10.83% | 10.83% | 40,813.48 | 1,981.54 | 9.92% | 9.92 |
| | Corporate Securities - Equity shares (Ordinary)- Quoted | EACE | 350,306.50 | 29,950.09 | 38.47% | 38.47% | 330,993.24 | 41,283.91 | 26.42% | 26.42% | 216,214.31 | 15,835.35 | 15.14% | 15.14 |
| | Corporate Securities - Bonds - (Taxable) | EPBT | 50.24 | 0.99 | 8.06% | 8.06% | 50.36 | 1.95 | 7.89% | 7.89% | 728.81 | 31.75 | 8.88% | 8.88 |
| | Corporate Securities - Bonds - (Tax Free) | EPBF | 2 420 05 | - E6.04 | 6 700/ | 6 700/ | - 2 410 70 | - 112.21 | - 6.000/ | 6.600/ | 4 241 52 | 117.00 | E C10/ | F 01 |
| | Corporate Securities - Preference Shares Corporate Securities - Debentures | EPNQ ECOS | 3,438.65 119,011.05 | 56.94 2,671.66 | 6.73% 9.21% | 6.73% 9.21% | 3,410.72 121,143.56 | 112.31 5,652.55 | 6.68% 9.52% | 6.68% 9.52% | 4,241.52 86,526.67 | 117.69 4,059.23 | | |
| | Corporate Securities - Debentures / Bonds / CPs / Loans - | EDPG | 119,011.05 | | 3.2170 | J.Z 170 | 121,145.50 | | 9.02% | 9.0270 | | · | 9.00% | 9.36 |
| | Promoter Group Corporate Securities - Derivative Instruments | ECDI | - | - | - | - | - | - | - | - | - | - | | 1 |
| | Investment properties - Immovable | EINP | 37,437.74 | 386.35 | 4.16% | 4.16% | 37,437.74 | 772.70 | 4.16% | 4.16% | 55,248.41 | 765.70 | 2.78% | 2.78 |
| | Loans - Policy Loans | ELPL | 17,822.05 | 418.02 | 9.63% | 9.63% | | 762.84 | 9.40% | 9.40% | 8,883.75 | 375.88 | | |

| | | | | Current Qu | uarter | | | Year to Date (cu | rrent year) | | Year to Date (previous year) ³ | | | | |
|-----|--|------------------|-----------------|-----------------------------|--|---------------------------------|-----------------|--------------------------|-----------------------------------|---------------------------------|---|--------------------------|-------------|---------------------------------|--|
| No. | Category of Investment | Category Code | Investment (₹)¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹)¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) | Income on Investment (₹) | Gross Yield | Net Yield (%) ^{2,6} | |
| | Loans - Secured Loans - Mortgage of Property in India (Term Loan) | ELMI | - | - | - | = | = | - | - | | - | - | - | | |
| | Loans - Secured Loans - Mortgage of Property outside India (Term Loan) | ELMO | - | - | - | - | - | - | - | | _ | - | - | | |
| | Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI | ECDB | 47,216.55 | 1,378.33 | 12.09% | 12.09% | 46,916.34 | 2,686.23 | 11.74% | 11.74% | 45,317.88 | 2,397.51 | 10.83% | 10.83% | |
| | Deposits - CDs with Scheduled Banks | EDCD | - | - | - | - | - | - | - | | - | - | - | | |
| | Deposits - Repo / Reverse Repo | ECMR | - | - | - | - | - | - | - | | - | - | - | | |
| | CCIL - CBLO | ECBO | 35,798.07 | 142.93 | 6.25% | 6.25% | 34,138.66 | 170.78 | 6.26% | 6.26% | 40,201.01 | 6.83 | 6.39% | 6.399 | |
| | Commercial Papers issued by a Company or All India Financial Institutions | ECCP | - | - | - | - | 9,715.62 | 49.53 | 7.71% | 7.71% | - | - | - | | |
| | Application Money | ECAM | - | - | - | - | - | - | - | | - | - | - | 4 | |
| | Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | 1,747.82 | 39.36 | 9.24% | 9.24% | 1,748.30 | 77.46 | 9.03% | 9.03% | 5,272.09 | 252.11 | 9.76% | 9.76% | |
| | Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks | EPPD | - | - | - | - | - | - | - | | - | - | - | 1 | |
| | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | 179,368.47 | 3,173.86 | 7.29% | 7.29% | 144,258.44 | 5,273.57 | 7.47% | 7.47% | | 3,362.14 | 6.59% | | |
