

Name of the Insurer: ICICI Prudential Life Insurance Company Limited
Schedules forming part of condensed financial statements
FORM L-13-INVESTMENTS POLICYHOLDERS SCHEDULE

| Particulars | As at March 31, 2021 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Par Life | Par Pension | Non Par Life | Non Par Pension | $\begin{gathered} \text { Non Par } \\ \text { Variable Life } \end{gathered}$ | Non Par <br> Variable <br> Pension | $\begin{gathered} \text { Annuity Non } \\ \text { Par } \end{gathered}$ | Health | Linked Life | Linked Pension | Linked Health | Linked Group Life | Linked Group Pension | Total |
| Triparty Repo | 7,846,368 | 257,174 | 8,007,946 | 15,857 | 54,076 | 31,143 | 1,514,494 | 14,968 | 3,074,139 | 65,510 | 23,305 | 14,051 | 70,781 | 20,989,812 |
| Fixed deposits |  |  | - | - | - |  | - | - | . | - | - | . | . | - |
| (Market value: Nil) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\underset{\text { Investments in subsidiary }}{\substack{\text { Property }}}$ | : |  | : | - | $:$ | - | $\because$ | - | - | $:$ | - | - | $:$ | $:$ |
| (Historical value: Nil) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Investments in infrastructure/housing sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Other investments(approved investments) Debentures/Bonds | 3,452,552 | 250,818 | 361,908 | - | - | - | - | . | 49,988 | - | 99,977 | . | . | 4,215,243 |
| (Market value: $\mathrm{y}^{\text {, }} 357,020$ thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Commercial papers |  |  | - | - | - | - | - | - | - | - | - | - | - | - |
| (Market value: Nil) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Certificate of deposits (Market value: Nil) |  |  | - |  | - |  |  | - | - | - | - | - | - | - |
| Other than approved investments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds |  |  |  |  |  |  |  |  |  |  |  |  |  | - |
| (Market value: Nil) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Venture fund | 22,659 | - | - | - | - | - | - | - | - | - | - | - | - | 22,659 |
| (Market value: ₹ 33,797 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 241,760,793 | 14,736,565 | 290,271,803 | 575,320 | 2,312,647 | 1,662,042 | 69,036,082 | 666,329 | 12,120,847 | 666,377 | 939,254 | 563,868 | 413,674 | 635,725,601 |
| In India | $\begin{array}{r}241,760,793 \\ \hline 241760793\end{array}$ | 14,736,565 | 290,271,803 | 575,320 | 2,312,647 | 1,662,042 | 69,036,082 | 666,329 | 12,120,847 | ${ }_{666,377}$ | 939,254 | 563,868 | 413,674 | $\underline{635,725,601}$ |
| Total | 241,760,793 | 14,736,565 | 290,271,803 | 575,320 | 2,312,647 | 1,662,042 | 69,036,082 | 666,329 | 12,120,847 | 666,377 | 939,254 | 563,868 | 413,674 | 635,725,601 |

