

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
Schedules forming part of condensed financial statements

SCHEDULE - 8B

Assets held to cover linked liabilities

(₹'000)

Particulars	December 31, 2018					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹106,821,467 thousands)	73,858,718	12,359,192	978,231	13,985,401	8,686,867	<b>109,868,409</b>
<b>Other approved securities</b> (Historical value: ₹3,067,053 thousands)	2,346,788	291,156	16,385	240,173	126,843	<b>3,021,345</b>
<b>Other approved investments</b>						
Equity shares (Historical value: ₹384,703,568 thousands)	384,175,926	54,508,901	4,617,033	3,918,320	3,740,193	<b>450,960,373</b>
Preference shares (Historical value: ₹565,345 thousands)	271,761	144,933	6,227	276,014	13,620	<b>712,555</b>
Debentures/Bonds (Historical value: ₹37,171,468 thousands)	21,432,432	6,654,966	450,795	5,130,271	3,527,227	<b>37,195,691</b>
Fixed deposits (Historical value: ₹549,200 thousands)	432,045	83,895	4,900	19,400	8,960	<b>549,200</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Equity shares (Historical value: ₹56,519,783 thousands)	54,723,917	7,558,198	689,969	265,724	247,326	<b>63,485,134</b>
Debentures/Bonds (Historical value: ₹62,325,496 thousands)	40,844,874	8,497,897	606,488	7,563,982	5,102,187	<b>62,615,428</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹13,467,508 thousands)	4,801,879	375,873	23,067	23,382	21,553	<b>5,245,754</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹51,579,804 thousands)	44,300,409	6,035,327	484,003	376,714	343,076	<b>51,539,529</b>
Debentures/Bonds (Historical value: ₹503,363 thousands)	4,161	5,202	-	281,941	205,994	<b>497,298</b>
Mutual fund (Historical value: ₹39,872,192 thousands)	37,131,125	3,378,190	125,587	445,991	359,986	<b>41,440,879</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹31,294,044 thousands)	30,270,536	863,252	51,253	246,220	1,062,382	<b>32,493,643</b>
<b>Other approved securities</b> (Historical value: ₹9,380,157 thousands)	9,025,668	227,457	-	-	-	<b>9,253,125</b>
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹7,521,393 thousands)	5,432,569	691,025	40,061	599,579	731,509	<b>7,494,743</b>
Certificate of deposits (Historical value: ₹4,206,868 thousands)	3,822,793	39,772	5,258	165,787	430,417	<b>4,464,027</b>
Commercial papers (Historical value: ₹23,836,787 thousands)	20,333,288	1,921,565	27,559	657,043	1,830,996	<b>24,770,451</b>
Fixed deposits (Historical value: ₹406,900 thousands)	299,746	18,603	3,800	70,508	14,243	<b>406,900</b>
Triparty Repo (Historical value: ₹32,317,251 thousands)	29,314,428	1,973,096	40,000	645,191	350,293	<b>32,323,008</b>
Mutual fund (Historical value: ₹27,451,225 thousands)	21,715,100	2,253,588	480,693	874,711	2,127,133	<b>27,451,225</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹26,737,611 thousands)	22,055,393	1,307,643	63,857	1,793,054	1,461,419	<b>26,681,366</b>
Certificate of deposits (Historical value: ₹7,249,441 thousands)	5,849,006	668,399	6,940	390,911	709,743	<b>7,624,999</b>
Commercial papers (Historical value: ₹22,031,723 thousands)	18,969,964	1,594,159	13,368	654,777	1,642,203	<b>22,874,471</b>
<b>Other investments</b>						
Venture Fund (Historical value: ₹5,089 thousands)	5,302	-	-	-	-	<b>5,302</b>
<b>Net current asset</b>	10,990,819	1,376,810	57,201	890,119	606,410	<b>13,921,359</b>
<b>Total</b>	<b>842,408,647</b>	<b>112,829,099</b>	<b>8,792,675</b>	<b>39,515,213</b>	<b>33,350,580</b>	<b>1,036,896,214</b>
In India	842,408,647	112,829,099	8,792,675	39,515,213	33,350,580	1,036,896,214
<b>Total</b>	<b>842,408,647</b>	<b>112,829,099</b>	<b>8,792,675</b>	<b>39,515,213</b>	<b>33,350,580</b>	<b>1,036,896,214</b>

1. For Investments in holding company and other related entities. Refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
SCHEDULES FORMING PART OF CONDENSED FINANCIAL STATEMENTS