| | Mutual Funds - (under Insurer's Promoter Group) | EMPG | 56,867.62 | 1,004.73 | 7.28% | 7.28% | 42,085.85 | 1,535.86 | 7.45% | 7.45% | ' | 1,037.59 | 6.59% | 6.59% | |
| | Corporate Securities - Investment in Subsidiaries | ECIS | 2,900.00 | - | - | - | 2,900.00 | - | - | | 2,900.00 | - | - | * | |
| | Net Current Assets (Only in respect of ULIP Business) | ENCA | - | - | - | - | - | - | - | | - | - | - | 1 | |
| | (d) Other Investments | | - | | | | | | | | | | | | |
| | Bonds - PSU - Taxable | OBPT | 5,954.22 | 137.68 | 9.49% | 9.49% | 5,955.34 | 270.87 | 9.28% | 9.28% | 5,957.08 | 270.83 | 9.27% | 9.27% | |
| | Bonds - PSU - Tax Free | OBPF | - | - | - | - | - | - | - | | - | - | - | 1 | |
| | Equity Shares (incl Co-op Societies) | OESH | 91,278.11 | 1,048.32 | 4.63% | 4.63% | 88,433.73 | 823.51 | 1.87% | 1.87% | 54,715.06 | 54.71 | 0.20% | 0.209 | |
| | Equity Shares (incl. Equity related Instruments) - Promoter Group | OEPG | - | - | - | - | = | - | - | | | - | - | | |
| | Debentures | OLDB | 3,619.37 | 105.05 | 12.02% | 12.02% | 3,619.76 | 208.56 | 11.82% | 11.82% | ' | 557.25 | 10.40% | 10.409 | |
| | Venture Fund | OVNF | - | - | - | - | - | - | - | | 1,694.65 | - | - | | |
| | Short term Loans (Unsecured Deposits) | OSLU | - | - | - | - | - | - | - | | - | - | - | 1 | |
| | Term Loans (without Charge) | OTLW | - | - | - | - | - | - | - | | - | - | - | | |
| | Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes | OMGS | - | - | - | - | - | - | - | | - | - | - | | |
| | Mutual Funds - (under Insurer's Promoter Group) | OMPG | - | - | - | - | - | - | - | | - | - | - | | |
| | Derivative Instruments | OCDI | - | - | - | - | - | - | - | | - | - | - | | |
| | Securitised Assets (underlying assets Housing Loan / Infrastructure assets) | OPSA | - | 98.15 | - | - | - | 164.31 | - | - | - | 106.42 | - | | |
| | Equity Shares (PSUs and Unlisted) | OEPU | 1,894.56 | (295.94) | -49.03% | -49.03% | 2,541.85 | (536.23) | -37.66% | -37.66% | - | | - | - | |
| | Investment properties - Immovable | OIPI | - | - | - | - | - | - | - | | - | | - | - | |
| | Reclassified approved investments - Debt | ORAD | 1,167.87 | 25.11 | 8.80% | 8.80% | 1,333.35 | 56.04 | 8.56% | 8.56% | | 32.15 | | | |
| | SEBI approved Alternate Investment Fund (Category II) | OAFB | 877.67 | 20.84 | 9.76% | 9.76% | 1,016.70 | 20.84 | 4.13% | 4.13% | 1,629.57 | (24.61) | -3.61% | -3.61 | |
| | Preference Shares | OPSH | 3,500.00 | 0.01 | 0.00% | 0.00% | 3,500.00 | - | - | | - | - | - | | |
| | Total | | 3,699,417,34 | 93.829.16 | | | 3,630,565,87 | 167,530,25 | | | 3.017.966.85 | 139,339,34 | 1 | + | |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at book value
- 2 Yield netted for Tax

Date: October 26, 2018

- In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 YTD Income on investment is reconciled with figures in P&L and Revenue account
- 6 Signifies annualised yield

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2018

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

| | | | | Current Qu | arter | | | Year to Date (cu | rrent year) | Year to Date (previous year) ³ | | | | | |
|-----|--|------------------|-----------------|-----------------------------|-----------------------------------|---------------------------------|-----------------------------|-----------------------------|-----------------------------------|---|-----------------|-----------------------------|--|---------------------------------|--|
| - | Category of Investment | Category Code | Investment (₹)¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹)¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | |
