

FORM L-34-YIELD ON INVESTMENTS

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2019

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ³ | | | |
|----------|--|---------------|-----------------------------|--------------------------|--------------------------------|------------------------------|-----------------------------|--------------------------|--------------------------------|------------------------------|---|--------------------------|--------------------------------|------------------------------|
| | | | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} |
| | | | ₹ Lakhs | | | | | | | | | | | |
| 1 | Government Securities | | | | | | | | | | | | | |
| | Central Government Bonds | CGSB | 2,224,700.56 | 46,138.87 | 8.51% | 8.51% | 2,102,267.82 | 141,073.05 | 9.03% | 9.03% | 1,848,450.98 | 107,666.42 | 7.80% | 7.80% |
| | Special Deposits | CSPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposit under Section 7 of Insurance Act, 1938 | CDSS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Treasury Bills | CTRB | 6,926.55 | 1.86 | 5.04% | 5.04% | 18,103.57 | 265.00 | 6.38% | 6.38% | - | - | - | - |
| 2 | Government Securities / Other Approved Securities | | | | | | | | | | | | | |
| | Central Government Guaranteed Loans / Special / Non-SLR Bonds | CGSL | - | - | - | - | - | - | - | - | - | - | - | - |
| | State Government Bonds / Development Loans | SGGB | 184,464.05 | 3,795.98 | 8.44% | 8.44% | 187,998.16 | 11,172.48 | 7.99% | 7.99% | 196,274.25 | 9,638.04 | 6.57% | 6.57% |
| | State Government Guaranteed Loans | SGGL | - | - | - | - | - | - | - | - | - | - | - | - |
| | Other Approved Securities (excluding Infrastructure Investments) | SGOA | 50,339.05 | 954.09 | 7.76% | 7.76% | 44,146.27 | 2,521.27 | 7.67% | 7.67% | 59,841.65 | 3,599.49 | 8.06% | 8.06% |
| | Guaranteed Equity | SGGE | - | - | - | - | - | - | - | - | - | - | - | - |
| 3 | Investment Subject to Exposure Norms | | | | | | | | | | | | | |
| | (a) Housing and Loan to State Govt for Housing | | | | | | | | | | | | | |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HFDN | - | - | - | - | - | - | - | - | - | - | - | - |
| | Housing - Securitised Assets (Approved Investment) | HMBS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HTDN | 208,807.76 | 5,090.91 | 10.06% | 10.06% | 248,098.49 | 17,036.42 | 9.24% | 9.24% | 126,423.46 | 7,854.19 | 8.33% | 8.33% |
| | Bonds / Debentures / CPs / Loans - Promoter Group | HDPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Commercial Papers - NHB / Institutions accredited by NHB | HTLN | 9,528.42 | 156.57 | 6.70% | 6.70% | 11,072.47 | 723.86 | 8.79% | 8.79% | 4,359.25 | 255.31 | 7.85% | 7.85% |
| | Long term Bank Bonds Approved Investments- Affordable Housing | HLBH | 46,018.32 | 1,078.15 | 9.65% | 9.65% | 51,442.43 | 3,378.37 | 8.83% | 8.83% | 45,964.28 | 2,744.64 | 8.00% | 8.00% |
| | Debentures/Bonds/CPs/Loans | HODS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Bonds/Debentures issued by HUDCO | HTHD | 2,566.50 | 51.02 | 8.15% | 8.15% | 2,567.32 | 120.84 | 8.07% | 8.07% | - | - | - | - |
| | (b) Infrastructure Investments | | | | | | | | | | | | | |
| | Infrastructure - Other Approved Securities | ISAS | - | - | - | - | - | - | - | - | 8,255.08 | 447.05 | 7.25% | 7.25% |
| | Infrastructure - PSU - Equity shares - Quoted | ITPE | 16,120.91 | 149.80 | 3.75% | 3.75% | 13,905.38 | 705.30 | 6.81% | 6.81% | 12,517.05 | 3,471.26 | 38.39% | 38.39% |
