Name of Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of condensed financial statements
FORM L-13-INVESTMENTS POLICYHOLDERS
Investments - Policyholders


Name of Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of condensed financial statements
FORM L-13-INVESTMENTS POLICYHOLDERS
Investments - Policyholders

| Particulars | As at March 31, 2020 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Par Life | Par Pension | Non Par Life | Non Par Pension | $\underset{\text { Non Par }}{\text { Variable Life }}$ | Non Par Variable | $\begin{gathered} \text { Annuity Non } \\ \text { Par } \end{gathered}$ | Health | Linked Life | Linked Pension | Linked Health | Linked Group | Linked Group Pension | Total |
| Triparty Repo | 2,138,049 | 480,380 | 2,465,456 | - | 71,440 | 290,824 | 889,400 | 49,773 | 1,243,706 | 194,081 | 63,095 | 130,497 | 321,325 | 8,338,026 |
| (Market value: $₹ 8,338,026$ thousands) Fixed deposits | 616,500 | 144,500 | 294,500 | . | . | . | 356,000 | - | 173,000 | 49,000 | . | - | . | 1,633,500 |
| (Market value ₹ $1,633,500$ thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Investments in subsidiary | . |  | . | . | . | - | - | - | . | - | - | . | . | - |
| Property <br> (Historical value: Nil) |  |  |  |  | - | - |  |  |  | - |  | - | - | - |
| Investments in infrastructure/housing sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds | 903,008 | 88,895 | 4,440,295 | - | - | - | 42,443 | - | 49,920 | - | 110,158 | 9,967 | . | 5,644,686 |
| (Market value: $₹ 5,706,378$ thousands) Commercial papers |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Commercial papers (Market value: Nil) | - | . | - | - | - | - | - | - | - | - | - | - | . | - |
| Cerrificate of deposits | - | - | - | - | - | . | - | . | 494,944 | - | - | . | . | 494,944 |
| (Market value: ₹ 494,944 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Other than approved investments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds | 150,293 | - | 100,182 | - | - | - | - | - | - | - | - | - | . | 250,475 |
| (Market value: ₹ 252,780 thousands) Venture fund |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Venture fund | 39,545 |  | . | - | . | . | - | - |  | . | - | . | . | 39,545 |
| (Market value: ₹ 58,069 thousands) | 179,482,133 | 11,374,089 | 215,749,512 | - | 1,966,390 | 1,502,335 | 45,454,807 | 395,048 | 9,606,922 | 504,316 |  |  | 321,325 | 467,503,215 |
| In India | 179,482,133 | 11,374,089 | 215,749,512 | . | 1,966,390 | 1,502,335 | 45,454,807 | 395,048 | 9,606,922 | 504,316 | 689,659 | 456,679 | 321,325 | 467,503,215 |
| Total | 179,482,133 | 11,374,089 | 215,749,512 | - | 1,966,390 | 1,502,335 | 45,454,807 | 395,048 | 9,606,922 | 504,316 | 689,659 | 456,679 | 321,325 | 467,503,215 |