| _ | Government Securities | | | | | | | | | | | | | | |
| | Central Government Bonds | CGSB | 295,638.55 | 5,727.94 | 7.91% | 7.91% | 286,090.27 | 11,227.84 | 7.98% | 7.98% | 254,826.72 | 11,631.54 | 9.31% | 9.31 | |
| | Special Deposits | CSPD | - | - | - | - | - | - | - | - | - | - | - | | |
| | Deposit under Section 7 of Insurance Act, 1938 | CDSS | - | - | - | - | - | - | - | - | - | - | - | <u> </u> | |
| - | Freasury Bills | CTRB | - | - | - | - | - | - | - | - | - | - | - | | |
| ď | Government Securities / Other Approved Securities | | | | | | | | | | | | | | |
| | Central Government Guaranteed Loans / Special / Non-SLR | CGSL | - | - | - | - | - | - | - | - | - | - | - | | |
| | State Government Bonds / Development Loans | SGGB | 3,628.32 | 73.69 | 8.30% | 8.30% | 3,628.85 | 146.83 | 8.23% | 8.23% | 5,535.65 | 214.40 | 7.87% | 7.8 | |
| | State Government Guaranteed Loans | SGGL | - | - | - | - | - | - | - | - | - | - | - | | |
| | Other Approved Securities (excluding Infrastructure | SGOA | 6,550.58 | 138.53 | 8.66% | 8.66% | 6,548.12 | 275.49 | 8.57% | 8.57% | 6,551.67 | 275.63 | 8.57% | 8.5 | |
| | nvestments) Guaranteed Equity | SGGE | - | - | - | - | - | - | - | - | _ | - | - | | |
| | | | | | | | | | | | | | | | |
| | nvestment Subject to Exposure Norms | | | | | | | | | | | | | | |
| | (a) Housing and Loan to State Govt. for Housing Bonds / Debentures issued by NHB / Institutions accredited | | | | | | | | | | | | | | |
| | boy NHB | HFDN | - | - | - | - | - | - | - | - | - | - | - | i | |
| - | Housing - Securitised Assets (Approved Investment) | HMBS | - | - | - | - | - | - | - | - | _ | - | - | | |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HTDN | 2,957.54 | 73.20 | 10.19% | 10.19% | 3,067.90 | 149.51 | 9.96% | 9.96% | 4,115.92 | 213.34 | 10.60% | 10.60 | |
| | Bonds / Debentures / CPs / Loans - Promotor Group | HDPG | - | - | - | - | - | - | - | - | - | - | | | |
| | Commercial Papers - NHB / Institutions accredited by NHB | HTLN | - | - | - | - | - | - | - | - | - | - | - | | |
| | ong term Bank Bonds Approved Investments - Affordable Housing | HLBH | 3,041.09 | 59.55 | 8.00% | 8.00% | 3,041.05 | 117.69 | 7.87% | 7.87% | 3,008.84 | 124.13 | 8.40% | 8.4 | |
| | | | | | | | | | | | | | | | |
| | (b) Infrastructure Investments Infrastructure - Other Approved Securities | ISAS | _ | _ | _ | | 7.082.35 | 3.14 | 8.43% | 8.43% | _ | _ | _ | i | |
| | Infrastructure - PSU - Equity shares - Quoted | ITPE | 162.00 | 23.99 | 72.96% | 72.96% | 196.04 | 78.26 | 95.42% | 95.42% | 303.64 | 8.27 | 5.51% | 5.5 | |
| | Infrastructure - Corporate Securities - Equity shares-Quoted | ITCE | 413.57 | 180.18 | 319.84% | 319.84% | 429.81 | 168.97 | 93.73% | 93.73% | | 137.05 | | 368.2 | |
| - | Infrastructure - Debenture / Bonds / CPs / Loans - Promoter | IDPG | - | _ | _ | - | 999.96 | 11.90 | 14.44% | 14.44% | 1,500.09 | 64.41 | 8.75% | 8.7 | |
| | Group nfrastructure - Securitised Assets (Approved) | IESA | - | - | - | - | - | - | - | - | - | - | - | | |
| | Infrastructure - PSU - Debentures / Bonds | IPTD | 32,076.55 | 696.07 | 8.89% | 8.89% | 29,537.38 | 1,265.89 | 8.73% | 8.73% | 23,495.79 | 982.70 | 8.52% | 8.5 | |
| | Infrastructure - PSU - CPs | IPCP | - | - | - | - | - | - | - | - | - | - | - | | |
| | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICTD | 3,094.17 | 73.95 | 9.82% | 9.82% | 3,031.66 | 146.05 | 9.84% | 9.84% | 7,096.63 | 331.83 | 9.54% | 9.5 | |
| | Infrastructure - Term Loans (with charge) | ILWC IPFD | - | - | - | - | - | - | - | - | - | - | - | | |