| | Infrastructure - Corporate Securities - Equity shares-Quoted | ITCE | 32,094.55 | 334.93 | 4.22% | 4.22% | 31,025.18 | 736.92 | 3.17% | 3.17% | 29,777.94 | 2,236.04 | 10.09% | 10.09% |
| | Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group | IDPG | 2,249.26 | 48.25 | 0.09 | 8.81% | 2,249.38 | 146.12 | 0.09 | 8.74% | 2,249.68 | 146.15 | 8.71% | 8.71% |
| | Infrastructure - Securitised Assets (Approved) | IESA | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - PSU - Debentures / Bonds | IPTD | 403,532.04 | 8,422.82 | 8.57% | 8.57% | 394,053.60 | 24,961.15 | 8.52% | 8.52% | 310,947.81 | 18,613.11 | 8.02% | 8.02% |
| | Infrastructure - PSU - CPs | ICPP | 9,748.10 | 189.44 | 10.59% | 10.59% | 13,584.03 | 721.67 | 7.91% | 7.91% | 12,971.07 | 241.27 | 6.82% | 6.82% |
| | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICTD | 44,308.86 | 1,190.38 | 11.12% | 11.12% | 48,211.38 | 3,478.49 | 9.72% | 9.72% | 52,805.63 | 3,432.58 | 8.72% | 8.72% |
| | Infrastructure - Other Corporate Securities - CPs | ICCP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Term Loans (with charge) | ILWC | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - PSU - Debentures / Bonds | IPFD | 21,310.92 | 431.11 | 8.29% | 8.29% | 21,310.83 | 1,299.27 | 8.20% | 8.20% | 21,502.01 | 1,518.94 | 9.48% | 9.48% |
| | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICFD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Long term Bank Bonds Approved Investments | ILBI | - | - | - | - | 7,498.48 | 57.64 | 8.34% | 8.34% | 7,501.42 | 452.75 | 8.09% | 8.09% |
| | Infrastructure - Debentures/Bonds/CPs/Loans | IODS | 1,999.32 | 45.29 | 9.32% | 9.32% | 1,999.87 | 137.35 | 9.24% | 9.24% | 2,049.97 | 140.81 | 9.22% | 9.22% |
| | Infrastructure - Equity (including unlisted) | IOEQ | 36.12 | (17.58) | (0.95) | (0.95) | 31.48 | (17.58) | -68.08% | -68.08% | 7,054.97 | (769.81) | -14.22% | -14.22% |
| | Infrastructure - Reclassified Approved Investments - Debt | IODR | 7,501.35 | 146.72 | 8.01% | 8.01% | 7,500.85 | 395.09 | 8.14% | 8.14% | - | - | - | - |
| | (c) Approved Investments | | | | | | | | | | | | | |
| | PSU - Equity shares - Quoted | EAEQ | 28,625.17 | 111.02 | 1.55% | 1.55% | 33,102.20 | (996.56) | -3.99% | -3.99% | 37,193.94 | 1,754.49 | 6.31% | 6.31% |
| | Corporate Securities - Equity shares (Ordinary)- Quoted | EACE | 581,099.85 | 9,527.53 | 6.68% | 6.68% | 523,042.75 | 15,994.91 | 4.09% | 4.09% | 355,408.34 | 49,071.27 | 18.73% | 18.73% |
| | Corporate Securities - Bonds - (Taxable) | EPBT | - | - | - | - | - | - | - | - | 50.28 | 2.60 | 7.90% | 7.90% |
| | Corporate Securities - Bonds - (Tax Free) | EPBF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Preference Shares | EPNQ | 2,632.31 | 58.35 | 9.11% | 9.11% | 2,575.33 | 170.61 | 8.91% | 8.91% | 3,439.28 | 170.22 | 6.62% | 6.62% |
| | Corporate Securities - Debentures | ECOS | 171,029.93 | 4,056.07 | 9.77% | 9.77% | 176,778.08 | 12,270.60 | 9.34% | 9.34% | 122,970.93 | 8,519.03 | 9.30% | 9.30% |
| | Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group | EDPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Derivative Instruments | ECDI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Investment properties - Immovable | EINP | 37,437.74 | 83.55 | 0.89% | 0.89% | 37,437.74 | 792.92 | 2.83% | 2.83% | 37,437.74 | 1,159.05 | 4.13% | 4.13% |
| | Loans - Policy Loans | ELPL | 37,792.90 | 839.98 | 9.24% | 9.24% | 33,154.54 | 2,192.03 | 8.93% | 8.93% | 17,960.25 | 1,225.17 | 9.15% | 9.15% |

