

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of consolidated condensed financial statements

**SCHEDULE - 8B**  
**Assets held to cover linked liabilities**

(₹ '000)

Particulars	June 30, 2019					Total
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b>	63,443,860	9,833,088	813,926	9,602,337	6,610,631	<b>90,303,842</b>
(Historical value: ₹ 86,747,753 thousands)						
<b>Other approved securities</b>	2,612,620	340,185	20,986	324,939	202,831	<b>3,501,561</b>
(Historical value: ₹ 3,493,030 thousands)						
<b>Other investments(approved investments)</b>						
Equity shares	440,853,924	48,335,638	4,575,420	3,706,764	3,615,928	<b>501,087,674</b>
(Historical value: ₹ 428,556,204 thousands)						
Preference shares	233,069	119,634	4,286	123,734	9,375	<b>490,098</b>
(Historical value: ₹ 436.833 thousands)						
Debentures/Bonds	26,727,195	6,663,381	515,097	6,808,829	4,433,236	<b>45,147,738</b>
(Historical value: ₹ 44,469,135 thousands)						
Fixed deposits	372,045	85,095	4,900	33,400	3,960	<b>499,400</b>
(Historical value: ₹ 499.400 thousands)						
<b>Investments in infrastructure/housing sector</b>						
<b>Other investments(approved investments)</b>						
Equity shares	57,343,673	7,121,347	705,442	381,923	374,986	<b>65,927,371</b>
(Historical value: ₹ 52.321.079 thousands)						
Debentures/Bonds	52,489,348	9,865,481	789,901	9,593,052	6,619,293	<b>79,357,075</b>
(Historical value: ₹ 77.549.524 thousands)						
<b>Other than approved investments</b>						
Equity shares	2,903,990	91,643	5,531	9,718	9,550	<b>3,020,432</b>
(Historical value: ₹ 9.026.326 thousands)						
Debentures/Bonds	277,074	173,646	12,335	155,617	92,991	<b>711,663</b>
(Historical value: ₹ 742.285 thousands)						
<b>Other than approved investments</b>						
Equity shares	49,901,462	5,154,299	473,241	386,097	374,530	<b>56,289,629</b>
(Historical value: ₹ 47.921.997 thousands)						
Debentures/Bonds	710,557	96,174	11,116	395,311	296,809	<b>1,509,967</b>
(Historical value: ₹ 1,503.885 thousands)						
Mutual fund	61,781,321	5,042,996	594,150	587,309	547,055	<b>68,552,831</b>
(Historical value: ₹ 59.271.584 thousands)						
