

October 3, 2023

Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under Chapter XIV of the Master Circular for issue and listing of Nonconvertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 as updated on July 7, 2023: Credit Rating

In continuation to our intimation dated September 29, 2023 on credit rating and pursuant to Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 as updated on July 7, 2023, please find attached the disclosure on credit rating in the prescribed format.

Please take the same on record.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Sonali Chandak Company Secretary ACS 18108

Encl.: As above

CC: Axis Trustee Services Limited

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (Once a year) and/or 'As and when' basis (event basis)

1. Details of credit rating:

a) Current rating details

ISIN	Name of the CRA			, ,	credit rating	Verification status of CRAs (verified/no t verified)	Date of verification
INE726G		AAA/ Stable	Stable	Reaffirmed	29.09.2023	Verified	29.09.2023*

^{*}Date of Press Release

b) Earlier rating details

ISIN	Name of	Credit	Outlook	Rating action	Date of	Verification	Date of
	the CRA	rating	l	ľ, ,		status of CRAs	verification
				upgrade, downgrade, reaffirm)		(verified/no t verified)	
		AAA/ Stable	Stable	Reaffirmed	19.10.2022	Verified	19.10.2022*

^{*}Date of Press Release