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ³ | | | |
|-----|--|---------------|-----------------------------|--------------------------|--------------------------------|------------------------------|-----------------------------|--------------------------|--------------------------------|------------------------------|---|--------------------------|--------------------------------|------------------------------|
| | | | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} |
| | Loans - Secured Loans - Mortgage of Property in India (Term Loan) | ELMI | - | - | - | - | - | - | - | - | - | - | - | |
| | Loans - Secured Loans - Mortgage of Property outside India (Term Loan) | ELMO | - | - | - | - | - | - | - | - | - | - | - | |
| | Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI | ECDB | 51,382.14 | 1,589.38 | 12.88% | 12.88% | 55,204.15 | 4,950.03 | 12.11% | 12.11% | 47,095.11 | 4,102.98 | 11.73% | 11.73% |
| | Deposits - CDs with Scheduled Banks | EDCD | 4,890.69 | 90.06 | 7.53% | 7.53% | 4,802.47 | 264.34 | 7.39% | 7.39% | - | - | - | - |
| | Deposits - Repo / Reverse Repo | ECMR | 222,347.07 | 2,714.47 | 4.95% | 4.95% | 128,488.52 | 3,413.31 | 5.04% | 5.04% | 15,181.81 | 10.81 | 6.71% | 6.71% |
| | CCIL - CBLO | ECBO | - | - | - | - | - | - | - | - | 32,173.55 | 317.74 | 6.27% | 6.27% |
| | Commercial Papers issued by a Company or All India Financial Institutions | ECPP | - | - | - | - | 9,950.77 | 100.25 | 7.46% | 7.46% | 9,715.62 | 49.53 | 7.71% | 7.71% |
| | Application Money | ECAM | - | - | - | - | - | - | - | - | - | - | - | - |
| | Passively Managed Equity ETF (Non Promoter Group) | EETF | - | - | - | - | - | - | - | - | 1,526.86 | 160.45 | 330.10% | 330.10% |
| | Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | 4,228.50 | 94.76 | 9.22% | 9.22% | 4,423.39 | 313.66 | 9.55% | 9.55% | 2,397.36 | 159.56 | 8.93% | 8.93% |
| | Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks | EPPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | 56,803.32 | 257.66 | 6.58% | 6.58% | 87,598.50 | 3,307.14 | 6.77% | 6.77% | 131,180.45 | 7,294.58 | 7.48% | 7.48% |
| | Mutual Funds - (under Insurer's Promoter Group) | EMPG | 22,245.44 | 85.63 | 5.56% | 5.56% | 35,633.94 | 1,339.76 | 6.74% | 6.74% | 42,703.08 | 2,378.35 | 7.49% | 7.49% |
| | Corporate Securities - Investment in Subsidiaries | ECIS | 3,900.00 | - | 0.00% | 0.00% | 3,900.00 | - | 0.00% | 0.00% | 3,158.18 | - | 0.00% | 0.00% |
| | Net Current Assets (Only in respect of ULIP Business) | ENCA | - | - | - | - | - | - | - | - | - | - | - | - |
| | (d) Other Investments | | | | | | | | | | | | | |
| | Bonds - PSU - Taxable | OBPT | 5,584.15 | 132.99 | 9.82% | 9.82% | 5,832.93 | 406.94 | 9.39% | 9.39% | 5,955.23 | 411.36 | 9.27% | 9.27% |
| | Bonds - PSU - Tax Free | OBPF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares (incl Co-op Societies) | OESH | 85,094.47 | 1,773.25 | 8.55% | 8.55% | 88,825.19 | (9,483.52) | -13.95% | -13.95% | 88,921.92 | 5,524.53 | 8.33% | 8.33% |
| | Equity Shares (incl. Equity related Instruments) - Promoter Group | OEPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Passively Managed Equity ETF (Promoter Group) | OETP | 322.01 | 48.63 | 4.56 | 4.56 | 322.01 | 48.63 | 0.27 | 0.27 | - | - | - | - |
| | Passively Managed Equity ETF (Non Promoter Group) | OETF | 9.32 | - | 0.00% | 0.00% | 5,098.65 | (680.01) | -17.35% | -17.35% | - | - | - | - |
| | Debentures | OLDB | 8,614.12 | 233.30 | 11.22% | 11.22% | 7,979.50 | 643.49 | 10.87% | 10.87% | 3,619.87 | 313.36 | 11.65% | 11.65% |
| | Venture Fund | OVNF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Short term Loans (Unsecured Deposits) | OSLU | - | - | - | - | - | - | - | - | - | - | - | - |
| | Term Loans (without Charge) | OTLW | - | - | - | - | - | - | - | - | - | - | - | - |
| | Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes | OMGS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Mutual Funds - (under Insurer's Promoter Group) | OMPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Derivative Instruments | OCDI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Securitized Assets (underlying assets Housing Loan / Infrastructure assets) | OPSA | - | - | - | - | - | 150.31 | 0.00% | 0.00% | - | 164.31 | 0.00% | 0.00% |
| | Equity Shares (PSUs and Unlisted) | OEPU | 1,962.62 | (87.27) | (0.17) | (0.17) | 1,974.54 | (87.27) | (0.06) | (0.06) | 2,357.40 | (536.23) | -29.00% | -29.00% |
| | Investment properties - Immovable | OIPI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Reclassified approved investments - Debt | ORAD | 8,644.19 | 189.08 | 8.99% | 8.99% | 7,358.22 | 316.64 | 9.05% | 9.05% | 1,221.55 | 78.52 | 8.62% | 8.62% |
| | SEBI approved Alternate Investment Fund (Category II) | OAFB | 497.22 | 26.47 | 0.23 | 0.23 | 533.52 | 34.33 | 8.65% | 8.65% | 939.86 | 30.40 | 4.32% | 4.32% |
| | Preference Shares | OPSH | 3,500.00 | - | - | - | 3,500.00 | - | - | - | 3,500.00 | - | 0.00% | 0.00% |
| | Reclassified approved investments - Equity | ORAE | 29,057.16 | 2,152.83 | 32.89% | 32.89% | 30,547.51 | 6,364.97 | 28.65% | 28.65% | 25,226.05 | 50.39 | 0.79% | 0.79% |
| | Total | | 4,639,952.94 | 92,186.39 | | | 4,495,131.40 | 250,740.23 | | | 3,740,281.15 | 244,100.70 | | |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: January 29, 2020

