

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2020

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

₹ Lakhs

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	717,035.55
	Investments (Policyholders)	8A	5,109,159.84
	Investments (Linked Liabilities)	8B	11,025,111.26
2	Loans	9	49,199.97
3	Fixed Assets	10	46,839.49
4	Current Assets		
	a. Cash & Bank Balance	11	81,222.18
	b. Advances & Other Assets	12	306,144.99
	Deferred tax asset		-
5	Current Liabilities		
	a. Current Liabilities	13	371,853.59
	b. Provisions	14	2559.60
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

Application of Funds as per Balance Sheet (A)**16,960,300.09**

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	46,839.49
3 Cash & Bank Balance (if any) ⁶	11	81,222.18
4 Advances & Other Assets (if any)	12	306,144.99
5 Deferred tax asset		-
6 Current Liabilities	13	371,853.59
7 Provisions	14	2559.60
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

TOTAL (B) 59,793.47**Investment Assets (A-B) 16,900,506.62****Reconciliation of Investment Assets****Total Investment Assets (as per Balance Sheet)**

16,900,506.62

Balance Sheet Value of:

A. Life Fund	5,239,777.74
B. Pension & General Annuity and Group Business	635,617.62
C. Unit Linked Funds	11,025,111.26
	<u>16,900,506.62</u>

Section II

₹ Lakhs

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Central Govt. Sec	Not Less than 25%	-	187,943.55	97,835.57	978,977.40	1,447,027.22	2,711,783.75	53.31%	-	2,711,783.75	2,928,653.58
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	219,257.01	103,908.81	1,071,222.70	1,526,649.45	2,921,037.97	57.42%	-	2,921,037.97	3,154,417.24
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	1. Approved Investments	Not Less than 15%	-	151,658.13	2,501.97	337,230.50	324,196.20	815,586.79	16.03%	11,855.52	827,442.31	893,980.21
	2. Other Investments		-	-	-	2,000.64	0.00	2,000.64	0.04%	-	2,000.64	2,175.62
	b. i) Approved Investments	Not exceeding 35%	3,900.00	233,614.33	35,575.67	454,642.96	485,496.83	1,213,229.80	23.77%	106,967.66	1,320,197.45	1,331,242.77
	ii) Other Investments		35,801.99	73,613.11	-	29,991.35	35,563.21	174,969.67	2.74%	-5,870.30	169,099.37	170,327.70
	TOTAL LIFE FUND	100%	39,701.99	678,142.59	141,986.45	1,895,088.16	2,371,905.69	5,126,824.87	100.00%	112,952.87	5,239,777.74	5,552,143.53

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)					
1	Central Govt. Sec	Not Less than 20%	63,918.38	323,504.30	387,422.67	61.62%	-	387,422.67	405,557.86
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	65,587.22	335,003.48	400,590.71	63.72%	-	400,590.71	419,803.15
3	Balance in Approved investment	Not Exceeding 60%	46,035.61	182,077.35	228,112.96	36.28%	6,913.95	235,026.91	254,144.40
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	111,622.83	517,080.83	628,703.67	100.00%	6,913.95	635,617.62	673,947.55

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investments	Not Less than 75%	-	10,123,188.20	10,123,188.20	91.82%
2	Other Investments	Not More than 25%	-	901,923.06	901,923.06	8.18%
	TOTAL LINKED INSURANCE FUND	100%	-	11,025,111.26	11,025,111.26	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: July 30, 2020

Signature: _____

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note:

- (+) FRSM refers to 'Funds representing Solvency Margin'
- Funds beyond Solvency Margin have a separate Custody Account.
- Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
- Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
- Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account