

October 11, 2022

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Specifications related to ISINs for Non-Convertible Securities - Statement containing details of Debt Securities for the half year ended on September 30, 2022

Pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended on April 13, 2022, providing, inter-alia, 'Specifications related to ISINs for Non-Convertible Securities', please find enclosed herewith the 'Statement for the half-year ended September 30, 2022 containing details of Debt Securities that were issued by the Company in November 2020 in the form of Non-convertible Debentures ('NCDs')', as **Annexure I**.

We also confirm that there were no fresh debt issuances during the half year ended September 30, 2022.

Kindly take the same on records.

Thanking you.

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Sonali Chandak
Company Secretary
ACS 18108

Encl.: As above

Annexure I

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount issued	Amount outstanding
ICICI Prudential Life Insurance Company Limited	INE726G08014	November 6, 2020	November 6, 2030 (Please refer Note (1) below)	6.85% per annum.	Annual (Please refer Note (2) below)	Please refer Note (3) below	₹ 1200 Crores	₹ 1200 Crores

Notes:

- (1) November 6, 2030 is the final Maturity Date;
- (2) Payment frequency is 'Annual'. Subject to the 'Interest Payment Conditions' and 'Holiday Convention' provided in the terms sheet, the due date for payment of interest shall be November 6 every year, and the accrued interest on the last interest payment will be on November 6, 2030 along with Redemption Amount;
- (3) The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment, the date of the first call option being November 6, 2025, and annually hereafter on November 6, 2026, November 6, 2027, November 6, 2028 and November 6, 2029 (each a 'Call Option').

ICICI Prudential Life Insurance Company Limited

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