



December 3, 2024

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under Chapter XIV of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024: Credit Rating

In continuation to our intimation dated December 3, 2024, on credit rating and pursuant to Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, please find attached the disclosure on credit rating in the prescribed format.

Please take the same on record.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Priya Nair
Company Secretary
ACS 17769

Encl.: As above

CC: Axis Trustee Services Limited

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at www.icicprulife.com

Phone: +91 22 4039 1600, Fax: +91 22 2437 6638, Email: corporate@icicprulife.com

CIN : L66010MH2000PLC127837

Annexure XIV-B:

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (Once a year) and/or 'As and when' basis (event basis)

1. Details of credit rating:

a) Current rating details

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/not verified) | Date of verification |
|--|------------------------|---------------|---------|---|-----------------------|---|----------------------|
| Proposed Issue of Non-convertible Debentures | ICRA Limited | AAA/Stable | Stable | New | 2.12.2024 | Verified | 2.12.2024* |
| | CRISIL Ratings Limited | AAA/Stable | Stable | New | 2.12.2024 | Verified | 2.12.2024* |

*Date of Press Release

b) Earlier rating details

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/not verified) | Date of verification |
|----------------|-----------------|---------------|---------|---|-----------------------|---|----------------------|
| Not Applicable | | | | | | | |

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