

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2018

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,937,613.42	38,403.92	8.10%	8.10%	1,848,450.98	107,666.42	7.80%	7.80%	1,499,720.87	103,433.60	9.26%	9.26%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	18,766.38	689.41	6.06%	6.06%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	181,855.55	3,483.26	7.82%	7.82%	196,274.25	9,638.04	6.57%	6.57%	248,841.26	17,106.40	9.23%	9.23%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	59,867.98	1,210.78	8.27%	8.27%	59,841.65	3,599.49	8.06%	8.06%	48,376.60	3,047.97	8.45%	8.45%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	157,104.31	3,261.35	8.49%	8.49%	126,423.46	7,854.19	8.33%	8.33%	73,397.62	4,854.04	8.87%	8.87%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	2,465.87	46.94	7.77%	7.77%	4,359.25	255.31	7.85%	7.85%	-	-	0.00%	0.00%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	46,392.82	913.63	8.04%	8.04%	45,964.28	2,744.64	8.00%	8.00%	40,027.27	2,393.69	8.01%	8.01%
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	8,351.72	151.19	7.38%	7.38%	8,255.08	447.05	7.25%	7.25%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	10,777.76	448.59	17.56%	17.56%	12,517.05	3,471.26	38.39%	38.39%	14,244.93	1,279.02	12.09%	12.09%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	30,122.15	(87.48)	-1.15%	-1.15%	29,777.94	2,236.04	10.09%	10.09%	31,240.40	4,745.96	20.65%	20.65%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,249.44	48.26	8.79%	8.79%	2,249.68	146.15	8.71%	8.71%	2,250.07	146.17	8.71%	8.71%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	308,471.31	6,152.97	8.15%	8.15%	310,947.81	18,613.11	8.02%	8.02%	289,860.47	17,853.74	8.26%	8.26%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	12,971.07	241.27	6.82%	6.82%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	56,246.48	1,215.77	8.85%	8.85%	52,805.63	3,432.58	8.72%	8.72%	41,775.60	2,892.78	9.29%	9.29%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	21,322.21	431.24	8.27%	8.27%	21,502.01	1,518.94	9.48%	9.48%	24,790.33	1,493.51	8.07%	8.07%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,502.12	146.70	7.99%	7.99%	7,501.42	452.75	8.09%	8.09%	7,502.22	453.18	8.10%	8.10%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	1,999.52	45.30	9.29%	9.29%	2,049.97	140.81	9.22%	9.22%	2,106.21	144.26	9.19%	9.19%
	Infrastructure - Equity (including unlisted)	IOEQ	6,532.61	(443.05)	-24.32%	-24.32%	7,054.97	(769.81)	-14.22%	-14.22%	6,113.97	42.64	0.93%	0.93%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	40,374.35	(129.32)	-1.26%	-1.26%	37,193.94	1,754.49	6.31%	6.31%	38,771.28	3,449.76	11.98%	11.98%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	403,973.14	7,787.36	7.87%	7.87%	355,408.34	49,071.27	18.73%	18.73%	225,376.17	25,895.68	15.53%	15.53%
	Corporate Securities - Bonds - (Taxable)	EPBT	50.06	0.65	8.25%	8.25%	50.28	2.60	7.90%	7.90%	502.04	32.74	8.75%	8.75%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	3,496.08	57.91	6.73%	6.73%	3,439.28	170.22	6.62%	6.62%	4,380.49	178.19	5.43%	5.43%
	Corporate Securities - Debentures	ECOS	126,605.82	2,866.49	9.29%	9.29%	122,970.93	8,519.03	9.30%	9.30%	99,485.29	6,983.88	9.42%	9.42%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	37,437.74	386.35	4.16%	4.16%	37,437.74	1,159.05	4.13%	4.13%	55,054.11	1,695.19	4.11%	4.11%
	Loans - Policy Loans	ELPL	20,753.83	462.33	9.13%	9.13%	17,960.25	1,225.17	9.15%	9.15%	9,762.61	629.41	8.65%	8.65%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	47,450.71	1,416.75	12.38%	12.38%	47,095.11	4,102.98	11.73%	11.73%	46,448.22	3,705.27	10.72%	10.72%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	15,181.81	10.81	6.71%	6.71%	15,181.81	10.81	6.71%	6.71%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	30,140.68	146.95	6.31%	6.31%	32,173.55	317.74	6.27%	6.27%	40,201.01	6.83	6.39%	6.39%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	9,715.62	49.53	7.71%	7.71%	-	-	0.00%	0.00%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Non Promoter Group)	EETF	1,526.86	160.45	330.10%	330.10%	1,526.86	160.45	330.10%	330.10%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	3,688.43	82.10	9.13%	9.13%	2,397.36	159.56	8.93%	8.93%	4,761.59	343.02	9.67%	9.67%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	105,308.77	2,021.01	7.83%	7.83%	131,180.45	7,294.58	7.48%	7.48%	102,087.03	4,918.72	6.44%	6.44%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	43,924.11	842.49	7.83%	7.83%	42,703.09	2,378.35	7.49%	7.49%	33,481.37	1,604.81	6.41%	6.41%
	Corporate Securities - Investment in Subsidiaries	ECIS	3,671.74	-	0.00%	0.00%	3,158.18	-	0.00%	0.00%	2,900.00	-	0.00%	0.00%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	5,955.02	140.49	9.69%	9.69%	5,955.23	411.36	9.27%	9.27%	5,956.96	411.30	9.27%	9.27%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	89,892.98	4,701.03	22.41%	22.41%	88,921.92	5,524.53	8.33%	8.33%	54,191.59	247.20	0.61%	0.61%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	3,620.09	104.79	11.99%	11.99%	3,619.87	313.36	11.65%	11.65%	8,499.30	662.09	10.47%	10.47%
	Venture Fund	OVNF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,694.65	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	164.31	0.00%	0.00%	-	267.68	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	1,990.50	-	0.00%	0.00%	2,357.40	(536.23)	-29.00%	-29.00%	2,511.41	(245.32)	-41.49%	-41.49%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Reclassified approved investments - Debt	ORAD	999.15	22.48	9.23%	9.23%	1,221.55	78.52	8.62%	8.62%	1,052.87	63.44	8.07%	8.07%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	787.01	9.57	4.91%	4.91%	939.86	30.40	4.32%	4.32%	1,604.33	(21.77)	-2.03%	-2.03%
	Preference Shares	OPSH	3,500.00	-	0.00%	0.00%	3,500.00	-	0.00%	0.00%	-	-	0.00%	0.00%
	Reclassified approved investments - Equity	ORAE	25,226.05	50.39	0.79%	0.79%	25,226.05	50.39	0.79%	0.79%	-	-	0.00%	0.00%
	<b>Total</b>		<b>3,854,430.21</b>	<b>76,570.45</b>			<b>3,740,281.15</b>	<b>244,100.70</b>			<b>3,087,736.52</b>	<b>211,404.48</b>		