| | Infrastructure - PSU - Debentures / Bonds Infrastructure - Other Corporate Securities - Debentures / | | - | | - | - | - | | - | - | - | - | - | | |
| Е | Bonds | ICFD | - | - | - | - | - | - | - | - | - | - | - | | |
| - 1 | nfrastructure - Other Corporate Securities - CPs | ICCP | - 1.045.07 | 20.36 | 8.19% | - 0.100/ | 1.015.00 | - 40.12 | 8.04% | 8.04% | 1.010.00 | - 40.18 | - 0.040/ | 8.0 | |
| -" | nfrastructure - Long term Bank Bonds Approved | ILBI | 1,015.27 | 20.36 | 8.19% | 8.19% | 1,015.26 | 40.12 | 8.04% | 8.04% | 1,016.63 | 40.18 | 8.04% | 8.0 | |
| (| c) Approved Investments | | | | | | | | | | | | | i | |
| | PSU - Equity shares - Quoted | EAEQ | 570.23 | 15.32 | 11.09% | 11.09% | 580.13 | 13.41 | 4.66% | 4.66% | 786.48 | 74.68 | 19.83% | 19.8 | |
| | Corporate Securities - Equity shares (Ordinary)- Quoted | EACE | 5,684.12 | 1,041.43 | 94.93% | 94.93% | 5,498.23 | 1,682.03 | 70.29% | 70.29% | 4,140.71 | 3,511.66 | 240.40% | 240.4 | |
| | PSU - Equity shares - Quoted Equity Shares (incl. Equity related Instruments) - Promoter | ETPE | - | - | - | - | - | - | - | - | - | - | - | | |
| | Group | EEPG | - | - | - | - | - | - | - | - | - | - | - | | |
| | Corporate Securities - Bonds - (Taxable) | EPBT | - | - | - | - | - | - | - | - | - | - | - | <u> </u> | |
| _ | Corporate Securities - Bonds - (Tax Free) | EPBF | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Corporate Securities - Preference Shares | EPNQ ECIS | - | - | - | - | - | - | - | - | - | - | - | | |
| | Corporate Securities - Investment in Subsidiaries Corporate Securities - Debentures | ECOS | 24,729.08 | 528.07 | 8.74% | 8.74% | 25,311.63 | 1,135.27 | 9.15% | 9.15% | 19,698.64 | 1,096.92 | 11.41% | 11.4 | |
| | Corporate Securities - Debentures / Bonds / CPs / Lonas - | | | | 3.7470 | 5.7476 | | | 5.1576 | 3.1376 | | · | 11.4170 | .1.4 | |
| P | Promoter Group | EDPG | - | - | - | _ | - | - | | - | - | - | | i | |
| | Corporate Securities - Derivative Instruments | ECDI | 927.59 | 67.16 | 31.96% | 31.96% | 927.59 | 134.32 | 30.96% | 30.96% | 927.59 | 127.32 | 29.25% | 29.2 | |
| | nvestment properties - Immovable Loans - Policy Loans | ELPL | 927.59 | 67.16 | 31.96% | 31.96% | 927.59 | 134.32 | 30.96% | 30.96% | 927.59 | 127.32 | 29.25% | 29.2 | |
| | Loans - Policy Loans Loans - Secured Loans - Mortgage of Property in India (Term | | | | - | | | | - | - | | | | | |
| | _oan) | ELMI | - | - | - | - | - | - | · | - | - | - | - | i | |

| | Category of Investment | Category Code | | Current Qu | arter | | | Year to Date (cu | rrent year) | | Year to Date (previous year) ³ | | | | |
|-----|---|------------------|-----------------------------|-----------------------------|-----------------------------------|---------------------------------|-----------------------------|-----------------------------|-----------------------------------|---------------------------------|---|-----------------------------|--------------------------------|---------------------------------|--|
| No. | | | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹)¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | |
| | Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI | ECDB | 5,005.00 | 245.39 | 20.91% | 20.91% | 5,005.00 | 482.36 | 20.14% | 20.14% | 5,005.00 | 438.70 | 18.24% | 18.24% | |
| | Deposits - CDs with Scheduled Banks | EDCD | - | | - | - | - | - | - | - | - | - | - | - | |
| | Deposits - Repo / Reverse Repo | ECMR | - | - | - | - | - | - | - | - | - | - | - | - | |
| | CCIL - CBLO | ECBO | 18,455.86 | 282.88 | 6.22% | 6.22% | 20,790.12 | 620.67 | 6.04% | 6.04% | 10,975.83 | 324.08 | 5.98% | 5.98% | |