|  | As at March 31, 2019 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Particulars | Par Life | Par Pension | Non Par Life | Non Par Pension | Non Par Variable Life | Non Par <br> Variable <br> Pension | $\begin{aligned} & \text { Annuity Non } \\ & \text { Par } \end{aligned}$ | Health | Linked Life | Linked Pension | Linked Health | Linked Group Life | $\underset{\substack{\text { Linked Group } \\ \text { Pension }}}{ }$ | Total |
| LONG TERM INVESTMENT |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Government securities and Government guaranteed bonds including treasury Bills ${ }^{2}$ <br> (Market value: ₹212,853,942 thousands) | 77,264,136 | 6,365,557 | 97,286,707 | - | - | - | 25,496,686 | 106,384 | 3,075,353 | 123,436 | 150,191 | - | - | 209,868,450 |
| Other approved securities (Market value: ₹18,116,133 thousands) | 11,326,806 | 460,982 | 4,617,894 | - | 42,489 | - | 407,325 | 40,013 | 1,174,203 | 51,578 | 103,545 | 103,934 | - | 18,328,769 |
| Other investments(approved investments) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equity shares ${ }^{5}$ (Historical value: $₹ 41,234,812$ thousands) | 26,985,701 | 1,145,221 | 28,309,042 | - | - | - | - | - | - | - | - | - | - | 56,439,964 |
| (Historical value: ₹ $41,234,812$ thousands) Preference shares | 59,371 | - | 2,023 | . | . | . | . | - | - | . | - | - | - | 61,394 |
| (Market value ₹ 68,005 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mutual fund | - | - | . | - | - | - | - | - | - | - | - | - | - |  |
| (Historical value: Nil) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Derivative Instruments (Historical value: Nil) | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Debentures/Bonds | 4,134,249 | 1,214,425 | 7,117,652 | - | 528,198 | 654,696 | 1,459,799 | 47,948 | 144,742 | 28,769 | - | - | . | 15,330,478 |
| (Market value: ₹15,600,938 thousands) CCIL deposit |  | . | - | - | . | . |  | . | 51 | 18 | - | 2 | - | 71 |
| (Market value: 771 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Fixed deposits | 616,500 | 144,500 | 1,749,100 | - | - | - | 356,000 | - | 173,000 | 49,000 | - | - | - | 3,088,100 |
| (Market value: $₹ 3,088,100$ thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Investments in subsidiary Property | 416,800 | 416,800 | $:$ |  | $:$ | $:$ |  | $:$ | $:$ | : | $\div$ |  | $:$ | 833,600 |
| (Historical value: ₹185,521 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Investments in infrastructure/housing sector Other investments(approved investments) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equity shares ${ }^{5}$ (Historical value: $₹ 3,437,232$ thousands) | 2,395,127 | 106,058 | 2,437,009 | - | - | - | . | - | - | - | - | - | - | 4,938,194 |
| Debentures/Bonds <br> (Market value: ₹55,861,575 thousands) | 21,229,567 | 1,330,196 | 27,480,067 | - | 384,841 | 20,278 | 4,099,542 | - | 627,088 | 100,681 | 159,649 | 9,926 | - | 55,441,835 |
| Other than approved investments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equity shares | 305 | - | 700 | - | - | $\cdot$ | - | - | - | - | - | - | - | 1,005 |
| (Historical value: Nil) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds <br> (Market value: ₹ 202,453 thousands) | 199,936 | - | - |  | - | - |  | - | - | - | - | - | - | 199,936 |
| Other than approved investments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equity shares ${ }^{5}$ | 3,940,571 | - | 4,272,891 | - | - | - | - | - | - | - | - | - | - | 8,213,462 |
| (Historical value: ₹7,106,526 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mutual fund | 14,782 | - | 17,422 | - | - | - | - | - | - | - | - | - | - | 32,204 |
| (Historical value: ₹26,725 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds <br> (Market value: ₹ 435,736 thousands) | 201,219 | - | 244,202 | - | - | - |  | - | - | - | - | - | - | 445,421 |
| SHORT TERM INVESTMENT |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Government securities and Government guaranteed bonds including treasury Bills <br> (Market value: ₹ 686,009 thousands) |  | 51,808 | 615,163 | - | - | - | 13,993 | - | - | - | - | - | - | 680,964 |
| Other approved securities (Market value: ₹ 254,903 thousands) | 4,547 | - | - | - | - | - | - | - | 250,399 | - | - | - | - | 254,946 |
| Other investments(approved investments) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equity shares | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (Historical value: Nil) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Preference shares <br> (Market value: Nil) | - | - | - | - | - | - | - | - | $\cdot$ | - | - | - | $\cdot$ | - |
| Mutual fund | 3,709,503 | - | 3,728,120 | - | - | - | - | 7,965 | 991,996 | 27,908 | 30,007 | 97,783 | 337,340 | 8,930,622 |
| (Historical value: ₹8,923,005 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Derivative Instruments | - | - | - | - | - | - | $\cdot$ | - | - | - | - | - | - | - |
| (Historical value: Nil ) Debentures/Bonds |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds <br> (Market value: $₹ 737,045$ thousands) | 627,395 | 29,984 | 50,007 |  |  |  | 29,984 |  |  |  |  |  |  | 737,370 |