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: January 28, 2019

Signature

Full name: Satyan Jambunathan  
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- Based on daily simple average of Investments at book value
- Yield netted for Tax
- In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- YTD Income on investment is reconciled with figures in P&L and Revenue account
- Signifies annualised yield

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2018

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	304,215.15	6,004.67	8.06%	8.06%	292,153.86	17,232.51	7.90%	7.90%	256,329.50	16,962.44	8.88%	8.88%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	3,626.82	73.90	8.33%	8.33%	3,628.17	220.73	8.15%	8.15%	5,347.74	326.89	8.19%	8.19%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,554.45	138.88	8.67%	8.67%	6,550.24	414.37	8.48%	8.48%	6,553.64	414.57	8.48%	8.48%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	6,131.63	131.49	8.78%	8.78%	4,092.86	281.00	9.21%	9.21%	3,776.88	287.57	10.23%	10.23%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	3,366.24	63.65	7.71%	7.71%	3,149.84	181.34	7.71%	7.71%	3,020.58	181.10	8.03%	8.03%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	7,082.35	3.14	8.43%	8.43%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	157.82	(3.89)	-9.43%	-9.43%	183.26	74.37	57.16%	57.16%	290.94	110.96	53.54%	53.54%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	400.08	(9.00)	-8.63%	-8.63%	419.86	159.97	53.49%	53.49%	198.35	185.54	140.23%	140.23%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	0.00%	0.00%	999.96	11.90	14.44%	14.44%	1,500.09	97.12	8.68%	8.68%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	31,565.90	682.67	8.86%	8.86%	30,216.01	1,948.57	8.65%	8.65%	23,088.48	1,537.74	8.93%	8.93%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/Bonds	ICTD	3,090.96	73.79	9.81%	9.81%	3,051.50	219.84	9.67%	9.67%	5,623.33	396.53	9.47%	9.47%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	1,014.89	19.23	7.73%	7.73%	1,015.14	59.35	7.83%	7.83%	1,016.54	59.48	7.84%	7.84%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	648.53	60.53	42.48%	42.48%	603.01	73.94	16.59%	16.59%	731.52	110.96	20.62%	20.62%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	5,662.17	593.62	48.52%	48.52%	5,553.07	2,275.65	57.75%	57.75%	4,312.57	3,918.53	135.83%	135.83%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	25,476.52	567.79	9.14%	9.14%	25,366.79	1,703.06	9.01%	9.01%	21,062.51	1,644.11	10.49%	10.49%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,5</sup>
	Investment properties - Immovable	EINP	927.59	67.16	31.96%	31.96%	927.59	201.49	29.81%	29.81%	927.59	190.98	28.21%	28.21%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,005.00	251.36	21.46%	21.46%	5,005.00	733.73	19.91%	19.91%	5,005.00	667.17	18.07%	18.07%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	20,287.90	203.34	6.59%	6.59%	20,287.90	203.34	6.59%	6.59%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	18,576.06	108.25	6.25%	6.25%	20,434.66	728.92	6.04%	6.04%	12,222.69	538.47	5.89%	5.89%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,479.10	42.24	8.69%	8.69%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Non Promoter Group)	EETF	28.09	2.85	310.59%	310.59%	28.09	2.85	310.59%	310.59%	-	-	0.00%	0.00%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	599.21	13.79	9.45%	9.45%	599.35	40.35	9.03%	9.03%	1,639.22	118.21	9.68%	9.68%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	3,558.29	2.42	6.41%	6.41%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Debentures	OLDB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	59.77	-	0.00%	0.00%
	<b>Total</b>		<b>437,335.01</b>	<b>9,044.09</b>			<b>431,348.52</b>	<b>26,770.40</b>			<b>358,744.32</b>	<b>27,793.05</b>		