| | Commercial Papers issued by a Company or All India Financial Institutions | ECCP | - | • | - | - | - | - | - | - | 2,479.10 | 42.24 | 8.69% | 8.69% | |
| | Application Money | ECAM | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Deposit with Primary Dealers duly recognised by Reserve Bank of India | EDPD | - | • | - | - | - | - | - | - | - | - | - | - | |
| | Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | 599.25 | 13.50 | 9.24% | 9.24% | 599.42 | 26.56 | 9.03% | 9.03% | 1,799.42 | 85.64 | 9.72% | 9.72% | |
| | Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks | EPPD | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks | EUPS | - | 1 | - | - | - | - | - | - | - | - | - | - | |
| | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | - | - | - | - | - | - | - | - | 2,453.35 | 0.41 | 6.29% | 6.29% | |
| | Mutual Funds - (under Insurer's Promoter Group) | EMPG | - | - | - | - | - | - | - | - | - | - | - | - | |
| | (d) Other Investments | | | | | | | | | | | | | | |
| | Debentures | OLDB | - | | - | - | - | - | - | - | - | - | - | | |
| | Equity Shares (incl Co-op Societies) | OESH | | | - | - | | - | - | - | - | | - | | |
| | Total | | 404,548.78 | 9,261.20 | | | 403,380.77 | 17,726.31 | | | 355,834.99 | 19,725.13 | 1 | | |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: October 26, 2018

Signature
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at book value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 YTD Income on investment is reconciled with figures in P&L and Revenue account
- 6 Signifies annualised yield

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2018

Statement of Investment and Income on Investment
Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

| | Category of Investment | | | Current | Quarter | | | Year to Date (curren | t vear) | | Y | ear to Date (pre | vious vear)3 | |
|----|--|------------------|---------------------------------------|---------------------------------------|---------------------|---------------------------------|-----------------------------|--------------------------|-----------------------------------|---------------------------------|--|-----------------------------|--------------|--------------------------------|
| о. | | Category Code | Investment (₹)¹ | Income on Investment (₹) | Gross Viold (%) 1,6 | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹)¹ | Income on Investment (₹) | Gross Yield | Net Yiel (%) ^{2,6} |
| | Government Securities | | | | | | | | | | | | | |
| | Central Government Bonds | CGSB | 859,308.39 | 13,975.58 | 6.61% | 6.61% | 870,194.70 | 8,117.89 | 1.87% | 1.87% | 1,315,693.08 | 53,947.78 | 8.34% | 8.34 |
| | Special Deposits | CSPD | - | - | - | - | - | - | - | | - | - | | |
| | Deposit under Section 7 of Insurance Act, 1938 | CDSS | - | - | - | - | - | - | - | | - | - | | |
| | Treasury Bills | CTRB | 351,830.64 | 5,790.61 | 6.69% | 6.69% | 273,197.40 | 8,842.87 | 6.56% | 6.56% | 376,838.34 | 11,565.06 | 6.21% | 6.21 |
| ! | Government Securities / Other Approved Securities | | | | | | | | | | | | | |
| | Central Government Guaranteed Loans / Special / Non-SLR | CGSL | _ | _ | _ | _ | _ | _ | _ | | 5.072.23 | 24.01 | 18.82% | 18.82 |
| | Bonds Park (Park Inc.) | SGGB | 108,786,86 | 1,960.75 | 7.34% | 7.240/ | 136.566.17 | 2,179.64 | 2.210/ | 2.210/ | · · | 12.091.38 | 11.48% | 11.48 |
| | State Government Bonds / Development Loans State Government Guaranteed Loans | SGGL | 108,786.86 | 1,960.75 | 7.34% | 7.34% | 136,566.17 | 2,179.64 | 3.21% | 3.21% | 215,914.11 | 12,091.38 | 11.48% | 11.48 |