SCHEDULE - 8B  
ASSETS HELD TO COVER LINKED LIABILITIES

(₹ '000)

Particulars	March 31, 2018					Total
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 96,941,925 thousands)	73,927,692	10,444,619	623,544	7,692,184	4,878,884	<b>97,566,923</b>
<b>Other approved securities</b> (Historical value: ₹ 17,440,299 thousands)	14,037,748	1,576,806	122,699	986,243	616,515	<b>17,340,011</b>
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 358,453,332 thousands)	367,993,453	68,846,173	5,184,008	4,165,133	3,649,339	<b>449,838,106</b>
Preference shares (Historical value: ₹ 565,345 thousands)	268,232	143,051	6,147	272,429	13,443	<b>703,302</b>
Debentures/Bonds (Historical value: ₹ 44,938,468 thousands)	23,937,117	8,833,037	604,253	6,865,824	4,692,786	<b>44,933,017</b>
Fixed deposits (Historical value: ₹ 691,600 thousands)	557,495	106,095	4,900	22,310	800	<b>691,600</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 69,231,134 thousands)	69,624,526	12,936,769	978,434	778,304	703,925	<b>85,021,958</b>
Debentures/Bonds (Historical value: ₹ 74,281,673 thousands)	48,285,337	9,812,503	604,554	9,451,888	6,564,160	<b>74,718,442</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 15,554,247 thousands)	9,584,675	1,343,567	76,132	141,219	125,761	<b>11,271,354</b>
Debentures/Bonds (Historical value: ₹ 38,661 thousands)	-	-	-	30,579	10,193	<b>40,772</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 33,397,090 thousands)	24,357,637	3,970,364	271,201	363,151	311,757	<b>29,274,110</b>
Debentures/Bonds (Historical value: ₹ 503,363 thousands)	4,269	5,337	-	289,255	211,338	<b>510,199</b>
Mutual fund (Historical value: ₹ 2,945,661 thousands)	3,816,224	405	137	-	-	<b>3,816,766</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 18,406,936 thousands)	16,898,904	346,277	3,473	181,449	1,035,629	<b>18,465,732</b>
<b>Other approved securities</b> (Historical value: ₹ 8,337,161 thousands)	8,242,602	41,874	-	-	-	<b>8,284,476</b>
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 8,673,361 thousands)	6,029,878	1,007,463	50,401	753,543	819,891	<b>8,661,176</b>
Certificate of deposits (Historical value: ₹ 4,004,701 thousands)	3,465,419	103,476	4,982	44,643	426,536	<b>4,045,056</b>
Commercial papers (Historical value: ₹ 21,517,556 thousands)	19,087,276	1,031,870	12,157	330,168	1,428,231	<b>21,889,702</b>
Fixed deposits (Historical value: ₹ 250,000 thousands)	113,354	5,003	28,800	89,600	13,243	<b>250,000</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 9,669,885 thousands)	6,553,443	2,005,023	12,975	234,633	870,926	<b>9,677,000</b>
Mutual fund (Historical value: ₹ 22,012,371 thousands)	17,176,754	2,469,308	400,536	438,614	1,553,508	<b>22,038,720</b>
Preference shares (Historical value: ₹ 11 thousands)	11	-	-	-	-	<b>11</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 28,315,024 thousands)	19,295,217	3,483,558	82,427	2,597,710	2,832,584	<b>28,291,496</b>
Certificate of deposits (Historical value: ₹ 9,809,505 thousands)	8,312,723	706,523	6,575	161,841	698,745	<b>9,886,407</b>
Commercial papers (Historical value: ₹ 17,984,283 thousands)	15,715,291	1,353,109	42,584	511,318	563,989	<b>18,186,291</b>
<b>Other investments</b>						
Venture Fund (Historical value: ₹ 8,248 thousands)	6,243	-	-	-	-	<b>6,243</b>
<b>Net current asset</b>	6,056,014	349,538	59,530	2,236,213	909,519	<b>9,610,814</b>
<b>Total</b>	<b>763,347,534</b>	<b>130,921,748</b>	<b>9,180,449</b>	<b>38,638,251</b>	<b>32,931,702</b>	<b>975,019,684</b>
In India	763,347,534	130,921,748	9,180,449	38,638,251	32,931,702	975,019,684
<b>Total</b>	<b>763,347,534</b>	<b>130,921,748</b>	<b>9,180,449</b>	<b>38,638,251</b>	<b>32,931,702</b>	<b>975,019,684</b>

1. For Investments in holding company and other related entities refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities .

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
Schedules forming part of condensed financial statements

SCHEDULE - 8B  
Assets held to cover linked liabilities

(₹ '000)

Particulars	December 31, 2017					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹97,890,938 thousands)	79,189,256	7,029,180	414,862	6,748,319	4,601,342	<b>97,982,959</b>
<b>Other approved securities</b> (Historical value: ₹18,123,107 thousands)	14,234,971	1,865,297	109,700	1,034,293	710,685	<b>17,954,946</b>
<b>Other approved investments</b>						
Equity shares (Historical value: ₹330,452,080 thousands)	354,838,573	79,383,970	5,161,696	4,218,943	3,622,202	<b>447,225,384</b>
Preference shares (Historical value: ₹706,682 thousands)	354,701	189,166	8,128	360,252	17,777	<b>930,024</b>
Debentures/Bonds (Historical value: ₹46,015,677 thousands)	24,724,204	8,765,971	571,379	7,189,436	4,819,415	<b>46,070,405</b>
Fixed deposits (Historical value: ₹941,600 thousands)	680,377	111,094	33,700	103,586	12,843	<b>941,600</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Equity shares (Historical value: ₹75,385,146 thousands)	82,235,789	17,653,852	1,170,176	1,053,985	909,077	<b>103,022,879</b>
Debentures/Bonds (Historical value: ₹51,489,567 thousands)	29,715,974	8,474,852	436,794	7,544,164	5,616,571	<b>51,788,355</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹14,097,204 thousands)	11,279,567	1,738,131	134,148	195,298	167,724	<b>13,514,868</b>
Debentures/Bonds (Historical value: ₹38,661 thousands)	-	-	-	30,632	10,211	<b>40,843</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹24,278,838 thousands)	20,257,660	4,565,412	249,183	251,905	213,841	<b>25,538,001</b>
Debentures/Bonds (Historical value: ₹503,363 thousands)	4,290	5,362	-	290,641	212,350	<b>512,643</b>
Mutual fund (Historical value: ₹3,890,661 thousands)	4,998,865	135,296	13,924	17,064	2,902	<b>5,168,051</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹49,742,948 thousands)	44,358,360	3,625,882	174,983	516,004	2,424,296	<b>51,099,525</b>
<b>Other approved securities</b> (Historical value: ₹1,889,539 thousands)	1,875,861	-	-	-	-	<b>1,875,861</b>
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹3,969,708 thousands)	2,371,950	503,768	9,000	318,489	754,124	<b>3,957,331</b>
Commercial papers (Historical value: ₹9,404,748 thousands)	8,433,628	601,988	2,427	117,705	470,694	<b>9,626,442</b>
Fixed deposits (Historical value: ₹4,895,025 thousands)	3,067,200	708,200	44,600	587,475	487,550	<b>4,895,025</b>
Collateralized borrowing and lending obligation (Historical value: ₹5,410,701 thousands)	4,497,010	473,349	10,636	48,725	383,682	<b>5,413,402</b>
Mutual fund (Historical value: ₹51,362,951 thousands)	39,368,507	4,636,074	627,650	3,843,085	2,905,357	<b>51,380,673</b>
Preference shares (Historical value: ₹11 thousands)	12	-	-	-	-	<b>12</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹16,956,907 thousands)	9,182,941	3,661,148	183,416	1,670,507	2,207,913	<b>16,905,925</b>
Certificate of deposits (Historical value: ₹5,702,292 thousands)	4,795,382	202,550	-	699,543	278,348	<b>5,975,823</b>
Commercial papers (Historical value: ₹9,044,874 thousands)	6,798,407	1,198,650	11,275	331,388	1,009,483	<b>9,349,203</b>
<b>Other investments</b>						
Venture Fund (Historical value: ₹10,030 thousands)	5,942	-	-	-	-	<b>5,942</b>
<b>Net current asset</b>	9,294,693	647,933	103,947	967,430	701,704	<b>11,715,707</b>
<b>Total</b>	<b>756,564,120</b>	<b>146,177,125</b>	<b>9,471,624</b>	<b>38,138,869</b>	<b>32,540,091</b>	<b>982,891,829</b>
In India	756,564,120	146,177,125	9,471,624	38,138,869	32,540,091	982,891,829
<b>Total</b>	<b>756,564,120</b>	<b>146,177,125</b>	<b>9,471,624</b>	<b>38,138,869</b>	<b>32,540,091</b>	<b>982,891,829</b>

1. For Investments in holding company and other related entities refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.