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

**Date:** January 28, 2019

**Signature**

**Full name:**

**Designation:**

Satyan Jambunathan

Chief Financial Officer

**Note:** Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield

7 OESH includes unlisted equity shares of Aditya Birla Capital Limited, which were received as a result of Corporate action of Grasim Industries Limited. On listing, the same was moved to approved Investments.

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2018

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>2</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,014,022.20	62,780.77	26.91%	26.91%	918,311.54	70,898.67	10.37%	10.37%	1,288,668.95	48,281.77	5.00%	5.00%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	455,316.49	7,677.90	6.86%	6.86%	334,124.52	16,520.77	6.62%	6.62%	406,176.66	18,743.22	6.17%	6.17%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	5,072.23	24.01	18.82%	18.82%
	State Government Bonds / Development Loans	SGGB	108,774.21	2,664.55	10.08%	10.08%	127,268.49	4,844.19	5.08%	5.08%	193,680.73	12,878.74	8.92%	8.92%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	17,161.60	852.79	21.22%	21.22%	22,067.77	413.64	2.50%	2.50%	78,467.93	4,158.14	7.09%	7.09%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	457,253.45	13,457.27	12.20%	12.20%	482,061.85	27,166.08	7.55%	7.55%	317,462.52	16,570.95	6.99%	6.99%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	9,996.24	347.66	7.81%	7.81%	10,052.62	518.70	6.91%	6.91%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	94,356.48	1,809.70	7.83%	7.83%	91,362.25	5,308.66	7.78%	7.78%	25,925.18	1,047.94	7.82%	7.82%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	27,325.46	1,632.36	25.88%	25.88%	28,731.06	1,784.89	8.33%	8.33%	55,822.39	2,961.18	7.10%	7.10%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	101,177.78	1,834.87	7.39%	7.39%	101,331.90	5,470.42	7.23%	7.23%	103,431.99	5,046.51	6.53%	6.53%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	119,013.50	(8,916.66)	-26.58%	-26.58%	175,622.15	(13,140.60)	-9.81%	-9.81%	274,515.63	20,245.52	9.90%	9.90%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	505,626.71	32,460.75	28.00%	28.00%	541,033.71	(32,928.68)	-8.00%	-8.00%	662,322.80	216,136.14	45.48%	45.48%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	6,211.52	183.47	12.24%	12.24%	6,228.56	340.52	7.32%	7.32%	6,408.70	352.93	7.37%	7.37%
	Infrastructure - PSU - Debentures / Bonds	IPTD	363,329.09	13,267.43	15.29%	15.29%	366,320.09	20,239.74	7.40%	7.40%	212,427.43	10,591.11	6.67%	6.67%
	Infrastructure - PSU - CPs	IPCP	21,490.61	390.75	7.41%	7.41%	52,289.84	2,734.75	7.00%	7.00%	22,573.84	760.22	6.64%	6.64%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	83,197.03	3,059.22	15.40%	15.40%	83,199.99	3,958.50	6.36%	6.36%	52,371.98	2,590.59	6.62%	6.62%
	Infrastructure - Other Corporate Securities - CPs	ICCP	52,489.47	925.57	7.18%	7.18%	49,528.82	2,580.75	7.03%	7.03%	55,800.91	2,520.41	6.92%	6.92%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	6,073.46	186.89	12.78%	12.78%	6,123.67	162.05	3.53%	3.53%	6,512.39	330.08	6.78%	6.78%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	-	-	0.00%	0.00%	399.99	5.92	3.99%	3.99%	412.37	25.54	8.30%	8.30%
