

October 9, 2024

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

National Securities Depository Limited,
Trade World, 4th Floor, Kamala Mill Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013

Central Depository Services (India) Limited,
Marathon Futurex, A – Wing, 25th Floor,
N. M. Joshi Marg, Lower Parel (East),
Mumbai – 400 013

Dear Sir/Madam,

Subject: Specifications related to ISINs for debt securities - Statement containing details of Debt Securities for the half year ended on September 30, 2024

Pursuant to SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, providing, inter-alia, 'Specifications related to ISINs for debt securities', please find enclosed herewith the 'Statement containing details of Debt Securities issued by the Company in the form of Non-convertible Debentures ('NCDs') for the half-year ended September 30, 2024, as **Annexure I**.

Kindly take the same on records.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Priya Nair
Company Secretary
ACS 17769

Encl.: As above

CC : Axis Trustee Services Limited

Annexure I

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount issued	Amount outstanding
ICICI Prudential Life Insurance Company Limited	INE726G08014	November 6, 2020	November 6, 2030 (Please refer Note (1) below)	6.85% per annum.	Annual (Please refer Note (2) below)	Please refer Note (3) below	₹ 1200 Crores	₹ 1200 Crores

Notes:

- (1) November 6, 2030 is the final Maturity Date;
- (2) Payment frequency is 'Annual'. Subject to the 'Interest Payment Conditions' and 'Holiday Convention' provided in the terms sheet, the due date for payment of interest shall be November 6 every year, and the accrued Interest on the last Interest payment will be on November 6, 2030 along with Redemption Amount;
- (3) The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment, the date of the first call option being November 6, 2025, and annually hereafter on November 6, 2026, November 6, 2027, November 6, 2028 and November 6, 2029 (each a 'Call Option').

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

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