



April 26, 2023

General Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Annual Disclosure pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended on April 13, 2022

Pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended on April 13, 2022 in respect of fund raising by issuance of debt securities by Large Corporates, we confirm that the Company is a 'Large Corporate' as on March 31, 2023 as per the applicability criteria specified in the aforementioned circular.

We further refer to our letter dated April 26, 2023, wherein we had submitted the initial disclosure in the prescribed format.

In this connection, please find attached a duly certified copy of the annual disclosure in prescribed format (Annexure B2).

Kindly take the same on records.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

**Sonali Chandak
Company Secretary
ACS 18108**

Encl: As above

CC: Axis Trustee Services Limited

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at www.iciciprulife.com

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CIN : L66010MH2000PLC127837

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company: ICICI Prudential Life Insurance Company Limited
2. CIN: L66010MH2000PLC127837
3. Report filed for FY: 2022-23
4. Details of the Current block (all figures in Rs. crore):

S. No.	Particulars	Details
i.	3-year block period (Specify financial years)	2021-22 2022-23 2023-24
ii.	Incremental borrowing done in FY (T) (a)	Nil
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	Nil
iv.	Actual borrowing done through debt securities in FY (T) (c)	Nil
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	Nil

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S. No.	Particulars	Details
i.	3-year Block period (Specify financial years)	Not applicable
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	Nil

Sonali Chandak
Company Secretary
ACS 18108
Contact Details:
Email ID: sonali.chandak@iciciprulife.com

Satyan Jambunathan
Chief Financial Officer
Contact Details:
Email ID: satyan.jambunathan@iciciprulife.com

Date: April 26, 2023