

October 22, 2024

General Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

Vice President  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza'  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Scrip Code: Equity (BSE: 540133/NSE: ICICIPRULI) Debt (NSE: ICPR30)

**Subject: Intimation under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)**

The Board of Directors ("Board") of ICICI Prudential Life Insurance Company Limited has at their meeting, which commenced at 15:40 IST and concluded at 18:00 IST on Tuesday, October 22, 2024, *inter alia*, approved the following:

- **Issuance of Non-Convertible Debentures (NCDs)**

Issuance of NCDs in the nature of subordinated debt instruments aggregating upto ₹ 14.00 billion as per SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and IRDAI (Registration, Capital Structure, Transfer of Shares and Amalgamation of Insurers) Regulations, 2024 and other applicable regulations.

The details as required under Para A (2) of Part A of Schedule III of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed herewith as **Annexure A**.

Kindly take the above information on records.

Thanking you,

Yours sincerely,

**For ICICI Prudential Life Insurance Company Limited**

**Priya Nair**  
**Company Secretary**  
**ACS 17769**

Encl.: As above

CC: Axis Trustee Services Limited, Debenture Trustee

Sr. No.	Particulars	Remarks
1.	Issuer	ICICI Prudential Life Insurance Company Limited
2.	Type of securities proposed to be issued	Issuance of rated, listed, redeemable, unsecured, subordinated, taxable, fully paid-up, non-cumulative, non-convertible debentures in the nature of subordinated debt instruments
3.	Type of issuance	Non-convertible debentures in the nature of subordinated debt instruments, on a private placement basis
4.	Size of the issue;	Upto ₹ 14.00 billion (Rupees Fourteen Billion Only) in the nature of subordinated debt instruments, in one or more tranches, to be raised over the next twelve months for cash, at par, in dematerialised form
5.	Whether proposed to be listed? If yes, name of the stock exchange(s);	The terms and conditions of issuance shall be finalized by an Executive Committee in due course and the same shall be communicated, within prescribed timelines.
6.	Tenure of the instrument - date of allotment and date of maturity	
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	
8.	Charge/security, if any, created over the assets;	Not Applicable
9.	Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

**ICICI Prudential Life Insurance Company Limited**

 1<sup>st</sup> and 2<sup>nd</sup> Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

 Regd. Office: ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at [www.iciciprulife.com](http://www.iciciprulife.com)

 Phone: +91 22 4039 1600, Fax: +91 22 2437 6638, Email: [corporate@iciciprulife.com](mailto:corporate@iciciprulife.com)

CIN: L66010MH2000PLC127837

12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Nil

**ICICI Prudential Life Insurance Company Limited**

1<sup>st</sup> and 2<sup>nd</sup> Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

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