

FORM - 3A**(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Statement as on: December 31, 2018****Statement of Investment Assets (Life Insurers)****(Business within India)****Periodicity of Submission: Quarterly****PART - A****₹ Lakhs****Section I**

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	734,985.69
	Investments (Policyholders)	8A	3,779,415.35
	Investments (Linked Liabilities)	8B	10,368,962.14
2	Loans	9	22,963.99
3	Fixed Assets	10	46,841.60
4	Current Assets		
	a. Cash & Bank Balance	11	23,546.38
	b. Advances & Other Assets	12	240,118.80
	Deferred tax asset		4.29
5	Current Liabilities		
	a. Current Liabilities	13	296,805.48
	b. Provisions	14	2687.53
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

Application of Funds as per Balance Sheet (A) 14,917,345.23

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	46,841.60
3 Cash & Bank Balance (if any) ⁶	11	23,546.37
4 Advances & Other Assets (if any)	12	240,118.80
5 Deferred tax asset		4.29
6 Current Liabilities	13	296,805.48
7 Provisions	14	2687.53
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

TOTAL (B) 11018.05**Investment Assets (A-B) 14,906,327.18****Reconciliation of Investment Assets****Total Investment Assets (as per Balance Sheet)**14,906,327.18**Balance Sheet Value of:**

A. Life Fund	4,099,098.38
B. Pension & General Annuity and Group Business	438,266.65
C. Unit Linked Funds	10,368,962.15
	<u>14,906,327.18</u>

Section II

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
			Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR						
			(a)	(b)	(c)	(d)	(e)	(f) = [a+b+c+d+e]	(g) = [(f) - (a)]%	(h)	(i)=(f+h)	(j)	
1	Central Govt. Sec	Not Less than 25%	-	183,027.21	33,482.49	759,513.88	991,876.51	1,967,900.08	50.55%	-	1,967,900.08	2,001,451.11	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	246,845.18	50,866.99	873,081.20	1,038,799.09	2,209,592.46	56.76%	-	2,209,592.46	2,239,344.50	
3	Investment subject to Exposure Norms												
a.	Infrastructure/ Social/ Housing Sector												
	1. Approved Investments	Not Less than 15%	-	164,565.52	37,082.49	207,468.04	265,857.03	674,973.08	17.34%	16,046.69	691,019.77	689,419.57	
	2. Other Investments		-	2,570.76	-	3,196.27	2,416.51	8,183.53	0.21%	(3,758.39)	4,425.15	4,414.51	
b.	i) Approved Investments	Not exceeding 35%	3,900.00	231,324.56	36,049.48	273,408.71	361,734.10	906,416.85	23.19%	137,636.46	1,044,053.31	1,045,178.51	
	ii) Other Investments		39,166.18	24,159.87	-	34,700.21	38,542.93	136,569.19	2.50%	13,438.50	150,007.69	150,272.36	
TOTAL LIFE FUND			100%	43,066.18	669,465.89	123,998.95	1,391,854.43	1,707,349.67	3,935,735.12	100.00%	163,363.26	4,099,098.38	4,128,629.44

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)	(c)= (a+b)	(d)	(e)	(f)=(c+e)	(g)
1	Central Govt. Sec	Not Less than 20%	61,273.82	246,449.49	307,723.31	71.53%	-	307,723.31	313,833.59
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	68,802.75	249,104.95	317,907.70	73.90%	-	317,907.70	324,238.00
3	Balance in Approved investment	Not Exceeding 60%	45,220.65	67,086.60	112,307.25	26.10%	8,051.70	120,358.95	121,208.44
TOTAL PENSION, GENERAL ANNUITY FUND		100%	114,023.40	316,191.55	430,214.95	100.00%	8,051.70	438,266.65	445,446.44

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)	(c)= (a+b)	(d)
1	Approved Investments	Not Less than 75%	-	9,381,674.53	9,381,674.53	90.48%
2	Other Investments	Not More than 25%	-	987,287.62	987,287.62	9.52%
TOTAL LINKED INSURANCE FUND		100%	-	10,368,962.15	10,368,962.15	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: January 28, 2019

Signature: _____
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

- Note:**
- (+) FRSM refers to 'Funds representing Solvency Margin'
 - Funds beyond Solvency Margin have a separate Custody Account.
 - Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account