| | | | - | - | - | - | | | - | | | | | |
| | Other Approved Securities (excluding Infrastructure Investments) | SGOA | 18,617.79 | 195.13 | 4.22% | 4.22% | 24,534.26 | (439.15) | -3.54% | -3.54% | 82,169.94 | 4,240.06 | 10.56% | 10.56 |
| | Guaranteed Equity | SGGE | - | - | - | - | - | - | - | | - | - | | |
| , | Investment Subject to Exposure Norms | | | | | | | | | | | | - | - |
| • | (a) Housing and Loan to State Govt. for Housing | | | | | | | | | | + | | 1 | 1 |
| | Bonds / Debentures issued by NHB / Institutions accredited by | | | | | | | | | | 1 | | | |
| | NHB | HFDN | - | - | - | - | - | - | | | - | - | | |
| | Housing - Securitised Assets (Approved Investment) | HMBS | - | - | - | - | - | - | - | - | - | - | | - |
| | Bonds / Debentures issued by NHB / Institutions accredited by | HTDN | 479,920.86 | 9,606.15 | 8.18% | 8.18% | 494,533.84 | 13,708.81 | 5.61% | 5.61% | 317,839.02 | 13,646.76 | 8.75% | 8.75 |
| | NHB Bonds / Debentures / CPs / Loans - Promotor Group | HDPG | 9,998.28 | 157.10 | | 7.88% | 9,996.24 | 347.66 | 7.81% | 7.81% | | 387.46 | | 7.83 |
| | · | | - | | | | | | | | | | | |
| | Commercial Papers - NHB / Institutions accredited by NHB | HTLN | 98,215.44 | 1,920.43 | 7.99% | 7.99% | 89,856.96 | 3,498.96 | 7.92% | 7.92% | 30,527.85 | 1,031.05 | 7.87% | 7.87 |
| | Long term Bank Bonds Approved Investments- Affordable | HLBH | 25,274,17 | 368.40 | 5.91% | 5.91% | 29,437,70 | 152.53 | 1.04% | 1.04% | 56,268,10 | 3,262,14 | 11.90% | 11.90 |
| | Housing | | 20,2,, | 000.10 | 0.0170 | 0.0170 | 20,107.70 | 102.00 | 110170 | | 00,200.10 | 0,202 | 11.00% | 11.00 |
| | (b) Infrastructure Investments | | | | | | | | | | | | | |
| | Infrastructure - Other Approved Securities | ISAS | 102,931,52 | 1,855,18 | 7.34% | 7.34% | 101,409,39 | 3.635.55 | 7.28% | 7.28% | 109.088.67 | 3,528,33 | 6.55% | 6.55 |
| | Infrastructure - PSU - Equity shares - Quoted | ITPE | 173,999.38 | 5,414.29 | | 12.93% | 204,081.15 | (4,223.94) | -4.09% | -4.09% | | 18,041.67 | 14.26% | 14.26 |
| | Infrastructure - Corporate Securities - Equity shares-Quoted | ITCE | 537,886.74 | (29,497.27) | | -20.05% | 558,833.95 | (65,389.43) | -21.98% | -21.98% | | 61,162.71 | 19.57% | 19.57 |
| | Infrastructure - Securitised Assets (Approved) | IESA | - | - | - | - | - | - | - | | - | - | | - |
| | Infrastructure - Debenture / Bonds / CPs / Loans - Promoter | IDPG | 6,221.44 | 117.34 | 7.69% | 7.69% | 6,237.13 | 157.04 | 5.08% | 5.08% | 6,419.57 | 289.04 | 9.18% | 9.18 |
| | Group | IPTD | 387,279.73 | 6,438.01 | 6.76% | 6.76% | 367,823.77 | 6,972.30 | 3.82% | 3.82% | 232,415.08 | 9.833.99 | | 8.62 |
| | Infrastructure - PSU - Debentures / Bonds Infrastructure - PSU - CPs | IPCP | 49,023.37 | 866.40 | | 7.20% | 67,773.61 | 2,344.01 | 7.02% | 7.02% | | 328.69 | | 6.72 |
| | Infrastructure - PSU - Debentures / Bonds | IPFD | 49,023.37 | 800.40 | 7.2076 | 0.00% | 07,773.01 | 2,344.01 | 7.02 /6 | 0.00% | | 328.09 | 0.72 / | 0.72 |
| | | | 00.547.50 | 4 005 74 | 1 | | 20.004.40 | | | | | | | |
| | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICTD | 83,517.50 | 1,285.71 | 6.25% | 6.25% | 83,201.48 | 899.27 | 2.17% | 2.17% | 53,921.33 | 2,459.23 | 9.30% | 9.30 |
| | Infrastructure - Other Corporate Securities - CPs | ICCP | 48,430.88 | 848.43 | 7.13% | 7.13% | 48,023.96 | 1,655.18 | 7.07% | 7.07% | 54,120.40 | 1,511.35 | 6.98% | 6.98 |
| | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICFD | - | - | - | 0.00% | - | - | - | 0.00% | - | - | | - |