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b>	45,551,636	1,156,751	48,731	1,567,244	1,587,322	<b>49,911,684</b>
(Historical value: ₹ 49,085,538 thousands)						
<b>Other approved securities</b>	-	211	-	3,588	3,588	<b>7,387</b>
(Historical value: ₹ 7.388 thousands)						
<b>Other investments(approved investments)</b>						
Debentures/Bonds	4,466,875	602,297	24,999	675,673	1,053,578	<b>6,823,422</b>
(Historical value: ₹ 6.819.156 thousands)						
Certificate of deposits	8,152,690	200,148	10,934	128,302	123,765	<b>8,615,839</b>
(Historical value: ₹ 8.465.739 thousands)						
Commercial papers	22,679,760	1,377,346	25,519	809,034	2,435,973	<b>27,327,632</b>
(Historical value: ₹ 27.034.888 thousands)						
Fixed deposits	170,700	23,600	-	12,400	-	<b>206,700</b>
(Historical value: ₹ 206.700 thousands)						
Tripartite Repo	29,162,313	713,170	10,046	492,701	592,764	<b>30,970,994</b>
(Historical value: ₹ 30.956.271 thousands)						
Mutual fund	14,784,638	1,947,890	293,959	436,032	851,574	<b>18,314,093</b>
(Historical value: ₹ 18.307.679 thousands)						
<b>Investments in infrastructure/housing sector</b>						
<b>Other investments(approved investments)</b>						
Debentures/Bonds	21,307,466	1,857,085	113,415	1,978,000	2,628,097	<b>27,884,063</b>
(Historical value: ₹ 27.785.141 thousands)						
Certificate of deposits	5,637,940	515,338	7,080	182,177	737,031	<b>7,079,566</b>
(Historical value: ₹ 6.935.122 thousands)						
Commercial papers	16,478,565	614,669	12,497	257,559	813,042	<b>18,176,332</b>
(Historical value: ₹ 17.923.077 thousands)						
<b>Other than approved investments</b>						
Debentures/Bonds	188,379	58,742	4,051	160,020	95,202	<b>506,394</b>
(Historical value: ₹ 500.000 thousands)						
Venture Fund	2,457	-	-	-	-	<b>2,457</b>
(Historical value: ₹ 4.927 thousands)						
<b>Net current asset</b>	10,147,567	1,354,095	59,397	1,140,238	660,586	<b>13,361,883</b>
<b>Total</b>	<b>938,381,124</b>	<b>103,343,949</b>	<b>9,136,959</b>	<b>39,951,998</b>	<b>34,773,697</b>	<b>1,125,587,727</b>
In India	938,381,124	103,343,949	9,136,959	39,951,998	34,773,697	1,125,587,727
<b>Total</b>	<b>938,381,124</b>	<b>103,343,949</b>	<b>9,136,959</b>	<b>39,951,998</b>	<b>34,773,697</b>	<b>1,125,587,727</b>