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at book value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 YTD Income on investment is reconciled with figures in P&L and Revenue account
- 6 Signifies annualised yield

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ³ | | | |
|-----|--|---------------|-----------------------------|--------------------------|--------------------------------|------------------------------|-----------------------------|--------------------------|--------------------------------|------------------------------|---|--------------------------|--------------------------------|------------------------------|
| | | | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} |
| | Deposits - Repo / Reverse Repo | ECMR | 28,930.09 | 353.12 | 4.94% | 4.94% | 23,071.57 | 916.17 | 5.32% | 5.32% | 20,287.90 | 203.34 | 6.59% | 6.59% |
| | CCIL - CBLO | ECBO | - | - | - | - | - | - | - | - | 20,434.66 | 728.92 | 6.04% | 6.04% |
| | Commercial Papers issued by a Company or All India Financial Institutions | ECCP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Application Money | ECAM | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| | Passively Managed Equity ETF (Non Promoter Group) | EETF | - | - | - | - | - | - | - | - | 28.09 | 2.85 | 310.59% | 310.59% |
| | Deposit with Primary Dealers duly recognised by Reserve Bank of India | EDPD | - | - | - | - | - | - | - | - | - | - | - | 0.00% |
| | Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | 599.76 | 13.86 | 9.51% | 9.51% | 599.80 | 41.00 | 9.20% | 9.20% | 599.35 | 40.35 | 9.03% | 9.03% |
| | Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks | EPPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks | EUPS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Mutual Funds - (under Insurer's Promoter Group) | EMPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | | | | | | | | | | | | | | |
| | (d) Other Investments | | | | | | | | | | | | | |
| | Debentures | OLDB | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares (incl Co-op Societies) | OESH | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total | | 536,238.01 | 14,794.95 | | | 515,304.90 | 41,542.32 | | | 431,348.52 | 26,770.40 | | |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: January 29, 2020

