

April 28, 2021

To,

General Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India
Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Initial Disclosure pursuant to SEBI Circular no. SEBI/HO/DDHS/CIR/ P /2018/144 dated November 26, 2018

Pursuant to SEBI Circular no. SEBI/HO/DDHS/CIR/ P /2018/144 dated November 26, 2018 in respect of fund raising by issuance of debt securities by Large Corporates, we confirm that the Company is a 'Large Corporate' as on March 31, 2021 as per the applicability criteria specified in the aforementioned circular.

A duly certified copy of the initial disclosure in Annexure 'A', is enclosed herewith for your information and record.

Kindly take the same on records.

Thanking you.

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited



Sonali Chandak
Company Secretary
ACS 18108

Encl.: As above

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)

Sr. No.	Particulars	Details
1	Name of the Company	ICICI Prudential Life Insurance Company Limited
2	CIN	L66010MH2000PLC127837
3	Outstanding borrowing of the Company as on March 31, 2021 (₹ in Crore)	1200
4	Highest credit rating during the previous FY (i.e. FY2021) along with name of the credit rating agency	CRISIL - AAA/Stable & ICRA - AAA(Stable)
5	Name of stock exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that as on March 31, 2021, we are a Large Corporate as per the applicability criteria given under the SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**CHANDA
K SONALI
NITIN**

Digitally signed by CHANDA SONALI NITIN
DN: cn=K SONALI NITIN,
2.5.4.20=6037666979420112715210842470c39
7942072c1f9c46228be279d464340d6,
postalCode=400101, street=700 4 SHERA,
TOWER ANSULI BICHONDEKAR KORNARWALA
CIRCLE LORHAN DWLA COMPLEX MUMBAI
400041 DIST THANE, IN,
serialNumber=9130952304b56a3b8e5428009
62a892581718d811266fa252a669207914
c=Personal, cn=CHANDA SONALI NITIN,
pseudo.nyt1=1b27244826325650946948f51d
1d1
DN: 2021.04.28 19:00:00 +05'30'

**SATYAN
JAMBUNATHAN
ATHAN**

Digitally signed
by SATYAN
JAMBUNATHAN
Date: 2021.04.28
19:17:04 +05'30'

(Signature)
Sonali Chandak
Company Secretary
ACS 18108
Contact details:
Email ID: sonali.chandak@iciciprulife.com

(Signature)
Satyan Jambunathan
Chief Financial Officer
Contact Details:
Email ID: satyan.jambunathan@iciciprulife.com

Date: April 28, 2021

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.