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
Schedules forming part of consolidated condensed financial statements

SCHEDULE - 8B  
Assets held to cover linked liabilities

(₹ '000)

Particulars	March 31, 2019					Total
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹76,823,962 thousands)	56,649,287	7,348,522	644,686	8,602,925	5,429,327	<b>78,674,747</b>
<b>Other approved securities</b> (Historical value: ₹3,063,021 thousands)	2,369,497	289,726	16,525	241,046	125,311	<b>3,042,105</b>
<b>Other investments(approved investments)</b>						
Equity shares (Historical value: ₹413,196,495 thousands)	432,196,210	53,851,725	4,647,040	3,828,263	3,608,367	<b>498,131,605</b>
Preference shares (Historical value: ₹437,141 thousands)	244,442	125,277	4,489	129,570	9,817	<b>513,595</b>
Debentures/Bonds (Historical value: ₹39,653,029 thousands)	22,573,148	6,808,970	441,426	6,050,155	4,389,699	<b>40,263,398</b>
Fixed deposits (Historical value: ₹499,400 thousands)	392,245	64,895	4,900	28,400	8,960	<b>499,400</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other investments(approved investments)</b>						
Equity shares (Historical value: ₹48,861,064 thousands)	48,867,123	6,350,238	633,209	305,278	284,806	<b>56,440,654</b>
Debentures/Bonds (Historical value: ₹85,592,931 thousands)	58,241,281	10,777,730	776,255	10,106,411	7,075,101	<b>86,976,778</b>
<b>Other than approved investments</b>						
Equity shares (Historical value: ₹7,036,129 thousands)	2,302,775	112,625	4,720	7,927	7,456	<b>2,435,503</b>
<b>Other than approved investments</b>						
Equity shares (Historical value: ₹51,942,891 thousands)	53,046,195	6,475,835	579,915	436,133	399,088	<b>60,937,166</b>
Debentures/Bonds (Historical value: ₹503,363 thousands)	4,203	5,254	-	284,753	208,049	<b>502,259</b>
Mutual fund (Historical value: ₹50,271,130 thousands)	53,658,102	4,485,923	507,956	551,873	510,235	<b>59,714,089</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹76,778,531 thousands)	68,679,297	2,714,916	102,925	2,715,548	3,478,512	<b>77,691,198</b>
<b>Other approved securities</b> (Historical value: ₹2,380,831 thousands)	2,152,814	200,473	-	-	-	<b>2,353,287</b>
<b>Other investments(approved investments)</b>						
Debentures/Bonds (Historical value: ₹5,031,746 thousands)	3,638,689	252,122	22,026	611,309	505,289	<b>5,029,435</b>
Certificate of deposits (Historical value: ₹8,874,112 thousands)	7,986,837	243,035	50,789	313,640	332,793	<b>8,927,094</b>
Commercial papers (Historical value: ₹15,530,312 thousands)	11,264,407	1,508,640	16,139	834,165	2,068,180	<b>15,691,531</b>
Fixed deposits (Historical value: ₹206,700 thousands)	170,700	23,600	-	12,400	-	<b>206,700</b>
Triparty Repo (Historical value: ₹32,301,949 thousands)	31,965,709	218,893	20,480	56,121	58,127	<b>32,319,330</b>
Mutual fund (Historical value: ₹16,974,931 thousands)	12,295,817	2,722,894	431,248	464,134	1,074,746	<b>16,988,839</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other investments(approved investments)</b>						
Debentures/Bonds (Historical value: ₹22,058,104 thousands)	15,913,199	1,676,429	106,842	2,458,854	2,063,655	<b>22,218,979</b>
Certificate of deposits (Historical value: ₹9,147,167 thousands)	6,910,743	794,555	59,623	308,722	1,147,873	<b>9,221,516</b>
Commercial papers (Historical value: ₹14,428,734 thousands)	13,592,284	310,576	23,845	321,224	464,487	<b>14,712,416</b>
<b>Other than approved investments</b>						
Debentures/Bonds (Historical value: ₹500,000 thousands)	189,528	59,100	4,076	160,997	95,783	<b>509,484</b>
Venture Fund (Historical value: ₹5,089 thousands)	2,457	-	-	-	-	<b>2,457</b>
<b>Net current asset</b>	12,752,716	692,375	82,404	1,084,512	842,564	<b>15,454,571</b>
<b>Total</b>	<b>918,059,705</b>	<b>108,114,328</b>	<b>9,181,518</b>	<b>39,914,360</b>	<b>34,188,225</b>	<b>1,109,458,136</b>
In India	918,059,705	108,114,328	9,181,518	39,914,360	34,188,225	1,109,458,136
<b>Total</b>	<b>918,059,705</b>	<b>108,114,328</b>	<b>9,181,518</b>	<b>39,914,360</b>	<b>34,188,225</b>	<b>1,109,458,136</b>

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of consolidated condensed financial statements