Signature

Full name:

Designation:

Satyan Jambunathan
Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at book value
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- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
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- 5 YTD Income on investment is reconciled with figures in P&L and Revenue account
- 6 Signifies annualised yield

FORM L-34-YIELD ON INVESTMENTS

Name of the Insurer: **ICICI Prudential Life Insurance Company Limited**

Registration Number: **105**

Statement as on: **December 31, 2019**

Statement of Investment and Income on Investment

Periodicity of Submission: **Quarterly**

Name of the Fund: **Linked Fund**

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ¹ | | | |
|----------|---|---------------|-----------------------------|--------------------------|--------------------------------|------------------------------|-----------------------------|--------------------------|--------------------------------|------------------------------|---|--------------------------|--------------------------------|------------------------------|
| | | | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} |
| | | | ₹ Lakhs | | | | | | | | | | | |
| 1 | Government Securities | | | | | | | | | | | | | |
| | Central Government Bonds | CGSB | 979,386.88 | 17,747.10 | 7.41% | 7.41% | 968,933.66 | 81,797.50 | 11.39% | 11.39% | 918,311.54 | 70,898.67 | 10.37% | 10.37% |
| | Special Deposits | CSPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposit under Section 7 of Insurance Act, 1938 | CDSS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Treasury Bills | CTRB | 596,685.56 | 8,156.15 | 5.55% | 5.55% | 574,754.21 | 26,083.96 | 6.08% | 6.08% | 334,124.52 | 16,520.77 | 6.62% | 6.62% |
| 2 | Government Securities / Other Approved Securities | | | | | | | | | | | | | |
| | Central Government Guaranteed Loans / Special / Non-SLR Bonds | CGSL | - | - | - | - | - | - | - | - | - | - | - | - |
| | State Government Bonds / Development Loans | SGGB | 17,512.89 | 398.02 | 9.35% | 9.35% | 26,636.31 | 2,075.35 | 10.50% | 10.50% | 127,268.49 | 4,844.19 | 5.08% | 5.08% |
| | State Government Guaranteed Loans | SGGL | - | - | - | - | - | - | - | - | - | - | - | - |
| | Other Approved Securities (excluding Infrastructure Investments) | SGOA | 16,696.22 | 506.80 | 12.63% | 12.63% | 14,938.83 | 1,426.61 | 12.91% | 12.91% | 22,067.77 | 413.64 | 2.50% | 2.50% |
| | Guaranteed Equity | SGGE | - | - | - | - | - | - | - | - | - | - | - | - |
| 3 | Investment Subject to Exposure Norms | | | | | | | | | | | | | |
| | (a) Housing and Loan to State Govt. for Housing | | | | | | | | | | | | | |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HFDN | - | - | - | - | - | - | - | - | - | - | - | - |
| | Housing - Securitised Assets (Approved Investment) | HMBS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HTDN | 496,970.86 | 12,398.62 | 10.30% | 10.30% | 534,083.97 | 40,402.99 | 10.19% | 10.19% | 482,061.85 | 27,166.08 | 7.55% | 7.55% |
| | Bonds / Debentures / CPs / Loans - Promotor Group | HDPG | - | - | - | - | - | - | - | - | 9,996.24 | 347.66 | 7.81% | 7.81% |
