

### Format of Holding of Specified securities

**Name of Listed Entity:** ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED

**Scrip Code/Name of Scrip/Class of Security:** 540133(BSE),ICICIPRULI(NSE),EQUITY SHARES

**Share Holding Pattern Filed under:** Reg.31(1)(b)

**Quarter Ended:** December 31, 2017

<b>Sr. No.</b>	<b>Particulars</b>	<b>YES</b>	<b>NO</b>
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?	YES	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

**Table I - Summary Statement holding of specified securities**

**Name of the Company :** ICICI Prudential Life Insurance Company Limited  
**Quarter Ended:** December 31, 2017  
**Face Value :** Rs. 10

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total (IX)	(X)	(XI)	(XII)	(XIII)	(XIV)			
(A)	Promoter & Promoter Group	2	1158601488	0	0	1158601488	80.71	1158601488	0	1158601488	80.71	0	80.71	287064802	24.78	0	0.00	1158601488
(B)	Public	371722	276866472	0	0	276866472	19.29	276866472	0	276866472	19.29	0	19.29	0	0.00	0	0.00	276681165
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>Total:</b>		<b>371724</b>	<b>1435467960</b>	<b>0</b>	<b>0</b>	<b>1435467960</b>	<b>100.00</b>	<b>1435467960</b>	<b>0</b>	<b>1435467960</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>287064802</b>	<b>20.00</b>	<b>0</b>	<b>0.00</b>	<b>1435282653</b>

This is with reference to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017, which required Company to consolidate the shareholding on the basis of PAN. The same is ensured based on submissions

received from the transfer agents; although, the holdings of some shareholders across few categories have not being consolidated, for example:

1. Shares held by an entity for itself and either as clearing member(s) or in case they were pledged to the entity by the original holder;
2. Shares held by an non-resident individual from repatriable and non-repatriable funds;
3. Where one cannot ascertain in which category should the shares held by an individual be clubbed (i.e. as they are held as resident individual and non-resident individual, etc.)

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Name of the Company : ICICI Prudential Life Insurance Company Limited  
 Quarter Ended: December 31, 2017  
 Face Value : Rs. 10

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+ (X) As a % of (A+B+C2)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)		(xiii)	(xiv)			
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		1	787816604	0	0	787816604	54.88	787816604	0	787816604	54.88	0	54.88	287064802	36.44	0	0.00	787816604
	ICICI BANK LTD	AAAC1195H	1	787816604	0	0	787816604	54.88	787816604	0	787816604	54.88	0	54.88	287064802	36.44	0	0.00	787816604
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(1)</b>		<b>1</b>	<b>787816604</b>	<b>0</b>	<b>0</b>	<b>787816604</b>	<b>54.88</b>	<b>787816604</b>	<b>0</b>	<b>787816604</b>	<b>54.88</b>	<b>0</b>	<b>54.88</b>	<b>287064802</b>	<b>36.44</b>	<b>0</b>	<b>0.00</b>	<b>787816604</b>
(2)	Foreign																		
	Individuals (Non-Resident Individuals/Foreign																		
(a)	Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		1	370784884	0	0	370784884	25.83	370784884	0	370784884	25.83	0	25.83	0	0.00	0	0.00	370784884
	PRUDENTIAL CORPORATION HOLDINGS LIMITED	AADCP3834D	1	370784884	0	0	370784884	25.83	370784884	0	370784884	25.83	0	25.83	0	0.00	0	0.00	370784884
	<b>Sub-Total (A)(2)</b>		<b>1</b>	<b>370784884</b>	<b>0</b>	<b>0</b>	<b>370784884</b>	<b>25.83</b>	<b>370784884</b>	<b>0</b>	<b>370784884</b>	<b>25.83</b>	<b>0</b>	<b>25.83</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>370784884</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>2</b>	<b>1158801488</b>	<b>0</b>	<b>0</b>	<b>1158801488</b>	<b>80.71</b>	<b>1158801488</b>	<b>0</b>	<b>1158801488</b>	<b>80.71</b>	<b>0</b>	<b>80.71</b>	<b>287064802</b>	<b>24.78</b>	<b>0</b>	<b>0.00</b>	<b>1158801488</b>

**Table IIA - Statement showing unclaimed Details of Promoter**

**Name of the Company :** ICICI Prudential Life Insurance Company Limited

**Quarter Ended:** December 31, 2017

**Face Value :** Rs. 10

<b>Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account</b>	
<b>No of Shareholders</b>	<b>No of shares</b>
0	0