## (is policyholders schedule

| Particulars | As at March 31, 2020 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Par Life | Par Pension | Non Par Life | Non Par Pension | $\begin{gathered} \text { Non Par } \\ \text { Variable Life } \end{gathered}$ | Non Par Variable Pension | $\begin{gathered} \text { Annuity Non } \\ \text { Par } \end{gathered}$ | Health | Linked Life | Linked Pension | Linked Health | Linked Group Life | Linked Group Pension | Total |
| LONG TERM INVESTMENT <br> Government securities and Government guaranteed bonds including treasury Bills ${ }^{2}$ (Market value: ₹ $280,278,660$ thousands) <br> Other approved securities (Market value: ₹ $22,770,663$ thousands) | 94,543,630 | 5,873,591 | 125,402,571 | - | - | - | 30,934,864 | 206,882 | 5,646,940 | 180,967 | 313,484 | 213,031 | - | 263,315,960 |
|  | 11,629,053 | 172,706 | 7,923,190 | - | 42,289 | - | 1,107,870 | 40,019 | 816,004 | 51,247 | 102,839 | 103,184 | - | 21,988,401 |
|  | 31,813,172 | 1,085,978 | 28,817,695 | - | - | - | - | - | - | - | - | - | - | 61,716,845 |
|  | 40,256 |  | 1,470 | . | . | - | . | . | . | . | . | . | . | 41,726 |
|  |  |  |  |  |  |  | - |  | - | - | - |  |  | 41,26 |
|  | - | - | - | - | - | - | - | . | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 3,665,755 | 199,910 | 7,989,716 | - | 894,184 | 504,764 | 1,525,762 | 48,369 | 144,881 | 29,021 | - | - | - | 15,002,362 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 700,000 | - | 2,180,600 | . |  |  | - |  | - |  | - | - | - | 2,880,600 |
|  | - | - |  | - | - | - | - | - | - | - | - | - | - |  |
|  | 420,360 | 420,360 |  | - | - | - | - | - | - | - | - | - | - | 840,720 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Investments in infrastructure/housing sector Other investments(approved investments) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equity shares ${ }^{\text {b }}$ <br> (Historical value: ₹ $5,594,761$ thousands) | 2,789,591 | 87,637 | 2,684,660 | - |  |  |  | - | - |  | - | - | - | 5,561,888 |
| Debentures/Bonds | 27,433,426 | 2,442,105 | 30,309,517 | - | 958,477 | 706,747 | 10,598,468 | 50,005 | 50,042 | - | 100,083 | - | - | 72,648,870 |
| (Market value: ₹ 76,896,911 thousands) Other than approved investments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Other than approved investments Equity shares | - | - | - | - | - | - | - | . | - | - | - | - | - | . |
| (Historical value: Nil) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds <br> (Market value: ₹ 212,503 thousands) | 199,935 | - | - | - | - | - | - | - | - | - | - | - | - | 199,935 |
| Other than approved investments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equity shares | 1,849,107 | - | 1,892,854 | - | - | - | - | - | - | - | - | - | - | 3,741,961 |
| (Historical value: ₹ 5,361,862 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mutual fund (Historical value: Nil) | - | - |  |  | - | - | - | - | - | - | - | - | - | - |
| Debentures/Bonds | 50,589 | - | 507,522 | - | - | - | - | - | - | - | - | - | - | 558,111 |
| (Market value: ₹ 578,132 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| SHORT TERM INVESTMENT Government securities and Government guaranteed bonds including treasury Bills (Market value: ₹ 193,163 thousands) | - | - | 191,441 | - |  |  | - | - | - | - | - | - | - | 191,441 |
|  | - |  | 191,441 |  |  | - | - | - | - |  | - | - | - | 191,441 |
| ( Other approved securities | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Other investments(approved investments) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equity shares | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (Historical value: Nil) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Preference shares (Market value: Nil$)$ | - | - | - | - | - | - | $\cdot$ | - | - | - | - | - | - | - |
| Mutual fund | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (Historical value: Nil) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Derivative Instruments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (Historical value: Nil) Debentures/Bonds |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds <br> (Market value: ₹ $1,276,328$ thousands) | 499,864 | 199,751 | 547,843 |  |  | - | - |  | - |  | - | - | - | 1,247,458 |
| Certificate of deposits | - | - | - | - | - | - | - | - | 987,485 | - | - | - | - | 987,485 |
| (Market value: ₹ 987,485 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Commercial papers (Market value: $₹ 178,276$ thousands) | - | 178,276 | - | - | - | - | - | - | . | - | - | - | - | 178,276 |

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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Par Life | Par Pension | Non Par Life | Non Par Pension | $\begin{gathered} \text { Non Par } \\ \text { Variable Life } \end{gathered}$ | Non Par Variable Pension | $\begin{gathered} \text { Annuity Non } \\ \text { Par } \end{gathered}$ | Health | Linked Life | Linked Pension | Linked Health | $\begin{array}{\|c} \hline \begin{array}{c} \text { Linked Group } \\ \text { Life } \end{array} \\ \hline \end{array}$ | Linked Group Pension | Total |
| Triparty Repo | 2,138,049 | 480,380 | 2,465,456 |  | 71,440 | 290,824 | 889,400 | 49,773 | 1,243,706 | 194,081 | 63,095 | 130,497 | 321,325 | 8,338,026 |
| (Market value: ₹ $8,338,026$ thousands) <br> Fixed deposits | 616,500 | 144,500 | 294,500 | - | - | - | 356,000 | . | 173,000 | 49,000 | - | - | . | 1,633,500 |
| (Market value: ₹ $1,633,500$ thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Investments in subsidiary |  | - | - | - | - | - | - | - | . | - | - | - | - | - |
| Property <br> (Historical value: Nil) |  |  |  | - | - |  |  | - |  | - |  | - | - | - |
| Investments in infrastructure/housing sector |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Other investments(approved investments) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds (Market value: ₹ 5,706,378 thousands) | 903,008 | 88,895 | 4,440,293 |  | - |  | 42,443 | - | 49,920 | - | 110,158 | 9,967 | . | 5,644,684 |
| (Market value: ₹ $5,706,378$ thousands) Commercial papers |  |  |  |  | - |  |  | - |  | - | - |  |  | - |
| (Market value: Nil) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Certificate of deposits |  | - | - | - | - |  | - | - | 494,944 | - | - | - | - | 494,944 |
| (Market value: ₹ 494,944 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Other than approved investments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debentures/Bonds | 150,293 | - | 100,182 | - | - |  | - | - | - | - | - | - | - | 250,475 |
| (Market value: ₹ 252,780 thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 39,545 | - | - | - | - | - | - | . | - | - | - | . | . | 39,545 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total | 179,482,133 | 11,374,089 | 215,749,510 | - | 1,966,390 | 1,502,335 | 45,454,807 | 395,048 | 9,606,922 | 504,316 | 689,659 | 456,679 | 321,325 | 467,503,213 |
| In India | 179,482,133 | 11,374,089 | 215,749,510 |  | 1,966,390 | 1,502,335 | 45,454,807 | 395,048 | 9,606,922 | 504,316 | 689,659 | 456,679 | 321,325 | 467,503,213 |
| Total | 179,482,133 | 11,374,089 | 215,749,510 | - | 1,966,390 | 1,502,335 | 45,454,807 | 395,048 | 9,606,922 | 504,316 | 689,659 | 456,679 | 321,325 | 467,503,213 |


| Sr. No. | Particulars | As at March 31, 2021 | As at March 31, 2020 |
| :---: | :---: | :---: | :---: |
| 1 | Aggregate amount of company's investments: <br> a) Other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments <br> b) Market value of above investments <br> c) Aggregate amount of company's investments in mutual fund, equity and investments in subsidiary and investment in property (at cost subject to | $\begin{array}{r} 550,083,129 \\ 568,450,984 \\ 54,966,395 \end{array}$ | $\begin{array}{r} 395,641,801 \\ 418,574,916 \\ 73,731,518 \end{array}$ |
| 2 | Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as Settlement Guarantee Fund (SGF) deposit and Tri-Party Repo deposit <br> a) Amortised cost <br> b) Market Value of above investment | $\begin{aligned} & 4,903,615 \\ & 5,156,821 \end{aligned}$ | $\begin{array}{r} 4,019,257 \\ 4,353,318 \\ \hline \end{array}$ |
| 3 | Investment in holding company at amortised cost | Nil | Nil |
| 4 | Investment in subsidiary company at acquisition cost | Nil | Nil |
| 5 | Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities | 255,482 | 60,096 |
| 6 | Investment made out of catastrophe reserve | Nil | Nil |

Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