| | Infrastructure - Term Loans (with Charge) | ILWC | - | - | - | _ | - | - | - | | - | - | <u> </u> | |
| | Infrastructure - Long term Bank Bonds Approved Investments | ILBI | 6,113.59 | 68.32 | 4.51% | 4.51% | 6,148.91 | (24.84) | -0.80% | -0.80% | 6,529.41 | 360.73 | 11.32% | 11.32 |
| | Infrastructure - Debentures/Bonds/CPs/Loans | IODS | 398.99 | 6.76 | | 14.25% | 399.99 | 5.92 | 3.99% | 3.99% | 412.52 | 20.89 | | 10.35 |
| | Infrastructure - Equity (including unlisted | IOEQ | 71,341.58 | (28,586.68) | -86.88% | -86.88% | 81,979.54 | (53,268.62) | -87.66% | -87.66% | 99,976.70 | (10,164.34) | -19.25% | -19.25 |
| | | | | | | | | | | | | | | |
| | (c) Approved Investments | EAEQ | 405,381.09 | 21,230.34 | 22.45% | 22.45% | 447,099.80 | (14,631.93) | -6.42% | -6.42% | 453,969.18 | (8,293.32) | -3.61% | -3.61 |
| | PSU - Equity shares - Quoted | | · · · · · · · · · · · · · · · · · · · | · · · · · · · · · · · · · · · · · · · | + | | · | | | | | | | |
| | Corporate Securities - Equity shares (Ordinary)- Quoted | EACE | 4,581,718.58 | 55,223.90 | 4.87% | 4.87% | 4,411,521.56 | 342,269.59 | 16.07% | 16.07% | 3,493,398.83 | 312,140.84 | 18.61% | 18.61 |
| | Corporate Securities - Bonds - (Taxable) | EPBT | - | - | - | - | - | - | - | | - | - | | · |
| | Corporate Securities - Bonds - (Tax Free) | EPBF | - | - | - | - | - | - | - | | - | - | | |
| | Corporate Securities - Preference Shares | EPNQ | 7,216.70 | 185.08 | 10.57% | 10.57% | 7,145.39 | 323.89 | 9.24% | 9.24% | 9,628.32 | 321.59 | 6.77% | 6.77 |
| | Corporate Securities - Investment in Subsidiaries | ECIS | 4== 000 | | - | - | - | - | - | 0.000 | - | 40040 | | 1 |
| | Corporate Securities - Debentures | ECOS | 457,283.80 | 8,835.02 | | 7.89% | 468,640.42 | 8,568.94 | 3.68% | 3.68% | | 16,840.64 | | 9.8 |
| | Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group | EDPG | 6,046.83 | 87.29 | 5.85% | 5.85% | 6,078.79 | 45.46 | 1.50% | 1.50% | 6,399.15 | 318.29 | 10.17% | 10.1 |
| | Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance | ECDB | 9,535.78 | 374.26 | 16.50% | 16.50% | 9,476.22 | 730.46 | 15.96% | 15.96% | 75,254.39 | 3,700.30 | 10.05% | 10.0 |
| | awaiting Investment), CCIL, RBI | EDCD | 9,535.78 43,342.58 | 784.57 | 7.38% | | 9,476.22 42,174.53 | | | 7.31% | | 3,700.30 | 10.05% | 10.0 |
| | Deposits - CDs with Scheduled Banks | | | | | 7.38% | | 1,518.46 | 7.31% | | | | | |

| | | | | | | | | | | | 1 | | | ₹ Lakhs | |
|-----|---|------------------|-----------------------------|-----------------------------|--------------------------------|---------------------------------|-----------------------------|-----------------------------|-----------------------------------|---------------------------------|---|-----------------------------|-----------------------------------|---------------------------------|--|
| | | | | Current | Quarter | | | Year to Date (curren | t year) | | Year to Date (previous year) ³ | | | | |
| No. | Category of Investment | Category Code | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹)¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | |
| | CCIL - CBLO | ECBO | 138,274.46 | 2,123.65 | 6.23% | 6.23% | 121,197.84 | 3,653.72 | 6.10% | 6.10% | 34,684.82 | 1,019.14 | 5.95% | 5.95% | |
| | Commercial Papers issued by a Company or All India Financial Institutions | ECCP | 259,403.97 | 4,910.15 | 7.72% | 7.72% | 239,626.00 | 8,916.76 | 7.56% | 7.56% | 75,326.39 | 2,803.43 | 7.56% | 7.56% | |
| | Application Money | ECAM | 1,057,10 | - | | - | 1,057,10 | - | - | - | 5,554,78 | - | - | _ | |
| | Perpetual Debt Instruments of Tier I and II Capital issued by PSU | EUPD | , | | | | | | | | | _ | | | |