| | Commercial Papers - NHB / Institutions accredited by NHB | HTLN | 93,137.54 | 1,838.93 | 8.09% | 8.09% | 92,820.38 | 5,521.79 | 7.99% | 7.99% | 91,362.25 | 5,308.66 | 7.78% | 7.78% |
| | Long term Bank Bonds Approved Investments- Affordable Housing | HLBH | 42,884.84 | 1,468.39 | 14.33% | 14.33% | 45,560.70 | 4,552.59 | 13.51% | 13.51% | 28,731.06 | 1,784.89 | 8.33% | 8.33% |
| | Bonds/Debentures issued by HUDCO | HTHD | 17,497.86 | 490.91 | 11.64% | 11.64% | 11,812.67 | 671.14 | 9.72% | 9.72% | - | - | - | - |
| | (b) Infrastructure Investments | | | | | | | | | | | | | |
| | Infrastructure - Other Approved Securities | ISAS | 117,573.21 | 1,936.43 | 6.71% | 6.71% | 103,144.26 | 5,879.70 | 7.66% | 7.66% | 101,331.90 | 5,470.42 | 7.23% | 7.23% |
| | Infrastructure - PSU - Equity shares - Quoted | ITPE | 69,621.89 | (74.74) | -0.43% | -0.43% | 80,722.49 | (4,259.31) | -6.96% | -6.96% | 175,622.15 | (13,140.60) | -9.81% | -9.81% |
| | Infrastructure - Corporate Securities - Equity shares-Quoted | ITCE | 539,054.37 | (29,421.12) | -20.01% | -20.01% | 522,612.54 | 4,155.63 | 1.06% | 1.06% | 541,033.71 | (32,928.68) | -8.00% | -8.00% |
| | Infrastructure - Securitised Assets (Approved) | IESA | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Debenture / Bonds / CPs / Loans - Promotor Group | IDPG | 3,799.22 | 90.33 | 9.80% | 9.80% | 4,301.54 | 308.85 | 9.67% | 9.67% | 6,228.56 | 340.52 | 7.32% | 7.32% |
| | Infrastructure - PSU - Debentures / Bonds | IPDT | 464,355.28 | 13,246.36 | 11.84% | 11.84% | 412,167.65 | 38,047.70 | 12.47% | 12.47% | 366,320.09 | 20,239.74 | 7.40% | 7.40% |
| | Infrastructure - PSU - CPs | IPCP | 25,102.02 | 380.67 | 6.17% | 6.17% | 29,762.46 | 1,654.54 | 7.47% | 7.47% | 52,289.84 | 2,734.75 | 7.00% | 7.00% |
| | Infrastructure - PSU - Debentures / Bonds | IPFD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICTD | 136,635.67 | 3,289.22 | 9.93% | 9.93% | 110,060.22 | 7,960.28 | 9.74% | 9.74% | 83,199.99 | 3,958.50 | 6.36% | 6.36% |
| | Infrastructure - Other Corporate Securities - CPs | ICCP | 17,410.43 | 261.17 | 6.10% | 6.10% | 29,096.01 | 1,309.87 | 7.26% | 7.26% | 49,528.82 | 2,580.75 | 7.03% | 7.03% |
| | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICFD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Term Loans (with Charge) | ILWC | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Long term Bank Bonds Approved Investments | ILBI | - | - | - | - | 6,103.84 | (22.52) | -3.79% | -3.79% | 6,123.67 | 162.05 | 3.53% | 3.53% |
| | Infrastructure - Debentures/Bonds/CPs/Loans | IODS | - | - | - | - | - | - | - | - | 399.99 | 5.92 | 3.99% | 3.99% |
| | Infrastructure - Equity (including unlisted) | IOEQ | 9,795.20 | (5,007.18) | -94.20% | -94.20% | 15,886.79 | (32,934.41) | 0.00% | 0.00% | 72,508.43 | (54,521.69) | -84.28% | -84.28% |
| | Infrastructure - Reclassified Approved Investments - Debt | IODR | 7,083.01 | 158.21 | 9.19% | 9.19% | 6,963.78 | 405.90 | 9.02% | 9.02% | - | - | - | - |
| | Infrastructure - Reclassified Approved Investments - Equity | IORE | 3,389.62 | 112.72 | 13.90% | 13.90% | 3,389.62 | 112.72 | 13.90% | 13.90% | - | - | - | - |

