

**FORM - 3A****(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Statement as on: March 31, 2019****Statement of Investment Assets (Life Insurers)****(Business within India)****Periodicity of Submission: Quarterly****PART - A****₹ Lakhs****Section I**

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	799,155.25
	Investments (Policyholders)	8A	4,007,117.63
	Investments (Linked Liabilities)	8B	11,094,581.36
2	Loans	9	27,018.58
3	Fixed Assets	10	47,561.96
4	Current Assets		
	a. Cash & Bank Balance	11	66,101.84
	b. Advances & Other Assets	12	267,491.81
	Deferred tax asset		4.46
5	Current Liabilities		
	a. Current Liabilities	13	363,861.96
	b. Provisions	14	2550.76
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

**Application of Funds as per Balance Sheet (A) 15,942,620.17**

	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	-
2	Fixed Assets (if any)	10	47,561.96
3	Cash & Bank Balance (if any) <sup>6</sup>	11	66,101.83
4	Advances & Other Assets (if any)	12	267,491.81
5	Deferred tax asset		4.46
6	Current Liabilities	13	363,861.96
7	Provisions	14	2550.76
8	Misc. Exp not Written Off	15	-
9	Investments held outside India		-
10	Debit Balance of P&L A/c		-

**TOTAL (B) 14,747.34****Investment Assets (A-B) 15,927,872.83****Reconciliation of Investment Assets****Total Investment Assets (as per Balance Sheet)****15,927,872.83****Balance Sheet Value of:**

A. Life Fund	4,361,352.41
B. Pension & General Annuity and Group Business	471,939.06
C. Unit Linked Funds	11,094,581.36
	<b>15,927,872.83</b>

**Section II**

**NON - LINKED BUSINESS**

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
			Balance	FRSM <sup>+</sup>	UL-Non Unit Res	PAR	NON PAR						
			(a)	(b)	(c)	(d)	(e)						(f) = [a+b+c+d+e]
1	Central Govt. Sec	Not Less than 25%	-	173,788.38	33,489.79	772,113.88	980,082.54	1,959,474.59	47.53%	-	1,959,474.59	1,986,619.41	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	230,507.32	50,326.37	885,427.41	1,026,661.60	2,192,922.70	53.19%	-	2,192,922.70	2,217,850.62	
3	Investment subject to Exposure Norms												
	a. Infrastructure/ Social/ Housing Sector												
	1. Approved Investments	Not Less than 15%	-	191,153.89	49,330.39	247,780.88	341,637.54	829,902.70	20.13%	15,170.54	845,073.24	852,214.06	
	2. Other Investments		-	0.00	-	1,999.36	0.00	1,999.36	0.05%	16.88	2,016.24	2,041.41	
	b. i) Approved Investments	Not exceeding 35%	3,900.00	282,668.98	21,346.65	299,883.31	383,829.68	991,628.62	23.96%	165,855.40	1,157,484.02	1,160,414.06	
	ii) Other Investments		39,389.79	32,081.27	-	37,229.72	40,661.67	149,362.45	2.67%	14,493.76	163,856.21	164,105.57	
<b>TOTAL LIFE FUND</b>			<b>100%</b>	<b>43,289.79</b>	<b>736,411.45</b>	<b>121,003.41</b>	<b>1,472,320.68</b>	<b>1,792,790.49</b>	<b>4,165,815.83</b>	<b>100.00%</b>	<b>195,536.58</b>	<b>4,361,352.41</b>	<b>4,396,625.71</b>

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value	
			PAR	NON PAR						
			(a)	(b)						(c)= (a+b)
1	Central Govt. Sec	Not Less than 20%	64,701.14	255,106.78	319,807.93	69.03%	-	319,807.93	324,681.71	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	69,310.97	259,604.92	328,915.89	71.00%	-	328,915.89	333,948.60	
3	Balance in Approved investment	Not Exceeding 60%	44,808.86	89,544.57	134,353.43	29.00%	8,669.74	143,023.17	145,257.62	
<b>TOTAL PENSION, GENERAL ANNUITY FUND</b>			<b>100%</b>	<b>114,119.82</b>	<b>349,149.50</b>	<b>463,269.32</b>	<b>100.00%</b>	<b>8,669.74</b>	<b>471,939.06</b>	<b>479,206.22</b>

**LINKED BUSINESS**

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investments	Not Less than 75%	-	9,853,571.78	9,853,571.78	88.81%
2	Other Investments	Not More than 25%	-	1,241,009.58	1,241,009.58	11.19%
<b>TOTAL LINKED INSURANCE FUND</b>			<b>100%</b>	<b>-</b>	<b>11,094,581.36</b>	<b>100.00%</b>

**CERTIFICATION:**

*Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.*

**Date: April 26, 2019**

**Signature:** \_\_\_\_\_  
**Full name: Satyan Jambunathan**  
**Designatic Chief Financial Officer**

- Note:**
- (+) FRSM refers to 'Funds representing Solvency Margin'
  - Funds beyond Solvency Margin have a separate Custody Account.
  - Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
  - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
  - Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account