**Table III - Statement showing shareholding pattern of the Public shareholder**

Name of the Company : ICICI Prudential Life Insurance Company Limited  
 Quarter Ended: December 31, 2017  
 Face Value : Rs. 10

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Party paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)						
(1)	Institutions																		
(a)	Mutual Funds		20	40197405	0	0	40197405	2.80	40197405	0	40197405	2.80	0	0.00	0	0.00	0	0.00	40197405
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds		3	268837	0	0	268837	0.02	268837	0	268837	0.02	0	0.00	0	0.00	0	0.00	268837
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investors		131	79943293	0	0	79943293	5.57	79943293	0	79943293	5.57	0	0.00	0	0.00	0	0.00	79943293
(f)	Finance Institutions/Banks		7	1241436	0	0	1241436	0.09	1241436	0	1241436	0.09	0	0.00	0	0.00	0	0.00	1241436
(g)	Insurance Companies		22	8906183	0	0	8906183	0.62	8906183	0	8906183	0.62	0	0.00	0	0.00	0	0.00	8906183
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	Any Other																		
	<b>Sub Total (B)(1)</b>		<b>183</b>	<b>130667154</b>	<b>0</b>	<b>0</b>	<b>130667154</b>	<b>9.10</b>	<b>130667154</b>	<b>0</b>	<b>130667154</b>	<b>9.10</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>130667154</b>
	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		365814	37332670	0	0	37332670	2.60	37332670	0	37332670	2.60	0	0.00	0	0.00	0	0.00	37252863
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		137	7870501	0	0	7870501	0.55	7870501	0	7870501	0.55	0	0.00	0	0.00	0	0.00	7765001
(b)	NBFCs Registered with RBI		13	3518668	0	0	3518668	0.25	3518668	0	3518668	0.25	0	0.00	0	0.00	0	0.00	3518668
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other																		
	CLEARING MEMBERS		185	2525176	0	0	2525176	0.18	2525176	0	2525176	0.18	0	0.00	0	0.00	0	0.00	2525176
	FOREIGN BODIES		1	28717748	0	0	28717748	2.00	28717748	0	28717748	2.00	0	0.00	0	0.00	0	0.00	28717748
	COMPASSVALE INVESTMENTS PTE. LTD.	AADCC2237P	1	28717748	0	0	28717748	2.00	28717748	0	28717748	2.00	0	0.00	0	0.00	0	0.00	28717748
	BODIES CORPORATES		989	5822873	0	0	5822873	0.41	5822873	0	5822873	0.41	0	0.00	0	0.00	0	0.00	5822873
	NON RESIDENT INDIANS		3085	1321345	0	0	1321345	0.09	1321345	0	1321345	0.09	0	0.00	0	0.00	0	0.00	1321345
	NRI NON-REPATRIATION		1301	1507439	0	0	1507439	0.11	1507439	0	1507439	0.11	0	0.00	0	0.00	0	0.00	1507439
	TRUSTS		14	57692898	0	0	57692898	4.02	57692898	0	57692898	4.02	0	0.00	0	0.00	0	0.00	57692898
	APEX TRUST	AAAFH2872F	1	57435497	0	0	57435497	4.00	57435497	0	57435497	4.00	0	0.00	0	0.00	0	0.00	57435497
	<b>Sub Total (B)(3)</b>		<b>371639</b>	<b>146306518</b>	<b>0</b>	<b>0</b>	<b>146306518</b>	<b>10.19</b>	<b>146306518</b>	<b>0</b>	<b>146306518</b>	<b>10.19</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>146124011</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>371722</b>	<b>276866472</b>	<b>0</b>	<b>0</b>	<b>276866472</b>	<b>19.29</b>	<b>276866472</b>	<b>0</b>	<b>276866472</b>	<b>19.29</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>276681165</b>

**Table IIIA-Details of the shareholders acting as persons in Concert including their Shareholding**

**Name of the Company :** ICICI Prudential Life Insurance Company Limited

**Quarter Ended:** December 31, 2017

**Face Value :** Rs. 10

<b>Details of the shareholders acting as persons in Concert including their Shareholding:</b>			
Name of Shareholder	Name of PAC	No of shares	Holding%
Nil	Nil	0	0.00
<b>Total:</b>		<b>0</b>	<b>0.00</b>

**Table IIIB - Statement showing unclaimed Details of Public shareholder**

**Name of the Company :** ICICI Prudential Life Insurance Company Limited

**Quarter Ended:** December 31, 2017

**Face Value :** Rs. 10

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
Nil	Nil

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

Name of the Company : ICICI Prudential Life Insurance Company Limited  
 Quarter Ended: December 31, 2017  
 Face Value : Rs. 10

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)					
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>