₹ Lakhs

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ³ | | | |
|---------------------------------|--|---------------|-----------------------------|--------------------------|--------------------------------|------------------------------|-----------------------------|--------------------------|--------------------------------|------------------------------|---|--------------------------|--------------------------------|------------------------------|
| | | | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} | Investment (₹) ¹ | Income on Investment (₹) | Gross Yield (%) ^{1,6} | Net Yield (%) ^{2,6} |
| (c) Approved Investments | | | | | | | | | | | | | | |
| | PSU - Equity shares - Quoted | EAEQ | 130,425.97 | (4,317.76) | -12.53% | -12.53% | 174,575.36 | (18,246.88) | -13.66% | -13.66% | 406,141.01 | (53,762.28) | -17.18% | -17.18% |
| | Corporate Securities - Equity shares (Ordinary)- Quoted | EACE | 4,913,999.02 | 194,989.70 | 16.74% | 16.74% | 4,797,465.51 | 145,794.12 | 4.06% | 4.06% | 4,308,645.25 | 212,774.63 | 6.61% | 6.61% |
| | Corporate Securities - Bonds - (Taxable) | EBPT | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Bonds - (Tax Free) | EPBF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Preference Shares | EPNQ | 4,930.13 | 184.94 | 0.16 | 0.16 | 4,917.59 | (46.32) | -1.25% | -1.25% | 7,132.54 | 92.55 | 1.73% | 1.73% |
| | Corporate Securities - Investment in Subsidiaries | ECIS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Debentures | ECOS | 525,046.34 | 14,119.80 | 11.13% | 11.13% | 490,565.80 | 40,369.91 | 11.10% | 11.10% | 455,199.60 | 25,182.78 | 7.41% | 7.41% |
| | Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group | EDPG | 6,302.02 | 181.85 | 11.98% | 11.98% | 6,237.67 | 523.69 | 11.33% | 11.33% | 6,066.36 | 300.58 | 6.63% | 6.63% |
| | Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI | ECDB | 6,020.68 | 250.87 | 17.63% | 17.63% | 6,712.97 | 803.96 | 16.25% | 16.25% | 9,504.58 | 1,114.72 | 15.86% | 15.86% |
| | Deposits - CDs with Scheduled Banks | EDCD | 89,344.63 | 1,669.76 | 7.64% | 7.64% | 88,950.58 | 5,033.47 | 7.60% | 7.60% | 42,866.52 | 2,319.33 | 7.24% | 7.24% |
| | Deposits - Repo / Reverse Repo | ECMR | 425,943.49 | 5,203.89 | 4.95% | 4.95% | 347,044.87 | 13,815.61 | 5.33% | 5.33% | 197,040.54 | 1,979.03 | 6.61% | 6.61% |
| | CCIL - CBLO | ECBO | - | - | - | - | - | - | - | - | 114,011.79 | 4,095.88 | 6.09% | 6.09% |
| | Commercial Papers issued by a Company or All India Financial Institutions | ECBP | 270,817.25 | 4,769.71 | 7.19% | 7.19% | 238,262.89 | 13,147.85 | 7.41% | 7.41% | 249,166.62 | 14,032.29 | 7.54% | 7.54% |
| | Application Money | ECAM | 10,855.33 | - | 0.00% | 0.00% | 16,055.51 | - | 0.00% | 0.00% | 1,057.10 | - | 0.00% | 0.00% |
| | Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | - | - | - | - | 19,014.94 | 644.59 | 10.52% | 10.52% | 25,577.90 | 979.36 | 24.76% | 24.76% |
| | Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks | EPPD | - | - | - | - | - | - | - | - | 4,461.09 | 272.67 | 8.19% | 8.19% |
| | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | 66,515.37 | 290.08 | 6.32% | 6.32% | 117,663.93 | 4,479.03 | 6.83% | 6.83% | 268,259.84 | 14,566.65 | 7.30% | 7.30% |
| | Mutual Funds - (under Insurer's Promoter Group) | EMPG | 24,678.03 | 109.57 | 6.43% | 6.43% | 51,707.18 | 1,988.39 | 6.90% | 6.90% | 87,395.09 | 4,737.30 | 7.29% | 7.29% |