| | Banks | EUPD | | - | - | - | - | - | | _ | _ | - | - | _ | |
| | Perpetual Debt Instruments of Tier I and II Capital issued by Non- PSU Banks | EPPD | 4,524.00 | 102.10 | 9.26% | 9.26% | 4,535.40 | 172.03 | 7.71% | 7.71% | 5,688.57 | 233.13 | 8.34% | 8.34% | |
| | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | 304,538.74 | 5,461.11 | 7.39% | 7.39% | 302,073.96 | 10,765.41 | 7.28% | 7.28% | 200,020.89 | 6,493.49 | 6.58% | 6.58% | |
| | Mutual Funds - (under Insurer's Promoter Group) | EMPG | 94,471.35 | 1,692.87 | 7.38% | 7.38% | 88,035.48 | 3,119.21 | 7.23% | 7.23% | 66,954.09 | 2,173.87 | 6.58% | 6.58% | |
| | Net Current Assets (Only in respect of ULIP Business) | ENCA | 88,747.64 | - | - | - | 88,747.64 | - | - | - | 61,116.79 | - | - | - | |
| | (d) Other Investments | | | | | | | | | | | | | | |
| | Bonds - PSU - Taxable | ОВРТ | - | - | - | - | - | - | - | - | | - | - | - | |
| | Bonds - PSU - Tax Free | OBPF | | - | - | - | - | _ | _ | _ | _ | - | - | - | |
| | Equity Shares (incl Co-op Societies) | OESH | 219,371.17 | (29,224.26) | -43.29% | -43.29% | 234,787.35 | (63,370.81) | -46.60% | -46.60% | 252,180.95 | (30,881.94) | -22.94% | -22.94% | |
| | Equity Shares (incl. Equity related Instruments) - Promoter Group | OEPG | - | - | - | - | - | - | - | - | | - | - | - | |
| | Debentures | OLDB | 4,956.69 | 86.30 | 7.09% | 7.09% | 4,983.76 | 90.43 | 3.65% | 3.65% | 11,899.37 | 660.20 | 11.37% | 11.37% | |
| | Venture Fund | OVNF | - | - | - | - | - | - | - | - | 65.59 | - | - | - | |
| | Short term Loans (Unsecured Deposits) | OSLU | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Term Loans (without Charge) | OTLW | - | - | - | - | - | - | - | - | - | - | 1 | - | |
| | Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes | OMGS | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Mutual Funds - (under Insurer's Promoter Group) | OMPG | - | - | - | - | - | - | | - | - | - | 1 | - | |
| | Derivative Instruments | OCDI | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Securitised Assets (underlying assets Housing Loan / Infrastructure assets) | OPSA | - | - | - | - | - | - | - | - | _ | - | - | - | |
| | Equity Shares (PSUs and Unlisted) | OEPU | 37,783.44 | (10,203.88) | | -71.32% | 36,447.44 | (17,340.03) | -72.42% | -72.42% | 5,815.93 | (1,166.76) | -36.02% | -36.02% | |
| | Passively Managed Equity ETF (Non Promoter Group) | OETF | 219,742.31 | (20,604.30) | -32.34% | -32.34% | 162,916.59 | (15,909.81) | -18.53% | -18.53% | 69,713.64 | 7,569.77 | 22.83% | 22.83% | |
| | Commercial Papers | OACP | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Investment properties - Immovable | OIPI | - | - | - | - | - | - | - | - | - | - | - | - | |
| | SEBI approved Alternate Investment Fund (Category II) | OAFB | 56.91 | 4.37 | 34.08% | 34.08% | 59.65 | 22.19 | 87.89% | 87.89% | 61.95 | (6.17) | -22.39% | -22.39% | |
| | Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9) | ORAE | 5,741.77 | 513.06 | 40.96% | 40.96% | 5,741.77 | 513.06 | 40.96% | 40.96% | - | - | - | - | |
| | Total | | 10,308,292.05 | 34,372.28 | | | 10,136,576.83 | 198,628.68 | | | 9,083,358.63 | 501,494.53 | | | |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: October 26, 2018 Signature

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at market value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- YTD Income on investment is reconciled with figures in P&L and Revenue account
- 6 Signifies annualised yield

Full name: Satyan Jambunathan
Designation: Chief Financial Officer