Name of Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of condensed financial statements
FORM L-13-INVESTMENTS POLICYHOLDERS
Investments - Policyholders

| Particulars | As at March 31, 2019 (1) |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Par Life | Par Pension | Non Par Life | Non Par Pension | Non Par Variable Life | Non Par <br> Variable Pension | $\begin{gathered} \text { Annuity Non } \\ \text { Par } \end{gathered}$ | Health | Linked Life | Linked Pension | Linked Health | Linked Group Life | Linked Group <br> Pension | Total |
| Certificate of deposits | 467,103 |  |  |  |  |  | - | - |  |  |  |  |  | 467,103 |
| Triparty Repo | 33,956 | 371,807 | 1,209,784 | - | 6,493 | 58,999 | 839,607 | . | - | - | - | - | - | 2,520,646 |
| (Market value: $₹ 2,520,646$ thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Fixed deposits | 9,900 | - | 1,750,000 | - | - | - | - | - | 100,000 | - | 50,000 | 100,000 | - | 2,009,900 |
| (Market value: $₹ 2,009,900$ thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Investments in subsidiary | - | . | . | - | - | - | - | - | - |  |  |  | - |  |
| Property <br> (Historical value: Nil) |  |  |  | - |  | - | - | - |  |  |  |  | - |  |
| Investments in infrastructure/housing sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Other investments(approved investments) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds | 1,713,831 | 144,932 | 4,844,223 | - | - | - | 516,018 | - | 1,940,145 | 24,992 | - | 100,362 | - | 9,284,503 |
| (Market value: ₹9,335,670 thousands) Commercial papers <br> (Market value: ₹2,392,360 thousands) | 248,389 | 74,419 | 99,356 | - | - | - | . | - | 1,659,937 | 257,612 | 44,710 | 7,937 | - | 2,392,360 |
| (Market value: $₹ 2,392,360$ thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Other than approved investments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds | 50,103 | - | 100,358 | - | - | - | - | - | - | - | - | - | - | 150,461 |
| (Market value: ₹ 150,000 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Venture fund <br> (Market value: ₹76,701 thousands) | 60,005 | - | - | - | - | - | - | - | - | - | - | - | - | 60,005 |
| Total | 155,709,802 | 11,856,689 | 185,931,720 | - | 962,021 | 733,973 | 33,218,954 | 202,310 | 10,136,914 | 663,994 | 538,102 | 419,944 | 337,340 | 400,711,763 |
| In India | 155,709,802 | 11,856,689 | 185,931,720 |  | 962,021 | 733,973 | 33,218,954 | 202,310 | 10,136,914 | 663,994 | 538,102 | 419,944 | 337,340 | 400,711,763 |
| Total | 155,709,802 | 11,856,689 | 185,931,720 | - | 962,021 | 733,973 | 33,218,954 | 202,310 | 10,136,914 | 663,994 | 538,102 | 419,944 | 337,340 | 400,711,763 |

NOTES TO FORM L-13
(₹ '000)

| Sr. No. | Particulars | As at March 31, 2020 | As at March 31, 2019 |
| :---: | :---: | :---: | :---: |
| 1 | Aggregate amount of company's investments: <br> a) Other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments <br> b) Market value of above investments <br> c) Aggregate amount of company's investments in mutual fund, equity and investments in subsidiary and investment in property (at cost subject to | $\begin{array}{r} 395,641,801 \\ 418,574,916 \\ 73,731,518 \end{array}$ | $\begin{array}{r} 321,322,711 \\ 324,857,288 \\ 60,913,821 \end{array}$ |
| 2 | Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as Settlement Guarantee Fund (SGF) deposit and Tri-Party Repo deposit <br> a) Amortised cost <br> b) Market Value of above investment | $\begin{aligned} & 4,019,257 \\ & 4,353,318 \end{aligned}$ | $\begin{aligned} & 206,859 \\ & 212,793 \end{aligned}$ |
| 3 | Investment in holding company at amortised cost | NiI | 149,818 |
| 4 | Investment in subsidiary company at acquisition cost | Nil | Nil |
| 5 | Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities | 60,096 | 260,020 |
| 6 | Investment made out of catastrophe reserve | Nil | NiI |