| | Net Current Assets (Only in respect of ULIP Business) | ENCA | 100,906.71 | - | 0.00% | 0.00% | 100,906.71 | - | 0.00% | 0.00% | 139,213.61 | - | 0.00% | 0.00% |
| (d) Other Investments | | | | | | | | | | | | | | |
| | Bonds - PSU - Taxable | OBPT | - | - | - | - | - | - | - | - | - | - | - | - |
| | Bonds - PSU - Tax Free | OBPF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares (incl Co-op Societies) | OESH | 121,214.06 | 20,292.99 | 85.11% | 85.11% | 143,744.71 | (32,275.57) | -28.71% | -28.71% | 208,166.65 | (65,615.55) | -39.50% | -39.50% |
| | Equity Shares (incl. Equity related Instruments) - Promoter Group | OEPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Debentures | OLDB | 10,060.38 | 235.20 | 9.63% | 9.63% | 10,071.76 | 707.65 | 9.48% | 9.48% | 4,969.19 | 285.15 | 7.69% | 7.69% |
| | Venture Fund | OVNF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Short term Loans (Unsecured Deposits) | OSLU | - | - | - | - | - | - | - | - | - | - | - | - |
| | Term Loans (without Charge) | OTLW | - | - | - | - | - | - | - | - | - | - | - | - |
| | Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes | OMGS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Mutual Funds - (under Insurer's Promoter Group) | OMPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Derivative Instruments | OCDI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Securitized Assets (underlying assets Housing Loan / Infrastructure assets) | OPSA | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares (PSUs and Unlisted) | OEPU | 1,718.06 | 5.38 | 1.25% | 1.25% | 2,205.07 | (928.86) | -51.70% | -51.70% | 33,081.00 | (12,123.07) | -45.44% | -45.44% |
| | Passively Managed Equity ETF (Non Promoter Group) | OETF | 814,275.38 | 72,895.79 | 40.65% | 40.65% | 711,663.54 | 39,888.23 | 7.53% | 7.53% | 228,017.20 | 11,143.27 | 6.54% | 6.54% |
| | Commercial Papers | OACP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Investment properties - Immovable | OIPI | - | - | - | - | - | - | - | - | - | - | - | - |
| | SEBI approved Alternate Investment Fund (Category II) | OAFB | 24.82 | 2.60 | 48.56% | 48.56% | 24.66 | 5.84 | 32.68% | 32.68% | 57.44 | 22.19 | 54.27% | 54.27% |
| | Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9) | ORAE | 253,422.54 | 25,543.29 | 46.53% | 46.53% | 314,811.82 | (17,851.51) | -7.48% | -7.48% | 141,168.94 | 7,493.71 | 10.87% | 10.87% |
| | Passively Managed Equity ETF (Promoter Group) | OETP | 22,897.50 | 2,804.19 | 58.95% | 58.95% | 17,049.85 | 3,198.50 | 56.75% | 56.75% | - | - | - | - |
| | Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to 9) | ORAD | 39,786.57 | 1,071.42 | 11.15% | 11.15% | 33,544.87 | 1,815.87 | 10.87% | 10.87% | - | - | - | - |
| | Total | | 11,493,676.83 | 368,280.23 | | | 11,286,749.70 | 388,018.46 | | | 10,405,710.77 | 232,077.41 | | |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: January 29, 2020

Signature
 Full name: Satyan Jambunathan
 Designation: Chief Financial Officer

- Note:** Category of investment (COI) shall be as per Guidelines, as amended from time to time
- 1 Based on daily simple average of Investments at market value
 - 2 Yield netted for Tax
 - 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
 - 4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFN) level and also at consolidated level.
 - 5 YTD Income on investment is reconciled with figures in P&L and Revenue account
 - 6 Signifies annualised yield