	Infrastructure - Equity (including unlisted)	IOEQ	53,669.15	(1,253.07)	-8.95%	-8.95%	72,508.43	(54,521.69)	-84.28%	-84.28%	105,222.82	28,129.15	36.95%	36.95%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	324,668.65	(39,130.35)	-39.92%	-39.92%	406,141.01	(53,762.28)	-17.18%	-17.18%	455,138.69	44,199.02	13.09%	13.09%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,104,010.85	(129,494.96)	-11.94%	-11.94%	4,308,645.25	212,774.63	6.61%	6.61%	3,578,954.85	605,981.03	23.07%	23.07%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	7,106.98	(231.35)	-12.30%	-12.30%	7,132.54	92.55	1.73%	1.73%	9,474.35	460.41	6.50%	6.50%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	428,464.07	16,613.84	16.29%	16.29%	455,199.60	25,182.78	7.41%	7.41%	378,962.36	19,059.17	6.73%	6.73%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	6,041.62	255.11	17.83%	17.83%	6,066.36	300.58	6.63%	6.63%	6,384.35	315.67	6.62%	6.62%
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	9,561.00	384.26	16.92%	16.92%	9,504.58	1,114.72	15.86%	15.86%	69,604.54	5,249.48	10.13%	10.13%
	Deposits - CDs with Scheduled Banks	EDCD	44,242.98	800.87	7.38%	7.38%	42,866.52	2,319.33	7.24%	7.24%	-	-	0.00%	0.00%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
	Deposits - Repo / Reverse Repo	ECMR	197,040.54	1,979.03	6.61%	6.61%	197,040.54	1,979.03	6.61%	6.61%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	76,439.02	442.16	6.20%	6.20%	114,011.79	4,095.88	6.09%	6.09%	37,046.63	1,625.85	5.87%	5.87%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	268,144.15	5,115.53	7.79%	7.79%	249,166.62	14,032.29	7.54%	7.54%	79,097.99	4,310.18	7.30%	7.30%
	Application Money	ECAM	-	-	0.00%	0.00%	1,057.10	-	0.00%	0.00%	9,506.54	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	25,577.90	979.36	24.76%	24.76%	25,577.90	979.36	24.76%	24.76%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	4,313.26	100.64	9.58%	9.58%	4,461.09	272.67	8.19%	8.19%	5,335.13	308.01	7.73%	7.73%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	201,366.69	3,801.25	7.70%	7.70%	268,259.84	14,566.65	7.30%	7.30%	256,753.44	12,383.45	6.45%	6.45%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	86,128.25	1,618.08	7.66%	7.66%	87,395.09	4,737.30	7.29%	7.29%	94,773.31	4,558.85	6.43%	6.43%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	139,213.61	-	0.00%	0.00%	139,213.61	-	0.00%	0.00%	117,157.07	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	155,214.62	(2,244.73)	-5.62%	-5.62%	208,166.65	(65,615.55)	-39.50%	-39.50%	239,844.92	(4,610.65)	-2.54%	-2.54%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	4,940.21	194.73	16.58%	16.58%	4,969.19	285.15	7.69%	7.69%	9,653.94	706.98	9.83%	9.83%
	Venture Fund	OVNF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	65.59	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	26,384.73	5,216.96	104.59%	104.59%	33,081.00	(12,123.07)	-45.44%	-45.44%	7,952.82	171.07	2.87%	2.87%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	357,510.81	27,053.08	33.56%	33.56%	228,017.20	11,143.27	6.54%	6.54%	68,312.00	11,009.45	21.94%	21.94%
	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	53.02	-	0.00%	0.00%	57.44	22.19	54.27%	54.27%	60.99	(6.17)	-14.80%	-14.80%
	Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9)	ORAE	275,124.09	6,980.65	10.45%	10.45%	141,168.94	7,493.71	10.87%	10.87%	-	-	0.00%	0.00%
	<b>Total</b>		<b>10,228,035.26</b>	<b>33,448.73</b>			<b>10,405,710.77</b>	<b>232,077.41</b>			<b>9,307,409.58</b>	<b>1,097,634.66</b>		

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: January 28, 2019

Signature

Full name:

Designation:

Satyan Jambunathan  
Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at market value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield