

Name of the Insurer: ICICI Prudential Life Insurance Company Limited
Schedules forming part of condensed financial statements

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE
Investments - Shareholders

(₹ '000)

Particulars	As at June 30, 2021	As at March 31, 2021	As at June 30, 2020
LONG TERM INVESTMENT			
Government securities and Government guaranteed bonds including Treasury Bills^{2,3}	38,567,980	39,497,664	18,794,355
(Market value at June 30, 2021: ₹ 37,628,219 thousands)			
(Market value at March 31, 2021: ₹ 39,288,074 thousands)			
(Market value at June 30, 2020: ₹ 19,685,951 thousands)			
Other approved securities	4,852,525	5,186,899	3,131,346
(Market value at June 30, 2021: ₹ 4,941,551 thousands)			
(Market value at March 31, 2021: ₹ 5,368,062 thousands)			
(Market value at June 30, 2020: ₹ 3,359,488 thousands)			
Other investments(approved investments)			
Equity shares ⁷	8,597,004	6,551,050	8,309,436
(Historical value at June 30, 2021: ₹ 5,983,000 thousands)			
(Historical value at March 31, 2021: ₹ 4,055,513 thousands)			
(Historical value at June 30, 2020: ₹ 8,092,269 thousands)			
Preference shares	-	-	129,951
(Market value at June 30, 2021: Nil)			
(Market value at March 31, 2021: Nil)			
(Market value at June 30, 2020: ₹ 128,824 thousands)			
Mutual fund	-	-	-
(Historical value at June 30, 2021: Nil)			
(Historical value at March 31, 2021: Nil)			
(Historical value at June 30, 2020: Nil)			
Derivative Instruments	-	-	-
(Historical value at June 30, 2021: Nil)			
(Historical value at March 31, 2021: Nil)			
(Historical value at June 30, 2020: Nil)			
Debentures/Bonds	1,932,945	2,363,278	2,485,000
(Market value at June 30, 2021: ₹ 1,939,097 thousands)			
(Market value at March 31, 2021: ₹ 2,465,141 thousands)			
(Market value at June 30, 2020: ₹ 2,663,254 thousands)			
CCIL deposit	222,500	222,500	222,500
(Market value at June 30, 2021: ₹ 222,500 thousands)			
(Market value at March 31, 2021: ₹ 222,500 thousands)			
(Market value at June 30, 2020: ₹ 222,500 thousands)			
Fixed deposits	1,190,000	1,145,000	1,007,500
(Market value at June 30, 2021: ₹ 1,190,000 thousands)			
(Market value at March 31, 2021: ₹ 1,145,000 thousands)			
(Market value at June 30, 2020: ₹ 1,007,500 thousands)			
Investments in subsidiary	390,000	390,000	390,000
Property	3,884,535	3,884,535	3,909,525
(Historical value at June 30, 2021: ₹ 3,651,011 thousands)			
(Historical value at March 31, 2021: ₹ 3,651,011 thousands)			
(Historical value at June 30, 2020: ₹ 3,651,011 thousands)			
Investments in infrastructure/housing sector			
Other investments(approved investments)			
Equity shares ⁷	318,050	8,306	718,993
(Historical value at June 30, 2021: ₹ 320,024 thousands)			
(Historical value at March 31, 2021: ₹ 5,206 thousands)			
(Historical value at June 30, 2020: ₹ 682,314 thousands)			

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Debentures/Bonds (Market value at June 30, 2021: ₹13,045,313 thousands) (Market value at March 31, 2021: ₹ 15,495,296 thousands) (Market value at June 30, 2020: ₹ 15,209,736 thousands)	12,439,962	14,611,804	13,733,384
Other than approved investments			
Equity shares (Historical value at June 30, 2021: Nil) (Historical value at March 31, 2021: Nil) (Historical value at June 30, 2020: Nil)	-	-	-
Other than approved investments			
Equity shares ⁷ (Historical value at June 30, 2021: ₹ 8,076,626 thousands) (Historical value at March 31, 2021: ₹ 9,372,593 thousands) (Historical value at June 30, 2020: ₹ 9,229,910 thousands)	9,790,219	13,031,648	8,636,648
Preference shares (Market value at June 30, 2021: ₹ 350,000 thousands) (Market value at March 31, 2021: ₹ 350,000 thousands) (Market value at June 30, 2020: ₹ 350,000 thousands)	350,000	350,000	350,000
Mutual fund (Historical value at June 30, 2021: Nil) (Historical value at March 31, 2021: Nil) (Historical value at June 30, 2020: Nil)	-	-	-
Debentures/Bonds (Market value at June 30, 2021: Nil) (Market value at March 31, 2021: ₹ 528,066 thousands) (Market value at June 30, 2020: ₹ 797,120 thousands)	-	499,834	749,875
SHORT TERM INVESTMENT			
Government securities and Government guaranteed bonds including Treasury Bills	-	-	-
(Market value at June 30, 2021: Nil) (Market value at March 31, 2021: Nil) (Market value at June 30, 2020: Nil)			
Other approved securities	398,415	-	-
(Market value at June 30, 2021: ₹ 408,881 thousands) (Market value at March 31, 2021: Nil) (Market value at June 30, 2020: Nil)			
Other investments(approved investments)			
Equity shares (Historical value at June 30, 2021: Nil) (Historical value at March 31, 2021: Nil) (Historical value at June 30, 2020: Nil)	-	-	-
Preference shares (Market value at June 30, 2021: ₹ 71,773 thousands) (Market value at March 31, 2021: ₹ 69,933 thousands) (Market value at June 30, 2020: Nil)	67,703	65,561	-
Mutual fund ⁴ (Historical value at June 30, 2021: ₹ 1,000,050 thousands) (Historical value at March 31, 2021: Nil) (Historical value at June 30, 2020: Nil)	1,004,027	-	-
Derivative Instruments (Historical value at June 30, 2021: Nil) (Historical value at March 31, 2021: Nil) (Historical value at June 30, 2019: Nil)	-	-	-
Debentures/Bonds (Market value at June 30, 2021: ₹ 925,065 thousands) (Market value at March 31, 2021: ₹ 410,607 thousands) (Market value at June 30, 2020: ₹ 1,521,052 thousands)	899,604	399,652	1,498,770

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Particulars	As at June 30, 2021	As at March 31, 2021	As at June 30, 2020
Fixed deposits ⁴ (Market value at June 30, 2021: ₹ 505,500 thousands) (Market value at March 31, 2021: ₹ 1,505,500 thousands) (Market value at June 30, 2020: ₹ 3,196,000 thousands)	505,500	1,505,500	3,196,000
Triparty Repo (Market value at June 30, 2021: ₹ 5,600,677 thousands) (Market value at March 31, 2021: ₹ 8,972,413 thousands) (Market value at June 30, 2020: ₹ 3,078,432 thousands)	5,600,677	8,972,413	3,078,432
Commercial papers (Market value at June 30, 2021: Nil) (Market value at March 31, 2021: Nil) (Market value at June 30, 2020: Nil)	-	-	-
Investments in subsidiary	-	-	-
Property (Historical value at June 30, 2021: Nil) (Historical value at March 31, 2021: Nil) (Historical value at June 30, 2020: Nil)	-	-	-
Investments in infrastructure/housing sector			
Other investments(approved investments)			
Debentures/Bonds (Market value at June 30, 2021: ₹ 691,685 thousands) (Market value at March 31, 2021: ₹ 1,661,822 thousands) (Market value at June 30, 2020: ₹ 763,820 thousands)	653,139	1,604,016	750,115
Commercial papers (Market value at June 30, 2021: Nil) (Market value at March 31, 2021: Nil) (Market value at June 30, 2020: Nil)	-	-	-
Certificate of deposits (Market value at June 30, 2021: Nil) (Market value at March 31, 2021: Nil) (Market value at June 30, 2020: Nil)	-	-	-
Other than approved investments			
Debentures/Bonds (Market value at June 30, 2021: ₹ 776,334 thousands) (Market value at March 31, 2021: ₹ 621,687 thousands) (Market value at June 30, 2020: ₹ 631,604 thousands)	749,604	611,892	611,725
Total	92,414,389	100,901,552	71,703,555
In India	92,414,389	100,901,552	71,703,555
Total	92,414,389	100,901,552	71,703,555

NOTES TO FORM L-12

(₹ '000)

Sr. No.	Particulars	As at June 30, 2021	As at March 31, 2021	As at June 30, 2020
1	Aggregate amount of company's investments:			
	a) Other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	68,430,555	77,036,013	49,738,954
	b) Market value of above investments	68,296,595	78,104,102	52,615,281
	c) Aggregate amount of company's investments in mutual fund, equity and investments in subsidiary and investment in property (at cost subject to impairment)	19,420,711	17,474,323	22,045,504
2	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as Settlement Guarantee Fund (SGF) deposit and Tri-Party Repo deposit			
	a) Amortised cost	Nil	Nil	1,053,651
	b) Market Value of above investment	Nil	Nil	1,156,444
3	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as CCIL default fund deposit			
	a) Amortised cost	78,968	78,846	78,481
	b) Market Value of above investment	83,652	84,171	85,846
4	Deposits towards margin requirement for equity trade settlement - Deposited with National Securities Clearing Corporation Limited (NSCCL)	1,004,027	Nil	1,000,000
5	Investment in holding company at amortised cost	Nil	Nil	Nil
6	Investment in subsidiary company at acquisition cost	390,000	390,000	390,000
7	Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these	Nil	Nil	Nil
8	Investment made out of catastrophe reserve	Nil	Nil	Nil

Note:

Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.