**SCHEDULE - 8B**  
**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ '000)

Particulars	June 30, 2018					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 85,529,974 thousands)	62,701,525	7,834,858	398,127	8,014,447	5,456,850	<b>84,405,807</b>
<b>Other approved securities</b> (Historical value: ₹ 3,140,558 thousands)	2,289,043	299,537	16,097	286,392	141,706	<b>3,032,775</b>
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 368,492,620 thousands)	388,726,343	66,868,765	5,278,488	4,720,731	4,308,197	<b>469,902,524</b>
Preference shares (Historical value: ₹ 565,345 thousands)	273,526	145,874	6,268	277,806	13,709	<b>717,183</b>
Debentures/Bonds (Historical value: ₹ 42,125,007 thousands)	21,842,101	8,084,981	611,348	6,522,176	4,093,929	<b>41,154,535</b>
Fixed deposits (Historical value: ₹ 691,600 thousands)	539,845	106,095	4,900	31,800	8,960	<b>691,600</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 64,900,015 thousands)	61,968,832	10,519,749	805,000	357,647	331,334	<b>73,982,562</b>
Debentures/Bonds (Historical value: ₹ 72,762,448 thousands)	48,009,668	8,632,660	621,086	8,538,265	6,019,752	<b>71,821,431</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 14,765,033 thousands)	7,352,843	950,782	59,771	44,941	40,565	<b>8,448,902</b>
Debentures/Bonds (Historical value: ₹ 38,661 thousands)	-	-	-	29,831	9,944	<b>39,775</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 31,572,928 thousands)	20,482,191	3,321,466	226,237	403,039	347,650	<b>24,780,583</b>
Debentures/Bonds (Historical value: ₹ 503,363 thousands)	4,158	5,198	-	281,719	205,832	<b>496,907</b>
Mutual fund (Historical value: ₹ 14,377,600 thousands)	14,779,842	837,849	13,905	-	-	<b>15,631,596</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 24,248,975 thousands)	20,202,767	2,565,903	157,491	810,328	920,809	<b>24,657,298</b>
<b>Other approved securities</b> (Historical value: ₹ 9,379,955 thousands)	9,040,633	226,761	-	-	-	<b>9,267,394</b>
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 6,811,722 thousands)	4,727,895	767,536	30,891	585,783	623,378	<b>6,735,483</b>
Certificate of deposits (Historical value: ₹ 4,131,702 thousands)	3,566,889	76,736	5,072	159,983	434,224	<b>4,242,904</b>
Commercial papers (Historical value: ₹ 23,708,758 thousands)	19,351,519	2,010,252	20,857	588,863	2,215,789	<b>24,187,280</b>
Fixed deposits (Historical value: ₹ 250,000 thousands)	113,354	5,003	28,800	78,100	24,743	<b>250,000</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 21,494,918 thousands)	18,984,153	925,167	77,284	678,053	837,536	<b>21,502,193</b>
Mutual fund (Historical value: ₹ 44,709,566 thousands)	33,859,135	6,018,969	658,645	2,231,572	1,952,013	<b>44,720,334</b>
Preference shares (Historical value: ₹ 11 thousands)	12	-	-	-	-	<b>12</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 27,557,778 thousands)	20,027,653	2,605,705	28,465	2,225,607	2,554,070	<b>27,441,500</b>
Certificate of deposits (Historical value: ₹ 9,881,920 thousands)	8,370,569	647,547	6,694	383,556	722,814	<b>10,131,180</b>
Commercial papers (Historical value: ₹ 19,579,821 thousands)	16,841,885	1,655,812	45,059	502,413	938,589	<b>19,983,758</b>
<b>Other investments</b>						
Venture Fund (Historical value: ₹ 6,466 thousands)	6,243	-	-	-	-	<b>6,243</b>
<b>Net current asset</b>	6,887,997	779,900	18,046	793,989	628,463	<b>9,108,395</b>
<b>Total</b>	<b>790,950,621</b>	<b>125,893,105</b>	<b>9,118,531</b>	<b>38,547,041</b>	<b>32,830,856</b>	<b>997,340,154</b>
In India	790,950,621	125,893,105	9,118,531	38,547,041	32,830,856	997,340,154
<b>Total</b>	<b>790,950,621</b>	<b>125,893,105</b>	<b>9,118,531</b>	<b>38,547,041</b>	<b>32,830,856</b>	<b>997,340,154</b>

**NOTES TO SCHEDULE - 8B****(₹ '000)**

<b>Sr. No.</b>	<b>Particulars</b>	<b>June 30, 2019</b>	<b>March 31, 2019</b>	<b>June 30, 2018</b>
1	Aggregate amount of Company's investments:			
	a) other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	392,809,576	395,247,357	353,994,651
	b) Market value of above Investments	399,033,812	399,355,710	350,765,254
	c) Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	615,404,869	588,282,641	538,817,762
2	Investment in holding company at cost	Nil	Nil	Nil
3	Investment in subsidiary company at cost	Nil	Nil	Nil
4	Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities	507,268	1,190,901	4,276,933
5	Investment made out of catastrophe reserve	Nil	Nil	Nil